

March 24, 2023

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Intimation in connection with pricing of Senior Secured Floating Rate Notes to be issued under USD 3,500,000,000 Global Medium Term Note Programme

In continuation to our letter dated March 24, 2023, we wish to inform you that the Banking and Finance Committee in today's meeting approved issuance of USD 150,000,000 Senior Secured Floating Rate Notes due 2026 ("Notes") on private placement basis, under the USD 3,500,000,000 Global Medium Term Note Programme.

The Company has priced USD 150,000,000 Notes as per the details contained in Annexure-I. The Company shall make necessary intimation upon issuance and allotment of the Notes.

The meeting commenced at 9.15 p.m. and concluded at 9.45 p.m.

This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking You,
Yours faithfully,
For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO
COMPANY SECRETARY

Encl.:a/a

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure-I

Issuer	Shriram Finance Limited
i. Size of the issue of Notes;	USD 150,000,000 Senior Secured Floating Rate Notes due 2026 under the USD 3,500,000,000 Global Medium Term Note Programme
ii. Issue Price:	100 percent
iii. Issue Date of Notes	March 29, 2023
iv. Whether Notes are proposed to be listed? If yes, name of the stock exchange(s);	Yes. Indian International Exchange (“INX”)
v. Maturity of the Notes	September 29, 2029
vi. Rate of Interest of Notes;	Compounded Daily SOFR + 2.25% Floating Rate per annum
vii. Interest Payment	Semi annual September 29 and March 29 of each year up to the Maturity Date
viii. Redemption of Notes	100 percent
viii. charge/security, if any, created over the assets;	The Notes will be secured by creation of charge on a specified pool of receivables exclusively earmarked for this issuance.
ix. Use of proceeds	<ul style="list-style-type: none"> · In accordance with SFL’s Social Finance Framework and as may be permitted by the RBI ECB guidelines · Onward lending and other activities as may be permitted by the RBI ECB Guidelines and in accordance with the approvals granted by the RBI from time to time.

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