

Prest Impex Private Limited

Regd. Office : 4/12, Sona Udyog Industrial Estate, Parsi Panchayat Road,
Andheri – East, Mumbai – 400 069. ☎ 66373500

December 22, 2011.

To,
The Secretary
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Sub: Acquisition of Shares

This is to inform you that the Company has acquired 16,000 Equity Shares of Rs.2/- each i.e 0.02% of the existing paid up capital of Shrenuj & Company Limited (Target Company) through open market purchases in normal segment on Stock Exchange as per the amended regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (SEBI Takeover Code). The said acquisition was done in six tranches as per details given below:

Date of Acquisition	No. of Shares
14.12.11	422
15.12.11	5000
16.12.11	4578
19.12.11	2000
20.12.11	1952
21.12.11	2048
Total...	16000

Inadvertently, the disclosures regarding acquisition of the above referred shares were made under the old takeover regulations and were submitted to the target company and in turn the target company had informed the stock exchanges about the same.

We attach herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format. Kindly take the same on record.

Sorry for the inconvenience caused to you in this regards.

Yours faithfully,
For PREST IMPEX PVT. LTD.,



KIRTI R. SHAH
CHAIRMAN

Encl.: as above.

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	SHRENUJ & COMPANY LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PREST IMPEX PRIVATE LTD.		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD. NATIONAL STOCK EXCHANGE OF INDIA LTD.		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1014002	1.33	1.33
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1014002	1.33	1.33
Details of acquisition			
a) Shares carrying voting rights acquired	16000	0.02	0.02
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	16000	0.02	0.02

After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1030002	1.35	1.35
Total (a+b+c)	1030002	1.35	1.35
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Through open market purchases in normal segment of Stock Exchange(s)		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Acquisition	No. of Shares	
	14.12.11	422	
	15.12.11	5000	
	16.12.11	4578	
	19.12.11	2000	
	20.12.11	1952	
	21.12.11	2048	
	Total...	16000	
8. Equity share capital / total voting capital of the TC before the said acquisition	76068045		
9. Equity share capital/ total voting capital of the TC after the said acquisition	76068045		
10. Total diluted share/voting capital of the TC after the said acquisition	76068045		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For PREST IMPEX PRIVATE LTD.,



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 22nd December, 2011