

26th September 2016

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051
NSE Symbol SHRIRAMEPC

Sir,

Sub: Clarification regarding the news item appearing in the Times of India

This has reference to your Email of date on the above subject. In this regard, we would like to mention the sequential information that has been disclosed to National Stock Exchanges as follows:-

S.No.	PARTICULARS	NEAPS APPLICATION NUMBER
1	Notice for Board Meeting as per Regulation 29 of SEBI (LODR) Regulations - Consideration of further issue of shares to CDR Lenders and Promoters on preferential basis	2016/Jul/676/687
2	Outcome of the Board Meeting (as per Regulation 30 SEBI (LODR) Regulations - held today (11-07-2016) for consideration and approval of further issue of shares to CDR Lenders and Promoters on Preferential basis.	2016/Jul/1312/1334

Further we have despatched to all Shareholders soliciting their approval for the above issues and for increase of Authorised Share Capital of the Company vide Postal Ballot Notice dated 26.7.2016 and had submitted a copy of the advertisement issued in a nationwide English daily and in a Vernacular newspaper confirming completion of dispatch of Notice and other details as required in connection with the Postal Ballot on the 01st of August 2016 (NSE - NEAPS Application No. 2016/Aug/170/174).

Further, the Company obtained shareholders' approval vide postal ballot for the above preferential issues besides increase in the authorised capital vide shareholders' approval dated 26/8/2016.

For Shriram EPC Limited

K. SURESH

Shriram EPC Limited

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CIN: L74210TN2000PLC045167



The Scrutiniser's Report on the Voting Results have also been updated in NEAPS vide 2016/Aug/5782/5960.

The Proceedings of the Deemed General Meeting dt. 26th August 2016 had also been updated to the Stock Exchanges on 6th September vide NSE - NEAPS Application No. 2016/Aug/5782/5960.

Further, we wish to inform you that the Company has approached both the stock exchanges for in-principle approval for the above preferential issues.

TOI Article:

The Information mentioned in the Article is not correct and the actual fact is as under:

Upon banks approval for converting their entire WCTL into equity the cumulative holding of the 21 banks would be 69.36% and the promoters, SVL holding will come to 28.06% on the enhanced capital.

Hope this clarifies the query raised.

Thanking you,

Yours faithfully,
For **Shriram EPC Limited**,


K. SURESH,
Vice President &
Company Secretary.

Encl.: a.a.