

SIL/SCY/2013-14/186-187

August 8, 2013

To

Mr. S. Subramanian

DCS-CRD

Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers, Dalal Street,

Mumbai 400 001

Mr. Hari K.

Vice President

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (West), Mumbai- 400 051

SUBJECT: CLAUSE 41 OF THE LISTING AGREEMENT (UN- AUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH JUNE, 2013)

Dear Sir,

We are enclosing herewith a copy of Un- audited Financial Results for the quarter ended 30th June, 2013. These results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 8th August, 2013. The Statutory Auditors have carried out the limited review of the results.

Kindly take it on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Shreyans Industries Limited



(Videshwar Sharma)

Company Secretary

Encl.: As Above

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- 302 Raheja Chamber, 3rd Floor, Nariman Point, Mumbai - 400 021

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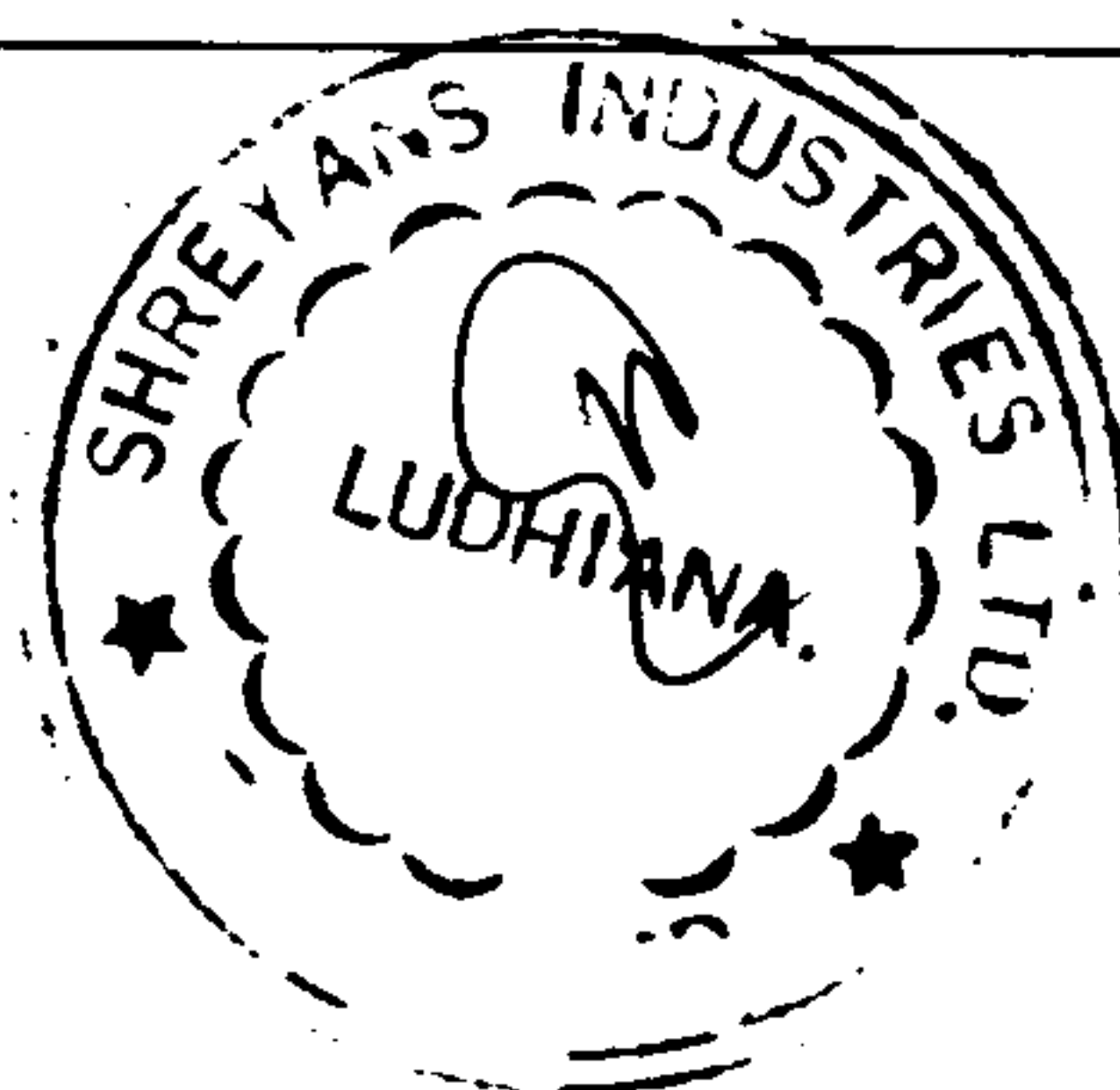
SHREYANS INDUSTRIES LTD.
REGD. OFFICE: VILLAGE BHOLAPUR
P.O. SAHABANA, CHANDIGARH ROAD,
LUDHIANA - 141 123

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

PART I

(Rs. in Lacs)

SNO	PARTICULARS	Quarter ended 30.06.2013 Unaudited	Quarter ended 31.03.2013 Unaudited	Quarter ended 30.06.2012 Unaudited	Year ended 31.03.2013 Audited
1	Income from operations				
	(a) Net sales/ income from operations (Net of excise duty)	8955.03	9728.35	7856.14	34327.37
	(b) Other operating income	14.36	152.47	1.79	319.07
	Total income from operations (net)	8969.39	9880.82	7857.93	34646.44
2	Expenses				
	(a) Cost of materials consumed	4096.37	4047.73	3888.65	16254.21
	(b) Purchases of stock-in-trade	86.89	191.77	0.00	191.77
	(c) Changes in inventories of finished goods, Work in-progress and stock-in-trade	-464.38	96.44	-106.67	30.69
	(d) Employee benefits expense	912.61	881.49	731.59	3128.80
	(e) Depreciation and amortisation expense	261.00	252.65	252.00	1008.65
	(f) Other expenses				
	(i) Power & Fuel	2370.92	2173.58	1917.49	8600.18
	(ii) Manufacturing Exp.	579.28	803.7	538.43	2421.06
	(iii) Others	523.91	585.12	221.41	1170.11
	Total expenses	8366.60	9032.48	7442.90	32805.47
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	602.79	848.34	415.03	1840.97
4	Other income	0.07	-26.47	9.00	0.53
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	602.86	821.87	424.03	1841.50
6	Finance costs	161.10	172.81	185.89	700.37
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	441.76	649.06	238.14	1141.13
8	Exceptional items	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	441.76	649.06	238.14	1141.13
10	Tax expense	170.25	197.31	81.00	362.31
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	271.51	451.75	157.14	778.82
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	271.51	451.75	157.14	778.82
14	Paid-up equity share capital (Face Value of Equity Share is Rs. 10/- each)	1382.47	1382.47	1382.47	1382.47
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				6234.56
16.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised)				
	(a) Basic	1.96	3.27	1.14	5.63
	(b) Diluted	1.96	3.27	1.14	5.63
16.ii	Earnings per share (after extraordinary items),(of Rs.10/- each) (not annualised)				
	(a) Basic	1.96	3.27	1.14	5.63
	(b) Diluted	1.96	3.27	1.14	5.63



PART II**Select Information for the Quarter Ended 30.06.2013**

A PARTICULARS OF SHAREHOLDING					
1	Public shareholding				
	- Number of shares	7488813	7488813	7488812	7488813
	- Percentage of shareholding	54.17%	54.17%	54.17%	54.17%
	2 Promoters and Promoter Group Shareholding *				
	a) Pledged / Encumbered				
	- Number of shares	5426037	5426037	5426037	5426037
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	85.64	85.64	85.64	85.64
	- Percentage of shares (as a % of the total share capital of the company)	39.25	39.25	39.25	39.25
	b) Non - encumbered				
	- Number of shares	909700	909700	909701	909700
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	14.36	14.36	14.36	14.36
	- Percentage of shares (as a % of the total share capital of the company)	6.58	6.58	6.58	6.58

B INVESTOR COMPLAINTS		3 MONTHS ENDED 30.06.2013	
	Pending at the beginning of the quarter		0
	Received during the quarter		3
	Disposed during the quarter		3
	Remaining unsolved at the end of the quarter		0

Notes:

1. The above un-audited results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 8th August, 2013. The Statutory Auditors have carried out the limited review of the results.
2. The company is a single segment company, i.e. Writing & Printing Paper, therefore the disclosure under Segment reporting is not required.
3. Previous period figures have been regrouped/recast wherever necessary.
4. (*) These shares have been pledged with Financial Institutions/Banks for loans availed of by the company.

Place : Ludhiana
Date: 08.08.2013



By Order of the Board
For Shreyans Industries Limited

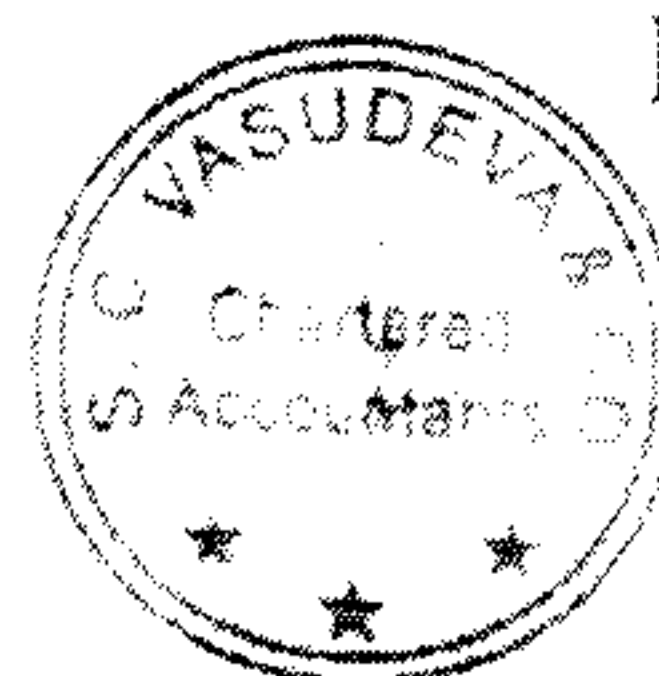
Vishal Oswal
Vice - Chairman & Managing Director

REVIEW REPORT

To
The Board of Directors.
Shreyans Industries Limited
Ludhiana

1. We have reviewed the accompanying statement of unaudited financial results of **Shreyans Industries Limited** for the period ended 30th June, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial information based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of interim financial information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with applicable accounting standards referred to in sub section (3C) of section 211 of the Companies Act, 1956 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in the terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

Place: Ludhiana
Dated : 08th Aug, 2013



For S.C. VASUDEVA & Co.
Chartered Accountants
Firm Reg. No. 000235N
(SANJIV MOHAN)
Partner
M. No 86066