

November 25, 2024

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on November 25, 2024

In furtherance to our letters dated October 25, 2024 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from November 1, 2024 to January 31, 2025, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,
For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure A

Issuer	Shriram Finance Limited
Series Name	Series STFCL PPD-IX 2023-24 (Reissue 7) Option 1
Kinds of securities offered	Senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCDs) on Private placement basis for an issue size of Rs. 100 Crores plus green shoe option of Rs. 50 Crores.
ISIN	INE721A07RN7
Allotment Size	10,000 NCDs
Type of Interest/ Coupon Basis	Fixed
Coupon Rate	8.75% p.a.
Details of Payment of Interest	Annually on May 4, 2025 and on maturity i.e. May 4, 2026
Date of Allotment	November 25, 2024
Face Value per NCD	Rs. 1,00,000
Issue Price per NCD	Rs. 99,648.3000 + Accrued Interest of Rs. 4,914.3836 = Rs. 1,04,562.6836 per debenture
Issue Size (As per Face Value)	Rs. 100 Crores
Premium at which security is issued and the effective yield	Discount- 351.70 Yield – 8.95%
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	On May 4, 2023 for Rs. 55 Crores On September 5, 2023 for Rs. 85 Crores On December 5, 2023 for Rs. 50 Crores On January 19, 2024 for Rs. 75 Crores On May 8, 2024 for Rs. 75 Crores On June 25, 2024 for Rs. 75 Crores On July 31, 2024 for Rs. 125 Crores On September 27, 2024 for Rs. 100 Crores
Tenure (Original issue)	2 (two) years from the Deemed Date of Allotment
Tenure	1 (one) year 5 (five) months and 9 (nine) days from the Deemed Date of Allotment
Date of Maturity	May 4, 2026
Charge /security, if any, created over the assets	Secured
Objects & Utilization of the Issue Proceeds	100% of the proceeds hereof will be utilised in accordance with statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, onward lending, refinancing of existing debt, meeting working capital requirement and other general purposes of the Company

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Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable

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