SHRIRAM City
MONEY WHEN YOU NEED IT MOST

Ref: D: STEC:

May 12, 2015

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra- Kurla Complex Bandra (E)
Mumbai 400 051

The Secretary,
BSE Ltd
P J Towers,
Dalal St,
Mumbai 400 001

Sir,

Ref: Scrip Code : NSE - SHRIRAMCIT and BSE - 532498

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We received an intimation from Dynasty Acquisition (FPI) Ltd about their purchase of shares in an off market acquisition as per the format specified under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

As required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we attach the details of their purchase of shares in an off market acquisition as per the format prescribed by SEBI pursuant to the disclosure made by Dynasty Acquisition (FPI) Ltd under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to update the records as per the above intimation.

For **SHRIRAM CITY UNION FINANCE LIMITED**

C R DASH
Company Secretary

SHRIRAM CITY UNION FINANCE LTD. SANTHOME CHENNAI-4

Encl: a/a

Format of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Acquisition

1. Name of the Target Company (TC)	SHRIRAM CITY UNION FINANCE LIMITED		
2. Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dynasty Acquisition (FPI) Ltd		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of the TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LTD		
5. Details of the acquisition/~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC (*)
Before the acqusition under consideration, holding of: a) Shares carrying voting rights b) Voting Rights (VR) otherwise than by equity Shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
d) Total (a+b+c)	NIL	NIL	NIL

SHRIRAM CITY UNION FINANCE LTD. SANTHOME CHENNAI-4

Details of the acquisition : a) Shares carrying voting rights acquired b) VRs acquired otherwise than by Shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1,34,21,889	20.37%	20.37%
d) Total (a+b+c)	**1,34,21,889**	**20.37%**	**20.37%**
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by Shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,34,21,889	20.37%	20.37%
d) Total (a+b+c)	**1,34,21,889**	**20.37%**	**20.37%**
Mode of acquisition (eg. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Acquisition of 1,34,21,889 equity shares from TPG India Investments I INC		
Date of acquisition of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	May 11, 2015		

SHRIRAM CITY UNION FINANCE LTD. SANTHOME CHENNAI-4

Equity Shares Capital/total voting capital of the TC before the said acquisition	₹ 65,90,56,120 (6,59,05,612 of ₹10 each)
Equity Share Capital / total voting capital of the TC after the said acquisition	₹ 65,90,56,120 (6,59,05,612 of ₹10 each)
Total diluted share / voting capital of the TC after the said acqusition	₹ 65,90,56,120 (6,59,05,612 of ₹10 each)

Notes :

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For **SHRIRAM CITY UNION FINANCE LIMITED**

12/5/2015

C R DASH
COMPANY SECRETARY

Place : Chennai
Date: May 12, 2015

Dynasty Acquisition (FPI) Ltd
(the "Company")

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Shriram City Union Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dynasty Acquisition (FPI) Ltd		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares	13,421,889 -	20.37% -	20.37% -

Registered Office: C/o Cim Fund Services Ltd, 33, Edith Cavell Street, Port-Louis, Mauritius
Tel: (230) 212 9800, Fax: (230) 212 5365, 208 0971

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	13,421,889	20.37%	20.37%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	13,421,889	20.37%	20.37%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	13,421,889	20.37%	20.37%
Mode of acquisition (e.g open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquisition of 13,421,889 equity shares from TPG India Investments I, Inc		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	11 May 2015		
Equity share capital / total voting capital of the	65,905,612 equity shares[1]		

[1] *Total Paid-up capital of the company assuming full conversion of warrants and convertible securities*

Registered Office: C/o Cim Fund Services Ltd, 33, Edith Cavell Street, Port-Louis, Mauritius
Tel: (230) 212 9800; Fax (230) 212 5265, 208 0572

TC before the said acquisition	
Equity share capital/ total voting capital of the TC after the said acquisition	65,905,612 equity shares
Total diluted share/voting capital of the TC after the said acquisition	65,905,612 equity shares

Registered Office: C/o Cim Fund Services Ltd, 33, Edith Cavell Street, Port-Louis, Mauritius
Tel: (230) 212 9800; Fax: (230) 212 5265, 208 0572

Authorised Signatory

Place: Mauritius

Date: 11 May 2015

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Registered Office: C/o Clm Fund Services Ltd, 33, Edith Cavell Street, Port-Louis, Mauritius
Tel: (230) 212 9800; Fax: (230) 212 5265, 208 0572