

April 08, 2026

BSE Limited

National Stock Exchange of India
Limited
Exchange Plaza
Bandra Kurla Complex,
Bandra(E)
Mumbai 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Shriram Finance Limited
14A, South Phase,
Industrial Estate, Guindy,
Chennai 600 032

NSE Symbol - SHRIRAMFIN BSE Scrip Code – 511 218

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”)

Dear Sir/ Madam,

This is to inform you that MUFG Bank Ltd. has been allotted 47,11,21,055 equity shares of Shriram Finance Limited on a preferential basis, pursuant to the meeting of the board of directors of Shriram Finance Limited approving the allotment on April 08, 2026.

Accordingly, the disclosure as per Regulation 29(1) of the SEBI (SAST) Regulations in relation to the acquisition is enclosed.

Kindly take the above on record.

(Signature pages follow)

For and on behalf of
MUFG BANK LTD.

A handwritten signature in black ink, appearing to read 'Y. Itagaki', written over a horizontal line.

Name: Yasushi Itagaki
Member of the Board of Directors, Deputy
President, Chief Executive of Global Commercial
Banking Business Unit, Chief Operating Officer-
International
Authorised Signatory

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Acquisition

Name of the Target Company (TC)	Shriram Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MUFG Bank Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL

Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	47,11,21,055 equity shares NIL NIL NIL 47,11,21,055 equity shares	20.02% NIL NIL 20.02%	20.00% NIL NIL 20.00%
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	47,11,21,055 equity shares NIL NIL NIL 47,11,21,055 equity shares	20.02% NIL NIL 20.02%	20.00% NIL NIL 20.00%
Mode of acquisition (e.g. open market public issue rights issue preferential allotment / inter se transfer/encumbrance, etc.:)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquirer has been allotted 47,11,21,055 (Forty Seven Crore Eleven Lakh Twenty One Thousand Fifty Five) equity shares of face value INR 2/- each of the TC, at price of INR 840.93/- (including a premium of INR 838.93/- per Equity Share), on a preferential basis by way of a private placement.		

Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	April 08, 2026
Equity share capital / total voting capital of the TC before the said acquisition	INR 376,31,30,742/- comprising of 188,15,65,371 equity shares of INR 2/- each fully paid-up.
Equity share capital/ total voting capital of the TC after the said acquisition	INR 470,53,72,852/- comprising of 235,26,86,426 equity shares of INR 2/- each fully paid-up.
Total diluted share/voting capital of the TC after the said acquisition	INR 470,76,84,220/- comprising of 235,38,42,110 equity shares of INR 2/- each fully paid-up. [#]

Part-B***

Name of the Target Company: Shriram Finance Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PAC
MUFG Bank Ltd	No	

Note:

[#] Diluted share/voting capital includes total outstanding granted employee stock options.

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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MUFG BANK LTD.

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