

August 21, 2024

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on August 21, 2024

In furtherance to our letters dated July 26, 2024 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from August 1, 2024 to October 31, 2024, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted subordinated, unsecured, rated, listed, redeemable, taxable, Non-Convertible Debentures, as subordinated debt for inclusion as Tier II Capital on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,
For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure A

Issuer	Shriram Finance Limited
Series Name	PPSD I SD 24-25 Reissue 2
Kinds of securities offered	Subordinated unsecured rated, listed, redeemable taxable, non-convertible debentures, as subordinated debt for inclusion as Tier II Capital
ISIN	INE721A08DH7
Allotment Size	100 NCDs
Type of Interest/ Coupon Basis	Fixed
Coupon Rate	9.10% p.a.
Details of Payment of Interest	Annually and on maturity i.e. on June 20, 2025, June 20, 2026, June 20, 2027, June 20, 2028, June 20, 2029, June 20, 2030, June 20, 2031, June 20, 2032, June 20, 2033 and on maturity i.e. June 20, 2034
Date of Allotment	21 st August, 2024
Face Value per NCD	Rs. 1,00,00,000/-
Issue Price per NCD	Rs. 99,91,290 + Accrued Interest of Rs. 154575.3424 = Rs. 1,01,45,865.3424 /- per Debenture
Issue Size (As per Face Value)	Rs. 100 Crores
Discount at which security is issued and the effective yield	Discount – 8,710 Yield – 9.10%
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	On 20 th June, 2024 for Rs.100.00 Crores On 24 th July, 2024 for Rs.100.00 Crores
Tenor (Original issue)	10 (Ten) years from the Deemed Date of Allotment
Tenor (Original issue)	9 (Nine) years 9 months and 30 days from the Deemed Date of Allotment
Date of Maturity	June 20, 2034
Charge /security, if any, created over the assets	Unsecured
Objects & Utilization of the Issue Proceeds	100% of the proceeds hereof will be utilised for augmenting the Tier II Capital of the Company in accordance with statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, onward lending, refinancing of existing debt, meeting working capital requirement and other general purposes of the Company as permitted by RBI or under Applicable Law.
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable

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Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable

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