SHRIRAM City
MONEY WHEN YOU NEED IT MOST

Ref : STEC NSE/ BSE 29/2020

February 26, 2020

The Secretary,
BSE Ltd
P J Towers,
Dalal St,
Mumbai 400 001

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra- Kurla Complex Bandra (E)
Mumbai 400 051

Dear Sir/Madam,

Ref: ISIN – INE722A01011
Scrip Code: BSE – 532498 and NSE - SHRIRAMCIT

Sub: Intimation for intention to raise funds by way of Issue of Secured Redeemable Non Convertible Debentures on private placement basis

The Company intends to issue and allot 60,000 number of Secured Non Convertible Redeemable Debentures of face value of ₹ 1,00,000/- each aggregating to ₹ 6,00,00,00,000/- (Rupees six hundred crores) in one or more tranches either as partly paid or fully paid on Private Placement basis. This will be considered by Banking and Securities Management Committee (the authorized committee of the Board of Directors) in its meeting scheduled to be held on March 2, 2020. This is an intimation under Regulation 50 (2) and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

We request you to take this on record.

For Shriram City Union Finance Limited

C R Dash
Company Secretary