

06th May, 2015

The Bombay Stock Exchange Ltd.,
Corporate Relations Department
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001.

The National Stock Exchange of India Ltd.,
Corporate Relations Department
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051.

Dear Sir/Madam,

Sub: Submission of Copies of Postal Ballot – Reg..

This is further to our Letter of 10th April 2015 intimating the outcome of our Board Meeting held on that day approving

- a) Conversion of FITL & Sacrifice amounts to equity shares by the CDR Lenders,
- b) Proposed preferential issue to the Promoters – Shriram Industrial Holdings Ltd.,
and
- c) Related amendments to the MOA & AOA of the Company.

As the above resolutions require the consent of the Shareholders of the Company, we had despatched the Postal Ballot Notice dated 05th May 2015 and the Ballot Form to all the shareholders, a copy of which is being forwarded to you for your information and records please.

We are releasing today an advertisement as required under the Clause 31(e) of the Listing Agreement confirming completion of Despatch of Postal Ballot Notice on 05th May 2015 and will be forwarding hard copies of the Advertisement and the Notice accordingly.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For **Shriram EPC Limited**,


K. SURESH,
Vice President & Company Secretary.

Encl : as above

Shriram EPC Limited

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CIN: L74210TN2000PLC045167

