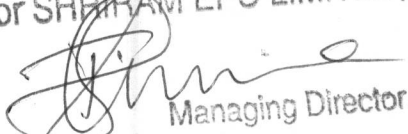


Shriram EPC Limited Registered Office: 4th Floor, Sigappi Achi Building Door No. 18 / 3, Rukmani Lakshmiipathi Salai (Marshalls Road), Egmore, Chennai - 600008 Audited Financial Results for the Quarter and Fifteen Months ended June 30, 2013 www.shriramepc.com							
						Rs. in Lakhs	
Particulars	Standalone					Consolidated	
	Quarter Ended			Fifteen months ended	Twelve Months ended	Fifteen months ended	Twelve Months ended
	30-Jun-13	31-Mar-13	30-Jun-12	30-Jun-13	31-Mar-12	30-Jun-13	31-Mar-12
	Audited (Refer Note 9)	UnAudited	UnAudited	Audited	Audited	Audited	Audited
1 Income from Operations							
a) Net Sales / Income from Operations	21,232.92	31,097.62	40,824.10	169,275.49	137,507.22	172,351.80	139,639.22
b) Other Operating Income	217.49	70.34	260.45	1,237.47	712.81	18,207.29	46,536.99
Total Income from Operations (Net) (a + b)	21,450.41	31,167.96	41,084.55	170,512.96	138,220.03	190,559.09	186,176.21
2 Expenses							
a) Erection, Construction & Operation Expenses	11,358.41	23,943.65	28,729.61	115,214.82	110,878.04	132,541.76	153,114.20
b) Purchase of Stock in Trade	2,180.19	-	-	12,151.74	7,004.09	12,151.74	7,004.09
c) Changes in Inventories of Finished Goods, Contract Work in Progress and Stock in Trade	(978.90)	(1,145.07)	2,578.19	(4,787.16)	(11,535.07)	(6,210.11)	(14,131.66)
d) Employee Benefits Expense	1,623.96	1,128.25	1,047.11	6,079.78	3,072.24	9,191.05	6,358.78
e) Depreciation and Amortisation Expense	268.17	302.30	297.84	1,427.56	1,215.32	2,305.61	1,954.62
f) Other Expenses	8,784.63	832.15	2,381.40	15,749.63	6,553.46	17,589.06	9,360.93
Total Expenditure	23,236.46	25,061.28	35,034.15	145,836.37	117,188.08	167,569.12	163,660.96
3 Profit / (Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	(1,786.05)	6,106.68	6,050.40	24,676.59	21,031.95	22,989.97	22,515.25
4 Other Income	1,023.54	1,997.66	829.50	6,034.80	2,568.56	6,346.91	2,942.65
5 Profit / (Loss) from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	(762.51)	8,104.34	6,879.90	30,711.39	23,600.51	29,336.89	25,457.90
6 Finance Costs	9,749.17	9,107.82	6,739.04	41,093.80	19,687.19	44,804.61	22,678.68
7 Profit / (Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	(10,511.68)	(1,003.48)	140.86	(10,382.41)	3,913.32	(15,467.73)	2,779.22
8 Exceptional Items (Refer Note 7)	(20,132.53)	-	-	(20,132.53)	-	(5,324.77)	-
9 Profit / (Loss) from Ordinary activities before tax (7+8)	(30,644.21)	(1,003.48)	140.86	(30,514.94)	3,913.32	(20,792.50)	2,779.22
10 Tax expenses / (benefit)	(4,063.66)	(338.28)	45.36	(4,228.82)	1,362.57	(4,265.63)	1,487.15
11 Net Profit / (Loss) from Ordinary Activities after Tax (9-10)	(26,580.55)	(665.20)	95.50	(26,286.12)	2,550.75	(16,526.87)	1,292.07
12 Extraordinary Items (Net of Tax expenses)	-	-	-	-	-	-	-
13 Net Profit / (Loss) for the period / year (11-12)	(26,580.55)	(665.20)	95.50	(26,286.12)	2,550.75	(16,526.87)	1,292.07
14 Share of Profit / (Loss) of Associates	-	-	-	-	-	(10,375.04)	2,868.39
15 Minority Interest	-	-	-	-	-	(20.31)	7.13
16 Net profit / (loss) after taxes, minority interest and Share of Profit/loss of associates (13+14+15)	(26,580.55)	(665.20)	95.50	(26,286.12)	2,550.75	(26,881.60)	4,153.33

For SHRI RAM EPC LIMITED,

Managing Director.

Shriram EPC Limited

1st Floor (Northern Wing), 'Rajah Annamalai Building', No.18/3, Rukmani Lakshmiipathi Road, Egmore, Chennai - 600 008, India. Ph: +91 44 4900 5555, Fax: +91 44 4900 5599 / 4269 2155

Regd. Office : 4th Floor, 'Sigapi Achi Building', No.18/3, Rukmani Lakshmiipathi Road, Egmore, Chennai - 600 008. Ph: +91 44 4901 5678 Fax: +91 44 4901 5655

E-mail: info@shriramepc.com, website: www.shriramepc.com



18	Paid up Equity Share Capital (Face value of Rs 10/- per equity share)	4,435.82	4,435.52	4,434.67	4,435.82	4,434.43	4,435.82	4,391.38
19	Reserves excluding Revaluation Reserves as per Balance Sheet	-	-	-	20,030.23	46,314.34	20,676.43	68,800.33
20	Earnings per Share (after extraordinary items) (not annualised) (Rs. per Equity Share)							
	a) Basic	(59.93)	(1.50)	0.22	(59.27)	5.75	(60.61)	9.37
	b) Diluted	(59.93)	(1.50)	0.22	(59.26)	5.75	(60.61)	9.37
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	--- Number of shares	27,310,051	27,304,704	27,071,447	27,310,051	26,898,211	27,310,051	26,898,211
	--- Percentage of shareholding	61.57	61.56	61.04	61.57	60.66	61.57	60.66
2	Promoters and Promoter group shareholding							
	a) Pledged / encumbered							
	- Number of shares	-	-	221,294	-	2,511,080	-	2,511,080
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	1.28	-	14.39	-	14.39
	- Percentage of Shares (as a % of the total share capital of the Company)	-	-	0.50	-	5.66	-	5.66
	b) Non encumbered							
	- Number of shares	17,048,070.00	17,050,417	17,053,993	17,048,070	14,934,993	17,048,070	14,934,993
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	98.72	-	85.61	-	85.61
	- Percentage of Shares (as a % of the total share capital of the Company)	38.43	38.44	38.46	38.43	33.68	38.43	38.46

Particulars	Quarter Ended 30-Jun-13
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed during the quarter	-
Remaining unresolved at the end of the quarter	-

For SHRIRAM EPC LIMITED,

Managing Director.

Shriram EPC Limited

1st Floor (Northern Wing), ' Rajah Annamalai Building', No.18/3, Rukmani Lakshmiopathi Road, Egmore, Chennai - 600 008, India. Ph: +91 44 4900 5555, Fax: +91 44 4900 5599 / 4269 2155

Read. Office : 4th Floor, 'Sigaapi Achi Building'. No.18/3, Rukmani Lakshmiopathi Road.



Notes:

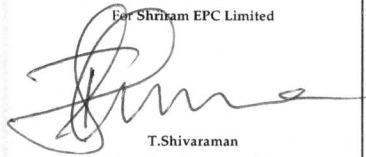
- 1 The standalone and consolidated results for the Quarter / fifteen months ended June 30, 2013 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 29, 2013.
- 2 Though the Company had obtained its Shareholders' approval through Postal Ballot on 21st August, 2008, for transfer of 250 KW Wind Turbine Business to its Joint Venture, Leitner Shriram Manufacturing Limited (LSML) with effect from 1st April, 2008, the Company would continue to sell the 250 KW Wind Turbines till the time LSML obtains all statutory approvals to manufacture and sell the same. Consequently, the Company has not recognised the Loss / Profit in the standalone results for the Quarter and Fifteen months ended June 30, 2013.
- 3 The Company operates in three segments i.e. Contracts, Windmill and Trading.
- 4 Under ESOP Schemes 2006 and 2007, 13,900 options were exercised and shares allotted to the eligible employees during the fifteen months ended June 30, 2013.
- 5 During the period the Company has sold the following strategic investments on restructuring and the relationship did not subsist as on Balance Sheet date.

Particulars	Relationship
Shriram EPC Singapore Pte Ltd	Subsidiary
Black Stone Group Technologies P Ltd	Subsidiary
Hamon Shriram Cotrell P Ltd	Jointly Controlled Entity
Leitner Shriram Manufacturing Limited	Jointly Controlled Entity
Shriram SEPL Composites P Ltd	Associate
Orient Green Power Company Limited	Associate

- 6 The Company along with a group company Spark Environmental Technologies Private Limited ('Spark') and the original promoter of SJCL has entered into an Agreement to sell their stake in Sree Jayajothi Cements Ltd (SJCL) to My Home Industries Ltd (MHIL) on 11 August 2013.
- 7 The exceptional items (net) aggregating to Rs. 20,132.52 comprise of:
 - a. The expected loss arising on sale of investments in SJCL as referred in note (6) above.
 - b. Provision for shortfall in realization of receivables due from SJCL.
 - c. Provision for diminution in value of investments in optionally convertible debentures in Spark.
 - d. Profit (net) on sale of investments referred to in Note no.5 above, Rs. 2,769.41 lakhs.

Further adjustments, if any, arising on the transaction referred in 6 above will be made on compliance of certain conditions as stipulated in the agreement referred in that para. Management is confident of successful completion of the said transaction and does not expect any further loss.
- 8 The Consolidated Financial Results have been prepared in accordance with Accounting Standard -21 on Consolidated Financial Statements and Accounting Standard 23 on "Accounting for Investments in Associates" and Accounting Standard 27 on "Accounting for Jointly Controlled Entities" notified by Central Government of India under Companies (Accounting Standards) Rules 2006, upto the date of cessation of relationship.
- 9 The figures of the last quarter are the balancing figures between the audited figures in respect of the period ended June 30, 2013 and the published figures upto the 12 months ended March 31, 2013.
- 10 The figures of the previous quarters/period/year have been regrouped and reclassified to be in conformity with current period's classification/disclosure, wherever necessary.

Place: Chennai
Date: August 29, 2013

For Shriram EPC Limited

T. Shivaraman
Managing Director & CEO

Shriram EPC Limited

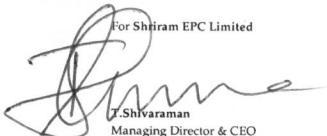
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SHRIRAM EPC LIMITED							
Segment Reporting under Clause 41 of the Listing Agreement with Stock Exchange for the Fifteen Months ended June 30, 2013.							
Particulars	Standalone					Rs. in lakhs	
	Quarter Ended			Fifteen Months ended	Year Ended	Fifteen Months ended	Twelve Months ended
	30-Jun-13	31-Mar-13	30-Jun-12	30-Jun-13	31-Mar-12	30-Jun-13	31-Mar-12
	Audited (Refer Note 9)	UnAudited	UnAudited	Audited	Audited	Audited	Audited
1. Segment Revenue :							
(Net Sales/Income from each Segment Gross of Excise)							
a. Contracts	23,319.25	30,310.39	38,372.97	157,117.51	128,098.40	169,031.64	138,796.04
b. Windmill	793.30	1,060.43	3,463.27	5,573.01	11,320.12	17,468.25	46,993.95
c. Trading	-	-	-	10,073.22	839.22	6,309.98	839.22
Sub-total	24,112.55	31,370.82	41,836.24	172,763.74	140,257.74	192,809.87	186,629.21
Less : Intersegmental Revenue	-	-	-	-	-	(276.92)	(453.00)
Net Sales /Income from Operations	24,112.55	31,370.82	41,836.24	172,763.74	140,257.74	192,532.95	186,176.21
2. Segment Results :							
(Profit (+) / Loss (-) before Tax and Interest from each segment)							
a. Contracts	10,291.02	2,983.85	6,864.58	30,099.02	19,856.09	30,082.27	23,415.43
b. Windmill	200.81	147.40	118.30	244.65	(569.96)	(1,415.22)	3,251.54
c. Trading	(58.50)	-	-	43.18	72.90	33.18	72.90
Sub-total	10,433.33	3,131.25	6,982.88	30,386.85	19,359.03	28,700.23	26,739.87
Less : (i) Finance Costs (Net of amounts identified with 'Construction Contracts' segment)	12,248.01	6,703.81	4,629.34	34,150.08	10,009.98	37,860.89	12,754.37
(ii) Other un-allocable expenditure net of un-allocable income	8,697.00	(2,569.08)	2,212.68	6,619.18	5,435.73	6,307.07	11,206.28
(iii) Exceptional items	20,132.53	-	-	20,132.53	-	(5,324.76)	-
Total Profit Before Tax	(30,444.20)	(1,003.48)	140.86	(30,514.94)	3,913.32	(20,792.49)	2,779.22
3. Capital Employed							
(Segment Assets - Segment Liabilities)							
a. Contracts	40,066.11	29,274.81	4,059.96	40,066.11	8,863.19	40,066.16	26,355.00
b. Windmill	9,806.50	13,348.47	15,214.00	9,806.50	12,297.09	9,761.87	17,780.85
c. Trading	(387.21)	15,814.25	10,666.44	(387.21)	10,805.10	(342.98)	1,221.98
d. Unallocated Assets less Unallocated Liabilities	(25,019.35)	(7,386.88)	20,906.11	(25,019.35)	18,783.39	(21,318.16)	27,876.93
Total	24,466.05	51,050.65	50,846.51	24,466.05	50,748.77	28,166.89	73,234.76

For Shriram EPC Limited

T. Shrivaraman
Managing Director & CEO

Place: Chennai
Date: August 29, 2013

Shriram EPC Limited

1st Floor (Northern Wing), 'Rajah Annamalai Building', No.18/3, Rukmani Lakshmiopathi Road, Egmore, Chennai - 600 008, India. Ph: +91 44 4900 5555, Fax: +91 44 4900 5599 / 4269 2155

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Shriram EPC Limited Registered Office: 4th Floor, Sigappi Achi Building Door No. 18 / 3, Rukmani Lakshmipathi Salai (Marshalla Road), Egmore, Chennai - 600008 Audited Financial Results for the period ended June 30, 2013 Statement of Assets and Liabilities					
Rs. in Lakhs					
	Particulars	Standalone		Consolidated	
		30-Jun-13	31-Mar-12	30-Jun-13	31-Mar-12
		Audited	Audited	Audited	Audited
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	a) Share Capital	4,435.82	4,434.43	4,435.82	4,434.43
	b) Reserves and Surplus	20,030.23	46,314.34	23,731.09	68,800.33
	Subtotal - Shareholder's funds	24,466.05	50,748.77	28,166.91	73,234.76
2	Share application money pending allotment	-	-	-	-
3	Minority Interest	-	-	-	204.56
4	Non Current Liabilities				
	a) Long - Term borrowings	16,005.47	2,931.98	16,005.47	5,838.58
	b) Deferred tax liabilities (Net)	-	3,073.33	-	3,151.32
	c) other long term liabilities	69.75	13.39	69.75	53.99
	d) Long Term provisions	242.32	174.23	242.32	374.30
	Subtotal - Non Current Liabilities	16,317.54	6,192.93	16,317.54	9,418.19
5	Current Liabilities				
	a) Short term borrowings	139,968.23	176,812.26	139,968.23	195,574.07
	b) Trade payables	40,944.31	53,571.98	40,944.31	69,407.65
	c) Other current liabilities	22,614.73	38,505.62	22,614.73	43,663.84
	d) Short term provisions	305.52	737.84	305.52	1,056.33
	Subtotal - Current Liabilities	203,832.79	269,627.70	203,832.79	309,901.89
	Total - Equity and Liabilities	244,616.38	326,569.40	248,317.24	392,759.41
B	ASSETS				
1	Non Current Assets				
	a) Fixed Assets	5,386.30	12,625.13	5,386.31	21,504.80
	b) Goodwill on Consolidation	-	-	-	852.61
	c) Non- Current Investments	4,581.88	28,981.59	8,282.74	41,565.63
	d) Deferred tax assets (Net)	1,392.84	-	1,392.84	72.43
	e) Long term loans and Advances	2,571.09	1,955.64	2,571.09	2,082.30
	f) Other Non current assets	13,092.33	9,100.66	13,092.33	10,277.19
	Sub Total - Non - Current Assets	27,024.44	52,663.02	30,725.30	76,354.97
2	Current Assets				
	a) Current Investments	19,851.63	-	19,851.63	-
	b) Inventories	32,386.43	27,802.03	32,386.43	44,247.34
	c) Trade Receivables	58,234.70	123,304.99	58,234.70	142,168.07
	d) Cash and Cash Equivalents	9,037.88	36,704.98	9,037.88	37,515.52
	e) Short-Term Loans and advances	33,883.00	70,745.66	33,883.00	75,796.16
	f) Other Current Assets	64,198.30	15,348.72	64,198.30	16,677.24
	Sub Total - Current Assets	217,591.94	273,906.38	217,591.94	316,404.44
	Total Assets	244,616.38	326,569.40	248,317.24	392,759.40

For Shriram EPC Limited

[Signature]
T. Shivarman
Managing Director & CEO

Place: Chennai
Date: August 29, 2013

Shriram EPC Limited

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