

August 06, 2024

**BSE Limited**

P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on August 06, 2024

In furtherance to our letters dated July 26, 2024 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from August 1, 2024 to October 31, 2024, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,

**For SHRIRAM FINANCE LIMITED**

**U BALASUNDARARAO**

**COMPANY SECRETARY & COMPLIANCE OFFICER**

**Shriram Finance Limited**

(Formerly known as Shriram Transport Finance Company Limited)

**Corporate Office :** Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

**Registered Office:** Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : [www.shriramfinance.in](http://www.shriramfinance.in) | Corporate Identity Number (CIN) - L65191TN1979PLC007874

### Annexure A

Issuer	Shriram Finance Limited	
Series Name	Series PPD XXIV 24-25 Further Issue 1 Option 1	
	Series STFCL PPD-V 2022-23 Further Issue 4 Option 2	
Kinds of securities offered	Option 1 Senior Secured Rated Listed Redeemable Taxable Non-Convertible Debentures (NCD) on Private placement basis for an issue size of Rs. 200 Crores plus greenshoe option of Rs.800 Crores Option 2 - Senior Secured Rated Listed Redeemable Taxable Non-Convertible Debentures (NCD) on Private placement basis for an issue size of Rs. 500 Crores plus greenshoe option of Rs.1500 Crores.	
ISIN	Option 1	Option 2
	INE721A07SD6	INE721A07RH9
Allotment Size	Option 1	Option 2
	84,000 NCDs	69,000 NCDs
Type of Interest/ Coupon Basis	Option 1 – Fixed Option 2 - Fixed	
Coupon Rate	Option 1	Option 2
	Fixed at 9.15% p.a.	Fixed at 8.75% p.a.
Details of Payment of Interest	Option 1 - Annually and on maturity i.e. On June 28, 2025, June 28, 2026, June 28, 2027, June 28, 2028, and on maturity June 28, 2029 Option 2 - Annually and on maturity i.e. March 15, 2025, on March 15, 2026 and on maturity i.e June 15, 2026	
Date of Allotment	Option 1	Option 2
	August 06, 2024	August 06, 2024
Face Value per NCD	Option 1	Option 2
	Rs. 1,00,000/-	Rs. 1,00,000/-
Issuance Price per NCD	Option 1	Option 2
	Rs. 100134.50 + Accrued Interest of Rs. 977.6712 = Rs. 101112.1712 per debenture	Rs. 99395.4 + Accrued Interest of Rs. 3,452.0548 = Rs. 1,02,847.45
Issue Size (As per Face Value)	Option 1	Option 2
	Rs. 840 Crores	Rs. 690 Crores
Premium at which security is issued and the effective yield	Option 1	Option 2
	Premium – 134.5 Yield – 9.10%	Discount – 604.60 Yield – 9.10%

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Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE	
Past Issuance in Same ISIN	Option 1	Option 2
	On 28 <sup>th</sup> June, 2024 for Rs.705.00 Crores	On 15 <sup>th</sup> March, 2023 for Rs.125.00 Crores On 12 <sup>th</sup> April, 2023 for Rs. 165.00 Crores On 10 <sup>th</sup> May, 2023 for Rs. 70.00 Crores On 07 <sup>th</sup> June 2023 for Rs.136 Crores
Tenor Option 1	4 (four) years 10 months and 22 days from the Deemed Date of Allotment	
Tenor Option 2	1 (one) years 10 months and 15 days from the Deemed Date of Allotment.	
Date of Maturity	Option 1	Option 2
	June 28, 2029	June 15, 2026
Charge /security, if any, created over the assets	Yes, Secured	
Objects & Utilization of the Issue Proceeds	100% of the proceeds hereof will be utilised in accordance with statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, onward lending, refinancing of existing debt, meeting working capital requirement and other general purposes of the Company.	
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable	
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable	
Details of redemption of preference shares indicating the manner of redemption and debentures.	Not Applicable	

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