SHRIRAM City
MONEY WHEN YOU NEED IT MOST

Ref : STEC NSE/ BSE 255/2021

February 19, 2021

The Secretary,
BSE Ltd
P J Towers,
Dalal St,
Mumbai 400 001

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra- Kurla Complex Bandra (E)
Mumbai 400 051

Dear Sir/Madam,

Ref: ISIN – INE722A01011
Scrip Code: BSE – 532498 and NSE - SHRIRAMCIT

Sub: Intimation for intention to raise funds by way of Issue of Secured Rated Listed Redeemable Principal Protected Market Linked (PP-MLD) Non-Convertible Debentures

Banking and Securities Management Committee ("BSMC") of the Company will consider the issue and allotment of Secured Rated Listed Redeemable Principal Protected Market Linked (PP-MLD) Non-Convertible Debentures of face value of ₹ 10,00,000/- each for an amount of ₹ 100 crores ("Base Issue size") with green shoe option upto ₹ 400 crores aggregating up to 5,000 NCDs amounting to ₹ 5,00,00,00,000/- (Rupees five hundred crores) in one or more tranches either as partly paid or fully paid on Private Placement basis in its meeting scheduled to be held on Wednesday February 24, 2021. This is an intimation under Regulation 50 (2) and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

We request you to take this on record.

For Shriram City Union Finance Limited

19/02/2021

C R Dash
Company Secretary