SHRIRAM City
MONEY WHEN YOU NEED IT MOST

August 19, 2013

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

Madras Stock Exchange Limited
Exchange Building, IV Floor
30, Second Line Beach
Chennai – 600 001

Dear Sir,

Sub: Intimation of increase in share capital pursuant to issuance and allotment of shares in terms of the Composite Scheme of Arrangement among Shriram Enterprise Holdings Private Limited, Shriram Retail Holdings Private Limited and Shriram City Union Finance Limited ("Scheme") as approved by the Hon'ble High Court of Chennai ("High Court")

We refer to our letter dated August 19, 2013. As intimated therein, the Scheme became effective on August 16, 2013.

In terms of the Scheme, upon the coming into effect of the Scheme, the Company was required to issue and allot equity shares of ₹ 10 each to each member of SRHPL whose name is recorded in the register of members of SRHPL as holding equity shares on the Specified Date (as defined in the Scheme), in the Share Swap ratio as detailed in the Scheme.

Accordingly, the committee in its meeting held today (ie on August 19, 2013) authorized the issue and allotment of equity shares of the Company to the shareholders of SRHPL as of the Specified Date, as per Share Swap ratio of 418:69 (revised as per the adjustments prescribed under Clause 14.3 of the Scheme duly approved by Hon'ble High Court), in terms of the Scheme, as against the original swap ratio of 413:69. Accordingly, the issued and paid up share capital of the Company stands increased by [781,042] equity shares ie from [58,485,540] equity shares to [59,266,582] equity shares of ₹ 10/- each.

As per the Scheme, the equity shares allotted as above shall be listed and/ or admitted to trading on BSE Limited, National Stock Exchange of India Limited and Madras Stock Exchange of India Limited.

For any further information you may require in this regard, please contact:
Mr C R Dash (Company Secretary)
Tel: +91 99410 03379 / 044 – 439 25312
Email: crdash@shriramcity.in

Yours faithfully
For **SHRIRAM CITY UNION FINANCE LIMITED**

C R DASH
Company Secretary