

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
MUMBAI-400 051.

9th July 2015

BSE Limited,
14th Floor, P.J. Towers,
Dalal Street,
MUMBAI-400 001.

Dear Sirs,

Sub: Compliance of Clause 20 of the Listing Agreement - Outcome of the Board Meeting held today.

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This is further to the In-principle approvals taken from both the Stock Exchanges for the preferential allotment to the CDR Lenders against conversion of Term Loans (FITL and Sacrifice) vide approval Numbers

Particulars	NSE / BSE APPROVAL DETAILS	In- Principle approval received for	Allotment 01 st set made 26-06-2015
Allotment of equity shares to the CDR lenders in lieu of the FITL	NSE/LIST/29438 June 10, 2015	9,49,96,968	2,29,26,016
	DCS/PREF/LP/PRE /173/ 2015-16 DT.22-06-2015		
Allotment of equity shares to the CDR lenders in lieu of the sacrifice	NSE/LIST/30774 June 22, 2015	4,59,65,044	2,29,83,770
	DCS/PREF/LP/PRE /177/ 2015-16 DT.23-06-2015		

Kindly note that our Board of Directors met today and the following items were discussed and approved:-

- Allotment of 8502122 equity shares of face value of Rs. 10 each (with a premium of Rs.22.98 each) of the company to CDR Lenders ON CONVERSION OF FUNDED INTEREST TERM LOAN (FITL), on preferential basis pursuant to corporate debt restructuring scheme

For Shriram EPC Limited

K. SURESH

Director, President & Company Secretary

Shriram EPC Limited

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CIN: L74210TN2000PLC045167



- Allotment of 1652934 equity shares of face value of Rs. 10 each (with a premium of Rs.30.05 each) of the company to CDR Lenders on conversion of Sacrifice Amount, on preferential basis pursuant to corporate debt restructuring scheme

Thanking you,

Yours faithfully,
For **Shriram EPC Limited**,


K. SURESH,
Company Secretary.