

September 02, 2024

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on September 02, 2024

In furtherance to our letters dated July 26, 2024 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from August 1, 2024 to October 31, 2024, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable, Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,
For SHRIRAM FINANCE LIMITED

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure A

Issuer	Shriram Finance Limited			
Series Name	Series PPD XXV 24-25 Option 1			
	Series PPD XVI 23-24 Further Issue 5 Option 2			
Kinds of securities offered	<p>Option 1 - senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCDs) on Private placement basis for an issue size of Rs. 500 Crores plus greenshoe option of Rs. 1500 Crores.</p> <p>Option 2 - senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCDs) on Private placement basis for an issue size of Rs. 300 Crores plus greenshoe option of Rs. 500 Crores.</p>			
ISIN	Option 1		Option 2	
	INE721A07SF1		INE721A07RV0	
Allotment Size	Option 1		Option 2	
	65,000 NCDs		37,000 NCDs	
Type of Interest/ Coupon Basis	Option 1 – Variable			
	Option 2 – Fixed			
Coupon Rate	Option 1		Option 2	
	Sr. No.	Months		Coupon Rate %
	1	0 – 18		8.857
	2	19 – 24		9.05
	3	25 – 36		8.90
			Fixed at 9.233% p.a.	
Details of Payment of Interest	Option 1 – Semi-annually and on maturity i.e. March 02, 2025, September 02, 2025, March 02, 2026, September 02, 2026, March 02, 2027 and on maturity i.e. September 02, 2027			
	Option 2 - On December 19, 2024; December 19, 2025; December 19, 2026 and on maturity i.e. May 18, 2027			
Date of Allotment	Option 1		Option 2	
	September 02, 2024		September 02, 2024	
Face Value per NCD	Option 1		Option 2	
	Rs. 1,00,000/-		Rs. 1,00,000/-	

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Issuance Price per NCD	Option 1	Option 2
	Rs. 1,00,000	Rs. 100291.90 + Accrued Interest of Rs. 6508.50820 = Rs. 1,06,800.41
Issue Size (As per Face Value)	Option 1	Option 2
	Rs. 650 Crores	Rs. 370 Crores
Premium at which security is issued and the effective yield	Option 1	Option 2
	Discount/ Premium – NA Yield – 9.10%	Premium – Rs. 291.90 Yield – 9.10%
Whether NCDs are proposed to be listed	Yes, on the WDM segment of NSE	
Past Issuance in Same ISIN	Option 1	Option 2
	NA	On 19 th Dec, 2023 for Rs.151.00 Crores On 02 nd May, 2024 for Rs.175.00 Crores On 22 nd May, 2024 for Rs.482.00 Crores On 10 th June, 2024 for Rs.150.00 Crores On 28 th June,2024 for Rs.50.00
Tenor Option 1	3 (three) years 0 months and 0 days from the Deemed Date of Allotment.	
Tenor Option 2	2 (two) year 8 months and 16 days from the Deemed Date of Allotment.	
Date of Maturity	Option 1	Option 2
	September 02, 2027	May 18, 2027
Charge /security, if any, created over the assets	Yes, Secured	
Objects & Utilization of the Issue Proceeds	100% of the proceeds hereof will be utilised in accordance with statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, onward lending, refinancing of existing debt, meeting working capital requirement and other general purposes of the Company.	
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable	
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil	

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Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable

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