SHRIRAM City
MONEY WHEN YOU NEED IT MOST

Ref: D: STEC

April 4, 2019

The Secretary,
BSE Ltd
P J Towers,
Dalal St,
Mumbai 400 001

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra- Kurla Complex Bandra (E)
Mumbai 400 051

Sir,

Ref: Scrip Code: BSE – 532498 and NSE - SHRIRAMCIT

Please find enclosed copy of the advertisement as appeared in Business Standard (English & Hindi), Chennai Edition of Makkal Kural (Tamil) and in Mumbai Edition of Mumbai Lakshdeep (Marathi) on April 4, 2019. This is an intimation under Regulation 30 read with Schedule III (Part A) (12) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Shriram City Union Finance Limited,

4/4/2019

C R Dash
Company Secretary

Encl: a/a.

This is an advertisement issued, pursuant to Regulation 8(1) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended, for information purpose only.

SHRIRAMCity
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SHRIRAM CITY UNION FINANCE LIMITED

Our Company was incorporated as Shriram Hire-Purchase Finance Private Limited on March 27, 1986 as a private limited company under the Companies Act, 1956, as amended (the "Companies Act, 1956") and was granted a certificate of incorporation by the Registrar of Companies, Chennai, Tamil Nadu ("RoC"). With effect from October 29, 1998, the status of our Company was changed to a public limited company, pursuant to which the name of our Company was changed to Shriram Hire-Purchase Finance Limited. Thereafter, our Company was re-named and consequently changed to Shriram City Union Finance Limited and a fresh certificate of incorporation dated April 19, 1999 was issued by the RoC. For further details, please see the section titled "History and Certain Corporate Matters" on page 101 of the Shelf Prospectus.

Corporate Identification Number: L65191TN1986PLC012815; Registered Office: 123, Angappa Naicken Street, Chennai - 600 001, Tamil Nadu, India; Corporate Office: 144, Sterlings High Road, Mylapore, Chennai - 600 004, Tamil Nadu, India; Telephone: +91 44 4382 5400; Compliance Officer: Mr. C. R. Dash; Telephone: +91 44 4382 5400; E-mail: crdash@shriramcity.com; Website: www.shriramcity.in

PUBLIC ISSUE BY SHRIRAM CITY UNION FINANCE LIMITED ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT OF ₹ 1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 9,000 MILLION AGGREGATING UP TO ₹ 7,000,000 NCDs AMOUNTING TO ₹ 7,000 MILLION ("TRANCHE 1 ISSUE LIMIT") (THE "TRANCHE 1 ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 30,000 MILLION ("SHELF LIMIT") AND IS BEING OFFERED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED MARCH 27, 2019 CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 27, 2019 ("SHELF PROSPECTUS") FILED WITH THE ROC, BSE AND NSE. THE SHELF PROSPECTUS AND THE TRANCHE 1 PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008 AND COMPANIES ACT, 2013 AND RULES MADE THEREUNDER.

OUR PROMOTER: Our Promoter is Shriram Capital Limited.
For details of our Promoter, please see "Our Promoter" on page 114 of the Shelf Prospectus.

'CARE AA+ Stable' (Double A Plus; Outlook: Stable) by CARE and 'CRISIL AA/Stable' (pronounced as CRISIL double A rating with Stable outlook) by CRISIL | **Allotment on first come first serve basis***

* Allotment in the public issues of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotment should be made to the applicants on proportionate basis.
For detailed terms and conditions, please refer to the Shelf Prospectus and Tranche 1 Prospectus dated March 27, 2019.

Specific terms for each series of the NCDs

Particulars	Series							
	I	II	III	IV	V	VI	VII	VIII
Frequency of Interest Payment	Annual	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative
Minimum Application	₹50,000 (10 NCDs) across all series collectively							
Face Value/ Issue Price of NCDs	₹ 1,000 per NCD							
In multiples of Thereafter	₹ 1,000 (1 NCD) across all series							
Tenor	24 months	24 months	36 months	36 months	36 months	60 months	60 months	60 months
Coupon (% per annum)	9.05	NA	9.05	9.25	NA	9.75	9.55	NA
Effective Yield (% per annum)	9.55	9.95	9.84	9.85	9.86	9.74	9.75	9.76
Mode of Interest Payment	Through various modes available							
Amount on Maturity/ PO	1,000	1,200.15	1,000	1,000	1318.78	1000	1,000	1599.15
Put and Call Options	NA							

With respect to series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual series will be made at the time of redemption of the NCDs.
Subject to applicable tax deducted at source, if any
Please refer to Annexure C of the Tranche 1 Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI circular bearing number CIR/IMD/DF/18/2013 dated October 29, 2013 and CIR/IMD/DF-1/122/2016 dated November 11, 2016.
*Our Company would allot the Series III NCDs, as specified in the Tranche 1 Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant Series of NCDs.
Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Tranche 1 Issue.

ISSUE PROGRAMME*
ISSUE OPENS ON: APRIL 5, 2019 | ISSUE CLOSES ON: MAY 3, 2019

*The Issue shall remain open for subscription on Working Days from 10:00 a.m. till 5:00 PM (Indian Standard Time) during the period indicated above, with an option for early closure or extension by such period as may be decided by the Board of Directors or a duly constituted committee thereof. In the event of such early closure or extension of the Tranche 1 Issue, our Company shall ensure that public notice of such early closure or extension is published on or before the day of such early date of closure or the Initial Tranche 1 Issue Closing Date, through an advertisement in at least one national daily newspaper with wide circulation. On the Tranche 1 Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchanges. For further details please refer to the chapter titled "Issue Related Information" on page 30 of the Tranche 1 Prospectus.

ASBA* | Simple, Safe, Smart way of Application | ***Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues from October 01, 2015. No cheque will be accepted.**

CONSENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 101 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 72 of the Tranche 1 Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE SHELF PROSPECTUS: The Authorised Share Capital of the Company is ₹15,01,025,000 divided into 110,250,000 Equity Shares of face value of ₹10.00 each and 4,000,000 Cumulative Redeemable Preference Shares of face value of ₹100.00 each. As on December 31, 2018 the issued, subscribed and paid-up share capital of the Company is ₹ 939,891,330 divided into 93,989,133 Equity Shares of face value of ₹ 10.00 each. For information on the share capital of our Company, see "Capital Structure" on page 43 of the Shelf Prospectus.

NAMES OF THE SIGNATORIES AS AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for at their time of signing of the Memorandum of Association: Mr. V Thrudhyothy (100 shares of ₹ 100 each) and Mr. C Shanmugavelu (*Deceased) (*100 shares). The total aggregating to 200 shares of ₹ 2000.

LISTING: The NCDs offered through the Tranche 1 Prospectus are proposed to be listed on BSE Limited. Our Company has obtained "in-principle" approval for the Issue from BSE vide its letter dated February 26, 2019.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that submission of the prospectus to the Securities and Exchange Board of India (SEBI) should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the projects for which the Issue is proposed to be made or for the correctness of the statements made or opinions expressed in the prospectus. Investors are advised to refer to page 30 of the Tranche 1 Prospectus for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it warrant that the Company's securities will be listed or will continue to be listed on the NSE. NSE does not take any responsibility for the contents of the Prospectus. Investors are advised to refer to page 31 of the Tranche 1 Prospectus for the full text of the disclaimer clause of NSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange, nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of registration dated July 23, 2016 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "CARE AA+ (Stable)" (Double A Plus; Outlook: Stable) by CARE and "CRISIL AA/Stable" (pronounced as CRISIL double A rating with Stable outlook) by CRISIL, for an amount of upto ₹ 30,000 million vide their letters dated December 11, 2018 (last revalidated on February 14, 2019 and further revalidated on March 28, 2019) and December 6, 2018 (last revalidated on February 15, 2019 and further revalidated on March 19, 2019) respectively. The rating of the NCDs by CARE and CRISIL are considered to have a high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk. The ratings period by CARE and CRISIL may be suspended, withdrawn or revised by them at any time in the future, accordingly any other rating. These ratings are not a recommendation to buy, sell or hold the NCDs and investors should take their own decisions.

GENERAL RISK: Investors are advised to read the Risk Factors carefully before taking an investment decision in relation to this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the investors is invited to the section titled "Risk Factors" on page 11 of the Shelf Prospectus and "Material Developments" on page 32 of the Tranche 1 Prospectus. This Issue has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchanges in India.

AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from: **SHRIRAM CITY UNION FINANCE LIMITED :** Tel: +91 44 4382 5400; Fax: +91 44 4382 5420; **A. K. Capital Services Limited :** Tel: +91 22 6754 6500; Fax: +91 22 6610 0320; **Edelweiss Financial Services Limited :** Tel: +91 22 4086 3535; Fax: +91 22 4086 3610 and offices of Consortium Members: **A.K. Stockmart Private Limited:** Tel: 022-6754 6500; Fax: 022-6264 4888, **Edelweiss Securities Limited:** Tel: 022-4009 4911/4332; Fax: NA, Trading Members and Designated Branches of the SCSBs. BSE Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Company, Lead Managers, Consortium Members and Stock Exchange.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 11 of the Shelf Prospectus and "Material Developments" on page 32 of the Tranche 1 Prospectus, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, Corporate Office, offices of Lead Managers. Pdf copy of the Prospectus is available for download on the websites of the Issuer at www.shriramcity.in, of the Lead Managers at www.akgroup.co.in, www.aksfinancials.com, of BSE at www.bseindia.com, of NSE at www.nseindia.com.

REGISTRAR TO THE ISSUE: Link Intime India Private Limited

A. K. CAPITAL SERVICES LIMITED
30-39, Free Press House, 3rd Floor,
Free Press Journal Marg, 215, Nariman Point, Mumbai 400 021
Tel: +91 22 6754 6500/6504 9500; Fax: +91 22 6610 0320
Email: mutual2018@akgroup.co.in
Investor Grievance Email: investor.grievance@akgroup.co.in
Website: www.akgroup.co.in
Contact Person: Ms. Dilipa Pandey / Mr. Malay Shah
SEBI Registration No.: INM000010411

EDELWEISS FINANCIAL SERVICES LIMITED
Edelweiss House, Off. C.S.T. Road, Kalina,
Mumbai 400 098, Maharashtra, India
Tel: +91 22 4086 3535; Fax: +91 22 4086 3610
Email: ecd.ncd@edelweissfin.com
Investor Grievance Email: customerservice.mf@edelweissfin.com
Website: www.edelweissfin.com
Contact Person: Mr. Bhushan Singh / Mr. Lokesh Singhi
SEBI Regn. No.: MB/INM000010064

INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED
2nd Floor, "Kences Towers", No. 1, Ramakrishna Street,
North Usman Road, T. Nagar, Chennai – 600 017
Tel: +91 44 2814 0801 to 806; Fax: +91 44 2814 2479
Email: scu@integratedindia.in; Website: www.integratedindia.in
Investor Grievance E-mail: cmdel@integratedindia.in
Contact person: Mr. K Balachandran
SEBI Registration No.: INR000000544

Catalyst Trusteeship Limited**
GDA House, Plot No. 85, Bhusari Colony (Right),
Kothrud, Pune – 411 038
Tel: +91 20 2528 0081; Fax: +91 20 2528 0275
Email: dt@ctltrustee.com
Investor Grievance Email: grievances@ctltrustee.com
Website: www.catalysttrustee.com
Contact Person: Compliance Officer
SEBI Registration No.: IND000000494

COMPLIANCE OFFICER
C R Dash
Shriram City Union Finance Limited
144, Sterlings High Road, Mylapore, Chennai 600 004,
Tamil Nadu, India
Tel: + 91 44 4382 5400; Fax: +91 44 4382 5420
E-mail: crdash@shriramcity.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre issue or post issue related problems, such as non-receipt of Allotment Advice, credit of Allotted NCDs in beneficiary accounts, and transfers as the case may be.

**Catalyst Trusteeship Limited (formerly known as GDA Trusteeship Limited) vide its letter dated November 29, 2018 (given for consent for its appointment as Debenture Trustee to the Issue pursuant to regulation 4(4) of the SEBI Debt Regulations and for the same to be included in the Tranche 1 Prospectus and shall be subsequent periodical communications sent to the holders of the NCDs) consented pursuant to this Issue.

A copy of the Tranche 1 Prospectus along with the Shelf Prospectus has been filed with the Registrar of Companies, Chennai, Tamil Nadu, in terms the Companies Act, 2013, along with the requisite enclosed/ certified copies of all requisite documents. For more information, see the section titled "Material Contracts and Documents for Inspection" on page 72 of Tranche 1 Prospectus.

Applications Supported by Blocked Amount (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on the ASBA process, please refer to the details given in Application Form and Abridged Prospectus and also please refer to the section "Issue Procedure" on page 48 of the Tranche 1 Prospectus.

ADDENDUM-CUM-CORRIGENDUM TO THE SHELF PROSPECTUS DATED MARCH 27, 2019 AND TRANCHE 1 PROSPECTUS DATED MARCH 27, 2019

This addendum-cum-corrigendum is proposed to, forms part of, and should be read in conjunction with, the Shelf Prospectus and the Tranche 1 Prospectus filed by the Company with the RoC, BSE and NSE.

Investors may please note the following updates and amendments to the Prospectus:

1. The consortium agreement dated March 27, 2019 between our Company, the Lead Managers and the Consortium Members has been amended by way of an amendment agreement dated April 2, 2019. Accordingly all references to the Consortium Agreement on page 2 (Definitions and Abbreviations), page 147 (Issue Structure) and page 168 (Material Contracts and Documents for Inspection) of the Shelf Prospectus and page 3 (Definitions and Abbreviations), page 36 (Issue Structure) and page 72 (Material Contracts and Documents for Inspection) of the Tranche 1 Prospectus shall be read and construed as "Consortium Agreement dated March 27, 2019 between our Company, the Lead Managers and Consortium Members as amended by way of an amendment agreement dated April 2, 2019".
2. The Board pursuant to a circular resolution dated April 1, 2019, has appointed Pravesh Prakash Pathrayadi, Venkatasamy Mandi, C R Muralidharan and Chander B Gandhi as additional Directors, in the capacity of Non-Executive and Independent Directors, with effect from April 1, 2019 till the conclusion of the next Annual General Meeting of the Company. Details in relation to C R Muralidharan and Chander B Gandhi are as:

Name, Designation, Term, DIN	Age	Address	Director of the Company since	Other Directorships
C R Muralidharan Designation: Additional Director in the capacity of Non-Executive and Independent Director Term: Up to the conclusion of next annual general meeting Nationality: Indian DIN: 03643277	71	No. 29A, Nawab Street, Nehru Nagar, Chrompet, Chennai – 600 044	April 1, 2019	(i) GMR Infrastructure Limited (ii) Shriram Madhura Sahayakarmithai Pratishthan (iii) ICICI Prudential Asset Management Company Limited
Chander B Gandhi Designation: Additional Director in the capacity of Non-Executive and Independent Director Term: Up to the conclusion of next annual general meeting Nationality: Indian DIN: 02096278	60	F-217A, WS14, Sainik Farms, New Delhi – 110 062	April 1, 2019	(i) SH Mewitt Ventilators LLP (ii) Indiareading Infrastructure Private Limited (iii) Sadabee Land Holdings Private Limited (iv) Milford Land Holdings Private Limited (v) Pinkton Hotels Private Limited (vi) Riverwood Infrastructure Private Limited (vii) Riverbank Hotels Private Limited (viii) Emerging Developers Private Limited (ix) A to Z Telecom Private Limited (x) Indiareading Advisors Limited (xi) Mowat Arrowsmith Financial Services Private Limited

C R Muralidharan is an ordinary director in the capacity of Non-Executive and Independent Director of our Company. He is a certified associate of the Indian Institute of Bankers and holds a certificate in Industrial Finance from the Indian Institute of Bankers. He has various positions in RBI from 1986 to 2008 and served on the Board of NHAI from 2005 to 2008. Further, as C R Muralidharan has been appointed in the Fiscal Year 2019, there has been no compensation paid to him in the last three fiscal years.

Chander B Gandhi is an additional director in the capacity of Non-Executive and Independent Director of our Company. He is a fellow member of the Institute of Chartered Accountants of India (ICAI) since 1982 and a former member of the Delhi Stock Exchange and United Exchange of India. Further, as Chander B Gandhi has been appointed in the Fiscal Year 2019, there has been no compensation paid to him in the last three fiscal years.

3. Further, the table under "Our Management: Changes in Board during the last three years" on page 106 of the Shelf Prospectus shall stand modified to include the following:

Name, Designation and DIN	Date of Appointment/ Resignation	Director of the Company since (in case of resignation)	Remarks
C R Muralidharan DIN: 03643277	April 1, 2019	-	Appointment as Additional Director in the capacity of Non-Executive, Independent Director
Chander B Gandhi DIN: 02096278	April 1, 2019	-	Appointment as Additional Director in the capacity of Non-Executive, Independent Director

4. Risk Factor number 59: "The tenure of office of certain of our non-executive Independent Directors are expiring on March 31, 2019, thereby resulting in changes in composition of the Board and certain Board-level committees." on page 31 of the Shelf Prospectus would hereby stand deleted.

Capitalised terms not specifically defined above shall have the same meanings as assigned to them in the Shelf Prospectus and Tranche 1 Prospectus.

Disclaimer: Shriram City Union Finance Limited, ("Company"), is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a public issue of its secured redeemable non-convertible debentures of face value of Rs. 1,000 each ("NCDs") and has filed a shelf prospectus dated March 27, 2019 ("Shelf Prospectus") and Tranche 1 Prospectus dated March 27, 2019, ("Tranche 1 Prospectus") (together, the "Prospectuses"), with the Registrar of Companies, Tamil Nadu and Puducherry at Chennai, Tamil Nadu ("RoC"), the Prospectuses are available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, the Company at www.shriramcity.in and the Lead Managers i.e. A.K Capital Services Limited and Edelweiss Financial Services Limited at www.akgroup.co.in and www.edelweissfin.com, respectively. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, see the section entitled "Risk Factors" on page 11 of the Shelf Prospectus. Investors are urged to read the Prospectuses carefully before taking any decision to invest in the NCDs issued pursuant to the Shelf Prospectus and Tranche 1 Prospectus solely on the basis of the disclosures made therein.

For SHRIRAM CITY UNION FINANCE LIMITED
Sd/-
Durgeswara Rao Vuchakadala
Managing Director and Chief Executive Officer

Place : Chennai
Date : April 03, 2019

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Corporate Identification Number: L65191TN1986PLC012642; Registered Office: 123, Angappa Naicken Street, Chennai - 600001, Tamil Nadu, India; Corporate Office: 144, Sardhanna High Road, Mylapore, Chennai - 600 004, Tamil Nadu, India; Telephone: +91 44 4382 5400; Facsimile: +91 44 4382 5430; Compliance Officer: Mr. C.R. Dash; Telephone: +91 44 4382 5400; Facsimile: +91 44 4382 5430; E-mail: crdash1@shriramcity.com; Website: www.shriramcity.in

PUBLIC ISSUE BY SHRIRAM CITY UNION FINANCE LIMITED ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT OF ₹ 1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 9,000 MILLION AGGREGATING UP TO 7,000,000 NCDs AMOUNTING TO ₹ 7,000 MILLION ("TRANCHE 1 ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 30,000 MILLION ("SHELF LIMIT") AND IS BEING OFFERED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED MARCH 27, 2019 CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 27, 2019 ("SHELF PROSPECTUS") FILED WITH THE ROC, BSE AND BSE. THE SHELF PROSPECTUS AND THE TRANCHE 1 PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATION, 2008 AND COMPANIES ACT, 2013 AND RULES MADE THEREUNDER.

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For detailed terms and conditions, please refer to the Shelf Prospectus and Tranche 1 Prospectus dated March 27, 2019.

Specific terms for each series of the NCDs

Particulars	Series							
	I	II	III*	IV	V	VI	VII	VIII
Frequency of Interest Payment	Annual	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative
Minimum Application	₹40,000 (40 NCDs) across all series collectively							
Face Value/ Issue Price of NCDs	₹ 1,000 per NCD							
In multiples of thereafter	₹ 1,000 (1 NCD) across all series							
Tenor	24 months	24 months	36 months	36 months	36 months	60 months	60 months	60 months
Coupon (% per annum)	9.85	NA	9.85	9.28	NA	9.78	9.35	NA
Effective Yield (% per annum)	9.85	9.85	9.94	9.85	9.85	9.74	9.75	9.75
Mode of Interest Payment	Through various modes available							
Amount on Maturity (₹)	1,000	1,200.16	1,000	1,000	1318.79	1000	1,000	1823.15
Put and Call Options	NA							

With respect to series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual series will be made at the time of redemption of the NCDs.
Subject to applicable tax deducted at source, if any
Please refer to Annexure C of the Tranche 1 Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI circular bearing number CIR/IMD/DF-1/48/2013 dated October 23, 2013 and CIR/IMD/DF-1/122/2015 dated November 11, 2015.
*Our Company would allot the Series III NCDs, as specified in the Tranche 1 Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant Series of NCDs.
Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Tranche 1 Issue.

ISSUE PROGRAMME*
ISSUE OPENS ON: APRIL 5, 2019 | ISSUE CLOSES ON: MAY 3, 2019

*The Issue shall remain open for subscription on Working Days from 10:00 a.m. till 5:00 PM (Indian Standard Time) during the period indicated above, with an option for early closure or extension by such period as may be decided by the Board of Directors or a duly constituted committee thereof. In the event of such early closure or extension of the Tranche 1 Issue, our Company shall ensure that public notice of such early closure or extension is published on or before the day of such early date of closure or the initial Tranche 1 Issue Closing Date, through an advertisement in at least one national daily newspaper with wide circulation. On the Tranche 1 Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchanges. For further details please refer to the chapter titled "Issue Related Information" on page 30 of the Tranche 1 Prospectus.

ASBA* | Simple, Safe, Smart way of Application | **Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issues by simply blocking the fund in the bank account. For future details, check section on ASBA below. Mandatory in public issue from October 01, 2018. No cheque will be accepted.**

CONSENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND RESPONSIBILITY OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 101 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 72 of the Tranche 1 Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE SHELF PROSPECTUS: The Authorised Share Capital of the Company is ₹15,85,000,000 divided into 1,95,00,000 Equity Shares of face value of ₹10.00 each and 4,000,000 Cumulative Redeemable Preference Shares of face value of ₹100.00 each. As on December 31, 2018 the issued, subscribed and paid up share capital of the Company is ₹ 9,81,81,420 divided into 98,018,142 Equity Shares of face value of ₹10 each. For information on the share capital of our Company, see "Capital Structure" on page 43 of the Shelf Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for of face value of ₹ 100.00 each by them at the time of signing of the Memorandum of Association: Mr. V Shunmugam ("10 shares of ₹ 100 each) and Mr. G Sundaresan ("10 shares of ₹ 100 each). The total aggregating to 20 shares of ₹ 2000.

LISTING: The NCDs offered through the Tranche 1 Prospectus are proposed to be listed on BSE Limited. Our Company has obtained "in-principle" approval for the Issue from BSE vide its letter dated February 28, 2019.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that such permission given by the Exchange should not in any way be deemed or construed that the same has been cleared or approved by BSE. BSE does not take any responsibility either for the financial soundness of any scheme or the project for which the Issue is proposed to be made or for the correctness of the statements made or opinions expressed in the prospectus. Investors are advised to refer to page 30 of the Tranche 1 Prospectus for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the permission given by SEBI should not in any way be deemed or construed that the Prospectus has been cleared or approved by SEBI nor does it certify the correctness or completeness of any of the contents of the Prospectus. Investors are advised to refer to page 31 of the Tranche 1 Prospectus for the full disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of registration dated July 27, 2015 issued by the Reserve Bank of India under section 45-IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "CARE AA+ (Stable)" (Double A Plus; Outlook: Stable) by CARE and "CRISIL AA/Stable" (pronounced as CRISIL double A rating with Stable outlook) by CRISIL vide their letters dated December 11, 2018 (last revalidated on February 14, 2019) and further revalidated on March 29, 2019) and December 6, 2018 (last revalidated on February 19, 2019 and March 1, 2019 and further revalidated on March 19, 2019) respectively. The rating of the NCDs by CARE and CRISIL are considered to have a high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk. The ratings provided by CARE and CRISIL may be revised, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold the NCDs and investors should take their own decisions.

CAUTION, RISKS AND CONFLICTS: Investors are advised to read the Risk Factors carefully before taking an investment decision in relation to this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the investors is invited to the section titled "Risk Factors" on page 11 of the Shelf Prospectus and "Material Developments" on page 22 of the Tranche 1 Prospectus. This document has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchanges in India.

AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from: **BHANUMATHY UNDERWRITERS LIMITED**: Tel: +91 44 4202 9400; Fax: +91 44 4202 9420; **A. K. Capital Services Limited**: Tel: +91 22 6754 6500; Fax: +91 22 6754 6502; **Edelweiss Financial Services Limited**: Tel: +91 22 4086 3535; Fax: +91 22 4086 3610; **Integrated Enterprises (India) Limited**: Tel: +91 22 6754 6500; Fax: +91 22 4086 3610 and offices of Consortium Members : **A.K. Stockmark (Private Limited)**: Tel: 022-6754 6500; Fax: 022-6754 4666, **Edelweiss Securities Limited**: Tel: 022-4086 3541/ 4202 2500; Fax: NA, Trading Members and Designated Branches of the SCSBs. BSE Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Company, Lead Managers, Consortium Members and Stock Exchange.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 11 of the Shelf Prospectus and "Material Developments" on page 22 of the Tranche 1 Prospectus contained therein, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, Corporate Office, offices of Lead Managers. Full copy of the Prospectus is available on the websites of the Issuer at www.shriramcity.in, websites of Lead Managers at www.akgroup.co.in, www.edelweissfin.com, of BSE at www.bseindia.com, of SEBI at www.sebi.gov.in.

BANKERS TO THE ISSUE: Indusind Bank Limited

LEAD MANAGERS TO THE ISSUE		ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
A. K. CAPITAL SERVICES LIMITED 30-39, Free Press House, 3rd Floor, Free Press Journal Marg, 215, Nariman Point, Mumbai 400 021 Tel: +91 22 6754 6500/4001 6500; Fax: +91 22 6610 0594 Email: sushil@akgroup.co.in Investor Grievance Email: investor.grievance@akgroup.co. in Website: www.akgroup.co.in Contact Person: Ms. Shilpa Pandey / Mr. Malay Shah SEBI Registration No.: INM000010411	EDELWEISS FINANCIAL SERVICES LIMITED Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India Tel: +91 22 4086 3535; Fax: +91 22 4086 3610 Email: asl.ecm@edelweissfin.com Investor Grievance Email: customerservice.mb@edelweissfin.com Website: www.edelweissfin.com Contact Person: Mr. Mandeep Singh / Mr. Lokesh Singh SEBI Regn. No.: INM0000010650	INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED 2nd Floor, "Kences Towers", No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017 Tel: +91 44 2814 0801 to 803; Fax: +91 44 2814 2479 Email: sai@integratedindia.in; Website: www.integratedindia.in Investor Grievance Email: corpret@integratedindia.in Contact person: Mr. K Balasubramanian SEBI Registration No.: INM000003564	Catalyst Trusteeship Limited** GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud, Pune – 411 038 Tel: +91 2628080081; Fax: + 91 2628 25975 Email: dt@ctltrustee.com Investor Grievance Email: grievance@ctltrustee.com Website: www.catalysttrustee.com Contact Person: Compliance Officer SEBI Registration No.: IND000000034	C R Dash Shriram City Union Finance Limited 144, Sardhanna High Road, Mylapore, Chennai 600 004, Tamil Nadu, India Tel: + 91 44 4382 5400; Fax: +91 44 4382 5430 E-mail: crdash1@shriramcity.com Investors may contact the Registrar in the Issue or the Company Secretary and Compliance Officer in case of any pre-Issue or post Issue related problems, such as non-receipt of Allotment Advice, credit of Allotted NCDs in beneficiary accounts, and transfers as the case may be.

**Catalyst Trusteeship Limited (formerly known as GDA Trusteeship Limited) has by its letter dated November 29, 2018 given its consent for the appointment as Debenture Trustee to the Issue pursuant to regulation 4(4) of the SEBI Debt Regulations and for its name to be included in the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue

A copy of the Tranche 1 Prospectus along with the Shelf Prospectus has been filed with the Registrar of Companies, Chennai, Tamil Nadu, in terms the Companies Act, 2013, along with the requisite enclosed / certified copies of all requisite documents. For more information, see the section titled "Material Contracts and Documents for Inspection" on page 72 of Tranche 1 Prospectus.

Applications Supported by Blocked Amount ("ASBA"): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on the ASBA process, please refer to the details given in Application Form and Abridged Prospectus and also please refer to the section "Issue Procedure" on page 48 of the Tranche 1 Prospectus.

ADDENDUM-CUM-CORRIGENDUM TO THE SHELF PROSPECTUS DATED MARCH 27, 2019 AND TRANCHE 1 PROSPECTUS DATED MARCH 27, 2019

This addendum-cum-corrigendum is supplemental to, forms part of, and should be read in conjunction with, the Shelf Prospectus and the Tranche 1 Prospectus filed by the Company with the RoC, SEBI and BSE.

Investors may please note the following updates and corrections to the Prospectus:

1. The consortium agreement dated March 27, 2019 between our Company, the Lead Managers and the Consortium Members has been amended by way of an amendment agreement dated April 2, 2019. Accordingly all references to the Consortium Agreement on page 2 (Definitions and Abbreviations), page 147 (Issue Structure) and page 148 (Material Contracts and Documents for Inspection) of the Shelf Prospectus and page 3 (Definitions and Abbreviations), page 39 (Issue Structure) and page 72 (Material Contracts and Documents for Inspection) of the Tranche 1 Prospectus shall be read and construed as "Consortium agreement dated March 27, 2019 between our Company, the Lead Managers and Consortium Members as amended by way of amendment agreement dated April 2, 2019".
2. The Board pursuant to a circular resolution dated April 1, 2019, has appointed Pravin Prakash Pittampalli, Vaidhyanathan Murali, C R Muralidharan and Chander S. Gandhi as additional Directors, in the capacity of Non-Executive and Independent Directors with effect from April 1, 2019 till the conclusion of the next Annual General Meeting of the Company.

Details in relation to Pravin Prakash Pittampalli and Vaidhyanathan Murali are appearing at pages 105 and 106 of the Shelf Prospectus, which stands modified to the extent mentioned above. Further, details in relation to C R Muralidharan and Chander S Gandhi are as:

Name, Designation, Term, DIN	Age	Address	Director of the Company since	Other Directorships
C R Muralidharan Designation: Additional Director in the capacity of Non-Executive and Independent Director Term: Up to the conclusion of next annual general meeting Nationality: Indian DIN: 02452277	71	No. 25A, Ramesh Street, Motor Nagar, Cheramgal, Chennai – 600 044	April 1, 2019	(i) GMR Infrastructure Limited (ii) Sriram Madhava Sahasranamahali Permanent Nidhi Limited (iii) ICICI Prudential Asset Management Company Limited
Chander S Gandhi Designation: Additional Director in the capacity of Non-Executive and Independent Director Term: Up to the conclusion of next annual general meeting Nationality: Indian DIN: 00289279	80	F-217A, W/504, Dalkit Farms, New Delhi – 110 062	April 1, 2019	(i) Sri Marathi Foundations LLP (ii) Indiaemerging Infrastructure Private Limited (iii) Dadabhai Land Holdings Private Limited (iv) Milford Land Holdings Private Limited (v) Pleiden Hotels Private Limited (vi) Riverwood Infrastructure Private Limited (vii) Riverbank Hotels Private Limited (viii) Emerging Developers Private Limited (ix) A to Z Telecom Private Limited (x) Indiaemerging Advisors Limited (xi) Mount Arrowat Financial Service Private Limited

C R Muralidharan is an additional director in the capacity of Non-Executive and Independent Director of our Company. He is a certified associate of the Indian Institute of Bankers and holds a certificate in Industrial Finance from the Indian Institute of Bankers. He held various positions in RBI from 1969 to 2005 and served on the Board of NABARD from 2005 to 2008. Further, as C R Muralidharan has been appointed in the Fiscal Year 2019, therefore he is not compensation paid to him in the last three fiscal years.

Chander S Gandhi is an additional director in the capacity of Non-Executive and Independent Director of our Company. He is a former member of the Delhi Stock Exchange and United Exchange of India. Further, as Chander S Gandhi has been appointed in the Fiscal Year 2019, there has been no compensation paid to him in the last three fiscal years.

3. Further, the table under "Our Management: Changes in Board during the last three years" on page 105 of the Shelf Prospectus, will stand modified to include the following:

Name, Designation and DIN	Date of Appointment/ Resignation	Director of the Company since (in case of resignation)	Remarks
C R Muralidharan DIN: 02452277	April 1, 2019	-	Appointment as Additional Director in the capacity of Non-Executive, Independent Director
Chander S Gandhi DIN: 00289279	April 1, 2019	-	Appointment as Additional Director in the capacity of Non-Executive, Independent Director

4. Risk Factor number 33- "The terms of office of certain of our non-executive Independent Directors are expiring on March 31, 2019, thereby resulting in change in composition of the Board and certain Board-level committees." on page 31 of the Shelf Prospectus would hereby stand deleted.

Capitalised terms not specifically defined above shall have the same meanings assigned to them in the Shelf Prospectus and Tranche 1 Prospectus.

Disclaimer: Shriram City Union Finance Limited, ("Company"), is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a public issue of its secured redeemable non-convertible debentures of face value of Rs. 1,000 each ("NCDs") and has filed a shelf prospectus dated March 27, 2019 ("Shelf Prospectus") and Tranche 1 Prospectus dated March 27, 2019, ("Tranche 1 Prospectus") (together, the "Prospectus"), with the Registrar of Companies, Tamil Nadu and the Securities and Exchange Board of India ("SEBI") and BSE Limited ("BSE"). The Prospectus is available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, the Company at www.shriramcity.in and the Lead Managers i.e. A.K Capital Services Limited and Edelweiss Financial Services Limited at www.akgroup.co.in and www.edelweissfin.com, respectively. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, see the section entitled "Risk Factors" on page 11 of the Shelf Prospectus. Investors are urged to read the Prospectus carefully before taking any decision to invest in the NCDs issued pursuant to the Shelf Prospectus and Tranche 1 Prospectus solely on the basis of the disclosures made therein.

For SHRIRAM CITY UNION FINANCE LIMITED
Sd/-
Suryamani Ramakkamani
Managing Director and Chief Executive Officer

Place : Chennai
Date : April 03, 2019

COMPANY SECRETARY

This is an advertisement issued, pursuant to Regulation 6(1) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended, for information purposes only.

SHRIRAMCity
MONEY WHEN YOU NEED IT MOST

SHRIRAM CITY UNION FINANCE LIMITED

Our Company was incorporated as Shriram Hire-Purchase Finance Private Limited on March 27, 1986 as a private limited company under the Companies Act, 1956, as amended (the "Companies Act, 1956") and was granted a certificate of incorporation by the Registrar of Companies, Chennai, Tamil Nadu ("RoC"). With effect from October 26, 1998, the status of our Company was changed to a public limited company, pursuant to which the name of our Company was changed to Shriram Hire-Purchase Finance Limited. The name of our Company was subsequently changed to Shriram City Union Finance Limited and a fresh certificate of incorporation dated April 10, 1999 was issued by the RoC. For further details, please see the section titled "History and Certain Corporate Matters" on page 191 of the Shelf Prospectus.

Corporate Identification Number: L65191TN1986PLC012995; Registered Office: 123, Angappa Naicken Street, Chennai - 600 001, Tamil Nadu, India; Corporate Office: 144, Dr.Radhakrishnan High Road, Mylapore, Chennai - 600 004, Tamil Nadu, India; Telephone: + 91 44 4382 9300; Facsimile: +91 44 4382 5430; Compliance Officer: Mr. C. R. Dash; Telephone: + 91 44 4382 9300; Facsimile: +91 44 4382 5430; E-mail: scuftcs1@shriramcity.com; Website: www.shriramcity.in

PUBLIC ISSUE BY SHRIRAM CITY UNION FINANCE LIMITED ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT OF ₹ 1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 6,000 MILLION AGGREGATING UP TO ₹ 7,000,000 NCDs AMOUNTING TO ₹ 7,000 MILLION ("TRANCHE 1 ISSUE LIMIT") (THE "TRANCHE 1 ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 30,000 MILLION ("SHELF LIMIT") AND IS BEING OFFERED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED MARCH 27, 2019 CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 27, 2019 ("SHELF PROSPECTUS") FILED WITH THE ROC, BSE AND SEBI. THE SHELF PROSPECTUS AND THE TRANCHE 1 PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATION, 2008 AND COMPANIES ACT, 2013 AND RULES MADE THEREUNDER.

OUR PROMOTER: Our Promoter is Shriram Capital Limited.
For details of our Promoter, please see "Our Promoter" on page 114 of the Shelf Prospectus.

'CARE AA+ Stable' (Double A Plus; Outlook: Stable) by CARE and 'CRISIL AA/Stable' (pronounced as CRISIL double A rating with Stable outlook) by CRISIL | **Allotment on first come first serve basis***

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotment should be made to the applicants on proportionate basis.
For detailed terms and conditions, please refer to the Shelf Prospectus and Tranche 1 Prospectus dated March 27, 2019.

Specific terms for each series of the NCDs

Particulars	Series							
	I	II	III*	IV	V	VI	VII	VIII
Frequency of Interest Payment	Annual	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative
Minimum Application	₹10,000 (10 NCDs) across all series collectively							
Face Value/ Issue Price of NCDs	₹ 1,000 per NCD							
In multiples of thereafter	₹ 1,000 (1 NCD) across all series							
Tenor	24 months	24 months	36 months	36 months	36 months	60 months	60 months	60 months
Coupon (% per annum)	8.65	NA	8.85	8.36	NA	8.75	8.35	NA
Effective Yield (% per annum)	8.85	8.65	9.04	8.66	9.85	8.74	8.75	8.75
Mode of Interest Payment	Through various modes available							
Amount on Maturity (₹)	1,000	1,200.16	1,000	1,000	1318.70	1000	1,000	1583.15
Put and Call Options	NA							

With respect to series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual series will be made at the time of redemption of the NCDs.
Subject to applicable tax deducted at source, if any.
Please refer to Annexure C of the Tranche 1 Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI circular bearing number CIR/IMD/DF/18/2013 dated October 29, 2013 and CIR/IMD/DF- 1/122/2016 dated November 11, 2016.
"Our Company would allot the Series III NCDs, as specified in the Tranche 1 Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant Series of NCDs.
Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Tranche 1 Issue.

ISSUE PROGRAMME*
ISSUE OPENS ON: APRIL 5, 2019 | ISSUE CLOSES ON: MAY 3, 2019

*The Issue shall remain open for subscription on Working Days from 10:00 a.m. till 5:00 PM (Indian Standard Time) during the period indicated above, with an option for early closure or extension by such period as may be decided by the Board of Directors or a duly constituted committee thereof. In the event of such early closure or extension of the Tranche 1 Issue, our Company shall ensure that public notice of such early closure or extension is published on or before the day of such early date of closure or the Initial Tranche 1 Issue Closing Date, through an advertisement in at least one national daily newspaper with wide circulation. On the Tranche 1 Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchanges. For further details please refer to the chapter titled "Issue Related Information" on page 30 of the Tranche 1 Prospectus.

ASBA* | Simple, Safe, Smart way of Application | ***Application Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues from October 01, 2018. No cheque will be accepted.**

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 191 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 72 of the Tranche 1 Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE SHELF PROSPECTUS: The Authorized Share Capital of the Company is ₹ 16,04,000,000 divided into 110,000,000 Equity Shares of face value of ₹10.00 each and 4,000,000 Cumulative Redeemable Preference Shares of face value of ₹100.00 each. As on December 31, 2018 the issued, subscribed and paid up share capital of the Company is ₹ 899,901,420 divided into 89,990,142 Equity Shares of face value of ₹10.00 each. For information on the share capital of our Company, see "Capital Structure" on page 43 of the Shelf Prospectus.

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LISTING: The NCDs offered through the Tranche 1 Prospectus are proposed to be listed on BSE Limited. Our Company has obtained 'in-principle' approval for the Issue from BSE vide its letter dated February 26, 2019.

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DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of registration dated July 27, 2018 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated 'CARE AA+ (Stable)' (Double A Plus; Outlook: Stable) by CARE and 'CRISIL AA/Stable' (pronounced as CRISIL double A rating with Stable outlook) by CRISIL for an amount of upto ₹ 20,000 million vide their letters dated December 11, 2018 (and revalidated on February 14, 2019 and further revalidated on March 28, 2019) and December 6, 2018 (and revalidated on February 19, 2019) respectively. The rating of the NCDs by CARE and CRISIL are considered to have a high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk. The ratings provided by CARE and CRISIL may be suspended, withdrawn or revised at any time by the assigning rating agency and investors should evaluate the independently of any other rating. These ratings are not a recommendation to buy, sell or hold the NCDs and investors should take their own decisions.

GENERAL RISKS: Investors are advised to read the Risk Factors carefully before taking an investment decision in relation to this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the investors is invited to the section titled "Risk Factors" on page 11 of the Shelf Prospectus and "Material Contingencies" on page 22 of the Tranche 1 Prospectus. The securities have not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), any registrar of companies or any stock exchanges in India.

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BANKERS TO THE ISSUE: Indusind Bank Limited

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE	DISCLOSURE OFFICER
A. K. CAPITAL SERVICES LIMITED 30-39, Free Press House, 3rd Floor, Free Press Journal Marg, 215, Nariman Point, Mumbai 400 021 Tel: +91 22 6754 6500/2241 8300; Fax: +91 22 6610 0595 Email: mailmail2@akgroup.co.in Investor Grievance Email: investor_grievance@akgroup.co.in Website: www.akgroup.co.in Contact Person: Ms. Shilpa Pandey / Mr. Uday Shah SEBI Registration No.: INM000010411	EDELWEISS FINANCIAL SERVICES LIMITED Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India Tel: +91 22 4086 3535; Fax: +91 22 4086 3610 Email: ecm.ncd@edelweissfin.com Investor Grievance Email: customerservice.mf@edelweissfs.com Website: www.edelweissfin.com Contact Person: Mr. Nandeep Singh / Mr. Lokesh Singal SEBI Regn. No.: INM0000010650	INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED 2nd Floor, "Kences Towers", No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017 Tel: +91 44 2814 0801 to 803; Fax: +91 44 2814 2479 Email: scuf@integratedindia.in; Website: www.integratedindia.in Investor Grievance Email: scuf@integratedindia.in Contact person: Mr. K Balasubramanian SEBI Registration No.: INR000000564	Catalyst Trusteeship Limited** GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud, Pune – 411038 Tel: +91 20 25380881; Fax: + 91 2025380878 Email: dt@ctltrustee.com Investor Grievance Email: grievances@ctltrustee.com Website: www.catalysttrustee.com Contact Person: Compliance Officer SEBI Registration No.: IND000000554	C R Dash Shriram City Union Finance Limited 144, Dr.Radhakrishnan High Road, Mylapore, Chennai 600 004, Tamil Nadu, India Tel: + 91 44 4382 9300; Fax: +91 44 4382 5430 E-mail: scuftcs1@shriramcity.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre issue or post issue related problems, such as non-receipt of Allotment Advice, credit of Allotted NCDs in beneficiary accounts, and transfers as the case may be.

***Catalyst Trusteeship Limited (formerly known as GDA Trusteeship Limited) has by its letter dated November 28, 2018 given its consent for its appointment as Debenture Trustee to the Issue pursuant to regulation 4(4) of the SEBI Debt Regulations and for its name to be included in the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.**

A copy of the Tranche 1 Prospectus along with the Shelf Prospectus has been filed with the Registrar of Companies, Chennai, Tamil Nadu, in terms the Companies Act, 2013, along with the requisite endorsed / certified copies of all requisite documents. For more information, see the section titled "Material Contracts and Documents for Inspection" on page 72 of Tranche 1 Prospectus.

Applications Supported by Blocked Amount (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on the ASBA process, please refer to the details given in Application Form and Abridged Prospectus and also please refer to the section "Issue Procedure" on page 66 of the Tranche 1 Prospectus.

ADDENDUM-CUM-CORRIGENDUM TO THE SHELF PROSPECTUS DATED MARCH 27, 2019 AND TRANCHE 1 PROSPECTUS DATED MARCH 27, 2019

This addendum-cum-corrigendum is supplemental to, forms part of, and should be read in conjunction with, the Shelf Prospectus and the Tranche 1 Prospectus dated by the Company with the RoC, BSE and SEBI.

Investors may please note the following updates and amendments to the Prospectus:

1. The consortium agreement dated March 27, 2019 between our Company, the Lead Managers and the Consortium Members has been amended by way of an amendment agreement dated April 2, 2019. Accordingly all references to the Consortium Agreement on page 2 (Definitions and Abbreviations), page 147 (Issue Structure) and page 156 (Material Contracts and Documents for Inspection) of the Shelf Prospectus and page 3 (Definitions and Abbreviations), page 66 (Issue Structure) and page 72 (Material Contracts and Documents for Inspection) of the Tranche 1 Prospectus shall be read and construed as "Consortium agreement dated March 27, 2019 between our Company, the Lead Managers and Consortium Members as amended by way of amendment agreement dated April 2, 2019".
2. The Board pursuant to a circular resolution dated April 1, 2019, has appointed Pranab Prakash Pattanayak, Venkateswara Mandi, C R Muralidharan and Bhaskar B. Gandhi as additional Directors, in the capacity of Non-Executive and Independent Directors with effect from April 1, 2019 till the conclusion of the next Annual General Meeting of the Company. Details in relation to Pranab Prakash Pattanayak and Venkateswara Mandi are appearing at pages 105 and 106 of the Shelf Prospectus, which stand modified to the extent mentioned above. Further, details in relation to C R Muralidharan and Bhaskar B Gandhi are as:

Name, Designation, Term, DIN	Age	Address	Director of the Company since	Other Directorships
C R Muralidharan Designation: Additional Director in the capacity of Non-Executive and Independent Director Term: Up to the conclusion of next annual general meeting Nationality: Indian DIN: 03443277	71	No. 29A, Kalpak Street, Nehru Nagar, Chrompet, Chennai – 600 044	April 1, 2019	(i) GMR Infrastructure Limited (ii) Shriram Madhura Sthiramaanabadi Parivarthit Nidhi Limited (iii) IDBI Prudential Asset Management Company Limited
Bhaskar B Gandhi Designation: Additional Director in the capacity of Non-Executive and Independent Director Term: Up to the conclusion of next annual general meeting Nationality: Indian DIN: 00286276	63	F-417A, WEH, Sainik Farms, New Delhi – 110 062	April 1, 2019	(i) Sri Maruthi Foundations LLP (ii) Indiamerging Infrastructure Private Limited (iii) Vandalur Land Holdings Private Limited (iv) Milford Land Holdings Private Limited (v) Pinkton Hotels Private Limited (vi) Rivermont Infrastructure Private Limited (vii) Riverbank Hotels Private Limited (viii) Emerging Developers Private Limited (ix) A to Z Telecom Pitstar Limited (x) Indiamerging Advisors Limited (xi) Mount Arrowall Financial Service Private Limited

C R Muralidharan is an additional director in the capacity of Non-Executive and Independent Director of our Company. He is a certified associate of the Indian Institute of Bankers and holds a certificate in Industrial Finance from the Indian Institute of Bankers. He held various positions in RBI from 1965 to 2005 and served on the Board of IRDAI from 2004 to 2006. Further, as C R Muralidharan has been appointed in the Fiscal Year 2019, there has been no compensation paid to him in the last three fiscal years.

Bhaskar B Gandhi is an additional director in the capacity of Non-Executive and Independent Director of our Company. He is a fellow member of the Institute of Chartered Accountants of India (ICAI) since 1982 and a former member of the Delhi Stock Exchange and United Exchange of India. Further, as Bhaskar B Gandhi has been appointed in the Fiscal Year 2019, there has been no compensation paid to him for the last three fiscal years.

3. Further, the table under "Our Management: Changes in Board during the last three years" on page 106 of the Shelf Prospectus will stand modified to include the following:

Name, Designation and DIN	Date of Appointment/ Resignation	Director of the Company since (in case of resignation)	Remarks
C R Muralidharan DIN: 03443277	April 1, 2019	-	Appointed as Additional Director in the capacity of Non-Executive, Independent Director
Bhaskar B Gandhi DIN: 00286276	April 1, 2019	-	Appointed as Additional Director in the capacity of Non-Executive, Independent Director

4. Risk Factor number 69 - "The tenure of office of certain of our non-executive Independent Directors are expiring on March 31, 2019, thereby resulting in change in composition of the Board and certain Board-level committees." on page 31 of the Shelf Prospectus would hereby stand deleted.

Capitalised terms not specifically defined above shall have the same meaning as assigned to them in the Shelf Prospectus and Tranche 1 Prospectus.

Disclaimer: Shriram City Union Finance Limited, ("Company"), is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a public issue of its secured redeemable non-convertible debentures of face value of Rs. 1,000 each ("NCDs") and has filed a shelf prospectus dated March 27, 2019 ("Shelf Prospectus") and Tranche 1 Prospectus dated March 27, 2019, ("Tranche 1 Prospectus") (together, the "Prospectus"), with the Registrar of Companies, Tamil Nadu and the Securities and Exchange Board of India ("SEBI") and BSE Limited ("BSE"). The Prospectus is available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, the Company at www.shriramcity.in and the Lead Managers i.e. A.K Capital Services Limited and Edelweiss Financial Services Limited at www.akgroup.co.in and www.edelweissfin.com, respectively. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, see the section entitled "Risk Factors" on page 11 of the Shelf Prospectus. Investors are urged to take any decision to invest in the NCDs issued pursuant to the Shelf Prospectus and Tranche 1 Prospectus solely on the basis of the disclosures made therein.

For SHRIRAM CITY UNION FINANCE LIMITED
Sd/-
Davenoor Ravishankar,
Managing Director and Chief Executive Officer

Place : Chennai
Date : April 03, 2019

CONCEPT

This is an advertisement dated, pursuant to Regulation 8(1) of the SEBI (Issue and Listing of Debt Securities) Regulations 2008, as amended, for information purpose only.

SHRIRAMCity
MONEY WHEN YOU NEED IT MOST

SHRIRAM CITY UNION FINANCE LIMITED

Our Company was incorporated as Shriram Hire-Purchase Finance Private Limited on March 27, 1986 as a private limited company under the Companies Act, 1956, as amended (the "Companies Act, 1956") and was granted a certificate of incorporation by the Registrar of Companies, Chennai, Tamil Nadu ("RoC"). With effect from October 29, 1986, the status of our Company was changed to a public limited company, pursuant to which the name of our Company was changed to Shriram Hire-Purchase Finance Limited. The name of our Company was subsequently changed to Shriram City Union Finance Limited and a fresh certificate of incorporation dated April 10, 1990 was issued by the RoC. For further details, please see the section titled "History and Certain Corporate Matters" on page 101 of the Shelf Prospectus.

Corporate Identification Number: L65191TN1986PLC012410; Registered Office: 123, Angappa Naicken Street, Chennai - 600 001, Tamil Nadu, India; Corporate Office: 144, Sardhome High Road, Mylapore, Chennai - 600 004, Tamil Nadu, India; Telephone: +91 44 4392 6300; Facsimile: +91 44 4852 5430; Compliance Officer: Mr. C.R. Dash, Telephone: +91 44 4392 6300; Facsimile: +91 44 4392 5430; Email: scuinc1@shriramcity.com; Website: www.shriramcity.in

PUBLIC ISSUE BY SHRIRAM CITY UNION FINANCE LIMITED ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT OF ₹ 1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 6,500 MILLION AGGREGATING UP TO ₹ 7,500,000 NCDs AMOUNTING TO ₹ 7,500 MILLION ("TRANCHE 1 ISSUE LIMIT") (THE "TRANCHE 1 ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 30,000 MILLION ("SHELF LIMIT") AND IS BEING OFFERED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED MARCH 27, 2019 CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 27, 2019 ("SHELF PROSPECTUS") FILED WITH THE ROC, BSE AND SEBI. THE SHELF PROSPECTUS AND THE TRANCHE 1 PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATION, 2008 AND COMPANIES ACT, 2013 AND RULES MADE THEREUNDER.

OUR PROMOTER: Our Promoter is Shriram Capital Limited.
For details of our Promoter, please see "Our Promoter" on page 114 of the Shelf Prospectus.

'CARE AA+ Stable (Double A Plus; Outlook: Stable) by CARE and 'CRISIL AA/Stable' (pronounced as CRISIL double A rating with Stable outlook) by CRISIL | **Allotment on first come first serve basis***

*Allotment on the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotment should be made to the applicants on proportionate basis
For detailed terms and conditions, please refer to the Shelf Prospectus and Tranche 1 Prospectus dated March 27, 2019.

Specific terms for each series of the NCDs

Particulars	Series I	Series II	Series III*	Series IV	Series V	Series VI	Series VII	Series VIII
Frequency of Interest Payment	Annual	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative
Minimum Application	₹10,000 (10 NCDs) across all series collectively							
Face Value/ Issue Price of NCDs	₹ 1,000 per NCD							
In multiples of thereafter	₹ 1,000 (1 NCD) across all series							
Tenor	24 months	24 months	36 months	36 months	36 months	60 months	60 months	60 months
Coupon (% per annum)	9.55	NA	9.65	9.26	NA	9.75	9.35	NA
Effective Yield (% per annum)	9.55	9.55	9.64	9.65	9.65	9.74	9.75	9.75
Mode of Interest Payment	Through various modes available							
Amount on Maturity (₹)	1,000	1,200.15	1,000	1,000	1318.70	1000	1,000	1593.15
Put and Call Options	NA							

With respect to series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual series will be made at the time of redemption of the NCDs.
Subject to applicable tax deducted at source, if any.
Please refer to Annexure C of the Tranche 1 Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI circular bearing number CIR/IMD/DF-1/18/2013 dated October 29, 2013 and CIR/IMD/DF-1/122/2016 dated November 11, 2016
*Our Company would allot the Series III NCDs, as specified in the Tranche 1 Prospectus, to all valid Applications, wherein the Applicants have not indicated their choice of the relevant Series of NCDs.
Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions, consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Tranche 1 Issue

ISSUE PROGRAMME*
ISSUE OPENS ON: APRIL 5, 2019 | ISSUE CLOSES ON: MAY 3, 2019

*The Issue shall remain open for subscription on Working Days from 10:00 a.m. till 5:00 PM (Indian Standard Time) during the period indicated above, with an option for early closure or extension by such period as may be decided by the Board of Directors or a duly constituted committee thereof. In the event of such early closure or extension of the Tranche 1 Issue, our Company shall ensure that public notice of such early closure or extension is published on or before the day of such early date of closure or the Initial Tranche 1 Issue Closing Date, through an advertisement in at least one national daily newspaper with wide circulation. On the Tranche 1 Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchanges. For further details, please refer to the chapter titled "Issue Related Information" on page 30 of the Tranche 1 Prospectus.

ASBA* | Simple, Safe, Smart way of Application | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issues by simply blocking the fund in the bank account. For Issue details, check section on ASBA below | Mandatory in public Issues from October 01, 2018. No cheque will be accepted.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS. For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 101 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 72 of the Tranche 1 Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE SHELF PROSPECTUS: The Authorised Share Capital of the Company is ₹15,85,000,000 divided into 1,85,500,000 Equity Shares of face value of ₹10.00 each and 4,000,000 Cumulative Redeemable Preference Shares of face value of ₹100.00 each. As on December 31, 2018 the issued, subscribed and paid up share capital of the Company is ₹959,861,820 divided into 95,586,182 Equity Shares of face value of ₹10.00 each. For information on the share capital of our Company, see "Capital Structure" on page 43 of the Shelf Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for of face value of ₹ 100.00 each by them at the time of signing of the Memorandum of Association: Mr. V Seetharaiby (10 shares of ₹ 100 each) and Mr. S Sundaresan (10 shares of ₹ 100 each). The total aggregating to 20 shares of ₹ 2000.

LISTING: The NCDs offered through the Tranche 1 Prospectus are proposed to be listed on BSE Limited. Our Company has obtained in-principle approval for the Issue from BSE vide its letter dated February 26, 2019.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the prospectus to the Securities and Exchange Board of India (SEBI) should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the Issue is proposed to be made or for the correctness of the statements made or opinions expressed in the prospectus. Investors are advised to refer to page 30 of the Tranche 1 Prospectus for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. Investors are advised to refer to page 31 of the Tranche 1 Prospectus for the full text of disclaimer clause of BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange, nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of this Company.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of registration dated July 27, 2015 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liability by the Company.

CREDIT RATING: The NCDs have been rated "CARE AA+ Stable" (Double A Plus; Outlook: Stable) by CARE and "CRISIL AA/Stable" (pronounced as CRISIL double A rating with Stable outlook) by CRISIL for an amount of upto ₹ 30,000 million vide their letters dated December 11, 2018 (and revalidated on February 14, 2019 and further revalidated on March 20, 2019) and December 6, 2018 (and revalidated on February 15, 2019 and further revalidated on March 19, 2019) respectively. The rating of the NCDs by CARE and CRISIL are considered to have a high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk. The ratings provided by CARE and CRISIL may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold the NCDs and investors should take their own decisions.

GENERAL RISKS: Investors are advised to read the Risk Factors carefully before taking an investment decision in relation to this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the investors is invited to the section titled "Risk Factors" on page 11 of the Shelf Prospectus and "Material Developments" on page 22 of the Tranche 1 Prospectus. The document has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchanges in India.

AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from, **SHRIRAM CITY UNION FINANCE LIMITED**, Tel: +91 44 4392 6300; Fax: +91 44 4392 5430; A. K. Capital Services Limited, Tel: 91 22 6754 6500; Fax: +91 22 4356 3535; and offices of Consortium Members, A.K. Stockmart Private Limited, Tel: 022-6754 6500; Fax: 022-6754 4656; **Edelweiss Securities Limited**, Tel: 022-4086 3610; 022-40631610; Fax: NA. Trading Members and Designated Branches of the SCSBs. BSE Electronic Application Form will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Company, Lead Managers, Consortium Members and Stock Exchange.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 11 of the Shelf Prospectus and "Material Developments" on page 22 of the Tranche 1 Prospectus contained therein, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, Corporate Office, offices of Lead Managers. Full copy of the Prospectus is available on the website of the Issuer at www.shriramcity.in, of the Lead Managers at www.akgroup.co.in, www.edelweissfin.com, of BSE at www.bsendia.com and SEBI at www.sebi.gov.in

BANKERS TO THE ISSUE: Indusind Bank Limited

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE	COMPLIANCE OFFICER
A. K. CAPITAL SERVICES LIMITED 30-39, Free Press House, 3rd Floor, Free Press Journal Marg, 215, Nariman Point, Mumbai 400 021 Tel: +91 22 6754 6500/6524 3300, Fax: +91 22 6610 0594 Email: scuinc2019@akgroup.co.in Investor Grievance Email: investor.grievance@akgroup.co.in Website: www.akgroup.co.in Contact Person: Ms. Sonal Pandey / Mr. Malay Shah SEBI Registration No: INM000010411	EDELWEISS FINANCIAL SERVICES LIMITED Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India Tel: +91 22 4086 3535; Fax: +91 22 4086 3610 Email: scuf.ncd@edelweissfin.com Investor Grievance Email: customerservice.mb@edelweissfin.com Website: www.edelweissfin.com Contact Person: Mr. Mandeep Singh / Mr. Lokesh Singh SEBI Regn. No: INM0000010650	INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED I Floor, "Kences Towers", No. 1, Ramakrishna Street North Usman Road, T. Nagar, Chennai – 600 017 Tel: +91 44 2814 0801 to 803; Fax: +91 44 28142479 E-mail: scuf@integratedindia.in; Website: www.integratedindia.in Investor Grievance E-mail: cedelo@integratedindia.in Contact person: Mr. K Balasubramanian SEBI Registration No.: INR000000544	Catalyst Trusteeship Limited** GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud, Pune – 411 038 Tel: +91 9925280081; Fax: +91 2025420795 Email: dt@ctltrustee.com Investor Grievance Email: grievance@ctltrustee.com Website: www.catalyttrustee.com Contact Person: Compliance Officer SEBI Registration No.: IND000000034	C R Dash Shriram City Union Finance Limited 144, Sardhome High Road, Mylapore, Chennai 600 004 Tamil Nadu, India Tel: +91 44 4392 6300; Fax: +91 44 4392 5430 E-mail: scuinc1@shriramcity.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre Issue or post Issue related problems, such as non-receipt of Allotment Advice, credit of Allotted NCDs in beneficiary accounts, and refunds as the case may be.

**Catalyst Trusteeship Limited (formerly known as GDA Trusteeship Limited) has by its letter dated November 22, 2018 given its consent for its appointment as Debenture Trustee to the Issue pursuant to regulation 4(4) of the SEBI Debt Regulations and for its name to be included in the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue

A copy of the Tranche 1 Prospectus along with the Shelf Prospectus has been filed with the Registrar of Companies, Chennai, Tamil Nadu, in terms the Companies Act, 2013, along with the requisite endorsed / certified copies of all requisite documents. For more information, see the section titled "Material Contracts and Documents for Inspection" on page 72 of Tranche 1 Prospectus

Applications Supported by Blocked Amount (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on the ASBA process, please refer to the details given in Application Form and Abridged Prospectus and also please refer to the section "Issue Procedure" on page 49 of the Tranche 1 Prospectus

ADDENDUM-CUM-CORRIGENDUM TO THE SHELF PROSPECTUS DATED MARCH 27, 2019 AND TRANCHE 1 PROSPECTUS DATED MARCH 27, 2019

This addendum-cum-corrigendum is supplemental to, forms part of, and should be read in conjunction with, the Shelf Prospectus and the Tranche 1 Prospectus filed by the Company with the RoC, SEBI and BSE.

Investors may please note the following updates and amendments to the Prospectus:

1. The consortium agreement dated March 27, 2019 between our Company, the Lead Managers and the Consortium Members has been amended by way of an amendment agreement dated April 2, 2019. Accordingly, all references to the Consortium Agreement on page 2 (Definitions and Abbreviations), page 147 (Issue Structure) and page 155 (Material Contracts and Documents for Inspection) of the Shelf Prospectus and page 2 (Definitions and Abbreviations), page 36 (Issue Structure) and page 72 (Material Contracts and Documents for Inspection) of the Tranche 1 Prospectus shall be read and construed as "Consortium agreement dated March 27, 2019 between our Company, the Lead Managers and Consortium Members as amended by way of amendment agreement dated April 2, 2019."
2. The Board pursuant to a circular resolution dated April 1, 2019, has appointed Pranab Prakash Puttaneyek, Venkatraman Muralidhar and Devakar B. Gandhi as additional Directors in the capacity of Non-Executive and Independent Directors, with effect from April 1, 2019 till the conclusion of the next Annual General Meeting of the Company. Details in relation to Pranab Prakash Puttaneyek and Venkatraman Murali are appearing at pages 105 and 106 of the Shelf Prospectus, which stand modified to the extent mentioned above. Further, details in relation to C R Muralidharan and Dhirajlal S Gandhi are as:

Name, Designation, Term, DIN	Age	Address	Director of the Company since	Other Directorships
C R Muralidharan, Designation: Additional Director in the capacity of Non-Executive and Independent Director Term: Up to the conclusion of next annual general meeting Nationality: Indian DIN: 02443277	71	No. 29A, Kamala Street Nehru Nagar, Chrompet Chennai – 600 044	April 1, 2019	(i) GMR Infrastructure Limited (ii) Sriram Madhvra Sutterasanmaan Permanent Nidhi Limited (iii) ICICI Prudential Asset Management Company Limited
Dhirajlal S Gandhi Designation: Additional Director in the capacity of Non Executive and Independent Director Term: Up to the conclusion of next annual general meeting Nationality: Indian DIN: 00256278	60	F-217A, WSHH, Sainik Farms New Delhi – 110 062	April 1, 2019	(i) Sri Mahila Foundations LLP (ii) Indiaminn ging Infrastructure Private Limited (iii) Swachha Land Holdings Private Limited (iv) Mithyd Land Holdings Private Limited (v) Pension Hotels Private Limited (vi) Reverwood Infrastructure Private Limited (vii) Reverbank Hotels Private Limited (viii) Emerging Developers Private Limited (ix) A to Z Telecom Private Limited (x) Indiaemerging Advisors Limited (xi) Moors Arabwali Financial Service Private Limited

C R Muralidharan is an additional director in the capacity of Non-Executive and Independent Director of our Company. He is a co-book associate of the Indian Institute of Bankers and holds a certificate in Industrial Finance from the Indian Institute of Bankers. He held various positions in RBI from 1963 to 2005 and served on the Board of IRDAI from 2005 to 2009. Further, as C R Muralidharan has been appointed in the Fiscal Year 2019, there has been no compensation paid to him in the last three fiscal years.
Dhirajlal S Gandhi is an additional director in the capacity of Non-Executive and Independent Director of our Company. He is a fellow member of the Institute of Chartered Accountants of India (ICAI) since 1982 and a former member of the Delhi Stock Exchange and United Exchange of India. Further, as Dhirajlal S Gandhi has been appointed in the Fiscal Year 2019, there has been no compensation paid to him in the last three fiscal years.

3. Further, the table under "Our Management - Changes in Board during the last three years" on page 106 of the Shelf Prospectus will stand modified to include the following:

Name, Designation and DIN	Date of Appointment/ Resignation	Director of the Company since (in case of resignation)	Remarks
C R Muralidharan DIN: 02443277	April 1, 2019	-	Appointment as Additional Director in the capacity of Non-Executive - Independent Director
Dhirajlal S Gandhi DIN: 00256278	April 1, 2019	-	Appointment as Additional Director in the capacity of Non-Executive - Independent Director

4. Risk Factor number 53 - The terms of office of certain of our non-executive Independent Directors are expiring on March 31, 2019, thereby resulting in change in composition of the Board and certain Board-level committees," on page 31 of the Shelf Prospectus would hereby stand deleted.

Capitalized terms not specifically defined above shall have the same meaning as assigned to them in the Shelf Prospectus and Tranche 1 Prospectus.

Disclaimer: Shriram City Union Finance Limited, ("Company") is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a public issue of its secured, redeemable non-convertible debentures of face value of Rs. 1,000 each ("NCDs") and has filed a shelf prospectus dated March 27, 2019 ("Shelf Prospectus") and Tranche 1 Prospectus dated March 27, 2019, ("Tranche 1 Prospectus") (together, the "Prospectus"), with the Registrar of Companies, Tamil Nadu and the Securities and Exchange Board of India ("SEBI") and BSE Limited ("BSE"). The Prospectus is available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, the Company at www.shriramcity.in and the Lead Managers i.e. A.K Capital Services Limited and Edelweiss Financial Services Limited at www.akgroup.co.in and www.edelweissfin.com, respectively. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, see the section entitled "Risk Factors" on page 11 of the Shelf Prospectus. Investors are urged to take any decision to invest in the NCDs issued pursuant to the Shelf Prospectus and Tranche 1 Prospectus solely on the basis of the disclosures made therein.

For SHRIRAM CITY UNION FINANCE LIMITED
Sd/-
Duruvasan Ramachandran
Managing Director and Chief Executive Officer

Place : Chennai
Date : April 03, 2019

This is an advertisement issued, pursuant to Regulation 6(1) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended, for information purpose only.

SHRIRAMCity
MONEY WHEN YOU NEED IT MOST

SHRIRAM CITY UNION FINANCE LIMITED

Our Company was incorporated as Shriram Hire-Purchase Finance Private Limited on March 27, 1986 as a private limited company under the Companies Act, 1956, as amended (the "Companies Act, 1956") and was granted a certificate of incorporation by the Registrar of Companies, Chennai, Tamil Nadu ("RoC"). With effect from October 29, 1998, the status of our Company was changed to a public limited company, pursuant to which the name of our Company was changed to Shriram Hire-Purchase Finance Limited. The name of our Company was subsequently changed to Shriram City Union Finance Limited and a fresh certificate of incorporation dated April 10, 1990 was issued by the RoC. For further details, please see the section titled "History and Certain Corporate Matters" on page 101 of the Shelf Prospectus.

Corporate Identification Number: L65191TN1986PLC012840; **Registered Office:** 123, Angappa Naicken Street, Chennai- 600 001, Tamil Nadu, India; **Corporate Office:** 144, Santhome High Road, Mylapore, Chennai - 600 004, Tamil Nadu, India; **Telephone:** + 91 44 4392 5000; **Facsimile:** +91 44 4392 5430; **Compliance Officer:** Mr. C. R. Dash; **Telephone:** + 91 44 4392 5302; **Facsimile:** +91 44 4392 5430; **E-mail:** scuhcrt18@shriramcity.com; **Website:** www.shriramcity.in

PUBLIC ISSUE BY SHRIRAM CITY UNION FINANCE LIMITED ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT OF ₹ 1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 6,500 MILLION AGGREGATING UP TO 7,500,000 NCDs AMOUNTING TO ₹ 7,500 MILLION ("TRANCHE 1 ISSUE LIMIT") (THE "TRANCHE 1 ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 30,000 MILLION ("SHELF LIMIT") AND IS BEING OFFERED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED MARCH 27, 2019 CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 27, 2019 ("SHELF PROSPECTUS") FILED WITH THE ROC, BSE AND SEBI. THE SHELF PROSPECTUS AND THE TRANCHE 1 PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATION, 2008 AND COMPANIES ACT, 2013 AND RULES MADE THEREUNDER.

OUR PROMOTER: Our Promoter is Shriram Capital Limited.
For details of our Promoter, please see "Our Promoter" on page 114 of the Shelf Prospectus.

'CARE AA+ Stable' (Double A Plus; Outlook: Stable) by CARE and 'CRISIL AA/Stable' (pronounced as CRISIL double A rating with Stable outlook) by CRISIL | **Allotment on first come first serve basis***

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotment should be made to the applicants on proportionate basis.
For detailed terms and conditions, please refer to the Shelf Prospectus and Tranche 1 Prospectus dated March 27, 2019.

Specific terms for each series of the NCDs

Particulars	Series							
	I	II	III*	IV	V	VI	VII	VIII
Frequency of Interest Payment	Annual	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative
Minimum Application	₹10,000 (10 NCDs) across all series collectively							
Face Value/ Issue Price of NCDs	₹ 1,000 per NCD							
In multiples of thereafter	₹ 1,000 (1 NCD) across all series							
Tenor	24 months	24 months	36 months	36 months	36 months	60 months	60 months	60 months
Coupon (% per annum)	9.55	NA	9.65	9.26	NA	9.75	9.35	NA
Effective Yield (% per annum)	9.55	9.55	9.64	9.65	9.65	9.74	9.75	9.75
Mode of Interest Payment	Through various modes available							
Amount on Maturity (₹)	1,000	1,200.15	1,000	1,000	1318.70	1000	1,000	1593.15
Put and Call Options	NA							

With respect to series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual series will be made at the time of redemption of the NCDs.
Subject to applicable tax deducted at source, if any
Please refer to Annexure C of the Tranche 1 Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI circular bearing number CIR/IMD/DF/18/2013 dated October 29, 2013 and CIR/IMD/DF-1/122/2016 dated November 11, 2016.
*Our Company would allot the Series III NCDs, as specified in the Tranche 1 Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant Series of NCDs.
Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Tranche 1 Issue.

ISSUE PROGRAMME*
ISSUE OPENS ON: APRIL 5, 2019 | ISSUE CLOSES ON: MAY 3, 2019

*The Issue shall remain open for subscription on Working Days from 10:00 a.m. till 5:00 PM (Indian Standard Time) during the period indicated above, with an option for early closure or extension by such period as may be decided by the Board of Directors or a duly constituted committee thereof. In the event of such early closure or extension of the Tranche 1 Issue, our Company shall ensure that public notice of such early closure or extension is published on or before the day of such early date of closure or the initial Tranche 1 Issue Closing Date, through an advertisement in at least one national daily newspaper with wide circulation. On the Tranche 1 Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchanges. For further details please refer to the chapter titled "Issue Related Information" on page 30 of the Tranche 1 Prospectus.

ASBA* | **Simple, Safe, Smart way of Application** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying for issues by simply blocking the fund in the bank account. For more details, check section on ASBA below. **Mandatory in public issues from October 01, 2018. No cheque will be accepted.**

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 101 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 72 of the Tranche 1 Prospectus.
LIABILITY OF MEMBERS: Limited
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT THE DATE OF THE SHELF PROSPECTUS: The Authorised Share Capital of the Company is ₹15,85,000,000 divided into 115,500,000 Equity Shares of face value of ₹ 10.00 each and 4,000,000 Cumulative Redeemable Preference Shares of face value of ₹100.00 each. As on December 31, 2018 the issued, subscribed and paid up share capital of the Company is ₹ 859,861,920 divided into 85,986,192 Equity Shares of face value of ₹ 10.00 each. For information on the share capital of our Company, see "Capital Structure" on page 43 of the Shelf Prospectus.
NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for of face value of ₹ 100.00 each by them at the time of signing of the Memorandum of Association: Mr. V Seetharaman (10 shares of ₹ 100 each) and Mr. G Gurusamaan (10 shares of ₹ 100 each). The total aggregating to 20 shares of ₹ 2,000.
LISTING: The NCDs offered through the Tranche 1 Prospectus are proposed to be listed on BSE Limited. Our Company has obtained 'in principle' approval for the Issue from BSE vide its letter dated February 28, 2019.
DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the prospectus to the Securities and Exchange Board of India (**SEBI**) should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made or for the correctness of the statements made or opinions expressed in the prospectus. Investors are advised to refer to page 30 of the Tranche 1 Prospectus for the full text of the disclaimer clause of SEBI.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. Investors are advised to refer to page 31 of the Tranche 1 Prospectus for the full disclaimer clause of BSE.
DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company.
DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of registration dated July 27, 2015 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.
CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated 'CARE AA+ Stable' (Double A Plus; Outlook: Stable) by CARE and 'CRISIL AA/Stable' (pronounced as CRISIL double A rating with Stable outlook) by CRISIL for an amount of upto ₹ 30,000 million vide their letters dated December 11, 2018 and revalidated on February 14, 2019 and further revalidated on March 26, 2019) and December 6, 2018 (and revalidated on February 19, 2019 and further revalidated on March 19, 2019) respectively. The rating of the NCDs by CARE and CRISIL are considered to have a high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk. The ratings provided by CARE and CRISIL may be vacated/, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold the NCDs and investors should take their own decisions.
GENERAL RISKS: Investors are advised to read the Risk Factors carefully before taking an investment decision in relation to this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the investors is invited to the section titled "Risk Factors" on page 11 of the Shelf Prospectus and "Material Developments" on page 22 of the Tranche 1 Prospectus. This document has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("**SEBI**"), the Reserve Bank of India ("**RBI**"), any registrar of companies or any stock exchanges in India.
AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **SHRIRAM CITY UNION FINANCE LIMITED : Tel:** + 91 44 4392 5300; **Fax:** +91 44 4392 5430; **A. K. Capital Services Limited : Tel:** +91 22 6754 6500; **Fax:** +91 22 6610 0594; **Edelweiss Financial Services Limited : Tel:** +91 22 4086 3535; **Fax:** +91 22 4086 3610 and offices of Consortium Members: **A.K. Stockmart Private Limited; Tel:** 022-6754 6500; **Fax:** 022-6754 4668, **Edelweiss Securities Limited; Tel:** 022-40635411/022-40535539; **Fax:** NA, Trading Members and Designated Branches of the SCSBs. BSE Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Company, Lead Managers, Consortium Members and Stock Exchange.
AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 11 of the Shelf Prospectus and "Material Developments" on page 22 of the Tranche 1 Prospectus contained therein, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, Corporate Office, offices of Lead Managers. Full copy of the Prospectus is available on the website of this Issuer at www.shriramcity.in, of the Lead Managers at www.akgroup.co.in, www.edelweissfin.com, of BSE at www.bseindia.com, of SEBI at www.sebi.gov.in
BANKERS TO THE ISSUE: IndusInd Bank Limited

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE	COMPLIANCE OFFICER
A. K. CAPITAL SERVICES LIMITED 30-39, Free Press House, 3rd Floor, Free Press Journal Marg, 215, Nariman Point, Mumbai 400 021 **Tel:** +91 22 6754 6500/6634 9300; **Fax:** +91 22 6610 0594 **Email:** southcrd2018@akgroup.co.in ; **Investor Grievance Email:** investor.grievance@akgroup.co. in **Website:** www.akgroup.co.in **Contact Person:** Ms. Shilpa Pandey / Mr. Malay Shah **SEBI Registration No.:** INM000010411	**EDELWEISS FINANCIAL SERVICES LIMITED** Edelweiss House, Off. C.S.T Road, Kalina, Mumbai 400 098, Maharashtra, India **Tel:** +91 22 4086 3535; **Fax:** +91 22 4086 3610 **Email:** scul.ncd@edelweissfin.com **Investor Grievance Email:** customerservice.mb@edelweissfin.com **Website:** www.edelweissfin.com **Contact Person:** Mr. Mandeep Singh / Mr. Lokesh Singhi **SEBI Regn. No.:** INM0000010650	**INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED** 2nd Floor, "Kences Towers", No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017 **Tel:** +91 44 2814 0801 to 803; **Fax:** +91 44 28142479 **E-mail:** scul@integratedindia.in; **Website:** www.integratedindia.in **Investor Grievance E-mail:** cardmt@integratedindia.in **Contact person:** Mr. K Balakrishnamanian **SEBI Registration No.:** INR000003544	**Catalyst Trusteeship Limited**** GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud, Pune – 411038 **Tel:** +91 2025293081; **Fax:** + 91 2025820275 **Email:** dt@ctltrustee.com **Investor Grievance Email:** grievance@ctltrustee.com **Website:** www.ctalsttrustees.com **Contact Person:** Compliance Officer **SEBI Registration No.:** IND000000034	**C R Dash** Shriram City Union Finance Limited 144, Santhome High Road, Mylapore, Chennai 600 004, Tamil Nadu, India **Tel:** + 91 44 4392 5300; **Fax:** +91 44 4392 5430 **E-mail:** scuhcrt18@shriramcity.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre Issue or post Issue related problems, such as non-receipt of Allotment Advice, credit of Allotted NCDs in beneficiary accounts, and transfers as the case may be.

**Catalyst Trusteeship Limited (formerly known as GDA Trusteeship Limited) has by its letter dated November 29, 2018 given its consent for its appointment as Debenture Trustee to the Issue pursuant to regulation 4(4) of the SEBI Debt Regulations and for its name to be included in the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to this Issue.
A copy of the Tranche 1 Prospectus along with the Shelf Prospectus has been filed with the Registrar of Companies, Chennai, Tamil Nadu, in terms the Companies Act, 2013, along with the requisite endorsed / certified copies of all requisite documents. For more information, see the section titled "Material Contracts and Documents for Inspection" on page 72 of Tranche 1 Prospectus.
Applications Supported by Blocked Amount (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on the ASBA process, please refer to the details given in Application Form and Abridged Prospectus and also please refer to the section "Issue Procedure" on page 49 of the Tranche 1 Prospectus.

ADDENDUM-CUM-CORRIGENDUM TO THE SHELF PROSPECTUS DATED MARCH 27, 2019 AND TRANCHE 1 PROSPECTUS DATED MARCH 27, 2019

This addendum-cum-corrigendum is supplemental to, forms part of, and should be read in conjunction with, the Shelf Prospectus and the Tranche 1 Prospectus filed by the Company with the RoC, SEBI and BSE.
Investors may please note the following updates and amendments to the Prospectus:

1. The consortium agreement dated March 27, 2019 between our Company, the Lead Managers and the Consortium Members has been amended by way of an amendment agreement dated April 2, 2019. Accordingly all references to the Consortium Agreement on page 2 (Definitions and Abbreviations), page 147 (Issue Structure) and page 185 (Material Contracts and Documents for Inspection) of the Shelf Prospectus and page 3 (Definitions and Abbreviations), page 36 (Issue Structure) and page 72 (Material Contracts and Documents for Inspection) of the Tranche 1 Prospectus shall be read and construed as "Consortium agreement dated March 27, 2019 between our Company, the Lead Managers and Consortium Members as amended by way of amendment agreement dated April 2, 2019".
2. The Board pursuant to a circular resolution dated April 1, 2019, has appointed Pranam Prakash Pattanayak, Venkatramanan Murali, C R Muralidharan and Diwakar B. Gandhi as additional Directors, in the capacity of Non-Executive and Independent Directors with effect from April 1, 2019 till the conclusion of the next Annual General Meeting of the Company. Details in relation to Pranab Prakash Pattanayak and Venkatramanan Murali are appearing at pages 105 and 106 of the Shelf Prospectus, which stand modified to the extent mentioned above. Further, details in relation to C R Muralidharan and Diwakar B Gandhi are as:

Name, Designation, Term, DIN	Age	Address	Director of the Company since	Other Directorships
C R Muralidharan Designation: Additional Director in the capacity of Non-Executive and Independent Director Term: Up to the conclusion of next annual general meeting Nationality: Indian DIN: 03443277	71	No. 29A, Kamala Street, Nehru Nagar, Chrompet, Chennai – 600 044	April 1, 2019	(i) GMR Infrastructure Limited (ii) Sriman Madhwa Siddhantavardhini Permanent Nidhi Limited (iii) ICICI Prudential Asset Management Company Limited
Diwakar B Gandhi Designation: Additional Director in the capacity of Non-Executive and Independent Director Term: Up to the conclusion of next annual general meeting Nationality: Indian DIN: 00296276	60	F-217A, WSD4, Sainik Farms, New Delhi – 110 062	April 1, 2019	(i) Sri Maruthi Foundations LLP (ii) Indaemerging Infrastructure Private Limited (iii) Berkshire Land Holdings Private Limited (iv) Milford Land Holdings Private Limited (v) Peridot Hotels Private Limited (vi) Riverwood Infrastructure Private Limited (vii) Riverbank Hotels Private Limited (viii) Emerging Developers Private Limited (ix) A to Z Telecom Private Limited (x) Indaemerging Advisors Limited (xi) Mount Anawal Financial Service Private Limited

C R Muralidharan is an additional director in the capacity of Non-Executive and Independent Director of our Company. He is a certified associate of the Indian Institute of Bankers and holds a certificate in Industrial Finance from the Indian Institute of Bankers. He held various positions in RBI from 1995 to 2006 and served on the Board of IRDAI from 2006 to 2009. Further, as C R Muralidharan has been appointed in the Fiscal Year 2019, there has been no compensation paid to him in the last three fiscal years.
Diwakar B Gandhi is an additional director in the capacity of Non-Executive and Independent Director of our Company. He is a fellow member of the Institute of Chartered Accountants of India (ICAI) since 1982 and a former member of the Delhi Stock Exchange and United Exchange of India. Further, as Diwakar B Gandhi has been appointed in the Fiscal Year 2019, there has been no compensation paid to him in the last three fiscal years.

3. Further, the table under "Our Management: Changes in Board during the last three years" on page 109 of the Shelf Prospectus will stand modified to include the following:

Name, Designation and DIN	Date of Appointment/ Resignation	Director of the Company since (in case of resignation)	Remarks
C R Muralidharan DIN: 03443277	April 1, 2019		Appointed as Additional Director in the capacity of Non-Executive, Independent Director
Diwakar B Gandhi DIN: 00296276	April 1, 2019		Appointed as Additional Director in the capacity of Non-Executive, Independent Director

4. Risk Factor number 53- "The terms of office of certain of our non-executive Independent Directors are expiring on March 31, 2019, thereby resulting in change in composition of the Board and certain Board-level committees." on page 31 of the Shelf Prospectus would hereby stand deleted.

Capitalised terms not specifically defined above shall have the same meaning as assigned to them in the Shelf Prospectus and Tranche 1 Prospectus.

Disclaimer: Shriram City Union Finance Limited, ("Company"), is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a public issue of its secured redeemable non-convertible debentures of face value of Rs. 1,000 each ("NCDs") and has filed a shelf prospectus dated March 27, 2019 ("Shelf Prospectus") and Tranche 1 Prospectus dated March 27, 2019, ("Tranche 1 Prospectus") (together, the "Prospectus"), with the Registrar of Companies, Tamil Nadu and the Securities and Exchange Board of India ("SEBI") and BSE Limited ("BSE"). The Prospectus is available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, the Company at www.shriramcity.in and the Lead Managers i.e. A.K Capital Services Limited and Edelweiss Financial Services Limited at www.akgroup.co.in and www.edelweissfin.com, respectively. Investors should note that investment in NCDs involves a high degree of risk and for details relating to this same, see the section entitled "Risk Factors" on page 11 of the Shelf Prospectus. Investors are urged to take any decision to invest in the NCDs issued pursuant to the Shelf Prospectus and Tranche 1 Prospectus solely on the basis of the disclosures made therein.

For **SHRIRAM CITY UNION FINANCE LIMITED**
Sd/-
Duruvasan Ramachandre,
Managing Director and Chief Executive Officer

Place : Chennai
Date : April 03, 2019

CONCEPT