Shriram City Union Finance Limited
CIN:L65191TN1986PLC01284012840
Regd office: No: 123, Angappa Naiken Street, Chennai-600 001
Website: www.shriramcity.in Email:sect@shriramcity.in

DISCLOSURE IN ACCORDANCE WITH REGULATION 52 (4) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS, 2015.

1. Credit Rating as on September 30,2016

Rating Instrument	India Ratings	CARE Ratings	ICRA	CRISIL Ratings
Non Convertible Debentures	IND AA' / Stable	CARE AA+	ICRA AA / stable	CRISIL AA-/Stable
Subordinate Debt	IND AA' / Stable	CARE AA+	-	CRISIL AA-/Stable
Commercial Paper	'IND A1+	CARE A1+	ICRA A1+	CRISIL A1+
Cash Credit/Term Loan/Working Capital Demand Loan	IND AA'	-	-	-
Fixed Deposit	IND tAA	CARE AA+ (FD)	MAA+(Stable)	FAA (Stable)

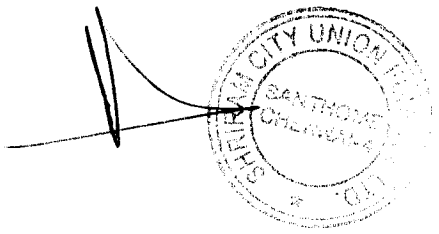
There is no change in credit rating during the half year ending September 30, 2016.

2. Debt Equity Ratio as on September 30, 2016 :1.00 : 3.16.

3. Principal and Interest on all Secured Redeemable Non Convertible Debentures due for payment during the half year ended on September 30,2016 were paid on respective due dates.

S. No	ISINs	P/I	Due Dates	Actual Dates	Amount in Rs in crores	Category
1	INE722A07422	I	April 1,2016	April 1,2016	8.96	PI
2	INE722A07521	P+I	May 3,2016	May 3,2016	65.83	PI
3	INE722A07539	I	May 3,2016	May 3,2016	4.02	PI
4	INE722A07547	I	May 3,2016	May 3,2016	9.17	PI
5	INE722A07554	P+I	May 3,2016	May 3,2016	3.15	PI
6	INE722A07612	I	June 17,2016	June 17,2016	4.65	PP
7	INE722A07620	I	June 22,2016	June 22,2016	4.65	PP
8	INE722A07372	I	July 12,2016	July 12,2016	2.32	PP
9	INE722A07406	I	July 26,2016	July 26,2016	1.08	PP
10	INE722A07679	I	August 12,2016	August 12,2016	3.18	PP
11	INE722A07638	P+I	September 23,2016	September 23,2016	111.05	PP

Public Issue ("PI"), Private Placement ("PP"), Principal ("P"), Interest ("I")



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4. Due dates for payment of principal and interest in respect of Secured Redeemable Non Convertible Debentures for the half year ending March 31,2017.

S.No	ISINs	Interest ("I") /Principal ("P")	Due Dates	Amount in Rs in crs	Category
1	INE722A07604	P+I	October 21,2016	5.63	PP
2	INE722A07687	I	October 30,2016	6.68	PP
3	INE722A07166	P+I	November 23,2016	1.4	PP
4	INE722A07174	I	December 13,2016	2.64	PP
5	INE722A07646	P+I	December 26,2016	56.79	PP
6	INE722A07182	P+ I	February 4,2017	1.54	PP
7	INE722A07653	P + I	February 14,2017	57.48	PP
8	INE722A07695	P+ I	February 28,2016	163.23	PP
9	INE722A07190	I	March 15,2017	28.85	PP
10	INE722A07588	I	March 27,2017	9.08	PP
11	INE722A07190	P + I	March 30,2017	276.19	PP
12	INE722A07455	P + I	January 4,2017	48.67	PI
13	INE722A07463	I	January 4,2017	0.35	PI
14	INE722A07471	I	January 4,2017	5.77	PI
15	INE722A07489	P + I	January 4,2017	2.88	PI
16	INE722A07513	I	January 4,2017	0.22	PI

Public Issue ("PI"), Private Placement ("PP"), Principal ("P"), Interest ("I")

5. Capital Redemption Reserve as on September 30, 2016: Rs.23.29 crores.

6. Debenture Redemption Reserve as on September 30, 2016: Rs.70.53 crores

7. Networth of the Company as on September 30, 2016: Rs.4875.37 crores

8. Net Profit for the half year ended on September 30,2016: Rs 386.28 crores

9. Basic Earnings Per equity share of Rs 10 each for the half year ended on September 30,2016: Rs 58.59

For Shriram City Union Finance Limited

R Duruvasan
Managing Director and CEO
DIN : 00223052

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (**"Debenture Trustee"**) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (**"Regulations"**), provided to us by Shriram City Union Finance Limited (**"the Company"**) for the Half year ended September 30, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

S.B. Halawade.

Authorised Signatory

Date: October 27, 2016