

July 31, 2024

**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on July 31, 2024

In furtherance to our letters dated April 26, 2024 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from May 1, 2024 to July 31, 2024, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,  
For **SHRIRAM FINANCE LIMITED**

**U BALASUNDARARAO**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

**Shriram Finance Limited**

(Formerly known as Shriram Transport Finance Company Limited)

**Corporate Office :** Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

**Registered Office:** Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : [www.shriramfinance.in](http://www.shriramfinance.in) | Corporate Identity Number (CIN) - L65191TN1979PLC007874

### Annexure A

Issuer	Shriram Finance Limited	
Series Name	Series PPD PP 2024-34 - Option 1	
	Series STFCL PPD-IX 2023-24 (Reissue 5) - Option 2	
Kinds of securities offered	<p>Option 1 - Senior Secured Rated Partly Paid Listed Redeemable Taxable Non-Convertible Debentures (NCD) on Private placement basis for an issue size of Rs. 100 Crores plus greenshoe option of Rs. 200 Crores</p> <p>Option 2 - Senior Secured Rated Listed Redeemable Taxable Non-Convertible Debentures (NCD) on Private placement basis for an issue size of Rs. 50 Crores plus greenshoe option of Rs.75 Crores.</p>	
ISIN	Option 1	Option 2
	INE721A07SE4	INE721A07RN7
Allotment Size	Option 1	Option 2
	20,000 NCDs	12,500 NCDs
Type of Interest/ Coupon Basis	Option 1 – Fixed Option 2 - Fixed	
Coupon Rate	Option 1	Option 2
	Fixed at 8.75% p.a.	Fixed at 8.75% p.a.
Details of Payment of Interest	<p>Option 1 - Annually and on maturity i.e. On July 31, 2025, July 31, 2026, July 31, 2027, July 31, 2028, July 31, 2029, July 31, 2030, July 31, 2031, July 31, 2032, July 31, 2033 and on maturity i.e. July 31, 2034</p> <p>Option 2 - Annually and on maturity i.e. May 04, 2025 and on maturity i.e. May 04, 2026.</p>	
Date of Allotment	Option 1	Option 2
	July 31, 2024	July 31, 2024
Initial Subscription per Debenture-Option 1	Rs. 30,000/- (Rupees Thirty Thousand Only) payable on July 31, 2024	

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Balance Subscription per Debenture	Each of the Investors agrees and acknowledges that as the Series PPD PP 2024-34 Option 1 Debentures are partly paid instruments, the Investors shall be obliged to make payment of the issue price in the manner and on each of the payment dates set out here under:													
	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Balance Payment Date</th> <th>Balance Payment Amount</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>July 31, 2025</td> <td>30% of the face value viz. Rs. 30,000/- (Rs. Thirty Thousand only) per Debenture</td> </tr> <tr> <td>2</td> <td>July 31, 2026</td> <td>20% of the face value viz. Rs. 20,000/- (Rs. Twenty Thousand only) per Debenture</td> </tr> <tr> <td>3</td> <td>July 31, 2027</td> <td>20% of the face value viz. Rs. 20,000/- (Rs. Twenty Thousand only) per Debenture</td> </tr> </tbody> </table>		Sr. No.	Balance Payment Date	Balance Payment Amount	1	July 31, 2025	30% of the face value viz. Rs. 30,000/- (Rs. Thirty Thousand only) per Debenture	2	July 31, 2026	20% of the face value viz. Rs. 20,000/- (Rs. Twenty Thousand only) per Debenture	3	July 31, 2027	20% of the face value viz. Rs. 20,000/- (Rs. Twenty Thousand only) per Debenture
	Sr. No.	Balance Payment Date	Balance Payment Amount											
	1	July 31, 2025	30% of the face value viz. Rs. 30,000/- (Rs. Thirty Thousand only) per Debenture											
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3	July 31, 2027	20% of the face value viz. Rs. 20,000/- (Rs. Twenty Thousand only) per Debenture												
Face Value per NCD	Option 1	Option 2												
	Rs. 1,00,000/-	Rs. 1,00,000/-												
Issuance Price per NCD	Option 1	Option 2												
	Rs. 1,00,000/-	Rs. 99384.50 + Accrued Interest of Rs. 2109.5890 = Rs. 101494.0890												
Issue Size (As per Face Value)	Option 1	Option 2												
	Rs. 200 Crores	Rs. 125 Crores												
Premium at which security is issued and the effective yield	Option 1	Option 2												
	Premium/Discount – NA Yield – 8.75%	Discount – 615.5 Yield – 9.10%												
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE													
Past Issuance in Same ISIN	Option 1	Option 2												
	New Issue	On 04th May, 2023 for Rs.55.00 Crores On 05th September, 2023 for Rs.85.00 Crores												

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		On 05th December, 2023 for Rs.50.00 Crores On 19th January, 2024 for Rs.75.00 Crores On 08th May,2024 for Rs.75.00 Crores On 25th June,2024 for Rs.75.00 Crores
Tenor Option 1	10 (ten) years from the Deemed Date of Allotment	
Tenor Option 2	1 (one) years 9 months and 7 days from the Deemed Date of Allotment.	
Date of Maturity	Option 1	Option 2
	July 31, 2034	May 04, 2026
Charge /security, if any, created over the assets	Yes, Secured	
Objects & Utilization of the Issue Proceeds	100% of the proceeds hereof will be utilised in accordance with statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, onward lending, refinancing of existing debt, meeting working capital requirement and other general purposes of the Company.	
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable	
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable	
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable	

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