

SPR AUTO TECHNOLOGIES LIMITED

(formerly Shriram Pistons & Rings Limited)

REGD. / H.O. : 3rd FLOOR, HIMALAYA HOUSE, 23, KASTURBA GANDHI MARG, NEW DELHI-110 001 (INDIA)



SHRIRAM

October 31, 2026

National Stock Exchange of India Limited (NSE)

Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

BSE Limited (BSE)

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

NSE Symbol: SHRIPISTON

BSE Scrip code: 544344

Subject: Press Release on Unaudited Financial Results for the quarter and half year ended on September 30, 2026

Dear Madam/Sir,

With reference to the captioned matter and in compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find enclosed herewith the Press Release on Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter and half year ended on September 30, 2026.

The Press Release shall also be made available on the Company's website at <https://shrirampistons.com/financial-information/press-release/>

Kindly take the above information on record and treat this as compliance with SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For **SPR Auto Technologies Limited**
(formerly Shriram Pistons & Rings Limited)

Nilesh Jain Digitally signed by Nilesh Jain
Date: 2026.10.31 22:22:51
+05'30'

(Nilesh Jain)
Company Secretary & Compliance officer
Membership No.: F5113

Encl.: As above

SPR Auto Technologies Sustains Growth Momentum with Strong Q2 & H1 FY27 Performance

*Consolidated Total Income grew by 61% YoY in Q2FY27 and 56% YoY in H1FY27
 Consolidated EBITDA increased by 29% YoY in Q2FY27 and 28% YoY in H1FY27*

New Delhi, 30th October 2026 : SPR Auto Technologies Limited (Formerly Shriram Pistons & Rings Limited) (herein referred to as “SPR”), India’s leading automotive component manufacturer of pistons, piston pins, piston rings, engine valves, high-precision injection moulded components, EV motors & controllers, and automotive interior solutions, announced the unaudited financial results for the quarter and half year ended 30th September 2026.

Speaking about the performance and recent updates, Mr. Krishnakumar Srinivasan, Managing Director & CEO, said :

“I am pleased to share that SPR Auto Technologies has delivered yet another quarter of strong topline growth, despite a macro environment that continues to be challenging. Through the quarter, the global economy continued to face persistent geopolitical tensions, volatile commodity prices, elevated input costs, supply-chain disruptions and broader macroeconomic uncertainties. Our ability to grow consistently through these headwinds reflects the inherent strength of our diversified business model, our deep customer relationships and the dedication of our teams.

Encouragingly, the domestic automotive industry remained on a strong growth trajectory during the quarter, with demand strengthening across key vehicle categories. Passenger vehicles, commercial vehicles, two-wheelers and three-wheelers all recorded their highest-ever Q2 sales, supported by resilient rural and urban demand, improved financing, infrastructure-led activity and healthy freight movement. The broad-based strength in domestic automotive demand provides a favourable operating backdrop as we continue to deepen our presence across customers and product categories.

Against this supportive domestic backdrop, the Company delivered a strong performance in this quarter. Consolidated Total Income grew by 61% YoY to Rs. 16,746 Million, while consolidated EBITDA increased by 29% YoY to Rs. 3,004 Million. For H1FY27, consolidated Total Income stood at Rs. 31,738 Million, representing a growth of 56% YoY, while consolidated EBITDA stood at Rs. 5,831 Million, growing by 28% YoY. These results are a clear testament to the resilience of our business.

Margins were impacted by rising commodity costs, a shift in the sales mix, revision in minimum wages, and a temporary increase in finance costs associated with the acquisition of three Indian entities of Antolin. Despite these near-term pressures, the core business remained steady, with standalone Total Income growing 17% YoY. We continue to reinforce our leadership in legacy products, while our powertrain-agnostic businesses are gaining steady traction. The recently



acquired Auto Interiors and Lighting business has also performed exceedingly well, both in the topline and bottom-line.

At the same time, we have stayed focused on executing our long-term priorities. During the quarter, we successfully concluded a Qualified Institutional Placement (QIP), raising Rs. 10,000 Million. The strong participation from marquee domestic and global institutional investors reflects their confidence in SPR's strategy and growth prospects. The proceeds will further strengthen our balance sheet and support our future growth initiatives.

Alongside our growth initiatives, we continue to take measured steps towards improving the sustainability and efficiency of our manufacturing operations. During the quarter, the company entered into Power Purchase Agreement with Sunsure Solarpark Forty Private Limited for renewable power for our Pathredi and Neemrana manufacturing facilities in Rajasthan. The initiative is aimed at supporting our renewable-energy objectives while optimising energy costs across our operations.

Our focus remains on deepening engagement with existing customers, increasing penetration across products and geographies, and leveraging our engineering and manufacturing capabilities to capture new growth opportunities. The healthy momentum in the domestic automotive industry, supported by broad-based demand across key vehicle segments, provides an encouraging backdrop for our growth aspirations. While the global environment may remain dynamic in the near term, we are confident in our ability to navigate it. Our resilient core business, expanding powertrain-agnostic portfolio and sharp focus on operational excellence and cost discipline position us well to capitalise on emerging opportunities, sustain our growth momentum and create long-term value for all our stakeholders."

Consolidated Financial Highlights:

Particulars (Rs. Million)	Q2FY27	Q2FY26	YoY	H1FY27	H1FY26	YoY
Total Income	16,746	10,427	60.6%	31,738	20,344	56.0%
EBITDA*	3,004	2,335	28.6%	5,831	4,570	27.6%
EBITDA* Margin (%)	17.9%	22.4%		18.4%	22.5%	
PBT	2,129	1,924	10.7%	4,081	3,754	8.7%
PBT Margin (%)	12.7%	18.5%		12.9%	18.5%	
PAT	1,623	1,421	14.2%	3,100	2,770	11.9%
PAT Margin (%)	9.7%	13.6%		9.8%	13.6%	

*Including Other Income

Q2FY27

- Total Income of Rs. 16,746 Million in Q2FY27, grew by 60.6% YoY, as compared to Rs. 10,427 Million in the corresponding quarter. The growth was on account of a strong performance across businesses



- EBITDA of Rs. 3,004 Million in Q2FY27, grew by 28.6% from Rs. 2,335 Million in Q2FY26. In Q2FY27, geopolitical tensions created an adverse operating environment for the industry; the resulting supply chain disruption, strain on commodity prices, revision in minimum wages, and a change in sales mix impacted EBITDA growth. Despite these headwinds, the Group performed strongly by delivering a Consolidated EBITDA Margin of 17.9% in Q2FY27
- PBT grew by 10.7% YoY to Rs. 2,129 Million in Q2FY27, from Rs. 1,924 Million in Q2FY26. PBT Margin stood at 12.7% in Q2FY27. PBT Margin moderated on account of elevated finance costs by Rs. 234 Million to fund the acquisition of three Indian entities of Antolin – a temporary effect which shall be normalised once the debt is repaid. Excluding this impact, PBT grew by 23% YoY in Q2FY27.
- PAT of Rs. 1,623 Million in Q2FY27 as compared to Rs. 1,421 Million, up by 14.2% YoY. PAT Margin stood at 9.7% in Q2FY27

H1 FY27

- Total Income of Rs. 31,738 Million in H1 FY27, grew by 56.0% YoY, as compared to Rs. 20,344 Million in the corresponding period. The growth was on account of a strong performance across businesses
- EBITDA of Rs. 5,831 Million in H1 FY27, grew by 27.6% from Rs. 4,570 Million in H1 FY26. The EBITDA Margin stood at 18.4%.
- PBT grew by 8.7% YoY to Rs. 4,081 Million in H1 FY27, from Rs. 3,754 Million in H1 FY26. PBT Margin stood at 12.9% in H1 FY27. PBT had an impact of a temporary increase in finance costs to fund the acquisition of three Indian entities of Antolin – which shall be normalised once the debt is repaid. Excluding this impact, PBT grew by 22% YoY in H1 FY27.
- PAT of Rs. 3,100 Million in H1 FY27 as compared to Rs. 2,770 Million, up by 11.9% YoY. PAT Margin stood at 9.8% in H1 FY27

Standalone Financial Highlights:

Particulars (Rs. Million)	Q2FY27	Q2FY26	YoY	H1 FY27	H1 FY26	YoY
Total Income	10,500	8,979	16.9%	20,127	17,601	14.4%
EBITDA*	2,087	2,080	0.3%	4,106	4,104	
EBITDA* Margin (%)	19.9%	23.2%		20.4%	23.3%	
PBT	1,588	1,798	(11.7%)	3,095	3,541	(12.6%)
PBT Margin (%)	15.1%	20.0%		15.4%	20.1%	
PAT	1,189	1,339	(11.2%)	2,308	2,637	(12.5%)
PAT Margin (%)	11.3%	14.9%		11.5%	15.0%	

*Including Other Income

Q2FY27

- Total Income grew by 16.9% YoY to Rs. 10,500 Million, from Rs. 8,979 Million in Q2FY26
- EBITDA at Rs. 2,087 Million in Q2FY27, remained almost in line with Q2FY26. In Q2FY27, geopolitical tensions continued to create an adverse operating environment for the industry; the resulting supply chain disruptions, strain on commodity prices, revision in minimum wages, and a change in sales mix had an impact on EBITDA. Despite this, the Company still performed strongly by delivering EBITDA Margins of 19.9% in Q2FY27
- PBT stood at Rs. 1,588 Million in Q2FY27. PBT Margin stood at 15.1% in Q2FY27. PBT Margin moderated on account of elevated finance costs by Rs. 212 Million to fund the acquisition of three Indian entities of Antolin – a temporary effect which shall be normalised once the debt is repaid.



- PAT reported at Rs 1,189 Million in Q2FY27 as compared to Rs. 1,339 Million in Q2FY26. PAT Margin stood at 11.3% in Q2FY27

H1 FY27

- Total Income grew by 14.4% YoY to Rs. 20,127 Million, from Rs. 17,601 Million in H1 FY26
- EBITDA at Rs. 4,106 Million in Q2FY27, remained almost in line with H1 FY26. Despite geopolitical disruptions in the first half of the year, the Company still performed strongly by delivering EBITDA Margins of 20.4% in H1 FY27
- PBT stood at Rs. 3,095 Million in H1 FY27. PBT Margin stood at 15.4% in H1 FY27
- PAT reported at Rs 2,308 Million in H1 FY27 with PAT Margin at 11.5% in H1 FY27

About SPR Auto Technologies Limited:

Incorporated in 1963, SPR Auto Technologies Ltd. (Formerly Shriram Pistons & Rings Ltd.) (SPR) is a prominent leader in manufacturing of Pistons, Piston Pins, Piston Rings and Engine Valves in India and is the largest exporter to the world's OEMs and aftermarkets. Marketed under brands "SPR" and "USHA", it has diversified presence across Commercial Vehicles, Passenger Vehicles, Farm Equipment, Off-highway vehicles and Industrial Engines & gensets along with Railways and Defence applications. Department of Scientific and Industrial Research (DSIR) approved ultra-modern R&D tech centre, long-standing global technological collaborations with names like Kolbenschmidt, Riken, Honda Foundry, Fuji Oozx, Takahata, and Antolin Global, aided by 14 state-of-the-art manufacturing facilities makes a mark of SPR's technological excellence in the global clientele's prerequisites. Extensive distribution network with 1,200+ business partners and 22 logistics centres augment its global supply value chain to 30+ countries across 5 continents. With acquiring majority stakes in SPR EMF Innovations Private Limited and SPR Takahata Precision India Private Limited; and 100% stakes in SPR TGPEL Precision Engineering Limited, Karna Intertech Private Limited, SPR Auto Interior Lighting Solutions Private Limited (formerly Antolin Lighting India Private Limited), SPR Auto Interior Solutions Private Limited (formerly Grupo Antolin India Private Limited), and SPR Auto Interior Solutions Chakan Private Limited (formerly Grupo Antolin Chakan Private Limited); SPRL aims to capture the market in EV mobility solutions, high-precision plastic injection moulding parts and automotive interior solutions. With experienced team and visionary leaders at its helm, the company is poised for delivering the precision quality products to clients embracing new and cutting-edge technologies in the auto-component industry.

For more information, please contact:

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Disclaimer:

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. SPR Auto Technologies Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



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