

September 11, 2024

**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on September 11, 2024

In furtherance to our letters dated July 26, 2024 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from August 1, 2024 to October 31, 2024, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable, Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,  
**For SHRIRAM FINANCE LIMITED**

**U BALASUNDARARAO**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

**Shriram Finance Limited**

(Formerly known as Shriram Transport Finance Company Limited)

**Corporate Office :** Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

**Registered Office:** Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : [www.shriramfinance.in](http://www.shriramfinance.in) | Corporate Identity Number (CIN) - L65191TN1979PLC007874

**Annexure A**

Issuer	Shriram Finance Limited
Series Name	Series SFL PPD 2024-25
Kinds of securities offered	Senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCDs) on Private placement basis for an issue size of Rs. 1000 Crores plus green shoe option of Rs. 500 Crores.
ISIN	INE721A07SG9
Allotment Size	1,00,000 NCDs
Type of Interest/ Coupon Basis	Fixed
Coupon Rate	9.10 % p.a.
Details of Payment of Interest	September 11, 2025, September 11, 2026, September 11, 2027, September 11, 2028, September 11, 2029, September 11, 2030, September 11, 2031, September 11, 2032, September 11, 2033, and on maturity i.e., September 11, 2034.
Date of Allotment	11th September, 2024
Face Value per NCD	Rs. 1,00,000/-
Issue Price per NCD	Rs. 1,00,000/-
Issue Size (As per Face Value)	Rs. 1,000 Crores
Discount at which security is issued and the effective yield	At Par
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	-
Tenor (Original issue)	10 (Ten) years from the Deemed Date of Allotment.
Tenor	10 (Ten) years from the Deemed Date of Allotment.
Date of Maturity	September 11, 2034
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	The Proceeds of the issue will be utilized for onward lending to grow the asset book, financing vehicles such as commercial vehicles, two-wheelers vehicles, cars, home loans, gold loans, personal and small business loans, refinancing of existing debt, other general purposes of the Company.
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil

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<p>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</p>	<p>Not Applicable</p>
<p>Details of redemption of preference shares indicating the manner of redemption and debentures;</p>	<p>Not Applicable</p>

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