

**UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.06.2012**

(Rs. in Lacs)

| SNO      | PARTICULARS                                                                                              | Quarter ended<br>30.06.2012<br>(Un-audited) | Quarter ended<br>31.03.2012<br>(audited) | Quarter ended<br>30.06.2011<br>(Un-audited) | Year ended<br>31.03.2012<br>(Audited) |
|----------|----------------------------------------------------------------------------------------------------------|---------------------------------------------|------------------------------------------|---------------------------------------------|---------------------------------------|
| <b>1</b> | <b>Income from operations</b>                                                                            |                                             |                                          |                                             |                                       |
|          | (a) Net sales/ income from operations ( Net of excise duty)                                              | 7804.80                                     | 7582.84                                  | 6560.62                                     | 27584.08                              |
|          | (b) Other operating income                                                                               | 53.13                                       | -18.86                                   | 26.40                                       | 40.38                                 |
|          | <b>Total income from operations (net)</b>                                                                | <b>7857.93</b>                              | <b>7563.98</b>                           | <b>6587.02</b>                              | <b>27624.46</b>                       |
| <b>2</b> | <b>Expenses</b>                                                                                          |                                             |                                          |                                             |                                       |
|          | (a) Cost of materials consumed                                                                           | 3888.65                                     | 3514.97                                  | 3353.05                                     | 13361.78                              |
|          | (b) Purchases of stock-in-trade                                                                          | 0.00                                        | 0.94                                     | 0.00                                        | 0.94                                  |
|          | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade                        | -106.67                                     | 201.37                                   | -248.03                                     | 100.33                                |
|          | (d) Employee benefits expense                                                                            | 731.59                                      | 651.81                                   | 596.98                                      | 2442.04                               |
|          | (e) Depreciation and amortisation expense                                                                | 252.00                                      | 247.44                                   | 226.50                                      | 914.44                                |
|          | (f) Other expenses                                                                                       |                                             |                                          |                                             |                                       |
|          | (i) Power & Fuel                                                                                         | 1917.49                                     | 1789.16                                  | 1738.88                                     | 7189.29                               |
|          | (ii) Manufacturing Exp.                                                                                  | 538.43                                      | 551.59                                   | 400.75                                      | 1818.91                               |
|          | (iii) Others                                                                                             | 221.41                                      | 115.03                                   | 236.31                                      | 846.02                                |
|          | <b>Total expenses</b>                                                                                    | <b>7442.90</b>                              | <b>7072.31</b>                           | <b>6304.44</b>                              | <b>26673.75</b>                       |
| <b>3</b> | <b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>    | <b>- 415.03</b>                             | <b>491.67</b>                            | <b>282.58</b>                               | <b>950.71</b>                         |
| <b>4</b> | <b>Other income</b>                                                                                      | <b>9.00</b>                                 | <b>0.00</b>                              | <b>18.00</b>                                | <b>60.45</b>                          |
| <b>5</b> | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>       | <b>424.03</b>                               | <b>491.67</b>                            | <b>300.58</b>                               | <b>1011.16</b>                        |
| <b>6</b> | <b>Finance costs</b>                                                                                     | <b>185.89</b>                               | <b>182.93</b>                            | <b>139.37</b>                               | <b>612.07</b>                         |
| <b>7</b> | <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b> | <b>238.14</b>                               | <b>308.74</b>                            | <b>161.21</b>                               | <b>399.09</b>                         |
| <b>8</b> | <b>Exceptional items</b>                                                                                 | <b>0.00</b>                                 | <b>0.00</b>                              | <b>0.00</b>                                 | <b>0.00</b>                           |

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|       |                                                                                                |         |         |         |         |
|-------|------------------------------------------------------------------------------------------------|---------|---------|---------|---------|
| 9     | <b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>                             | 238.14  | 308.74  | 161.21  | 399.09  |
| 10    | <b>Tax expense</b>                                                                             | 81.00   | 108.76  | 45.00   | 147.76  |
| 11    | <b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>                         | 157.14  | 199.98  | 116.21  | 251.33  |
| 12    | <b>Extraordinary items (net of tax expense)</b>                                                | 0.00    | 0.00    | 0.00    | 0.00    |
| 13    | <b>Net Profit / (Loss) for the period (11 + 12)</b>                                            | 157.14  | 199.98  | 116.21  | 251.33  |
| 14    | <b>Paid-up equity share capital (Face Value of Equity Share is Rs. 10/- each)</b>              | 1382.47 | 1382.47 | 1382.47 | 1382.47 |
| 15    | <b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b> | 0.00    | 0.00    | 0.00    | 5227.82 |
| 16.i  | <b>Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised)</b>      |         |         |         |         |
|       | (a) Basic                                                                                      | 1.14    | 1.45    | 0.84    | 1.82    |
|       | (b) Diluted                                                                                    | 1.14    | 1.45    | 0.84    | 1.82    |
| 16.ii | <b>Earnings per share (after extraordinary items),(of Rs.10/- each) (not annualised)</b>       |         |         |         |         |
|       | (a) Basic                                                                                      | 1.14    | 1.45    | 0.84    | 1.82    |
|       | (b) Diluted                                                                                    | 1.14    | 1.45    | 0.84    | 1.82    |

**PART II**

**Select Information for the Quarter Ended 30th June 2012**

|   | Particulars                                      | Quarter ended 30.06.2012 | Quarter ended 31.03.2012 | Quarter ended 30.06.2011 | Year ended 31.03.2012 |
|---|--------------------------------------------------|--------------------------|--------------------------|--------------------------|-----------------------|
| A | <b>PARTICULARS OF SHAREHOLDING</b>               |                          |                          |                          |                       |
| 1 | <b>Public shareholding</b>                       |                          |                          |                          |                       |
|   | - Number of shares                               | 7488812                  | 7487362                  | 7487362                  | 7487362               |
|   | - Percentage of shareholding                     | 54.17%                   | 54.16%                   | 54.16%                   | 54.16%                |
| 2 | <b>Promoters and Promoter Group Shareholding</b> |                          |                          |                          |                       |
|   | ** a) Pledged / Encumbered                       |                          |                          |                          |                       |
|   | - Number of shares                               | 5426037                  | 5426037                  | 5426037                  | 5426037               |

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|                                                                                              |        |        |        |        |
|----------------------------------------------------------------------------------------------|--------|--------|--------|--------|
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)     | 85.64  | 85.62% | 85.62% | 85.62% |
| - Percentage of shares (as a % of the total share capital of the company)                    | 39.25  | 39.25% | 39.25% | 39.25% |
| b) Non - encumbered                                                                          |        |        |        |        |
| - Number of shares                                                                           | 909701 | 911151 | 911151 | 911151 |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 14.36  | 14.38% | 14.38% | 14.38% |
| - Percentage of shares (as a % of the total share capital of the company)                    | 6.58   | 6.59%  | 6.59%  | 6.59%  |

| Particulars                                    | Quarter ended<br>30.06.2012 |
|------------------------------------------------|-----------------------------|
| <b>B INVESTOR COMPLAINTS</b>                   |                             |
| Pending at the beginning of the quarter        | 1                           |
| Received during the quarter                    | 9                           |
| Disposed of during the quarter                 | 10                          |
| Remaining unresolved at the end of the quarter | 0                           |

**Notes:**

1. The above un-audited results have been reviewed by the Audit Committee of the Company and approved by the Board of Directors of the Company at its meeting held on 09.08.2012.
2. The company is a single segment company, i.e. Writing & Printing Paper, therefore the disclosure under segment reporting is not required.
3. Previous years figures have been regrouped/recasted wherever necessary.
4. Promoters holdings are pledged with Financial Institutions for term loans availed of by the company.

By Order of the Board  
for Shreyans Industries Limited

Place : Ludhiana

Date:09.08.2012

**VISHAL OSWAL**  
Vice-Chairman & Managing Director



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