

SPR AUTO TECHNOLOGIES LIMITED

(formerly Shriram Pistons & Rings Limited)

REGD. / H.O. : 3rd FLOOR, HIMALAYA HOUSE, 23, KASTURBA GANDHI MARG, NEW DELHI-110 001 (INDIA)



SHRIRAM

June 17, 2026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

NSE Symbol : SHRIPISTON

BSE Scrip code : 544344

Subject: Corporate Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Company has uploaded a Corporate Presentation (as enclosed) on its website at <https://shrirampistons.com/financial-information/investor-presentation/> for the information of investors and stakeholders.

The information contained in the presentation is based on publicly available data and does not contain any unpublished price sensitive information.

We request you to kindly take the above information on record.

Thanking you.

For **SPR Auto Technologies Limited**
(formerly Shriram Pistons & Rings Limited)

Yours faithfully,

(Krishnakumar Srinivasan)

Managing Director & CEO
DIN: 00692717

Encl.: Corporate Presentation

CC: Debenture Trustee

AXIS TRUSTEE SERVICES LIMITED; Axis House, P B Marg, Worli, Prabhadevi, Mumbai, Mumbai, Maharashtra, India, 400025



CORPORATE PRESENTATION

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1

Company Overview



Heritage of the Shriram Group



Dr. Charat Ram
(1918-2007)



Promoted by **Dr. Charat Ram** in 1972

He **built up** several companies, including **SPR Auto Technologies, DCM, Usha International and Shriram Industrial Enterprises Ltd. (SIEL)**

Dr. Charat Ram brought **the Honda Genset and Honda Car to India under joint ventures**

Building upon Dr. Charat Ram's legacy, SPR Auto Tech has **emerged as a prominent Indian manufacturer of automotive components**, with sustained emphasis on new product development through a combination of R&D and strategic acquisitions

History **spanning over 50 years**, SPR Auto Technologies continues to embrace new **technologies** in the auto components industry

Our Journey of Achieving Excellence over 5 Decades



1972

Dr. Charat Ram took over Shama Pistons & Rings Ltd. and renamed it to Shriram Pistons & Rings Limited; Technology partnership with Kolbenschmidt Germany



1978

Technology tie-up with Riken Corporation, Japan



1989

Technology tie-up with Honda Foundry, Japan



1993

Technology tie-up with Fuji Oozx, Japan;



1993

Engine Valves manufacturing commenced in Ghaziabad, Uttar Pradesh



2016

Listing on National Stock of India Ltd.



2014

New technological centre inaugurated in Ghaziabad, Uttar Pradesh



2011

Established 2nd plant in Pathredi, Rajasthan



2010

Commencement of manufacturing of Composite Plating of Chrome (CPC) Rings



2009

Commencement of manufacturing Large Dia Engine Valves



2021

SPR leads the development of Piston assembly for BS VI models in India



2023

SEL acquired:
• 62% stake in SPR Takahata Precision India
• 66.42% stake in SPR EMF Innovations



2024

Commencement of Manufacturing operations in Pithampur, MP under SEL
SEL (100% subsidiary of SPR Auto Technologies) acquired 100% stake in SPR TGPEL Precision Engineering



2025

Listed on BSE on February 4, 2025
Acquired 100% stake in Karna Intertech



2026

Acquired 100% stake in
• SPR Auto Interior Lighting Solutions
• SPR Auto Interior Solutions
• SPR Auto Interior Solutions Chakan
Company renamed to SPR Auto Technologies

The SPR Group



SPR USHA

Products are marketed to almost all OEMs and Aftermarkets

100%

100%

100%

100%

SPR Engenious Ltd. (SEL)



Karna Intertech Pvt. Ltd.



Karna is a key supplier of gravity die casting moulds to SPR Auto Tech, which are utilised in the manufacturing of piston castings

SPR Auto Interior Lighting Solutions Pvt. Ltd.

(Formerly Antolin Lighting India Pvt. Ltd.)

Indian manufacturer of automotive interior lighting systems for OEMs

SPR Auto Interior Solutions Pvt. Ltd.



(Formerly Grupo Antolin India Pvt. Ltd.)

Supplying automotive interior components

62%

72.58%

100%

100%



SPR Takahata Precision India Pvt. Ltd.
(Formerly Takahata Precision India Pvt. Ltd.)

Technical collaboration with Takahata Japan, a precision injection moulded parts manufacturing company globally



SPR EMF Innovations Pvt. Ltd.
(Formerly EMF Innovations Pvt. Ltd.)

A young tech company having research base in Singapore and manufacturing operations in India



SPR TGPEL Precision Engineering Ltd.
(Formerly TGPEL Precision Engineering Ltd.)

Engaged in the manufacturing of high precision injection moulds and injection moulded components



SPR Auto Interior Solutions Chakan Pvt. Ltd.
(Formerly Grupo Antolin Chakan Pvt. Ltd.)

SPR Auto Interior Solutions Chakan Private Limited is focused on producing vehicle interior systems for OEMs from its Chakan plant



FY26 Snapshot: Key Financial Metrics

Stable financials including consistent growth, margins, balance sheet and return metrics



Revenue grew at 25% YoY
to Rs 45,713 Mn



EBITDA of Rs 9,885 Mn*
and
EBITDA margins of 21.6%



PAT of Rs 5,614 Mn
and
PAT margin of 12.3%



Net Debt to Equity
ratio of 0.28



Working capital
of only 63 days



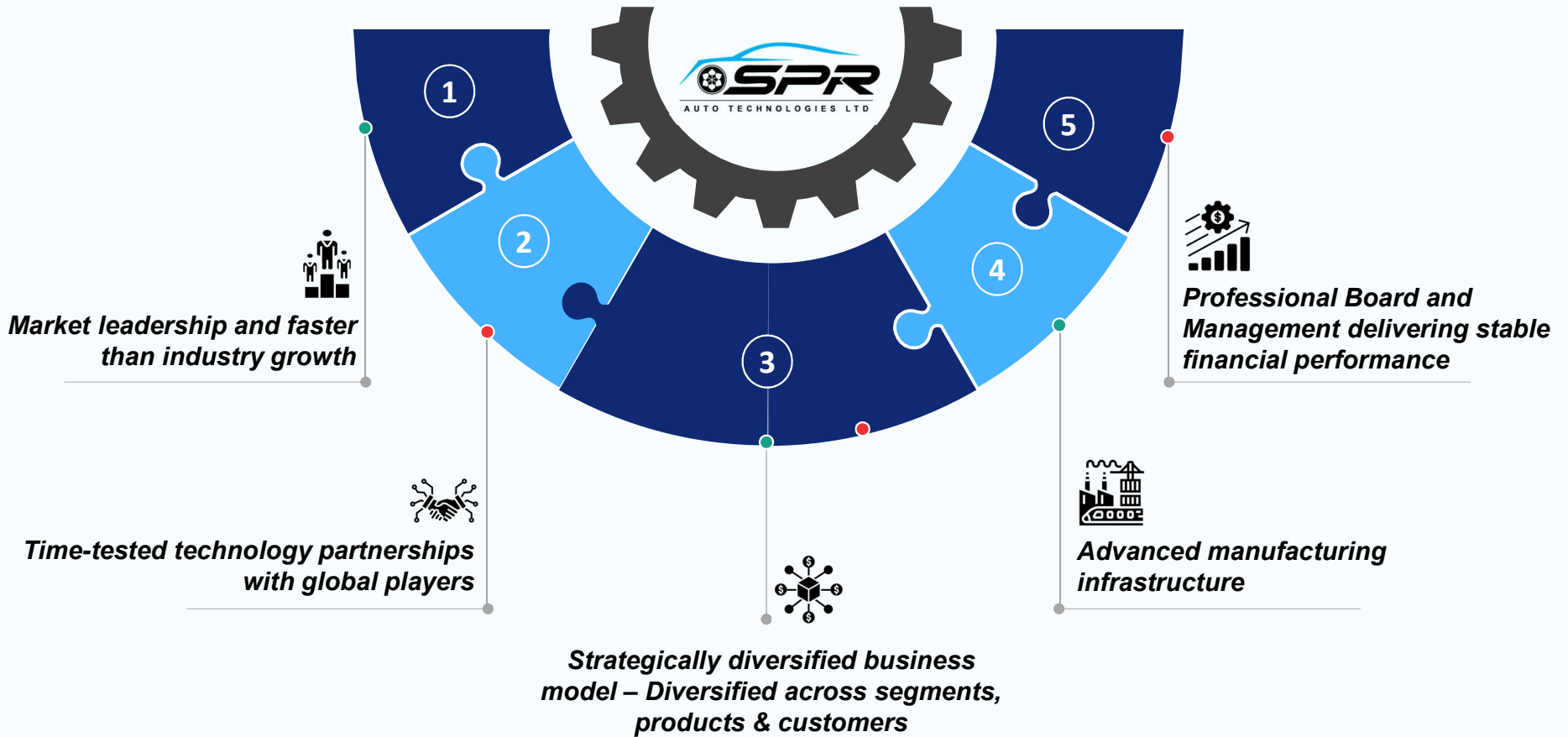
RoCE – 18.6%
RoE – 18.6%

2

Key Strengths



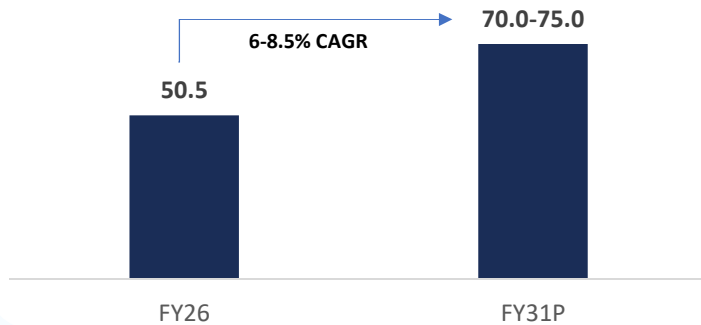
Key Strengths of SPR Auto Technologies



1A. Market Leadership and Faster Than Industry Growth



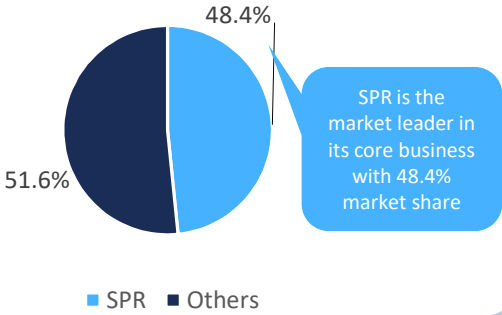
India OEM Market Size for Piston / Piston assembly and Engine Valves (Rs Bn)



SPR Auto Technologies



Leadership Position



Industry *

FY23
v/s
FY26



SPR Auto Technologies



After the implementation of GST 2.0, there has been a strong increase in the sales of ICE passenger vehicles (PV) and ICE two-wheelers (2W)



* Source: CRISIL report; Note: Aftermarket and Exports are additional sub-segments catered by SPR in its Core business segment; ^Consolidated

1B. Internal Combustion (IC) Engines : Growth Story will Continue

Insufficient Power Grid capabilities to support India's EV ambitions

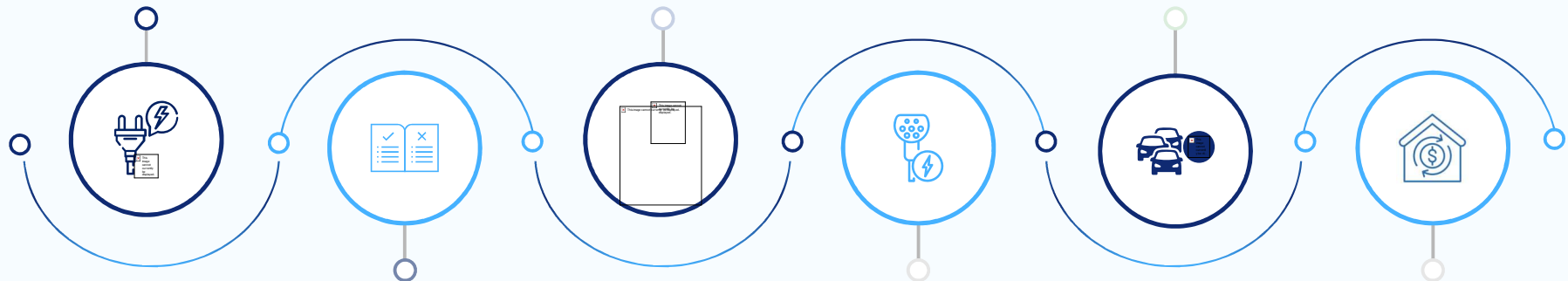
- Inadequate distribution infra and slow grid response times are bottlenecking fast-charger deployment

Higher Ownership Costs of EV makes it unaffordable for majority of the population

- Initial Cost of owning an EV is 2x that of an ICE
Higher cost of EV technology and unavailability of several components in India

High Replacement Costs & Miniscule Maintenance Network

- Replacement cost of EV batteries are very high (up to Rs. 7 lakh for some vehicles)
- Risky to repair in local workshops due to the high technology used in EVs



India is not comparable to the West & China

- Different demographics
- Different level of tech maturity

Lack of EV charging Infrastructure in the country

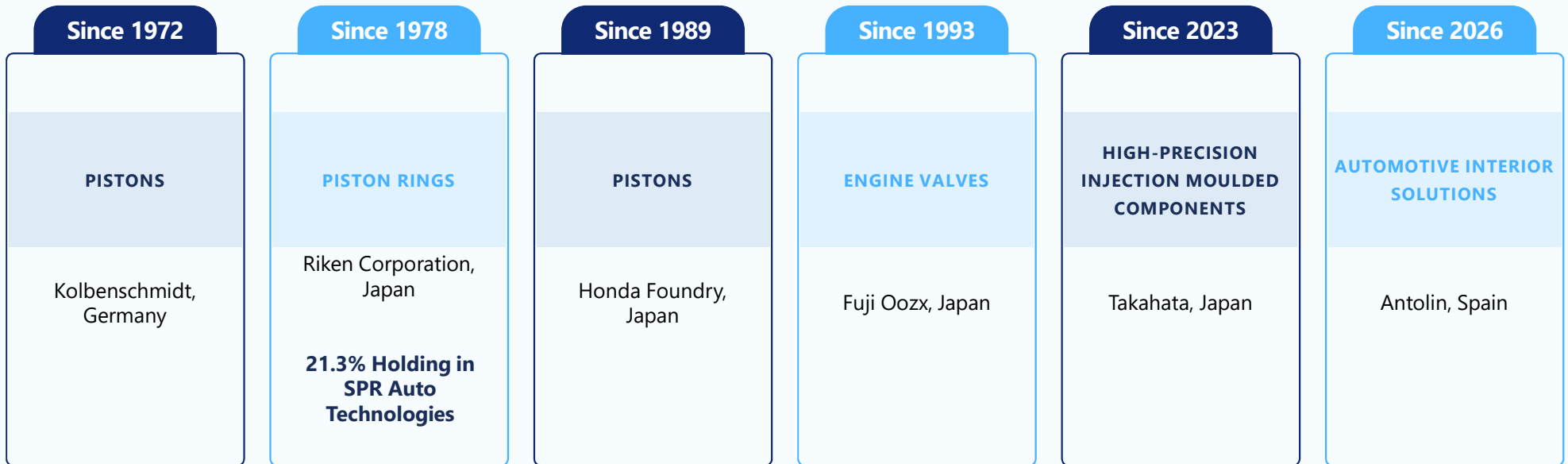
- 200+ EVs per commercial charging point in India, compared to ~20 in US and less than 10 in China

Delayed EV Penetration

- Segments like Heavy Commercial Vehicles, Railways, Tractors, Gensets, tractors remain heavily reliant on diesel

EV Industry continues to face numerous challenges and still has a long way to go. IC Engines will continue to grow with the growing Automotive Industry

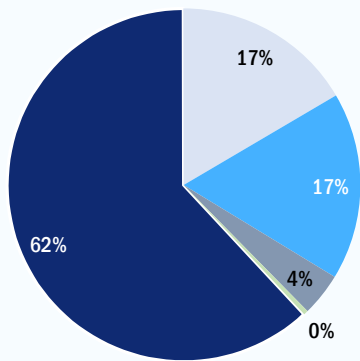
2. Time-Tested Technology Partnerships with Global Players



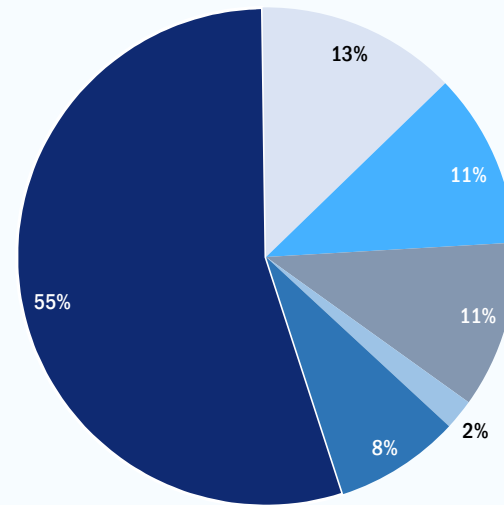
3. Strategically Diversified Business Model (1/3)



Strategy leading to diversified business mix



FY24



FY26

■ Core - OEM
 ■ Core - Aftermarket
 ■ Core - Export
 ■ High-Precision Plastic
 ■ EV Motors & Controllers
 ■ Auto Interior Solutions

Diverse presence across ICE powertrains, EV, High-precision Injection Moulded Components, Automotive Interior & Lighting Solutions underscores commitment to a powertrain agnostic business model



Note: Interior Solutions business acquired on 8th Jan 2026 so full year revenues for this business are not captured in the above pie chart showing consol revenue break-up

3. Strategically Diversified Business Model (2/3)

Diversified product portfolio within each of the business segment

Core / Legacy Products

Pistons & Piston Pins



Piston Rings



Engine Valves

- Chrome plating
- Tuff riding (Nitro Carbonizing)
- Multiple head profiles
- Seat Stellite Engine Valves
- 16 groove profiles

High-Precision Injection Moulded Components



Motors & Controllers for EVs

Ranging from 2kW to 250 kW



Automotive Interior Solutions



3. Strategically Diversified Business Model (3/3)



Diversified customer base comprising top-tier clients
Company operates as a long-term strategic supplier across multiple business segments

Core / Legacy Segment

Automotive

Non-Automotive

Commercial Vehicles

Two-Wheelers

Passenger Vehicles

Tractors

Cater to most of the Indian players across vehicle segments in auto and non-auto customers

Off-Highway, Industrial & Gensets

Marine

Railways & Defense

Motors & Controllers Segment

Large players in E2W segment; expanding into E4W

High-Precision Injection Moulding Segment

Diverse customers across OEMs, Tier-1 auto component suppliers including Indian units of global MNCs and white goods manufacturers

Automotive Interior Segment

Presence across large Indian and global OEMs

4. Advanced Manufacturing Infrastructure (1/2)



Manufacturing facilities fungible across products, enabling us to be agile in catering to demand for different products

#14

Manufacturing Facilities

#7

Offices

#8

Assembly Units

#22

Logistics Centers Globally



21%

Energy requirement met through Renewables

Under SPR Auto Technologies

Under SEL

Under SPR Auto Technologies			Under SEL						
			Karna Intertech	SPR Auto Interior Solutions		SEL	SPR EMFi	SPR Takahata	SPR TGPEL
Ghaziabad, Uttar Pradesh (1 facility)	Pathredi, Rajasthan (1 facility)	Bulandshahr Rd, Uttar Pradesh (1 facility)	Bahadurgarh, Haryana (1 facilities)	Chakan & Pune, Maharashtra (4 facilities)	Chennai, Tamil Nadu (1 facility)	Pithampur, Madhya Pradesh (1 facility)	Coimbatore, Tamil Nadu (1 facility)	Neemrana, Rajasthan (1 facility)	Noida, Uttar Pradesh (2 facilities)
<ul style="list-style-type: none"> Pistons Piston Rings Piston Pins Engine Valves 	<ul style="list-style-type: none"> Pistons Piston Rings Piston Pins Engine Valves 	<ul style="list-style-type: none"> Pistons (Surface coating of top groove) Piston Rings (Coating on top ring) 	Modern CNC machines and CAD/CAM facilities for manufacturing die casting moulds.	Headliner Substrates, Modular Headliners, Sunvisors, Door Panels, Central Floor Consoles, Pillar Trim, Front-end Carriers, Exterior Plastic Parts, Overhead Consoles, Dome Lamps, Ambient Lighting, Touch Panels and Capacitive Pads		Engine Valves	Motors & Controllers for EV Segment	Precision Injection Moulded parts for vehicles	Precision Injection Moulded parts, Air Vents, Speaker Grills, Manifolds, Medical Parts

Manufacturing Infra with focus on operational efficiency → EBITDA margins enhanced from 15.9% in FY22 to 23.3% in FY26



4. Advanced Manufacturing Infrastructure (2/2)

Tech Centre fully equipped to provide comprehensive solutions and exacting needs of the hi-tech, new generation engines

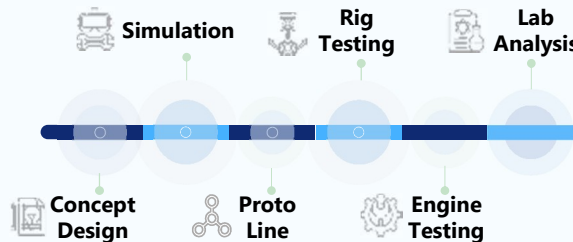


Recognized by Department of Scientific & Industrial Research, Government of India



With Technology Centre, the Company has reinforced its self-sufficiency in end-to-end design, development, and testing; while holding multiple patents

End-to-End Product Development Facility

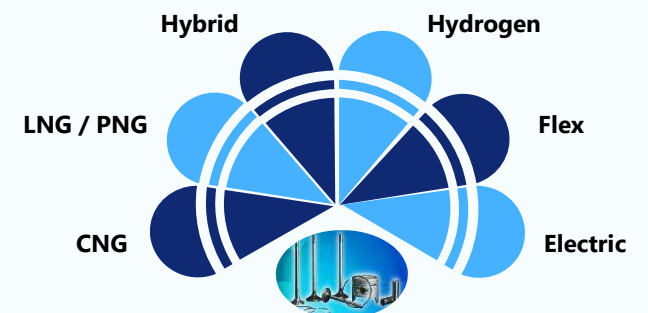


Complete setup for storage, transfer and testing for E100 fuel



Focused on developing components for Alternate Fuel Solutions for ICE, with a vision to service the last ICE engine globally

- Advanced CNG-compatible components, meeting stringent emission norms and ensuring durability in high-pressure environments
- Hydrogen-based fuel solutions, including hydrogen internal combustion engines (H2-ICE) and hydrogen-enriched compressed natural gas (H-CNG)
- Ethanol-blended fuel solutions, aligning with the Indian government's ethanol roadmap for a cleaner, more sustainable fuel mix
- Electric vehicle (EV) components, strengthening the product portfolio to cater to next-generation mobility solutions



5. Professional Board



Seasoned Board Of Directors providing oversight and vision for the Company



Mr. Pradeep Dinodia

*Chairman (Non-Executive
Non-Independent Director)*

- On the board since 2003



Mr. Hari S. Bhartia

Independent Director

- On the board since 2009



Ms. Ferida Chopra

Independent Director

- On the board since 2019



Ms. Meenakshi Dass

Non-Executive Director

- On the board since 2009
- One of the Promoters



Mr. Luv D. Shriram

Whole Time Director

- On the board since 2009
- One of the Promoters



**Mr. Krishnakumar
Srinivasan**

Managing Director & CEO

- On the board since 2020



Mr. Akihiro Ozaki

Independent Director

- Appointed w.e.f. from June 2025



Ms. Tina Trikha

Independent Director

- Appointed w.e.f. from June 2025



Mr. Yasunori Maekawa

Non-Executive Director

- On the board since 2022



Mr. Klaus Semke

Non-Executive Director

- On the board since 2023



Mr. Shigeto Muno

*Alternate Director to Mr.
Maekawa*

- On the board since June 2024

5. Professional Management



Management Team driving day to day operations



Mr. Krishnakumar Srinivasan

Managing Director & CEO



Mr. Sandeep Agrawal

Executive Director & CMO



Mr. Prem Rathi

Executive Director & CFO



Mr. Arun Shukla

Executive Director – Projects



Mr. Rajan Nanda

Executive Director



Ms. Poonam Bharati

Executive Director & CHRO



Mr. Rajnish Julka

Executive Director - Ghaziabad



Mr. Sumantra Mukherjee

Executive Director - Pathredi



Mr. Atul K. Khanapurkar

Executive Director - Pathredi



Mr. Ashok Sinha

Dy. Executive Director, ISCM



Mr. Prashant Khairnar

Dy. Executive Director & CDO



Mr. Pankaj Jain

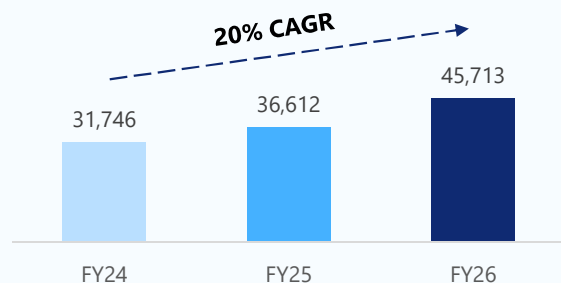
Chief – Quality Control

5. Consolidated Financial Performance

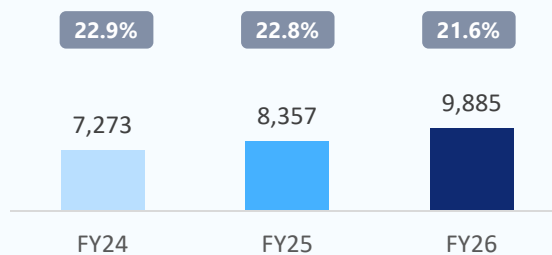


(Rs. Million)

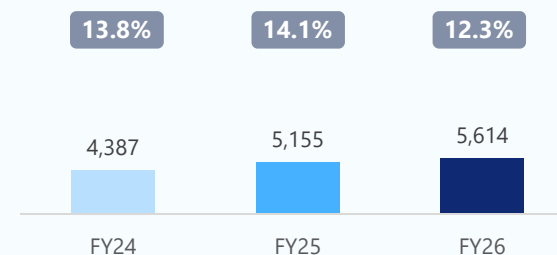
Total Income



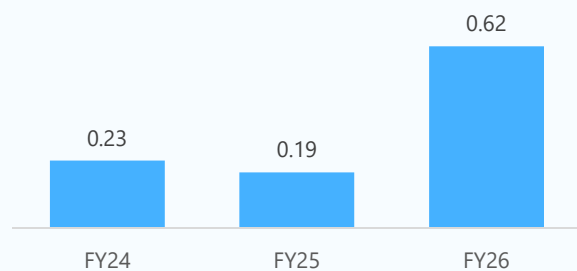
EBITDA & EBITDA Margin (%)*



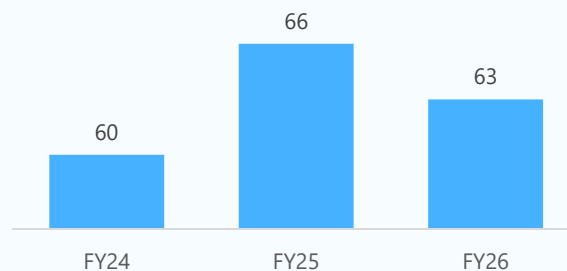
PAT & PAT Margin (%)^



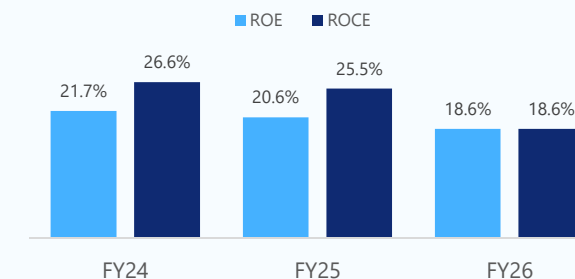
Debt-to-Equity Ratio (x)



Net Working Capital Cycle (Days)



ROE & ROCE (%)



*EBITDA includes Other Income

^Non-recurring expense of Rs. 271 Million in FY26 pertaining to statutory impact of New Labour Code impacted the Consol. PAT & Margin

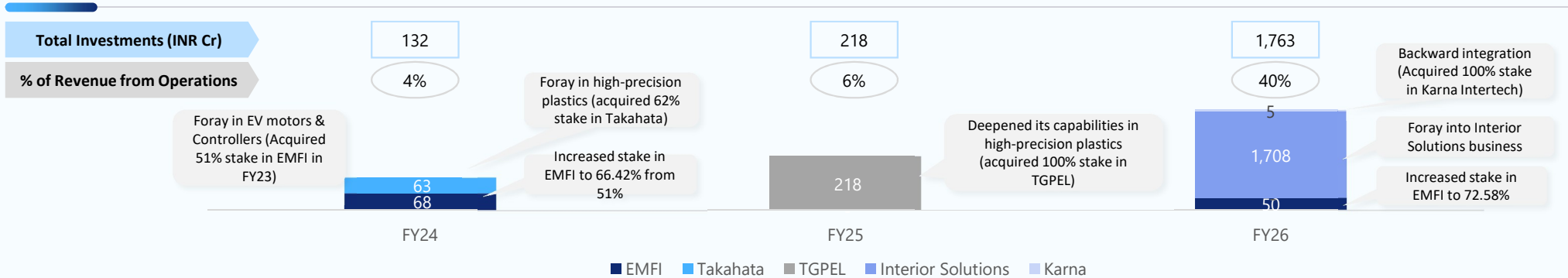
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Diversification & Expansion through M&A

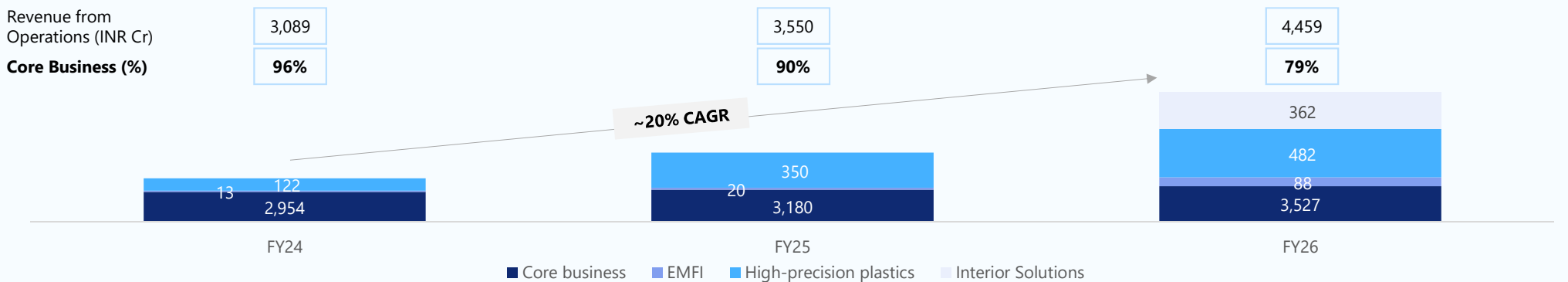
Diversification & Expansion Through M&A



SPR has increasingly invested in diversification in last 4 years



Well-executed strategy to foray into ICE agnostic products → Diversified revenue growth



Note: Interior Solutions business was acquired on 8th Jan 2026 so full year revenues for this business are not captured in the above pie chart showing consol revenue break-up

Acquisition Led Growth and Business Scaling (1/3)



High-Precision Injection Moulded Products



SPR Takahata Precision India Pvt. Ltd.

Transaction Details



- SPR Engenious Ltd. (SEL) acquired 62% stake
- Acquisition completed on 16 October 2023

Company Profile



- One of the leading manufacturers of high-precision injection moulded parts
- Applications - automotive, office automation equipment, residential, medical equipment, etc.

What They Bring



- Technical Collaboration with Takahata Japan
- State of the art mfg. facility in Neemrana, Rajasthan capable of developing moulds from 20T – 350T

Strategic Fit



- Diversification into High-Precision Injection Moulded Components
- Derisking of Business Model



SPR TGPEL Precision Engineering Ltd.

- SPR Engenious Ltd. (SEL) acquired 100% stake
- Acquisition completed on 24 December 2024

- One of the leading players in the field of precision mould making and injection moulded parts
- Manufacturing parts include speaker grills, air vents, manifolds, door handles, etc.

- 30+ years of experience in mould making & precision plastic components manufacturing
- 2 manufacturing facilities in Noida, Uttar Pradesh

- Strengthens the company's precision injection moulded components business
- Further derisking of business model

Acquisition Led Growth and Business Scaling (2/3)



Electric Motors & Controllers



SPR EMF Innovations Pvt. Ltd.

Transaction Details

- SEL increased their stake to 72.58% during Q2FY26
- Acquisition completed on 11 January 2023

Company Profile

- Young technology company involved in designing & manufacturing of motors and controllers for EVs with research base in Singapore & mfg. in India

What They Bring

- Technology Agreement with Wuxi Lingbo Technology Co. for controllers and Shenzhen Greatland Electrics Inc. for motors
- State of the art mfg. facility in Coimbatore with design & manufacturing capabilities

Strategic Fit

- Electrification of Product Portfolio
- Diversification of Business Model
- Developing grounds-up & complete system solutions for EVs will allow SPR Auto Technologies to capture a large market

Moulds & Tooling



Karna Intertech Pvt. Ltd.

- SPR Auto Technologies acquired 100% stake
- Acquisition completed on 01 April 2025
- Supplier of gravity die casting moulds to SPR Auto Tech, utilised in manufacturing of gravity die casting moulds & other precision engg. products
- Quality and skilled workforce
- Tool Room in Bahadurgarh, Haryana
- Precision engineering capabilities
- Part of Backward Integration strategy of SPR Auto Technologies



Acquisition Led Growth and Business Scaling (3/3)



Automotive Interior Solutions

SPR Auto Interior Lighting Solutions Pvt. Ltd.
(Formerly Antolin Lighting India Pvt. Ltd.)

SPR Auto Interior Solutions Pvt. Ltd.
(Formerly Grupo Antolin India Pvt. Ltd.)

SPR Auto Interior Solutions Chakan Pvt. Ltd.
(Formerly Grupo Antolin Chakan Pvt. Ltd.)

Transaction Details



- SPR Auto Technologies acquired 100% stake

- SPR Auto Technologies acquired 100% stake

- SPR Auto Technologies acquired 100% stake

← Acquisition completed on 08th January 2026 →

Company Profile



- One of the leading suppliers of automotive interior solutions in India
- Manufacture and sell products such as headliner substrates, modular headliners, sunvisors, door panels, central floor consoles, pillar trims, ambient lighting, etc.

What They Bring



- Long-term Technology Licensing Agreement with Antolin Global, ensuring continued access to technologies and support for new product development
- 5 manufacturing facilities – 2 each in Chakan and Pune, Maharashtra, and 1 in Chennai, Tamil Nadu

Strategic Fit



- Post Acquisition, SPR Auto Technologies has become a multi-product and well-diversified organisation with powertrain agnostic products contributing over 35% of the Consolidated Total Revenue

Diversification & Expansion Resulting in Multiple Benefits



Business with diversified customer base

- Well-diversified list of customer across **OEMs / Tier-1 and Aftermarket** and also across **CVs, PVs, 2W, 3W**
- Expanding into customer base **beyond auto** with presence in tractors, OHV, rail, defence, genset, white goods, etc.



Sustained Growth Momentum with diversified products → Revenue Stability

- By diversifying into **ICE agnostic businesses**, SPR has prolonged its sustainable growth trajectory



Capturing future growth with a foot in EV motors and controllers

- With EV penetration in 2W and PV rising to 7.0% and 4.8% respectively, **EMFI is well placed to capture this rising growth**



Prudent Use of Capital in line with company strategy to diversify across ICE agnostic segments

- **Acquired companies who are among the top players** in respective segments while **maintaining 18%+ return metrics**

Diversified business providing growth resilience and defensibility across cycles

4



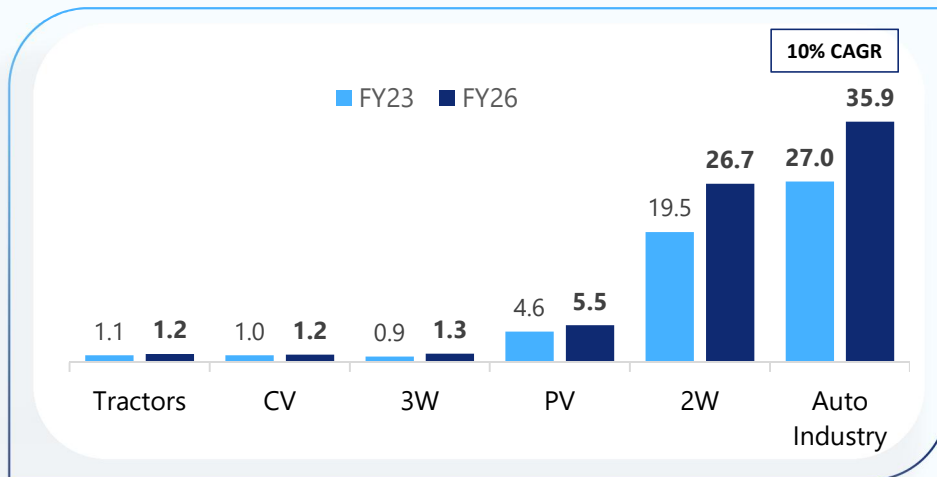
Industry Overview



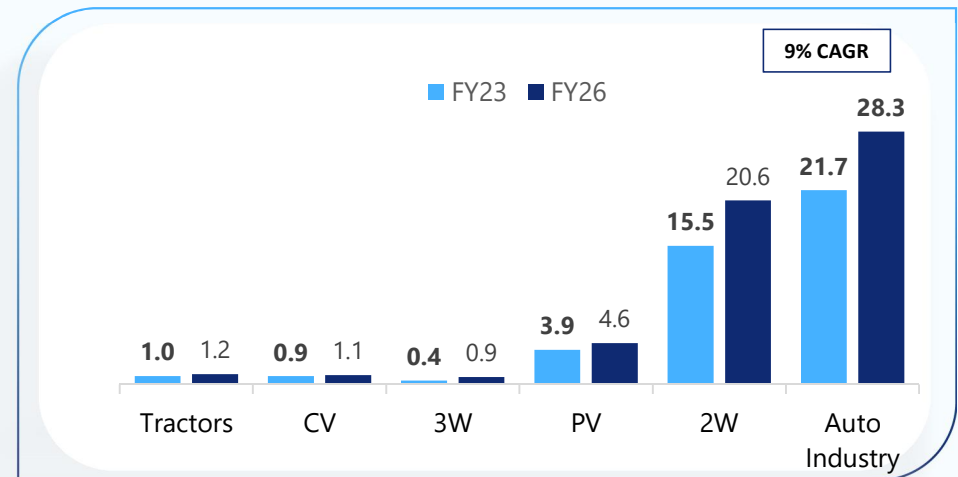
India's Growing Automobile Market



Automobile Domestic Production Volumes
(in Million)



Automobile Domestic Sales Volumes
(in Million)



- The Indian automotive industry is witnessing **steady demand** recovery, especially in passenger vehicles and two-wheelers, driven by improving rural sentiment, infrastructure spending, and stable financing availability
- **Premiumisation** remains a major trend consumers are increasingly opting for SUVs, higher variants, and feature-rich vehicles, which is helping automakers improve margins despite competitive pricing pressure
- Auto component and **export segments continue to strengthen**, with Indian manufacturers benefiting from **global supply-chain diversification** and **rising localisation**, positioning India as a key manufacturing and sourcing hub globally

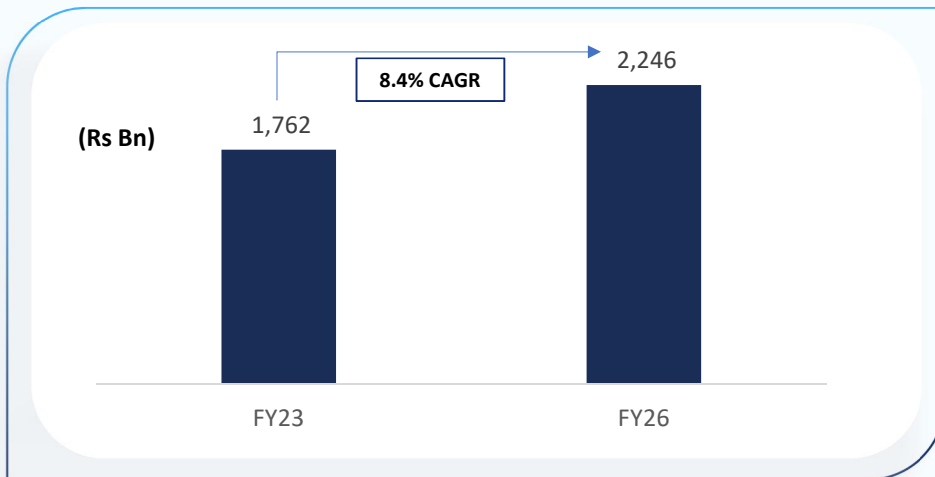


Source: Industry Report

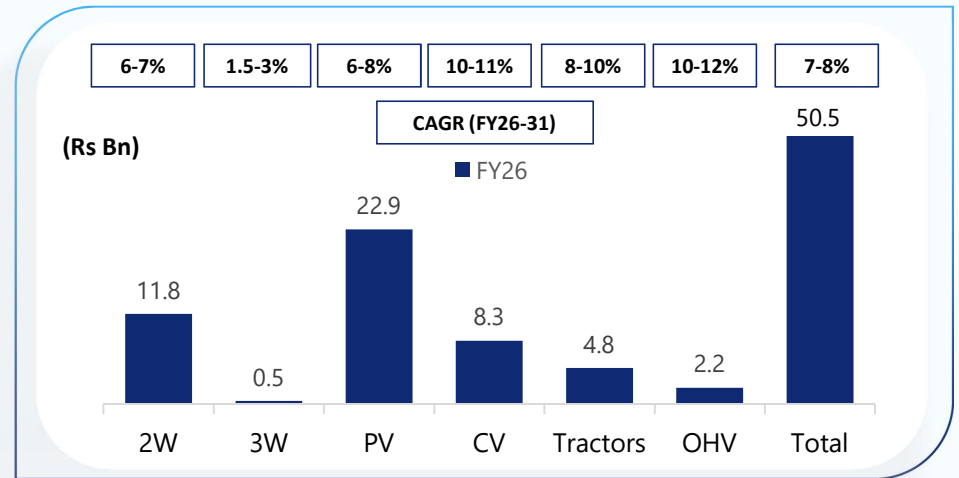
Internal Combustion Engine Components Market for India



Automotive Powertrain Market



Total Addressable Market for India - Piston / Piston assembly and Engine Valves



- The **increasing population and rising purchasing power** has led to an upsurge in demand for vehicles especially two wheelers and four wheelers among middle class population in India driving ICE market growth
- **Upcoming BS VII norms** are expected to be similar to the Euro 7 norms applicable across Europe and on-road vehicle categories. OEMs are preparing for another wave of capital expenditure focused on advanced emission control technologies
- Over time, the **improved performance, better fuel efficiency and higher reliability of BS VI-compliant vehicles** will further strengthen customer preference for upgraded models, aiding sustained PV demand

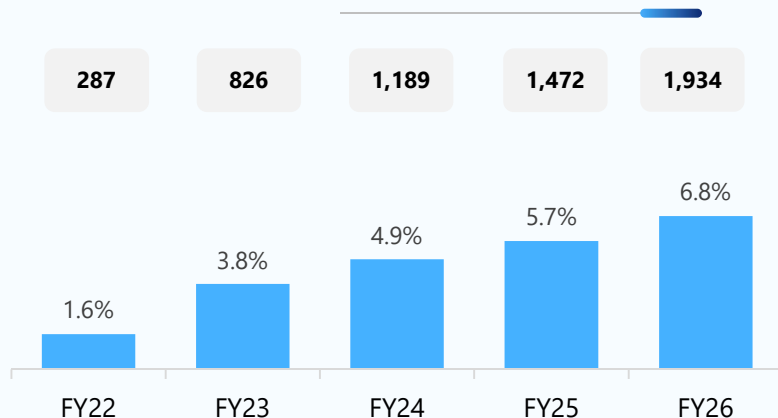
SPR holds 48.4% market share in Piston / Piston assembly and Engine Valves in domestic OEMs as of 31st March 2026



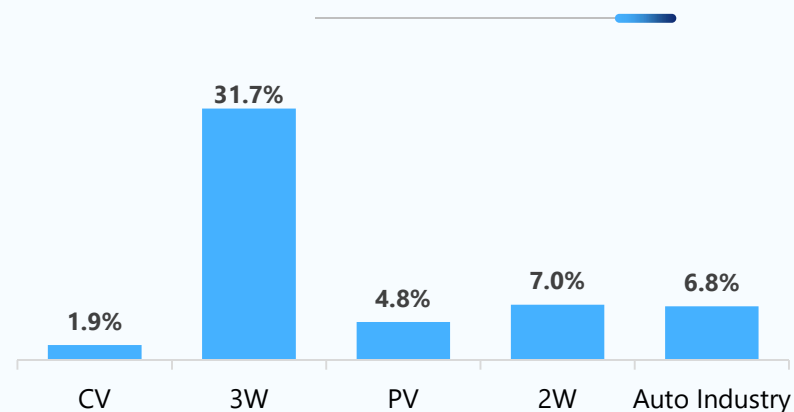
Emerging EV Industry Landscape in India



EV Penetration in India (%) & EV Sales (in Thousand)



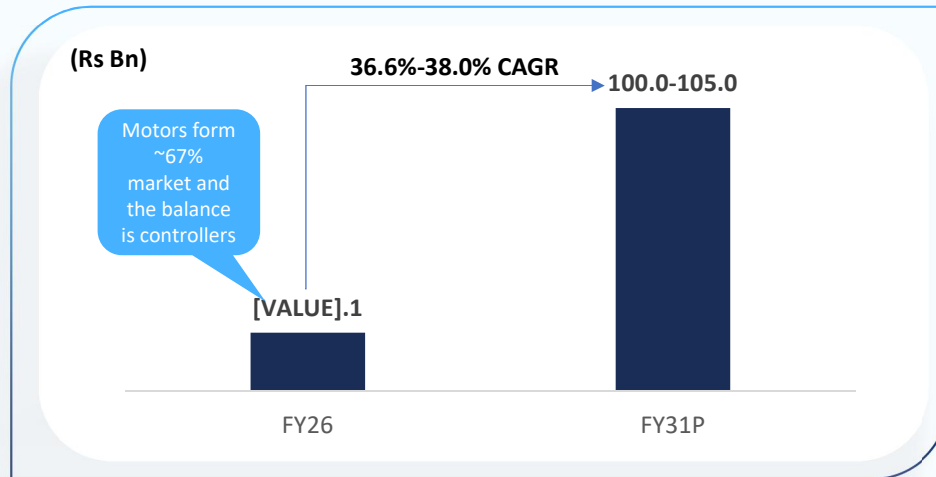
Category-wise EV Penetration in FY26 (in %)



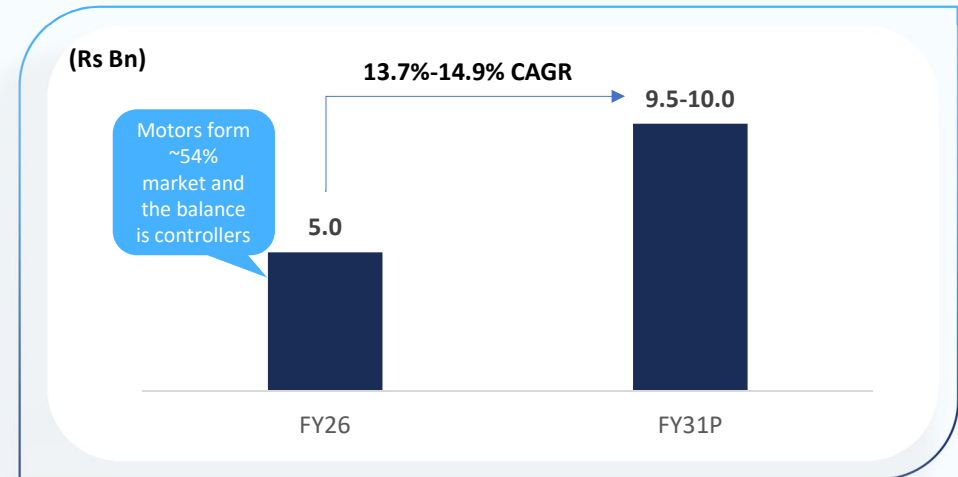
- India's EV sector is witnessing **rapid growth in volumes**, driven mainly by **electric two-wheelers, fleet mobility**, and increasing consumer acceptance in urban markets
- **Charging infrastructure** and **localisation** are currently the biggest focus areas for the industry. The government is heavily investing in **public charging networks, battery manufacturing, and domestic supply chains** to reduce import dependence and support long-term scalability
- Despite strong momentum, the sector still faces challenges around **high upfront vehicle costs, uneven charging infrastructure outside metros, and affordability concerns**, which continue to slow mass adoption in certain segments

Electric Vehicle – Motors & Controllers Domestic Market

Motors & Controllers Market for 2 Wheelers



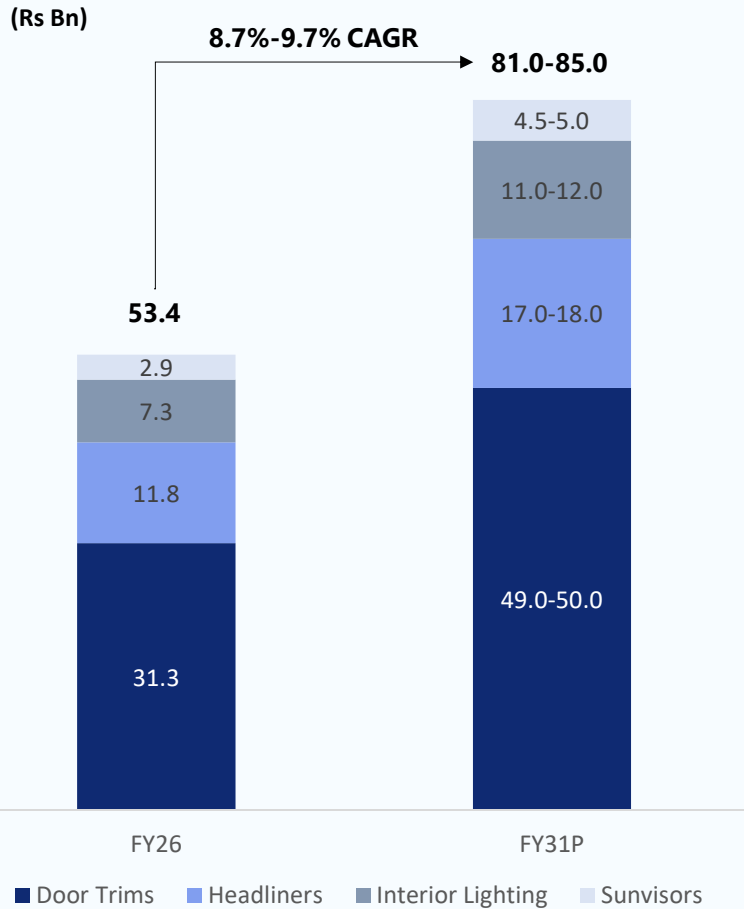
Motors & Controllers Market for 3 Wheelers



- EV motors and motor controllers form the **electromechanical core of an EV drivetrain**. In India, this segment has seen the most rapid indigenisation among all EV components, driven by **high production volumes in 2W and 3Ws** and **strong policy support under FAME-II**
- **EV Motor-controller entail huge switching costs for OEMs**
 - Motor-controller **validation is vehicle-specific** — re-validation requires **6–12 months** of **ARAI homologation testing**
 - **Full field trial** and fleet validation adds another **12–24 months** before any new supplier can go into production

EMFI holds 4.2% market share in 2W EV motors & controllers

India Automotive Interior Solutions Industry



Source: Industry Report

Sunvisors



- A **flap attached to the top of a vehicle's interior** above the windshield that can be swung down to **block the sun's glare** and protect the eyes of the driver and passengers

Interior Lighting



- **Interior lighting** products provides **visibility** inside a **car's cabin** including products such as **overhead consoles, reading lamps**, etc.
- Also **includes ambient lighting** integrated with dashboard and door trims in premium cars

Headliners



- A **fabric and foam material** that covers the inside of a car's roof, providing insulation, reducing noise, and concealing wiring and hardware
- It is made by joining a **decorative fabric to a PU foam**

Door Trims & Plastic Parts



- Door trim are **individual or assembly of parts** that cover the **inside of a car's door**
- It maybe **covered with materials such as fabric or leather**, and **houses components** like **sound systems, ambient lighting**, etc.

Interior solutions business of SPR contributed Rs 1,314 Cr proforma annual revenue for FY26, basis this it holds 24.6% market share in the automotive interior solution industry

5

Focus on ESG



Focus on Sustainability



Environmental

- Implemented **ISO 14001 Environmental Management Systems** at both manufacturing sites
- **Zero Waste to Landfill certification** as per DIN -91436 status "Bronze" Medal.
- Three plants have **Zero Liquid Discharge (ZLD)** status & state of the art ETP & STP
- Special focus on Renewable energy (Solar power):
- **27 MW** (~30% of total requirement) **Solar Power** through Group Captive at Ghaziabad
- Commissioned **1.9 MW** (~5% of total requirement) **Rooftop Solar Power Plant** at Pathredi
- Procured **4 MW** (~40% of total requirement) **Solar Power** through Group Captive at Bulandshahr
- Commissioned 1 MW **Solar Power Plant** at Pithampur
- **Sustainability data published on global platforms** like CDP ECOVADIS & SAQ
- **95% of critical Suppliers** on-boarded are **environment compliant**

Social

- Implemented **ISO 45001 Occupational Health and Safety Management System across organization**
- Utmost importance to the **Health and Safety of workers** at the plant/factory
- Focus on **Inclusion and Gender Diversity** – employing women workers on shop floor
- Regular **trainings on Skill Upgradation** and other aspects for all the employees
- Ensuring **no human rights are violated** across operations
- Initiated **special women empowerment programs including Self Defence**
- **Mobile medical van & charitable Dispensaries** in nearby area
- **Empowering women in rural communities** earn livelihood by acquiring Tailoring and Bakery skills

Governance

- **Steering Committee on ESG** under chairmanship of our MD & CEO
- Initiated a broad **Enterprise Risk Management** framework
- Robust **Ethics framework** in place
- Introduced "**KPMG**" - a **digital platform to enable access of relevant ESG related data** to authorized users.
- **Compliance management tool** in place
- **Innovation & intellectual property-oriented culture** reflected in patents filed
- Won the "**Golden Peacock**" award from Institute of Directors – London for **Good Corporate Governance in 2022 & 2025**



Awards & Accolades

- Commendation for Significant Achievement award for sustainability by CII
- ESG rating 2 awarded by Dun & Bradstreet
- Sustainability Excellence Award 2025 from Indian Chamber of Commerce

- **GOLD** Category awarded by TVS for Sustainability
- **"A"** Category awarded by Mahindra & Mahindra
- **"Bronze"** recognition from ECOVADIS
- 25th ICSI National Awards for Excellence in Corporate Governance



Prestigious Recognitions for Sustainability Efforts



Assurance of Green House Gas Emissions as per ISO 17029.



2025 - Climate & Water disclosure awarded rating "B"



2025 – ECOVADIS Bronze Medal



ESG Rating -2 (Highest rating in India) by Dun & Bradstreet



Excellence in ESG Gold Award – 2025 by ACMA



Significant achievement in Corporate Sustainability – 2025 by CII

6

Annexure



Committed to Giving Back to the Society



Govt. Girls Sr. Sec. School, Tijara



Education

Tree Plantation Drive



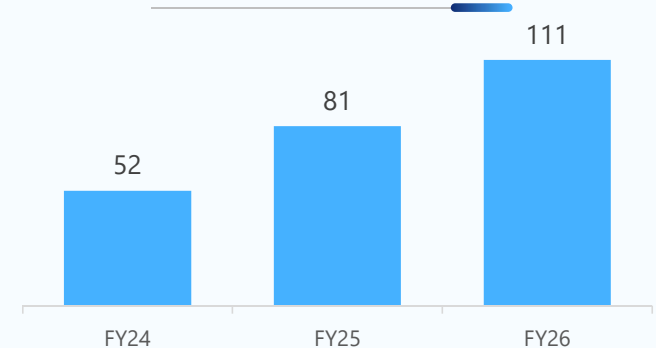
Environment

Awards from Rajasthan Govt.



Health & Education

Annual CSR Spend (Rs Million)



Mobile Medical Van, Pathredi



Healthcare

Work & Award in Prosthetics



Healthcare

Dispensary In Bhiwadi



Healthcare

Some other activities under CSR:

- Set up STEM Labs/SMART Classes in 6 Government Schools in Villages benefitting 1,500+ children
- Self-Defence training (Karate Classes) to 1,200+ students in Ghaziabad
- Providing free Prosthetic limbs to 350+ people across India
- Organised Health Camps Providing Eye Care/ ECG/ Orthopaedic / Gynae- Paediatric care besides general Check-up in Ghaziabad in partnership with hospitals attended by 1,600+ patients
- Shriram Bhartiya Kala Kendra: Institution dedicated to promoting Indian classical dance, music & theatre
- Project Sashakt: empowered 50 women by providing them entrepreneurship & training support
- Running 5 dispensaries in Ghaziabad, 2 in Pathredi, 1 in Neemrana and 1 in New Delhi
- 35 Bed Hospital /OT/Medicines for 400+ old age/ Dementia/ Alzheimer's patients
- Tree Plantation Drive – 20,000+ trees were planted in Ghaziabad, Neemrana, Pithampur and Pathredi
- Setup Floor accommodating Production unit /Fitment Centre in Prosthetic Hospital providing free service to 4,000+ patients from across India

Consolidated P&L Statement



(Rs. Million)

Particulars	FY24	FY25	FY26
Revenue from Operations	30,893	35,498	44,587
Other Income	853	1,114	1,126
Total Income	31,746	36,612	45,713
Total Expenses	24,473	28,256	35,828
EBITDA	7,273	8,357	9,885
<i>EBITDA Margin</i>	<i>22.9%</i>	<i>22.8%</i>	<i>21.6%</i>
Depreciation and amortization	1,077	1,197	1,486
Finance costs	305	344	622
PBT Before Exceptional Items	5,891	6,816	7,777
<i>PBT Margin Before Exceptional Items</i>	<i>18.6%</i>	<i>18.6%</i>	<i>17.0%</i>
Exceptional Items	-	-	271
PBT After Exceptional Items	5,891	6,816	7,505
<i>PBT Margin After Exceptional Items</i>	<i>18.6%</i>	<i>18.6%</i>	<i>16.4%</i>
Tax Expense	1,505	1,661	1,891
PAT	4,387	5,155	5,614
<i>PAT Margin</i>	<i>13.8%</i>	<i>14.1%</i>	<i>12.3%</i>



Consolidated Balance Sheet



(Rs. Million)

Assets	Mar-24	Mar-25	Mar-26	Equity & Liabilities	Mar-24	Mar-25	Mar-26
Non-Current Assets				Equity Share Capital	440	440	440
Property, Plant & Equipment	6,791	7,707	10,079	Other Equity	19,765	24,533	29,743
Capital Work in Progress	315	578	507	Total Equity	20,206	24,973	30,183
Goodwill & Other Intangible Assets	1,539	2,412	16,948	Liabilities			
Right of Use Assets	1,010	1,914	3,186	Non-Current Liabilities			
(i) Investments	48	100	107	Financial Liabilities			
(ii) Other Financial Assets	1,647	1,502	2,189	(i) Borrowings	2,071	1,737	12,000
Other Non-Current Assets	465	273	423	(ii) Lease Liabilities	261	239	911
Total Non-Current Assets	11,814	14,486	33,439	(iii) Other Financial Liabilities	105	136	174
Current Assets				Provisions	321	389	451
Inventories	3,911	4,723	6,237	Deferred Tax Liabilities (Net)	373	604	1,368
Financial Assets				Other Non-Current Liabilities	0	0	22
(i) Investments	1,097	263	1,241	Total Non-Current Liabilities	3,131	3,104	14,925
(ii) Trade Receivables	4,761	5,837	8,330	Current Liabilities			
(iii) Cash & Cash Equivalents	535	421	1,047	Financial Liabilities			
(iv) Other Bank Balances other than (iii) above	8,085	10,095	9,311	(i) Borrowings	2,478	3,045	6,667
(v) Loans	0	30	30	(ii) Trade Payables	3,560	4,107	6,825
(vi) Other Financial Assets	451	492	554	(iii) Other Financial Liabilities	1,220	1,215	1,677
Other Current Assets	730	942	1,338	Other Current Liabilities	788	845	1,249
Total Current Assets	19,569	22,804	28,088	Total Current Liabilities	8,047	9,212	16,418
Total Assets	31,383	37,289	61,527	Total Equity & Liabilities	31,383	37,289	61,527



Consolidated Abridged Cashflow Statement



(Rs. Million)

Cash Flow Statement	Mar-24	Mar-25	Mar-26
Cash Flow from Operating Activities			
Profit Before Tax	5,891	6,816	7,505
Adjustment for Depreciation & Other Operating Items	638	614	1,043
Operating Profit before Working Capital Changes	6,530	7,431	8,549
Changes in Working Capital	(101)	(1,397)	(595)
Cash Generated from Operations	6,428	6,034	7,954
Income Tax Paid	(1,561)	(1,691)	(1,704)
Net Cash from Operating Activities	4,867	4,344	6,250
Cash Flow from Investing Activities	(4,216)	(3,847)	(18,146)
Cash Flow from Financing Activities	(422)	1,399	12,054
Net increase/ (decrease) in Cash & Cash Equivalents*	230	1,896	158
Cash & Cash Equivalents at the beginning of the period*	8,390	8,620	10,516
Cash & Cash equivalents at the end of the period*	8,620	10,516	10,358





Thank You



SPR Auto Technologies Limited

Prem Rathi

Executive Director & CFO

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