SHRIRAM City
MONEY WHEN YOU NEED IT MOST

To

NATIONAL STOCK EXCHANGE
OF INDIA LTD
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block,
Bandra – Kurla Complex,
Mumbai- 400 001

To

BSE LTD
P J Towers
Dalal Street
Mumbai- 400 001

November 25, 2014

Dear Sir,

Re: Public Issue of NCD's aggregating to ₹ 750 Crores Statutory Compliance – Periodical Report for the half year ended on September 30 ,2014.

Pursuant to the provisions of SEBI (Issue and Listing of Debt Securities) Regulation 2008.Debt Listing Agreement and Debenture Trust Deed, we state as under:-

1. There has been no change in the credit rating obtained form CRISIL (CRISIL AA-/ Stable) and the credit rating obtained from CARE had been updated its rating from CARE AA to CARE AA+ on July 21,2014 for the mentioned Public Issue.

2. The Asset Cover for the said issue is maintained at 1.11 times.

3. The Debt Equity ratio as on September 30, 2014 is 2.96 times.

4. The following is the due date for payment of interest and actual date of payment of interest of the issue. Interest was paid in different modes.

Due Date of Payment of Interest	Actual Date of Payment	Amount Due (₹in Crores)	Amount Paid (₹ in Crores)
April 1,2014	March 31, 2014	89.42	89.42

5. The next due date of Principal and Interest are as under:-
   Interest: - Option I (5 Years) is April 1, 2015
   Principal:- Option I (5 Years) is August 25, 2016 (Subject to exercise of the put and/ or call option)

The certificate of the Statutory Auditor of the Company, M/S Pijush Gupta & Co is attached.

Thanking you,
Yours faithfully,

For **Shriram City Union Finance Limited**

Subhasri Sriram
Executive Director & CFO

For **IDBI Trusteeship Services Limited**

FOR IDBI TRUSTEESHIP SERVICES LTD.

AUTHORISED SIGNATORY
AUTHORISED SIGNATORY