

CA RAHUL NARESHBHAI SHAH

Insolvency Professional

IP Reg. No.: IBBI/IPA-001/IP-P-02170/2020-2021/13367

(भारतीय दिवाला और शोधन अक्षमता बोर्ड के अधीन)

Date: 26th October, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

NSE Symbol: SHRENIK**ISIN: INE632X01030**

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with sub-clause 16(e) of Para A of Part A of Schedule III thereto.

Sub.: Disclosure of Updated List of Creditors and Reconstitution of the Committee of Creditors of Shrenik Limited (In CIRP)

Dear Sir / Madam,

Further to our intimation dated 24.08.2026, the Committee of Creditors ("CoC") of Shrenik Limited ("Company") was constituted on 21.08.2026 under Section 21 of the Insolvency and Bankruptcy Code, 2016 ("Code"), comprising three financial creditors, namely Punjab National Bank (59.77%), State Bank of India (39.24%) and Aditya Birla Capital Limited (0.99%).

Subsequent to the constitution of the CoC, the Resolution Professional received claims from four unsecured financial creditors, along with a revised claim from State Bank of India.

Upon verification of the claims in accordance with Regulation 13(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"), the Resolution Professional admitted the claims. Accordingly, pursuant to Regulation 12(3) of the CIRP Regulations, the four financial creditors have been included in the CoC from the respective dates of admission of their claims, and the CoC stands reconstituted as set out below:

Sr.	Financial creditor	Amount claimed (Rs.)	Amount admitted (Rs.)	Nature of claim	Voting share (%)
1	Punjab National Bank	1,10,18,79,876.00	1,10,18,79,876.00	Secured	53.37
2	State Bank of India	88,57,97,756.00	85,12,68,617.00	Secured	41.23
3	Aditya Birla Capital Limited	1,82,21,443.00	1,82,21,443.00	Secured	0.88
4	Sancheti Polytex Private Limited	94,51,498.00	81,15,605.00	Unsecured	0.39
5	Kala Holdings Private Limited	6,77,57,969.00	5,45,10,703.00	Unsecured	2.64

Corr Add: Shop No 6, Samprati Residency, Opp Paliyadnagar AMC Garden,
Naranpura, Ahmadabad, Gujarat- 380013
Mobile: 9925151588 | E-mail: carahulnshah@gmail.com

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Sr.	Financial creditor	Amount claimed (Rs.)	Amount admitted (Rs.)	Nature of claim	Voting share (%)
6	Rochak Distributors Private Limited	3,76,35,169.00	2,93,97,981.00	Unsecured	1.42
7	Veepoint Commerce Private Limited	29,59,255.00	11,27,084.00	Unsecured	0.05
	Total	2,12,37,02,966.00	2,06,45,21,309.00		100.00

The Resolution Professional has filed a report certifying the reconstitution of the CoC with the Hon'ble National Company Law Tribunal, Ahmedabad Bench (Court-II), in C.P. (IB) No. 200 of 2023 on 19/10/2026.

Further, the updated list of creditors as on 17.10.2026 has been filed on the electronic platform of the Insolvency and Bankruptcy Board of India pursuant to Regulation 13(2)(ca) of the CIRP Regulations. A copy of the updated list of creditors is enclosed herewith as **Annexure A**.

The admitted claims remain subject to further verification and revision, wherever necessary, in accordance with Regulations 13 and 14 of the CIRP Regulations. Any further changes in the composition of the CoC shall be disclosed to the Stock Exchange, as applicable.

You are requested to take the above information on record.

Thanking you,
Yours faithfully,

For Shrenik Limited (In CIRP)

Shah Rahul
Nareshbhai

Digitally signed by Shah
Rahul Nareshbhai
Date: 2026.10.26
15:49:20 +05'30'

CA Rahul Nareshbhai Shah

Resolution Professional

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AFA valid up to 30.06.2027

Address registered with IBBI: 20, Sudershan Society, Part 2, Naranpura, Ahmedabad – 380 013

Email: carahulnshah@gmail.com | cirp.shrenik@gmail.com

Encl.: Annexure A – Updated list of creditors as on 17.10.2026

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Name of the Corporate Debtor: SHRENİK LIMITED; Date of Commencement of CIRP: 30-07-2026; List of Creditors as on: 17-10-2026; Name of IP: ; Process Number: 1; Last 5 digit of registration number:
[\(Please click here for previous Lists of Creditors\)](#)

(Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Sl. No.	Category of Creditor	Summary of Claims Received		Summary of Claims Admitted			Amount of Contingent Claims	Amount of Claim Not Admitted	Amount of Claims under Verification	Details in Annexure (Only PDF)
		No. of Claims	Amount	No. of Claims	Amount	% Share in Total Amount of Claims Admitted				
1	Secured financial creditors belonging to any class of creditors	0	0	0	0	0.00	0		0	NA
2	Unsecured financial creditors belonging to any class of creditors	0	0	0	0	0.00	0		0	Annexure 2
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	3	2005899075	3	1971369936	64.04	0	34529139	0	Annexure 3
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	117803891	4	93151373	3.03	0	24652518	0	Annexure 4
5	Operational creditors (Workmen)	0	0	00	0	0.00	0		0	Annexure 5
6	Operational creditors (Employees)	0	0	0	0	0.00	0		0	Annexure 6
7	Operational creditors (Government Dues)	3	807790840	3	807790840	26.24	0		0	Annexure 7
8	Operational creditors (other than Workmen and Employees and Government Dues)	6	206111512	6	206111512	6.70	0		0	Annexure 8
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	0	0	0	0.00	0		0	Annexure 9
Total		16	3137605318	16	3078423661	100.00	0	59181657	0	