

# Prest Impex Private Limited

CIN : U51900MH1984PTC032832

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Mumbai - 400 007. ☎ 022-66373500, Email ID.: [sanjay.abhyankar@shrenuj.com](mailto:sanjay.abhyankar@shrenuj.com)

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March 23, 2015.

To,  
The Secretary  
BSE Limited,  
Phiroze Jeejeebhoi Towers,  
Dalal Street,  
Mumbai - 400 001.

**Sub: Disclosure of acquisition of shares as per  
Regulation 29(1) & 29(3) of SEBI (Substantial Acquisition of Shares and  
Takeovers)(Amendment) Regulations, 2011.**

Pursuant to Regulation 29(1) & 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2011, we hereby furnish the disclosure in the prescribed format for acquisition of shares of Shrenuj & Company Ltd. by the Company.

Kindly take the same on record.

Yours faithfully,  
For PREST IMPEX PVT. LTD.,



KIRTI R. SHAH  
DIRECTOR

Encl.: as above.

c.c. The Manager  
Listing Department,  
National Stock Exchange of India Ltd.  
"Exchange Plaza", C - 1, Block G,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) & 29(3) OF SEBI (SUBSTANTIAL  
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                                   |                                                   |                                                                |                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                | SHRENUJ & COMPANY LTD.                            |                                                                |                                                                  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                  | PREST IMPEX PRIVATE LTD.                          |                                                                |                                                                  |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                        | YES                                               |                                                                |                                                                  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                             | BSE LTD.<br>NATIONAL STOCK EXCHANGE OF INDIA LTD. |                                                                |                                                                  |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                             | <b>Number</b>                                     | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| Before the acquisition under consideration, holding of :                                                                                                                          |                                                   |                                                                |                                                                  |
| a) Shares carrying voting rights                                                                                                                                                  | 2528946                                           | 1.3110                                                         | 1.3110                                                           |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                             |                                                   |                                                                |                                                                  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          |                                                   |                                                                |                                                                  |
| <b>Total (a+b+c)</b>                                                                                                                                                              | <b>2528946</b>                                    | <b>1.3110</b>                                                  | <b>1.3110</b>                                                    |
| Details of acquisition                                                                                                                                                            |                                                   |                                                                |                                                                  |
| a) Shares carrying voting rights acquired                                                                                                                                         | 500                                               | 0.0002                                                         | 0.0002                                                           |
| b) VRs acquired otherwise than by equity shares                                                                                                                                   |                                                   |                                                                |                                                                  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired |                                                   |                                                                |                                                                  |
| <b>Total (a+b+c)</b>                                                                                                                                                              | <b>500</b>                                        | <b>0.0002</b>                                                  | <b>0.0002</b>                                                    |

|                                                                                                                                                                                                   |                                                                      |               |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|---------------|--------|
| After the acquisition, holding of:                                                                                                                                                                |                                                                      |               |        |
| a) Shares carrying voting rights                                                                                                                                                                  | 2529446                                                              | 1.3112        | 1.3112 |
| b) VRs otherwise than by equity shares                                                                                                                                                            |                                                                      |               |        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition        |                                                                      |               |        |
| Total (a+b+c)                                                                                                                                                                                     | 2529446                                                              | 1.3112        | 1.3112 |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-s e transfer, etc.)                                                                        | Through open market purchases in normal segment of Stock Exchange(s) |               |        |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Date of Acquisition                                                  | No. of Shares |        |
|                                                                                                                                                                                                   | 20.03.2015                                                           | 500           |        |
| 8. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | 385814516                                                            |               |        |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | 385814516                                                            |               |        |
| 10. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                       | 385814516                                                            |               |        |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*1882446*

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 23<sup>th</sup> March, 2015.