

SEC/FILING/BSE-NSE/23-24/68A-B

July 17, 2023

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

Sub.: Redemption of 5.100% Senior Secured Notes due 2023 (Senior Secured Notes) issued under USD 3,500,000,000 Global Medium Term Note Programme ('GMTN Programme')

In furtherance to our intimations dated October 31, 2022 and November 15, 2022, we wish to inform you that outstanding principal amount of USD 248,169,000 Senior Secured Notes have been fully redeemed. The Company has today made the repayment of the entire maturity proceeds from the prefunding done to Note Trustee for the same.

The details of redemption of the Senior Secured Notes are enclosed in Annexure –I.

This information is being hosted on website of the Company at <https://www.shriramfinance.in>

Thanking you,
Yours faithfully,
For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: a/a

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure-I

The details of Redemption of Senior Secured Notes:

Issuer	Shriram Finance Limited
i. Tenure of Senior Secured Notes	Tenure: 3 years and 6 months Date of maturity: 14/07/2023
ii. Coupon of Senior Secured Notes	5.100% Fixed Rate
iii. Number of Senior Secured Notes	-
iv. Denomination	USD 200,000 and, in excess thereof, integral multiples of USD 1,000
v. Redemption Amount	USD 25,44,97,309.50 (together with interest)

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