

SEC/FILING/BSE-NSE/2022-23/68A-B

Date: 15/02/2023

To,

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra- Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Scrip Code : SHRIRAMFIN

**BSE Limited**

P. J. Towers,  
Dalal Street,  
Fort, Mumbai - 400 001  
Scrip Code : 511218

Dear Sirs,

**Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) – Scheme update.**

This is to inform you that Shriram Fractional Entitlement Trust (“**Trust**”), holding 9863 new equity shares of face value of Rs. 10/- each fully paid-up on behalf of and for the benefit of certain shareholders who received fractional entitlement pursuant to the Composite Scheme of arrangement and amalgamation between Shrelekha Business Consultancy Private Limited, Shriram Capital Limited, Shriram Investment Holdings Limited, Shriram LI Holdings Private Limited, Shriram GI Holdings Private Limited, Shriram Transport Finance Company Limited (“**STFC/the Company**”) (now Shriram Finance Limited) and Shriram City Union Finance Limited (SCUF) and Shriram LI Holdings Private Limited and Shriram City Union Finance Limited and their respective shareholders and creditors (“**Scheme**”) sanctioned by the Hon’ble NCLT, Chennai Bench vide order dated November 14, 2022 to be read with Corrigendum dated November 17, 2022, have disposed of the said shares in the stock market at prevailing price today aggregating to Rs. 1,25,32,317.40 in terms of Part- I (D) of Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 issued by the Securities and Exchange Board of India (“**SEBI Master Circular**”) and in terms of Clause 4.3 of the Scheme. The said new equity shares were issued and allotted to the Trust in lieu of consolidation of fractional entitlements arising out of issue and allotment of new equity shares as per the share exchange ratio mentioned in the Scheme.

Pursuant to SEBI Master Circular the net sale proceeds of said 9863 shares will be distributed amongst the eligible shareholders. The report prepared pursuant to the SEBI Master Circular confirming compensating the eligible shareholders by way of distribution of the net sale proceeds from disposal of the said shares within the prescribed period.

Thanking you,  
Yours faithfully,

**for Shriram Finance Limited**

**U Balasundararao**  
**Company Secretary**

**Shriram Finance Limited**

(Formerly known as Shriram Transport Finance Company Limited)

**Corporate Office :** Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

**Registered Office:** Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : [www.shriramfinance.in](http://www.shriramfinance.in) | Corporate Identity Number (CIN) - L65191TN1979PLC007874