SHRIRAM City
MONEY WHEN YOU NEED IT MOST

To

NATIONAL STOCK EXCHANGE
OF INDIA LTD
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block,
Bandra – Kurla Complex,
Mumbai- 400 001

To

BSE LTD
P J Towers
Dalal Street
Mumbai- 400 001

November 14,2013

Dear Sir,

Re: Public Issue of NCD's aggregating to ₹ 433.60 Crores Statutory Compliance – Periodical Report for the half year ended on September 30,2013

Pursuant to the provisions SEBI (Debentures Trustees) Regulations, 1993, SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Companies Act, 1956, Listing Agreement and Debenture Trust Deed, we state as under:-

1. There has been no change in the credit rating obtained for Public Issue of Debentures as stated in the Prospectus dated August 31,2012 as on September 30, 2013. (CARE – CARE AA and CRISIL – CRISIL AA-/ Stable).

2. The Asset Cover for the said issue is maintained at 1.0 times.

3. The Debt Equity ratio as on September 30, 2013 is 4.28 times.

4. The following is the due date for payment of interest and actual date of payment of interest of the issue. Interest was paid in different modes.

Due Date of Payment of Interest	Actual Date of Payment	Amount Due (₹in Crores)	Amount Paid (₹ in Crores)
April 1, 2013	March 30, 2013	20.15	20.15

5. The next due date of Principal and Interest are as under:-
   Interest :- Option I (3 Years) and Option II (5 Years) is April 1, 2014
   Principal :- Option I (3 Years) ,Option II (5 Years), Option III (3 Years) and Option IV (5 Years) is October 6, 2015 ,October 6,2017, October 6, 2015 and October 6,2017 .

The certificate of the Statutory Auditor of the Company, M/S Pijush Gupta & Co is attached.

Thanking you,
Yours faithfully,

For **Shriram City Union Finance Limited**

Subhasri Sriram
Executive Director & CFO

SHRIRAM CITY UNION FINANCE LTD. CHENNAI 600004

For **GDA Trusteeship Limited**

AUTHORISED SIGNATORY

GDA Trusteeship Limited