SHRIRAM City
MONEY WHEN YOU NEED IT MOST

Ref: D: STEC

March 20, 2019

The Secretary,
BSE Ltd
P J Towers,
Dalal St,
Mumbai 400 001

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra- Kurla Complex Bandra (E)
Mumbai 400 051

Sir,

Ref: Scrip Code: BSE – 532498 and NSE – SHRIRAMCIT

Subject: Issue of secured redeemable non-convertible debentures (the "NCDs") aggregating up to ₹ 3,000 crores by Shriram City Union Finance Limited (the "Company" and such issue, the "Issue"). The NCDs will be issued in one or more tranches, on such terms and conditions as set out in each tranche prospectus for each tranche issue.

Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform you that a meeting of the Banking and Securities Management Committee of the Board of Directors is scheduled to be held on Wednesday, March 27, 2019 inter alia to consider and determine the terms of the Issue.

We request you to kindly take the above information on record.

Thanking you,
Yours faithfully,

For Shriram City Union Finance Limited,

20/3/19

C R Dash
Company Secretary