

SEC/FILING/BSE-NSE/24-25/68A-B

November 15, 2024

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

Sub.: Update on the proposal for sale of Shriram Finance Limited's (Company) entire stake in Shriram Housing Finance Limited (SHFL) to Mango Crest Investment Ltd, an affiliate of Warburg Pincus (Purchaser) - Joint Public Notice

Ref.: Disclosure under Regulation 30 of the Securities and Exchange of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

In continuation to our letters dated May 13, 2024, August 22, 2024 and October 21, 2024, we wish to inform you that a Joint Public Notice has been issued by the Company (**Seller 1**), Shriram Housing Finance Limited (**subsidiary** of the Company), Valiant Mauritius Partners FDI Limited (**Seller 2**) and Mango Crest Investment Limited (*an affiliate of Warburg Pincus*) (**Purchaser**), pursuant to Paragraph 47 of the Master Direction-Non-Banking Financial Company - Housing Finance Company (Reserve Bank) Directions, 2021 read with Paragraph 42.3 of the Reserve Bank of India (Non-Banking Financial Company- Scale Based Regulation) Directions, 2023 read with RBI approvals. The RBI has also granted dispensation regarding the period of public notice from 30 (thirty) days to 7 (seven) days.

The public notices have been issued in: (i) Business Standard (All Editions), in English language; and (ii) Makkal Kural (All Editions), in Tamil language. The copies of said advertisements are enclosed.

This is for your information and records.

Thanking you,
Yours faithfully,

For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: a/a

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

