SHRIRAM City
MONEY WHEN YOU NEED IT MOST

May 3, 2019

BSE Limited,
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Script Code: 532498

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Symbol : SHRIRAMCIT

Dear Sir,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read together with Para A of Part A of Schedule III of the Listing Regulations and the SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015, we hereby inform that a Meeting of the Banking and Securities Management Committee was held on April 30, 2019 from 10.00 a.m. to 12.30 p.m. approving the allotment of 6,669,278 Secured Redeemable Non-Convertible Debentures ("NCDs") of the face value of ₹ 1,000 each, at par, aggregating to ₹ 6,669.278 million .

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,

For Shriram City Union Finance Limited

C R Dash
Company Secretary

End: As above

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Annexure 'A'

Issuance of Debt Securities			
Sr. No.	Requirements of disclosure	Details	
(i)	Size of the issue	:	₹ 7,500 million
(ii)	Whether the proposed to be listed? If yes, name of the stock exchange(s)	:	Yes BSE Limited.
(iii)	Tenure of the instrument	:	24 months, 36 months and 60 months from the Deemed date of allotment
	Deemed date of allotment and	:	April 30, 2019
	Date of maturity	:	April 30, 2021, April 30, 2022 and April 30, 2024
(iv)	Coupon/interest offered	:	9.26% to 9.75% p.a.
	Schedule of payment of Coupon / interest and principal	:	As per Annexure I enclosed
(v)	Charge/Security, if any, created over the assets	-	Debentures are secured, in terms of a debenture trust deed dated April 29, 2019, by way of a first and exclusive charge on specified future receivables of our Company in favor of the Debenture Trustee (the list of which specific receivables/ assets have been provided in writing separately to the Debenture Trustee) and first and exclusive charge on identified immovable property of our Company, namely all that piece and parcel of Punjai land measuring an extent of about 10 Cents (4 hectare) being a part of 30 cents, which itself is a part of the larger total extent of 84 Cents (34 hectare) comprised in Survey No. 179(1F), situated at Tanakarkulam Village, Tanakarkulam Panchayath and Union, Tirunelveli District, with the Sub Registration District of Rathapuram and Registration District of Tirunelveli.
(vi)	Special rights / interest / privileges attached to the instruments and changes thereof	:	Nil
(vii)	Delay in payment of Interest / principal amount for a period of more than three months from the due date or default in payment of interest/principal	:	N.A.
(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any.	:	N.A.
(ix)	Details of redemption of Debentures	:	Redemption at the end of 24 months, 36 months and 60 months from the Deemed date of allotment.(April 30, 2019)

For Shriram City Union Finance Limited

3/5/2019

C R Dash
Company Secretary

Business Solution Centre, 144, Santhome High Road, Mylapore, Chennai – 600 004. Ph: +91 44 4392 5300, Fax: +91 44 4392 5430
Regd. Office: 123, Angappa Naicken Street, Chennai - 600 001. Ph : +91 44 2534 1431
E-mail : shriramcity@shriramcity.in Website : www.shriramcity.in
Corporate Identification Number (CIN) L65191TN1986PLC012840

Series	Tranche I Series I	Tranche I SeriesII	Tranche I Series III	Tranche I Series IV	Tranche I Series V	Tranche I Series VI	Tranche I Series VII	Tranche I Series VIII
Face value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000
Deemed Date of Allotment	April 30, 2019	April 30, 2019	April 30, 2019	April 30, 2019	April 30, 2019	April 30, 2019	April 30, 2019	April 30, 2019
Issue Size	SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT OF ₹ 1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 6,500 MILLION AGGREGATING UP TO 7,500,000 NCDs AMOUNTING TO ₹ 7,500 MILLION ("TRANCHE 1 ISSUE LIMIT") (THE "TRANCHE 1 ISSUE")							
Total Allotment Quantity	3,895,941	248,287	649,049	408,390	246,150	661,484	350,580	209,397
Cert. No. / Dist. Nos.	1 to 3895941	1 to 248287	1 to 649049	1 to 408390	1 to 246150	1 to 661484	1 to 350580	1 to 209397
Tenure	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months
Coupon (%) *	9.55%	NA	9.65%	9.26%	NA	9.75%	9.35%	NA
Redemption amount (Rs. Per NCD)	1,000.00	1,200.15	1,000.00	1,000.00	1,318.70	1,000.00	1,000.00	1,593.15
Date of Maturity	April 30, 2021	April 30, 2021	April 30, 2022	April 30, 2022	April 30, 2022	April 30, 2024	April 30, 2024	April 30, 2024
Frequency of Interest payment	Annual	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative
Date of Interest Payment	April 30, 2020	NA	April 30, 2020	May 30, 2019	N.A.	April 30, 2020	May 30, 2019	N.A.
	April 30, 2021		April 30, 2021	June 30, 2019		April 30, 2021	June 30, 2019	
			April 30, 2022	July 30, 2019		April 30, 2022	July 30, 2019	
				August 30, 2019		April 30, 2023	August 30, 2019	
				September 30, 2019		April 30, 2024	September 30, 2019	
				October 30, 2019			October 30, 2019	
				November 30, 2019			November 30, 2019	
				December 30, 2019			December 30, 2019	
				January 30, 2020			January 30, 2020	
				February 29, 2020			February 29, 2020	
				March 30, 2020			March 30, 2020	
				April 30, 2020			April 30, 2020	
				May 30, 2020			May 30, 2020	
				June 30, 2020			June 30, 2020	
				July 30, 2020			July 30, 2020	
				August 30, 2020			August 30, 2020	
				September 30, 2020			September 30, 2020	
				October 30, 2020			October 30, 2020	
				November 30, 2020			November 30, 2020	
				December 30, 2020			December 30, 2020	
				January 30, 2021			January 30, 2021	
				February 28, 2021			February 28, 2021	
				March 30, 2021			March 30, 2021	
				April 30, 2021			April 30, 2021	
				May 30, 2021			May 30, 2021	
				June 30, 2021			June 30, 2021	
				July 30, 2021			July 30, 2021	
				August 30, 2021			August 30, 2021	
				September 30, 2021			September 30, 2021	
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				November 30, 2021			November 30, 2021	
				December 30, 2021			December 30, 2021	
				January 30, 2022			January 30, 2022	
				February 28, 2022			February 28, 2022	
				March 30, 2022			March 30, 2022	
				April 30, 2022			April 30, 2022	
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