SHRIRAM City
MONEY WHEN YOU NEED IT MOST

March 27, 2013

The Listing Department
BSE Ltd
P J Towers,
Dalal St, Fort
Mumbai 400 001
FAX NO. 022 2272 2037/39/41/61
Scrip code: 532498

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra- Kurla Complex Bandra (E)
Mumbai 400 051
FAX NO. 022 26598237/38
NSE Symbol: SHRIRAMCIT

The Secretary
Madras Stock Exchange Ltd.
Exchange Building
P.B. No.183, No.30, Second Line Beach
Chennai 600 001
FAX NO.25244897
Scrip Code - SRIRACITUN

Dear Sir,

Sub: Disclosure of outcome of court convened meetings of Equity Shareholders and Secured Creditors held on March 25, 2013, as per Clause 31 & 35 A of the listing agreement

Please take note of the outcome/ proceedings of the court convened meetings of equity shareholders and secured creditors of the Company held on Monday, March 25, 2013 at Sri Krishna Gana Sabha, No - 20, Maharajapuram Santhanam Salai, T. Nagar, Chennai – 600 017, Tamil Nadu at 11:00 AM and 12:30 PM respectively, in connection with the resolution approving the Composite Scheme of Arrangement among Shriram Enterprise Holdings Private Limited ("SRHPL"), Shriram Retail Holdings Private Limited ("SRHPL") and Shriram City Union Finance Limited ("Company") and their respective shareholders and creditors.

The resolution, as contained in the notice, was put to vote by poll and declared as passed with requisite majority of equity shareholders present and voting at the meeting, as per details given in Annexure (details provided as per Clause 35A of the listing agreement).

The resolution, as contained in the notice, was put to vote by poll and declared as passed [unanimously by secured creditors present and voting at the meeting].

Kindly take the same on record.

Yours faithfully,
For **SHRIRAM CITY UNION FINANCE LIMITED**

C R DASH
COMPANY SECRETARY

SHRIRAM CITY UNION FINANCE LTD. CHENNAI 600004