

13<sup>th</sup> May, 2015

The Bombay Stock Exchange Ltd.,  
Corporate Relations Department  
14<sup>th</sup> Floor, P.J. Towers  
Dalal Street  
MUMBAI-400 001.

The National Stock Exchange of India Ltd.,  
Corporate Relations Department  
Exchange Plaza, 5<sup>th</sup> Floor  
Bandra-Kurla Complex  
MUMBAI-400 051.

Dear Sir/Madam,

Subject: Corrigendum to postal ballot notice dated 05<sup>th</sup> May 2015, which was dispatched to the shareholders of Shriram EPC Limited on 05<sup>th</sup> May 2015.

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We write to you in connection with the postal ballot notice of Shriram EPC Limited (Company) dated 05<sup>th</sup> May 2015, we would like to inform you that Point No. ix of Item No. 3 to the explanatory statement to the Notice has been amended to include more detailed disclosures on the identity of the natural persons who are the ultimate beneficial owners of the equity shares of the Company proposed to be allotted by the Company and /or who ultimately control the allottee, being Shriram Industrial Holdings Limited, the promoter of the Company, for both preferential allotments by the Company, i.e., a preferential allotment of 11,11,42,857 equity shares of face value of Rs. 10 each of the Company aggregating to an amount not exceeding Rs. 389 Crores.

To this effect, we have issued a corrigendum to the Notice (Corrigendum), which has been published today in The Hindu – Business Line (English) and Maalai Tamizhagam Vernacular- Tamil Daily, both dt. 12<sup>th</sup> May 2015 having wide circulation in Chennai, where the registered office of the Company is situated and the Copies of the said publications are annexed herewith.

All other contents of the Notice remain the same as before.

This is for your kind information and record.

Yours faithfully,  
For **Shriram EPC Limited**,



**K. SURESH,**  
Vice President &  
Company Secretary.

Encl.: a.a.

### Shriram EPC Limited

1st Floor, 'Rajah Annamalai Building', No.18/3, Rukmani Lakshmipathi Road,  
Egmore, Chennai - 600 008, India. Ph: +91 44 4900 5555, Fax: +91 44 4900 5599 / 4269 2155

Regd. Office : 4th Floor, 'Sigapi Achi Building', No.18/3, Rukmani Lakshmipathi Road,  
Egmore, Chennai - 600 008. Ph: +91 44 4901 5678 Fax: +91 44 4901 5655  
E-mail: info@shriramepc.com, website: www.shriramepc.com  
CIN: L74210TN2000PLC045167



Regd. Office : 4th Floor, Sigappi Achi Building, Door No. 18/3, Rukmini Lakshmi Pathi Salai, Egmore, Chennai - 600 008. Ph.: 044-4901 5678;  
Fax: 044-4901 5655; Email: info@shriramepc.com Website: www.shriramepc.com Corporate Identification Number L74210TN2000PLC045167

**CORRIGENDUM TO THE POSTAL BALLOT NOTICE TO SHAREHOLDERS OF SHRIRAM EPC LIMITED**

The corrigendum is being issued to the shareholders of Shriram EPC Limited (Company) in connection with the postal ballot notice dated 5th May 2015, which was dispatched to the shareholders of the Company on 5th May 2015 (Notice), to clarify and elaborate on certain disclosures made by the Company in the explanatory statement to the Notice.

Point No. 3-(ix) to the explanatory statement to the Notice

Point No. 3(ix) to the explanatory statement to the Notice should be read as follows:

The percentage of pre and post preferential issue share capital that may be held by Shriram Industrial Holdings Limited (SIHL) in the Company and change in control, if any, of the Company consequent to the preferential allotment:

Name of the proposed allottee	Category (Promoter/ Non-Promoter)	Pre-Issue Holding		No. of Equity Shares to be allotted	Post-Issue Holding	
		No. of Equity Shares	%		No. of Equity Shares	%
Shriram Industrial Holdings Limited	Promoter	6,03,34,526	69.87	11,11,42,857	17,14,77,383	50.66

The preferential allotment of 11,11,42,857 Equity Shares to SIHL will not result in a change in the control or management of the Company.

The identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control SIHL:

Name of the proposed allottee	Category (Promoter/ Non-Promoter)	Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control SIHL.			No. of Equity Shares to be allotted	
Shriram Industrial Holdings Limited  CIN: 74900TN1986 PLC013431	Promoter	Shareholding of SIHL The shares of SIHL are held by the following persons / entities:			11,11,42,857	
		Sr. No.	Name of Shareholder	No. of shares held		Share-holding (%)
		1.	Shriram Venture Limited (SVL), a public company incorporated under the Companies Act, 1956.	1236,97,584		100.00%
		2	Sakaya Merlin, C/o. Shriram Professional Finance	639		
		3	R Thyagarajan	225		
		4	T N Venkataraman, C/o. Ragam Finance & Investments	155		
		5	G Vijaya, C/o. Shriram Global Finance	10		
		6	Ravi Kumar, C/o. Shriram Leasing	10		
		7	G Vijaya, C/o. Kaveri Commercial Corporation	10		
		8	M Annamalai C/o. Shri Pallavi Finance & Investments	10		
		9	G Vijaya, C/o. Shriram Finance	10		
		10	Jayashree, C/o. Shriram Equipment Leasing	10		
		11	Rukmani Sundar, C/o. Shriram Two Wheeler Finance	10		
		12	N Venkateshwaran, C/o. Shriram Hirepurchase Finance & Investments	10		
		13.	R Shankar	10		
		14	G Vijaya, C/o. Bairavi Enterprises	10		
		TOTAL			100%	
		Shareholding of SVL The shares of SVL are held by the following persons/entities:				
		Sr. No.	Name of Shareholder	No. of shares held	Share-holding (%)	
		1	Mr. G V RAMAN	10		
		2	Mr. T JAYARAMAN	10		
		3	Mr. R KANNAN	10		
		4	Mr. A S VENKATARAMAN	10		
		5	Mr. R VASUDEVAN	10		
		6	Mr. PRAKASH BHAT	10		
		7.	Mr. S VENKATAKRISHNAN	10		
		8.	SVL TRUST	10,50,000	100	
		TOTAL			100%	
		Details of SVL Trust The details of SVL Trust are as follows:				
		SVL Trust				
		Settlor	Mr. R. Thyagarajan			
		Trustees	1. Mr. R. Thyagarajan			
			2. Mr. S. Srinivasan			
			3. Mr. H.R. Srinivasan			
			4. Mr. D. V. Ravi			
			5. Mr. M. Murali			
			6. Mr. S. Babu			
		There is no individual who has beneficial interest of more than 15%. The control is effected through Trustees.				

All other contents of the Notice remain the same as before.  
We regret the inconvenience caused to all shareholders of the Company.

Date : 12th May 2015  
Place : Chennai

For Shriram EPC Limited  
K. Suresh  
Vice President & Company Secretary



**Shriram epc**  
Engineering the future  
**Shriram EPC Limited**

Regd. Office : 4th Floor, Sigappi Achil Building, Door No. 18/3, Rukmini Lakshmi Pathi Salai, Egmore, Chennai - 600 008. Ph.: 044-4901 5678; Fax: 044-4901 5655; Email: info@shriramepc.com Website: www.shriramepc.com Corporate Identification Number L74210TN2000PLC045167

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		TOTAL				100%
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Vice President & Company Secretary