



Shri Lakshmi Cotsyn Limited

(An ISO 9001:2008 Accredited Company)

Regd. office : 19/X-1, Krishnapuram, G.T. Road, Kanpur-208 007 U.P. India

Ph. : +91 512 2401492, 2402893, 2402733 • Fax : +91 512 2402339

e-mail : shri@shrilakshmi.in

05th February, 2014

Ms. Smita Dave
The Corporate Relationship Deptt.
Bombay Stock Exchange Ltd.
1st Floor, Rotunda Building,
Jeejabhoy Tower, Dalal Street,
Mumbai-400023

Mr. Hari K.
National Stock Exchange
5th Floor, Exchange Plaza,
Bandra (E)
Mumbai-400051

The Listing Department
U.P. Stock Exchange Ltd.
Padam Tower, Civil Lines
Kanpur-208002

Sub: Proceedings of Extra-Ordinary General Meeting of the Company held on 05.02.2014

Dear Sir/Ma'am,

This is to inform you that pursuant to Clause 31(d) of the Listing Agreement, the Members of the company at the Extra-Ordinary General Meeting held on Wednesday 05th February, 2014 at Registered Office of the Company at 19/X-1, Krishnapuram, G.T. Road, Kanpur, have unanimously approved the following matters:-

- 1- Approved the allotment of 68,42,914 nos. of Share Warrants at the rate Rs. 100/- each, convertible into Equity shares to strategic investor, M/s Ecosmos International Ltd. on preferential basis.
- 2- Approved the allotment of 87,90,000 nos. of Share Warrants at the rate Rs. 100/- each, convertible into Equity shares to Promoters/business associates etc towards promoter's contribution on preferential basis.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Shri Lakshmi Cotsyn Ltd.

(Rakesh Kumar Srivastava)

Company Secretary cum Finance Controller

Corporate & Marketing Office :

C-40, Sector 57, Gautam Budh Nagar, NOIDA (U.P.) • Tel. : 0120-4722700 Fax : 0120-4722722
website : www.shrilakshmi.in • E-mail : noida@shrilakshmi.in

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