

# SHRENIK LIMITED

---

**Reg. Office :** 1009, Shivalik Shilp, Iscon Cross Road, Ahmedabad, 380015 (Gujarat)

**Website:** [www.shrenikltd.com](http://www.shrenikltd.com) **CIN No.:** L51396GJ2012PLC073061

**Email Id:** info@shrenik.co.in, **Ph. No.:** 7600074695

**Date:** 11.01.2025

To,  
The Manager,  
**The National Stock Exchange of India Limited,**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051,  
Maharashtra, India

**COMPANY SYMBOL: SHRENIK**

**Subject: Newspaper Advertisement of Unaudited financial results for the quarter ended 31st December, 2024**

Dear Sir,

Pursuant to Regulation 47 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 the company has given Newspaper Advertisement in one (1) English – Business Standard and One (1) Regional language Newspaper- Gujarati – Financial Express for unaudited financial results of the quarter ended 31st December, 2024.

Kindly take the same on your records.

Thanking You.

Yours Faithfully

**FOR SHRENIK LIMITED**

**RISHIT VIMAWALA**  
**WHOLE TIME DIRECTOR**  
**DIN: 03474249**

**HERO HOUSING FINANCE LIMITED**  
 Contact Address: Shop No.D-41 and 42 Third Floor, Signature Galleria  
 Near Mahavir Turning, Old N.H. 08, Ankleshwar, Gujarat 393001.  
 Regd. Office: 39, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057,  
 Ph: 011 49287000, Toll Free No: 1800 212 8800, Email: customer.care@herohill.com  
 Website: www.herohousingfinance.com | CIN: U65192DL2016PLC0148

**POSSESSION NOTICE (FOR IMMOVABLE PROPERTIES)**  
 (As per Appendix IV read with rule 8(1) of the Security Interest Enforcement Rules, 2002)

Whereas, the undersigned being the Authorized Officer of the Hero Housing Finance Limited, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(4) read with rule 9 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice as mentioned below calling upon the Borrowers to repay the amount mentioned in the notice within 60 days from the date of the said notice.

The borrower, having failed to repay the amount, notice is hereby given to the borrower, in particular and the public, in general, that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 of the said Rules.

The borrower, in particular, and the public in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Hero Housing Finance Limited, for an amount referred to below along with interest thereon and penal interest, charges, costs etc. from date mentioned below.

The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Loan Account No.	Name of Obligor(s) (Legal Heir(s) Legal Representative(s))	Date of Demand Notice/ Amount as per Demand Notice	Date of Possession (Constructive/ Physical)
HFFAKWHOU 2300040381	Nitesh Kumar Kushwaha	19/06/2024, Rs. 14,96,600/- as on date 17/06/2024	09/01/2025 (Physical)
HFFAKWPL 2300040395	Gesta Devi Wife Of Rajendra Kushwaha		

**Description of Secured Assets/Immovable Properties:** Plot No. 187 admeasuring 63.22 Sq. Mts. common plot and Road admeasuring 6.32 Sq. Mts. total admeasuring 69.54 Sq. Mts. construction area admeasuring 36.80 Sq. Mts., building known as name "Green City", Situate at Revenue Survey & Block No. 113, of Moje Village Jitali, Taluka: & Sub District: Ankleshwar, District Bharuch, Gujarat. With Common Amenities Written in Title Document. Bounded by: East: Plot No.162, West By: Society Internal Road, North By: Land of Survey/Block, South By: Plot No.186

**DATE :- 11-01-2025, PLACE:- Ankleshwar** **Sd/- Authorised Officer FOR HERO HOUSING FINANCE LIMITED**

**The Mehsana Urban Co-op Bank Ltd. Mehsana**  
 (Multi-State Scheduled Bank)  
 Head Office : Corporate House, Highway, Mehsana-384002. Phone No. : (02762) 257233, 257234

**Rule-8(1) Possession Notice (FOR IMMOVABLE PROPERTY)**

Whereas

The undersigned being the authorised officer of the The Mehsana Urban Co-op Bank Ltd. under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under section 13(12) read with rule 9 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 09-11-2022 calling upon the borrower ACHYUT PACKAGING PRIVATE LIMITED, Directors:-(1) Hemantkumar Prahladhbhai Patel, (2) Dilipkumar Prahladhbhai Patel Guarantors:-(1) Krushnakant Gordhanbhai Patel (2) Babubhai Joitaram Patel (3) Hareshkumar Prahladhbhai Patel (4) Harshaben Prahladhbhai Patel (5) Ushaben Prahladhbhai Patel (6) Bhavnaben Prahladhbhai Patel (7) Daxaben Prahladhbhai Patel to repay the amount mentioned in the notice being **Rs.3,21,04,659 (Rupees Three Crores Twenty One Lacs Four Thousand Six Hundred Fifty Nine Only)** up to 31.10.2022 with date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under section 13(4) of the said [Act] read with rule 9 of the said rules on this 04-07-2023.

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the The Mehsana Urban Co-op Bank Ltd. for an amount Rs. 3,21,04,659/= as on 31.10.2022 and interest thereon.

**Description of the Immovable Property.**  
 N.A. Land and Shed R.s. No. 2108/1 as per lay out plan Built up area admeasuring 2932.48 Sq.Mtrs. Total area admeasuring 4281.00 Sq.Mtrs. For Business purpose At-Unava, Ta-Unjha, Dist-Mehsana  
**Date: 10.01.2025**  
**Place : Mehsana**

**Authorised Officer**  
**The Mehsana Urban Co-op Bank Ltd. Mehsana**

Government of India Ministry of Finance  
 Debts Recovery Tribunal-II  
 4rd Floor, Bhikhubhai Chambers, Near Kochrab Ashram, Paldi, Ahmedabad, Gujarat

FORM NO. 22 (Earlier 62) [Regulation 35 & 36 of DRT Regulations, 2024] [See Rule 52 (1) (2) of the Second Schedule to the Income Tax Act, 1961]. READ WITH THE RECOVERY OF DEBTS DUE TO BANK AND FINANCIAL INSTITUTIONS ACT, 1993

**E-AUCTION / SALE NOTICE**  
 THROUGH REGD.AD/DASTI/AFFIXATION/BEAT OF DRUM/PUBLICATION  
 RP/RC NO. 143/2021 OA No. 567/2019  
 Certificate Holder Bank : ICICI Bank Ltd.  
 Certificate Debtors : Rajubhai Vastubhai Khachar & Ors.

To,  
 C.D.No. 1: Rajubhai Vastubhai Khachar, Adult, Occupation : Farmer, Address: Sukhsar, Taluka: Chotila, District: Surendranagar- 363520.  
 C.D.No. 2: Vastubhai Somalobhai Khachar, Adult, Occupation : Housewife, Address: Sukhsar, Taluka: Chotila, District: Surendranagar- 363520.  
 C.D.No. 3: Gulabben Rajubhai Khachar, Adult, Occupation : Farmer, Address: Sukhsar, Taluka: Chotila, District: Surendranagar- 363520.

The aforesaid CDs No. 1 to 3 have failed to pay the outstanding dues of Rs. 12,68,870.00 (Rupees Twelve Lacs Sixty Eight Thousand Eight Hundred Seventy only) as on 08/05/2019 including interest in terms of judgment and decree dated 11/05/2021 passed in O.A. No. 567/2019 as per my order dated 02/01/2025 the under mentioned property (s) will be sold by public e-auction in the aforementioned matter. The auction sale will be held through "online e-auction" https://baanknet.com

Lot No.	Description of the property	Reserve price (Rounded off)	EMD 10% or (Rounded off)
1	Khata No. 161, Survey/Block No. 26, Old Survey No. 20, Mouje: Sukhsar, Tal: Chotila, Dist: Surendranagar. (Area- 1085911 Sq.Mts.)	Rs. 81.80 Lakhs	Rs. 08.18 Lakhs

Note: The EMD shall be deposited in baanknet wallet through E-auction website i.e. https://baanknet.com. The highest bidder shall have to deposit 25% of his final bid amount after adjustment of EMD already paid in the baanknet wallet by immediate next bank working day through RTGS/NEFT as per the details as under:

Bank Name & Address	Account Name	Account No.	IFSC Code	Branch
ICICI Bank Ltd- Ground Floor, T.S. No. 5476/2, 5477, 5478 and 5479, Old Thirumangalpur Road, Perambalur Manamadurai Road, Pudukottai- 622001.	ICICI BANK REPAYMT CLICKTOPAY COLL A/C	611405013392	ICIC00061114	Pudukottai

- The bid increase amount will be Rs. 10,000/- for single lot.
- Prospective bidders may avail online training from service provider PSB Alliance (BAANKNET Auction Portal) (Tel: Helpline No. +91-8291220220 and Mr. Kashyap Patel (Mobile No. 9327493060) Helpline E-mail ID: Support.BAANKNET@psballiance.com and for any property related queries may contact Mr. Vipul Kothari Mobile No: 956660068, e-mail- vipul.kothari@icicibank.com.
- Prospective bidders are advised to visit website https://baanknet.com for detailed terms & conditions and procedure of sale before submitting their bids.
- The prospective bidders are advised to adhere payment schedule of 25% (minus EMD) immediately after fall of hammer/close of auction and 75% within 15 days from the date of auction and if 15th day is Sunday or other Holiday, then on immediate next first bank working day. No request for extension will be entertained.
- The properties are being put to sale on "as is where is", "as is what is" and "as is whatever" basis and prospective buyers are advised to carry out due diligence properly.
- Schedule of auction is as under:-

SCHEDULE OF AUCTION	
1 Inspection of property	05/02/2025 Between 11:00 AM to 2:00 PM
2 Last date for receiving bids along with earnest money and uploading documents including proof of payment made	24/02/2025 Up to 05:00 PM
3 e-auction	25/02/2025 Between 12:00 PM to 01:00 PM (With auto extension clause of 03 minutes, till E-Auction ends)

(ANUBHA DUBEY) RECOVERY OFFICER-I  
 DEBTS RECOVERY TRIBUNAL -II, AHMEDABAD

**Shrenik Limited**  
 CIN: L51396GJ2012PLC073061  
 Registered Office: 1009, Shivalki Ship, Iscon Cross Road, Ahmedabad, 380015, Gujarat  
 Tel.: (079) 26440303 Telefax: (079) 26406810  
 Email: cs@shrenik.co.in Website: www.shrenikltd.com

**Extract of the Statement of the Unaudited Financial Results for the quarter ended 31<sup>st</sup> December, 2024** (Rs. In Lacs)

Sl. No.	Particulars	Quarter ended 31 <sup>st</sup> December, 2024	Year to date 31 <sup>st</sup> December, 2024	Quarter ended 31 <sup>st</sup> December, 2023
1.	Total Income from Operations	464.76	1273.50	1045.00
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or extraordinary items)	(6.58)	(16.71)	(8.10)
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or extraordinary items)	(6.58)	(16.71)	(8.10)
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(6.58)	(16.71)	(8.10)
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(6.58)	(16.71)	(8.10)
6.	Equity Share Capital	6120	6120	6120
7.	Earnings Per Share (of Rs. 1/- each) (for continuing and discontinued operations) - 1. Basic: 2. Diluted:	(3.88) (0.04)	(0.04)	(0.04)

Note:  
 The above is an extract of the detailed format of audited Financial Results for the quarter ended on 31<sup>st</sup> December, 2024 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited Financial Results for the quarter ended on 31<sup>st</sup> December, 2024 is available on the website of National Stock Exchange of India i.e. [www.nseindia.com](http://www.nseindia.com) and on the website of the Company i.e. [www.shrenikltd.com](http://www.shrenikltd.com)

For and on behalf of the Board of Directors  
 Sd/- Shrenik Vimala  
 Chairman & Managing Director  
 Place : Ahmedabad Date : 09.01.2025

**SHAH METACORP LIMITED (FORMERLY KNOWN AS GYSCOAL ALLOYS LIMITED)**  
 Regd. Office : Plot No. 2/3 GIDC, Ubkhal, Kankarwada, Tal: Vijapur, Dist: Mehsana 382830  
 Corp. Office : 2nd Floor Midul Tower/BH Times of India, Ashram Road, Ahmedabad- 380009  
 Phone: 079-26574878 | Email: info@gyscoal.com | website: www.gyscoal.com | CIN : L27209GJ1999PLC036656

**STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31<sup>ST</sup> DEC, 2024** (Rs. In Lacs, Except EPS)

Sr. No.	Particulars	Quarter Ended on			Half Year Ended on		Year End
		31-12-2024 (Unaudited)	30-09-2024 (Unaudited)	31-12-2023 (Unaudited)	31-12-2024 (Unaudited)	31-12-2023 (Unaudited)	
1	Total Income From Operation	3985.86	4854.33	1291.09	13468.22	5048.80	9,676.54
2	Net Profit / (Loss) for the period (before tax and exceptional items)	311.33	248.69	79.91	824.05	284.32	440.48
3	Net Profit / (Loss) for the period before Tax (after exceptional items)	311.33	248.69	79.91	824.05	284.32	440.48
4	Net Profit for the period after tax (after Exceptional Items)	299.50	245.37	77.10	2878.95	278.32	426.32
5	Total Comprehensive Income for the period (Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax))	299.50	245.37	77.10	2878.95	278.32	433.42
6	Paid up Equity Share Capital (Face Value of Rs.1/- each)	5938.79	5848.79	4190.79	5938.79	4190.79	4193.39
7	Earning per Share - Not Annualised (in Rs.)						
	1) Basic	0.06	0.05	0.02	0.56	0.07	0.10
	2) Diluted	0.06	0.05	0.02	0.56	0.07	0.10

**EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER AND NINE MONTHS ENDED ON 31<sup>ST</sup> DEC, 2024**

Sr. No.	Particulars	Quarter Ended on			Half Year Ended on		Year End
		31-12-2024 (Unaudited)	30-09-2024 (Unaudited)	31-12-2023 (Unaudited)	31-12-2024 (Unaudited)	31-12-2023 (Unaudited)	
1	Total Income From Operations	3589.33	4854.33	1291.09	12931.10	5048.80	9187.22
2	Net Profit / (Loss) before tax	277.32	250.65	79.92	3267.48	284.32	434.75
3	Net Profit / (Loss) after tax	274.11	248.49	77.11	2849.94	278.32	420.58
4	Total Comprehensive Income	274.11	248.49	77.11	2849.94	278.32	427.69
5	Paid up Equity Share Capital (Face Value of Rs.1/- each)	5938.79	5848.79	4190.79	5938.79	4190.79	4193.39
6	Other Equity Excluding Revaluation Reserve	0	0	0	0	0	0
7	Earning per Share - Not Annualised (in Rs.):						
	1) Basic	0.05	0.05	0.02	0.56	0.07	0.10
	2) Diluted	0.05	0.05	0.02	0.56	0.07	0.10

Notes: (1) The above Financial Results were reviewed by the Audit Committee and Approved by the Board of Directors at their respective Meetings held on 10/01/2025. (2) The Statutory Auditors have carried out Limited Review of the above Consolidated and stand alone financial results for the quarter and nine months ended on 31st December, 2024 as required under Regulation 33 of SEBI LODR. (3) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015. The full format of the same is available on the website of the Stock Exchange and the listed entity. (4) Previous periods figures have been regrouped/reclassified where considered necessary to conform to current period's classification. The full format of the same is available on the website of the Company https://www.gyscoal.com/meeting\_details.html and on the website of Stock Exchanges [www.bseindia.com](http://www.bseindia.com) & [www.nseindia.com](http://www.nseindia.com)

Place : Ahmedabad For and on behalf of Shah Metacorp Limited (formerly known as Gyscoal Alloys Limited)  
 Sd/- **Mona Shah**, Director and Chairperson  
 Date : 10/01/2025

**RP-Sanjiv Group**  
**CESC Limited**  
 Registered Office: CESC House  
 Chowringhee Square, Kolkata - 700 001  
 CIN: L31901WB1978PLC031411  
 E-mail ID: secretarial@rpsg.in  
 Website: www.cesc.co.in  
 Tel: (033) 2225 6040  
 Fax: (033) 2225 3495

**NOTICE**  
 The Board of Directors of the Company at its meeting held today have declared an interim dividend for the year ending March 31, 2025 @ Rs. 4.50/- per equity share (i.e. 450%) on the paid-up equity share capital of the Company payable to those members whose names appear in the Register of Members of the Company, or appear as the beneficial owners as per particulars furnished by the Depositories viz., National Securities Depositories Limited and Central Depository Services (India) Limited at the close of the business on January 16, 2025, being the "Record Date" to ascertain the eligibility of members to receive the Interim Dividend.

The said dividend will be paid on or before February 9, 2025.

For CESC Limited  
 Place : Kolkata Jagdish Patra  
 Date: 10.01.2025 Company Secretary

**ICICI Bank** Branch Office: ICICI Bank Limited, Solitaire Building, Opposite Church, Indira Gandhi Marg, Jamnagar- 361008.

**PUBLIC NOTICE - TENDER CUM E-AUCTION FOR SALE OF SECURED ASSET**  
 [See proviso to rule 8(6)]  
 Notice for sale of immovable assets

E-Auction Sale Notice for the sale of immovable asset(s) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.

This notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable property mortgaged/charged to the Secured Creditor, the physical possession of which has been taken by the Authorised Officer of ICICI Bank Limited will be sold on "As is where is", "As is what is" and "Whatever there is" as per the brief particulars given hereunder;

Sr. No.	Name of Borrower(s)/Co-Borrowers/Guarantors/Loan Account No.	Details of the Secured asset(s) with known encumbrances, if any	Amount Outstanding	Reserve Price/ Earnest Money Deposit	Date and Time of Property Inspection	Date & Time of E-Auction
1.	Gohil Prakash Maganbhai (Borrower) Nirmalaben Prakashbhai Gohil (Co-Borrower)/Loan A/C No. LB/JAM00005516970.	Flat No. 1, 3rd Floor, KD Trade Centre, Above Mayur Medical, Summar Club Road, Survey No. 4614, Ward No. 15, Sheet No. 339, Jamnagar- 361001. Admeasuring Built-up area 78.00 Sq. Mtr.-Free Hold Property	Rs. 19,59,282/- (As On January 09, 2025)	Rs. 9,00,000/-	January 27, 2025 11:00 AM To 12:00 AM	February 18, 2025 From 11:00 AM Onwards

The online auction will be conducted on the website (<https://disposal.hub.com>). of our auction agency NexSen Solutions Private Limited. The Mortgages/Notices are given a last chance to pay the total dues with further interest by February 17, 2025 before 04:30 PM else the secured asset(s) will be sold as per schedule. The prospective bidder(s) must submit the Earnest Money Deposit (EMD) Demand Draft (DD) (Refer Column E) at ICICI Bank Limited, Solitaire Building, Opposite Church, Indira Gandhi Marg, Jamnagar- 361008 on or before February 17, 2025 before 04:30 PM thereafter, they have to submit their offer through the website mentioned above on or before February 17, 2025 before 05:00 PM along with the scanned image of the Bank acknowledged DD towards proof of payment of EMD. In case the prospective bidder(s) is/are unable to submit his/ her/ their offer through the website, then the signed copy of tender documents may be submitted at ICICI Bank Limited, Solitaire Building, Opposite Church, Indira Gandhi Marg, Jamnagar-361008 on or before February 17, 2025 before 05:00 PM. Earnest Money Deposit DD/ PO should be from a Nationalised/ Scheduled Bank in favour of 'ICICI Bank Limited' payable at Jamnagar.

For any further clarifications in terms of inspection, Terms and Conditions of the E-Auction or submission of tenders, contact ICICI Bank Employee Phone No. 7573024297

Please note that the Marketing agencies 1. Value Trust Capital Services Private Limited., 2. Augeo Asset Management Private Limited., 3. Ginarsoft Pvt Ltd., 4. Hecta Prop Tech Pvt Ltd., have also been engaged in facilitating the sale. The Authorised Officer reserves the right to reject any or all the bids without furnishing any further reasons.

For detailed Terms and Conditions of the sale, please visit [www.icicibank.com/n4p4s](http://www.icicibank.com/n4p4s)

Date : January 10, 2025  
 Place: Jamnagar **Authorised Officer**  
 ICICI Bank Limited

**Bank of Baroda**  
**Majura Gate Branch : G-29 & 30, D-Wing, International Trade Centre, Ring Road, Surat - 395001, Gujarat, Phone No. 0261-2461145, E-mail : vjmaju@bankofbaroda.com**

**DEMAND NOTICE**  
 (Under Sub-Section (2) of Section 13 of the SARFAESI Act, 2002)

To, **Mr. Sanjay Lalitkumar Soni (Borrower Cum Mortgagor)** Date: 13.12.2024  
**Residence Address - 1 :-** Flat No. B-2/301, Vraj Vatika Apartment, Sarthana, Jaktakna, Surat - 395006.  
**Address - 2 :-** Flat No. B-2/101, Vraj Vatika Apartment, Sarthana, Jaktakna, Surat - 395006.  
**Business Address :-** 3, Sitaram Roadways, Shop no. 7, Avenue Square, Navagam, Kamrej, Surat - 394185.  
**Mrs. Minaben Lalitbhai Hanji (Co-Borrower Cum Mortgagor)**  
**Residence Address - 1 :-** Flat No. B-2/301, Vraj Vatika Apartment, Sarthana, Jaktakna, Surat - 395006.  
**Address - 2 :-** Flat No. B-2/101, Vraj Vatika Apartment, Sarthana, Jaktakna, Surat - 395006.

Sub: Notice under section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, hereinafter called "The Act" A/C **Mr. Sanjay Lalitkumar Soni & Mrs. Minaben Lalitbhai Hanji.**

**Dear Sirs,** Ref: Credit facilities with our Bank of Baroda, **Majura Gate Branch, Surat.**

1. We refer to our letter dated **06.02.2023** conveying sanction of various credit facilities and the terms of sanction. Pursuant to the above sanction you have availed and started utilising the credit facilities after providing security for the same, as hereinafter stated. The present outstanding in various loan/credit facility accounts and the security interests created for such liability are as under:

Type of Loan	Limit	Interest	O/s as on 13.12.2024 (inclusive of interest up to 13.12.2024)
Housing Loan (78220600002550)	Rs. 28,22,000/-	9.35% p.a. with monthly rests	Rs. 28,43,259.45 + unapplied interest thereon + Legal & other Exp.

**SECURITY AGREEMENT WITH BRIEF DESCRIPTION OF SECURITIES**

All Rights title and interest in Flat No. 301 on 3rd Floor, Admeasuring 1065 Sq. fts. i.e. 98.98 Sq. Mtrs. together with undivided share in Building No. B/2 of Vraj Vatika, Constructed on the land bearing RS No. 14, Block No. 36, TP Scheme No. 21 (Sarthana - Simada), FP No. 4/3 of Village - Simada, Taluka - Surat City (Now Puna), Dist. Surat belonging to Mr. Sanjay Lalitkumar Soni & Mrs. Minaben Lalitbhai Hanji.

You are also liable to pay further contractual rate of interest on the above amount under 14.12.2024 till realization since entire amount is overdue. You are also liable to pay penal interest @2% p.a. (Simple Interest). Please note that the Bank has calculated and claimed penal interest of 2% p.a. (simple interest), (2). As you are aware, you have committed defaults in payment of interest/Installments on above loans/outstandings for the month ended **July - 2024** and thereafter. (3). Consequent upon the defaults committed by you, your loan account has been classified as non-performing asset on **10.11.2024** (mention date of classification as NPA) in accordance with the Reserve Bank of India directions and guidelines. In spite of our repeated requests and demands you have not repaid the overdue loans including interest thereon, (4). Having regard to your inability to meet your liabilities in respect of the credit facilities duly secured by various securities mentioned in para 1 above, and classification of your account as a non-performing asset, we hereby give you notice under sub-section (2) of section 13 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, and call upon you to pay in full and discharge your liabilities to the Bank aggregating **Rs. 28,43,259.45 (Rs. Twenty Eight Laks Forty Three Thousand Two Hundred Fifty Nine and Forty Five Paise Only)** as stated in para 1 above, within 60 days from the date of this notice. We further give you notice that failing payment of the above amount with interest till the date of payment, we shall be free to exercise all or any of the rights under sub-section (4) of section 13 of the said Act, which please note, (5). Please note that interest will continue to accrue at the rates specified in para 1 above for each credit facility until payment in full. (6). We invite your attention to sub-section 13 of the said Act in terms of which you are barred from transferring any of the secured assets referred to in para 1 above by way of sale, lease or otherwise (other than in the ordinary course of business), without obtaining our prior written consent. We may add that non-compliance with the above provision contained in section 13(3) of the said Act, is an offence punishable under section 29 of the Act. (7). **We further invite your attention to sub section (8) of section 13 of the said Act in terms of which you may redeem the secured assets, if the amount of dues together with all costs, charges and expenses incurred by the Bank is tendered by you, at any time before the date of publication of notice for public auction/inviting quotations/tender /private treaty. Please note that after publication of the notice as above, your right to redeem the secured assets will not be available.** (8). Please note that this demand notice is without prejudice to and shall not be construed as waiver of any other rights or remedies which we may have, including without limitation, the right to make further demands in respect of sums owing to us.

Sd/- **Authorised Officer, Bank of Baroda, Surat**  
 Date : 13.12.2024, Place : Surat

**इंडियन बैंक Indian Bank**  
 Salabatpura (Nanpura Branch), Shop No. 4, Trade House, Ground Floor, Ring Road, Surat.

**POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)**

Whereas, The undersigned being the authorized officer of the Indian Bank under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred to him under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated 21/10/2024 calling upon the borrower/Guarantor (1) **Mr. Anilbhai Vinodbhai Sorathiya (Borrower & Mortgagor)**, (2) **Mrs. Chandrikaben Anilbhai Sorathiya (Co-Borrower & Mortgagor)** to repay the amount mentioned in the notice **Rs.16,90,081/-** (Rupees Sixteen Lakhs Ninety Thousand Eighty One Only) together with future interest & expenses thereon till date of payment within 60 days from the date of the said notice.

The Borrower/Guarantor/Mortgagor having failed to repay the amount, notice is hereby given to the Borrower/Guarantor/Mortgagor and the public in general that the undersigned has taken Symbolic Possession of the property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with rule 8 of the said rules, on this **9th day of January of the year 2025**

The Borrower/Guarantor/Mortgagor in particular and the public in general is hereby cautioned not to deal with this property and any dealings with the property will be subject to the charge of the Indian Bank, Salabatpura Branch, Surat for an amount of **Rs.17,14,435/-** (Rupees Seventeen Lakhs Fourteen Thousand Four Hundred Thirty Five Only) as on 09/01/2025 in the said account together with costs and interest as aforesaid.

The Borrower's attention is invited to provision of sub-section (8) of section 13 of the Act, in respect of the time available, to redeem the secured assets.

**DESCRIPTION OF THE IMMOVABLE PROPERTY**

All that piece and parcel of Flat No: 201, 2nd floor, admeasuring 60.01 sq. mtrs. together with undivided proportionate share in underneath land of building and proportionate share of Victoria Township, "A" Building, R.S. No. 77, Block No.84/A, T.P.S. No.45 (Navagam - Vav), F.P. No. 63, Near Pasodara Patiya, Moje: Navagam, Taluka: Kamrej, Surat. Bounded by: North: Society, internal Road, South: Adj. Building No. B, East: Adj. Block Land, West: Society internal Road.

**Date: 09/01/2025**  
 Place: **Surat** **Authorised Officer,**  
**Indian Bank, Salabatpura, Surat.**

**बैंक ऑफ इंडिया Bank of India**

**MEDA ADRAJ BRANCH**  
**Gandhi Nagar Zone :**  
**Zonal Office , Bank of India Building 1st Floor , Sector-16 , GH-4 , Gandhi Nagar -382016**

**PUBLIC NOTICE**

Informing you that you had taken a loan from our branch meda adraj by pledging gold ornaments, which has been NPA for many days and despite several notification letters ( sent by Indian Post) and information through telephone by the staff of our branch meda adraj, you did not appear in the branch and did not show interest in repaying the loan, we give you one more chance that you should appear in the branch by 25/01/2025 and deposit the entire outstanding amount and close the account, otherwise if you do not appear within the time given by the bank, then after the given time, the bank will get the gold ornaments kept by you evaluated in your absence, in which your full consent will be considered and the bank will be bound to proceed with the recovery of its outstanding amount as per the bank rules, in which you will be fully responsible.

Sr. No.	Branch Address	Pouch location Branch sold id (Branch Code)	Account No	Account NPA Date	Name of Borrower	Customer Address	Sum of Carat	Sum of Net weight total	Sum of Gross weight Total	Jewelry Details	Sanction LIMIT	Outsatndig Amount After NPA
1	MEDA ADRAJ	22240	222477610000178	28-12-2024	BHARATJI MOHANJI THAKOR	Village Na Panchayat Bavatu, Block Kadi, Dist-Mehesaa State GJ Gujarat-382721	22	539.00	549.00	Bangdi-4, Kadi-2, Chain-9 @ Total Items= 15	2450000</	

Shrenik Limited CIN: L51396GJ2012PLC073061			
Registered Office: 1009, Shivalik Ship, Iscon Cross Road, Ahmedabad, 380015, Gujarat Tel.: (079) 26443003 Telefax: (079) 26406810 Email: cs@shrenik.co.in Website: www.shrenikltd.com			
Extract of the Statement of the Unaudited Financial Results for the quarter ended 31 <sup>st</sup> December, 2024 (Rs. In Lacs)			
Sl. No.	Particulars	Quarter ended 31 <sup>st</sup> December, 2024	Year to date 31 <sup>st</sup> December, 2024
1.	Total Income from Operations	464.76	1273.50
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or extraordinary items)	(6.58)	(16.71)
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or extraordinary items)	(6.58)	(16.71)
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	(6.58)	(16.71)
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(6.58)	(16.71)
6.	Equity Share Capital	6120	6120
7.	Earnings Per Share (of Rs. 1/- each) (for continuing and discontinued operations) -		
1. Basic:			
2. Diluted:		(3.88)	(0.04)

Note:  
The above is an extract of the detailed format of audited Financial Results for the quarter ended on 31<sup>st</sup> December, 2024 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited Financial Results for the quarter ended on 31<sup>st</sup> December, 2024 is available on the website of National Stock Exchange of India i.e. [www.nseindia.com](http://www.nseindia.com) and on the website of the Company i.e. [www.shrenikltd.com](http://www.shrenikltd.com)

Place : Ahmedabad Date : 09.01.2025

ફોર્મ એ - સાર્વજનિક જાહેરાત (ઇન્સોલ્વન્સી એન્ડ એક્ટ્રા-ઓર્ડિનરી મીટિંગ ઓફ ઇન્ડિયાના નિયમ ૬ હેઠળ (ઇન્સોલ્વન્સી રિજોલ્યુશન પ્રોસેસ હેઠળ કોર્પોરેટ ઇન્સોલ્વન્સી નિયમો, ૨૦૧૬) કલાસિક કોર્પોરેશન પ્રાઇવેટ લિમિટેડના લેહદારોના ધ્યાન માટે		
સંબંધિત વિગતો		કલાસિક કોર્પોરેશન પ્રાઇવેટ લિમિટેડ
1	કોર્પોરેટ દેવાદારનું નામ	2
2	કોર્પોરેટ દેવાદારના ઇ-કોર્પોરેશનની તારીખ	૨૨.૦૪.૨૦૧૧
3	ઓથોરિટી કે જેના હેઠળ કોર્પોરેટ દેવાદાર ઇ-કોર્પોરેટ / નોંધાયેલ છે.	આરઓસી- અમદાવાદ
4	કોર્પોરેટ ઓળખ નંબર / મથકોના ઇ-કોર્પોરેટ ઓળખ નંબર	U21099GJ2011PTC065103
5	કોર્પોરેટ દેવાદારની રજિસ્ટર્ડ ઓફિસ અને મુખ્ય ઓફિસનું સરનામું (જો કોઈ હોય તો)	દ.દ., સોલમ ઇન્ડીસ્ટ્રીઝ પાર્ક, મહિજડા બારંજ રોડ, એક કમોડ, વોળાકા હાઇવે, મહિજડા, અમદાવાદ - ૩૮૨ ૪૨૫, ગુજરાત, ઇન્ડિયા
6	કોર્પોરેટ દેવાદારની નાદારી પારંબની તારીખ	૦૮.૦૧.૨૦૨૫
7	ઇન્સોલ્વન્સી રિજોલ્યુશન પ્રક્રિયા બંધ કરવાની અંદાજિત તારીખ	૦૮.૦૭.૨૦૨૫
8	ઇન્ડિયન રિજોલ્યુશન પ્રોસેસનલ નરીકેટ ક્રમ કરતા ઇન્સોલ્વન્સી પ્રોસેસનલનું નામ અને નોંધણી નંબર	શ્રી આશિષ અનંતરાય શાહ રજીસ્ટ્રેશન નંબર : IBBI/IPA-002/IP-N00214/2017-18/10666
9	બોર્ડમાં નોંધાયેલા, ઇન્ડિયન રિજોલ્યુશન પ્રોસેસનલનું સરનામું અને ઈમેલ	સરનામું : ૪૦૨, શૈવલ પ્લાઝા, ગુજરાત કોલેજ પાસે, એલિસબિજ, અમદાવાદ-૩૮૦ ૦૦૬, ગુજરાત Email ID : ashish@ravics.com
10	ઇન્ડિયન રિજોલ્યુશન પ્રોસેસનલ સાથે પાત્રવ્યવહાર માટે ઉપયોગ કરવા માટે સરનામું અને ઈમેલ	સરનામું : ૪૦૨, શૈવલ પ્લાઝા, ગુજરાત કોલેજ પાસે, એલિસબિજ, અમદાવાદ-૩૮૦ ૦૦૬, ગુજરાત Email ID : cirpclassic@gmail.com
11	દાવા રજૂ કરવાની છેલ્લી તારીખ	૨૩.૦૧.૨૦૨૫
12	લેહદારોના વર્ગો જો કોઈ હોય તો, ક્રમ ૨ની પેટા ક્રમ (એમ)ના ક્રમ (બી) હેઠળ ઇન્ડિયન રિજોલ્યુશન પ્રોસેસનલ દ્વારા નિશ્ચિત	લાગુ નથી
13	વર્ગમાં લેહદારોના અધિકૃત પ્રતિનિધિ તરીકે ક્રમ કરવા માટે ઇન્સોલ્વન્સી પ્રોસેસનલના નામ (દરેક વર્ગ માટે ત્રણ નામ)	લાગુ નથી
14	(એ) સંબંધિત ફોર્મ અહીં ઉપલબ્ધ છે અને (બી) અધિકૃત પ્રતિનિધિઓની વિગતો અહીં ઉપલબ્ધ છે	Weblink: <a href="https://www.ibbi.gov.in/home/downloads">https://www.ibbi.gov.in/home/downloads</a> ફોર્મ નંબર : IBBI/IPA-002/IP-N00214/2017-18/10666 રજ. નં. : IBBI/IPA-002/IP-N00214/2017-18/10666 T : +91 22 69123200   W : <a href="http://www.bn-holdings.com">www.bn-holdings.com</a>   E : <a href="mailto:contact@bn-holdings.com">contact@bn-holdings.com</a>

અહીં નોટિસ આપવામાં આવે છે કે નેશનલ કંપની લો દિવ્યબલ, અમદાવાદ બેન્ચે ૦૭-૦૧-૨૦૨૫ના રોજ કલાસિક કોર્પોરેશન પ્રાઇવેટ લિમિટેડની કોર્પોરેટ ઇન્સોલ્વન્સી રિજોલ્યુશન પ્રક્રિયા શરૂ કરવાનો આદેશ આપેલ છે.  
કલાસિક કોર્પોરેશન પ્રાઇવેટ લિમિટેડના લેહદારોને એન્ડેન્ડ. નં. ૧૦ સાથે જણાવેલ સરનામા પર ૨૩-૦૧-૨૦૨૫ના રોજ અથવા તે પહેલા ઇન્ડિયન રિજોલ્યુશન પ્રોસેસનલ સમક્ષ પુરાવા સાથે તેમના દાવા રજૂ કરવા કહેવામાં આવ્યું છે.  
નાણાકીય લેહદારો કે જે ઇલેક્ટ્રોનિક માધ્યમ દ્વારા પુરાવા સાથે તેમના દાવા રજૂ કરશે. અન્ય તમામ લેહદારો પુરાવા સાથે, વ્યક્તિગત રૂપે, પોસ્ટ દ્વારા અથવા ઇલેક્ટ્રોનિક માધ્યમ દ્વારા દાવાઓ સમપીટ કરી શકે છે.  
દાવાના ખોરા અથવા ગેરમાર્ગે દોરવાના રજૂ કરવાથી ૬ થઈ શકે છે.  
(શ્રી આશિષ અનંતરાય શાહ) ઇન્ડિયન રિજોલ્યુશન પ્રોસેસનલ કલાસિક કોર્પોરેશન પ્રાઇવેટ લિમિટેડ  
તારીખ : ૦૯-૦૧-૨૦૨૫  
રજ. નં. : IBBI/IPA-002/IP-N00214/2017-18/10666  
સ્થળ : અમદાવાદ  
ICSI IP દ્વારા જારી કરાયેલ AFA 31.12.2025 સુધી માન્ય

**BN HOLDINGS LIMITED**  
(FORMERLY ARIHANT TOURNESOL LIMITED)  
CIN No: L15315MH1991PLC262600  
REGD. OFFICE: 217, ADANI, INSPIRE-BKC, G BLOCK, BKC MAIN ROAD, BANDRA KURLA COMPLEX, BANDRA EAST, MUMBAI, MAHARASHTRA, 400051  
T : +91 22 69123200 | W : [www.bn-holdings.com](http://www.bn-holdings.com) | E : [contact@bn-holdings.com](mailto:contact@bn-holdings.com)

**NOTICE OF 01<sup>st</sup> EXTRA-ORDINARY GENERAL MEETING (EGM)**  
The 01<sup>st</sup> (First) Extra-Ordinary General Meeting (EGM) of the members of "BN HOLDINGS LIMITED" (FORMERLY ARIHANT TOURNESOL LIMITED) (CIN: L15315MH1991PLC262600) will be held on Tuesday, February 04, 2025 at 11.00 A.M. through Video Conferencing ("VC") Other Audio Visual Means ("OAVM"), to transact the business as set out in the Notice convening the EGM. The EGM shall be in compliance with the applicable provisions of Companies Act, 2013 ("the Act") and Rules framed thereunder and SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA"), alongwith with the Circular No. SEBI/HO/CFD/CFD-POD-2/P/CIR/2024/13 dated October 03, 2024 issued by the Securities Exchange Board of India ("SEBI"), without the physical presence of the Member at a common venue. Members participating through VCOAVM facility shall be reckoned for the purpose of quorum under Section 103 of Companies Act, 2013.  
In compliance with the Circulars, the notice of the 01<sup>st</sup> EGM and other documents required to be attached thereto shall be sent to the members of the Company in electronic mode whose email addresses are registered with the Company/Depository Participant(s). The requirements of sending physical copy of the Notice of 01<sup>st</sup> (First) EGM have been dispensed with vide MCA Circulars and SEBI Circulars. Members are hereby informed that the 01<sup>st</sup> EGM Notice shall also be available on the Company's website at [www.bn-holdings.com](http://www.bn-holdings.com) and on the website of stock exchange i.e. BSE at [www.bseindia.com](http://www.bseindia.com). The Company shall be providing facility to members to cast their vote remotely, using electronic voting system ("remote e-voting") for participation in EGM through VCOAVM facility and remote e-voting during EGM through National Securities Depositories Limited ("NSDL").  
Notice of EGM shall include the procedure/instructions for attending EGM through VCOAVM, remote e-voting by members holding shares through dematerialized mode and physical mode and for members who have not registered their email addresses. The detail of procedure/instructions shall be provided in Notice of EGM. The members whose email address are not registered with the Company/Bigshare Services Private Limited (RTA)/Depository Participant may generate login credential by following instructions given in notes to notice of EGM. Members of the Company under category of Institutional Shareholders are encouraged to attend and participate in the EGM through VCOAVM and vote through remote e-voting. The members participating in the EGM through VCOAVM facility shall be eligible to vote through remote e-voting system during the EGM, if not voted through remote e-voting.  
Members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. Wednesday, January 29, 2025 shall be entitled to cast their vote through remote e-voting or attend the meeting through VCOAVM and cast vote at EGM. The remote e-voting shall commence on Friday, January 31, 2025 at 09:00 A.M. (IST) and ends on Monday, February 03, 2025 at 5:00 P.M. (IST). The remote e-voting module shall be disabled by NSDL for voting thereafter. Once the vote has been cast by the shareholder through remote e-voting, it cannot be changed. In case if any shareholder casted the vote through remote e-voting and also during e-voting at the EGM, vote casted through remote e-voting will be considered final and vote casted during e-voting at the EGM will not be considered.  
Member having any query/seeking any information are requested to write/send email to the company at [corporate@bn-holdings.com](mailto:corporate@bn-holdings.com).  
Manner for registering/updation of e-mail address:-  
a) Shareholders holding shares in physical form are requested to register their e-mail id with the Registrar and Share Transfer Agent of the Company by sending the copy of duly signed Form ISR-1 along with details of name, address and folio number and attaching the self-attested copy of PAN card of the member at [corporate@bn-holdings.com](mailto:corporate@bn-holdings.com) or to RTA at [shwetashah@bigshareonline.com](mailto:shwetashah@bigshareonline.com).  
b) Shareholders holding shares with the Depository Participants are requested to register/update their email addresses with their Depository Participants.  
This notice is issued for the information and benefit of all shareholders of the Company in compliance with applicable circulars of the MCA and SEBI.

Sr. No.	Folio No.	Name / Joint Names	Shares	Certificate Nos. From - To	Distinctive Nos. From - To
1	14357262	Fehrishteh Dhunjishaw Sethna	5	3384254-254	51275908-912
		2	6726474-474	140066414-415	
		3	10325666-666	185082678-707	
2	32110746	Khushnema Dhunjishaw Sethna	1	12602644-444	256655145-145
		55	14597821-822	391027595-649	
		93	51507889-891	1180603086-178	
		186	62382122-122	219923561-196	
		372	66631184-184	6871258158-518	
		40	4121359-360	65636479-529	
		18	7317570-370	145748137-154	
		12	12861948-948	258604309-320	
		55	14600957-958	391090715-769	
		125	511583124-126	1183600775-899	
		250	62383736-736	2199458926-175	
		687	4967922-291	6871496792-291	
3	9462031	Jayprakash Prabhudas Mehta	560	1287359-370	254756329-888
		560	54843143-154	1329705093-652	
		1120	66914330-330	6897945797-716	
4	3946398	K Yeshwanth Pai	111	5386501-503	126410192-302
		5	55146770-70	1304001922-926	
		232	62540573-73	2213591674-905	
		464	66813949-949	6888911004-467	
		5	3365262-526	511566383-383	
		4	6706979-697	140004411-414	
		4	12704445-445	257163374-377	
		30	144989831-832	39468795-624	
		43	53452778-779	250812109-151	
		45	58384716-176	1621773489-533	
		131	6246561-611	2208045897-027	
5	14093095	Kamini Khanna Kulbhusham Khanna	262	66721065-065	6881420503-764
		20	4408951-951	71388319-338	
		15	22905768-768	259231620-634	
		35	53213796-797	1246098731-765	
		45	58384764-674	1621775888-932	
		115	62465695-695	2208056305-419	
		230	66721155-155	6881428428-657	
		566	62541845-845	2213697421-986	
		1132	66815557-557	6889064948-079	
		40	4370265-266	70614599-638	
		15	7497143-143	147118763-777	
		12	10554726-726	188741696-707	
		14	12923057-057	259475329-342	
		5	14122626-626	33116345-349	
86	53279114-116	1258793724-409			
90	58406486-486	1622723552-641			
262	62546326-326	221405512-573			
524	66821361-361	6889513925-458			
560	1287371-382	254756889-448			
560	64843155-166	1329705653-212			
2240	66914331-331	6897948717-956			
10	127078753	Prafulkumar Devjibhai Patel	272	57728563-563	1600760551-822
		272	62375216-216	2198369105-376	
		544	66623652-522	6870274183-726	
		200	5737383-833	112825309-508	
		400	62651919-119	2226217305-704	
		20	4602605-605	75256399-418	
		10	10498743-743	18788964-973	
		4	12708752-752	257186364-367	
		30	16731681-682	468057335-364	
		64	53601254-255	1254827185-248	
11	9406379	Rajbakhshi	18	58521740-740	1627474792-809
		164	62476521-521	2208916800-963	
		310	66734337-337	6882542316-625	
		Total	14194		

The Public is hereby warned against purchasing or dealing with these securities any way. Any person(s) who has / have any claim in regard of the securities, should lodge such claim with the Company's Registrar and Transfer Agent, viz. "KFin Technologies Limited", Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, within Seven (7) days from the date of publication of this notice, failing which, the Company will proceed to issue letter(s) of confirmation in lieu of duplicate certificate(s) in respect of the aforesaid securities.  
For Reliance Industries Limited  
Place : Mumbai Date : January 10, 2025

For BN Holdings Limited  
Place: Mumbai Date: January 10, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI (ICDR REGULATIONS)", NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI (ICDR REGULATIONS).

**PUBLIC ANNOUNCEMENT**



(Please scan this QR Code to view the DRHP)



# JESONS INDUSTRIES LIMITED

Jesons Industries Limited ("Company" or "Issuer") was incorporated as a public limited company under the provisions of the Companies Act, 1956 pursuant to a certificate of incorporation dated October 12, 1999, issued by the Registrar of Companies, Maharashtra, at Mumbai ("RoC"), and subsequently received a certificate for commencement of business from the RoC dated December 27, 1999. For details in relation to change in the address of the registered office of our Company, see "History and Certain Corporate Matters" on page 235 of the draft red herring prospectus dated January 9, 2025, filed by the Company with the SEBI and Stock Exchanges on January 9, 2025 (the "DRHP" or the "Draft Red Herring Prospectus").  
Registered and Corporate Office: 904, Peninsula Tower 1, Ganpat Rao Kadam Marg, Lower Parel West, Mumbai - 400013, Maharashtra  
Contact Person: Kunal Vasantbhai Gala, Company Secretary and Compliance Officer, Tel : +91 22 6651 5253  
E-mail: [cs@jesons.net](mailto:cs@jesons.net); Website: [www.jesons.net](http://www.jesons.net); Corporate Identity Number: U24295MH1999PLC122193

**OUR PROMOTERS ARE DHIRESH SHASHIKANT GOSALIA AND MADHAVI DHIRESH GOSALIA**

INITIAL PUBLIC OFFERING OF UP TO 10% EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹(a) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹(b) PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹(c) MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 10% EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹3,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,800,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹(d) MILLION BY DHIRESH SHASHIKANT GOSALIA (THE "PROMOTER SELLING SHAREHOLDER" AND SUCH OFFER, THE "OFFER FOR SALE").  
OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS IN RELATION TO THE OFFER ("BRLMs" OR "BOOK RUNNING LEAD MANAGERS"), MAY CONSIDER A PRE- IPO PLACEMENT FOR AN AMOUNT AGGREGATING UP TO ₹600.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS. THE PRE- IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY. IN CONSULTATION WITH THE BRLMs IF THE PRE- IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE- IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE. SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR, THE PRE- IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE- IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE- IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE- IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS ("RHP") AND PROSPECTUS ("PROSPECTUS") TO BE FILED WITH THE ROC AND THEREAFTER WITH SEBI AND STOCK EXCHANGES.  
THE OFFER INCLUDES A RESERVATION OF UP TO 5% (a) EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹(e) MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE EMPLOYEE RESERVATION PORTION CONSTITUTES UP TO 5% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE (a)% AND (b)% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.  
THE FACE VALUE OF THE EQUITY SHARE IS ₹5 EACH AND THE OFFER PRICE IS (a) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE RUPEE AMOUNT OR DISCOUNT, IF ANY, TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT") AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY. IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WE WILL BE ADVERTISED IN ALL EDITIONS OF (a) AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF (b) HINDI NATIONAL DAILY NEWSPAPER AND (c) EDITIONS OF (d) A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADED ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI (ICDR REGULATIONS)").  
In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.  
The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI (ICDR Regulations). The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI (ICDR Regulations) wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the Book Running Lead Managers, in accordance with the SEBI (ICDR Regulations) (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Category" or "Non-Institutional Portion") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and up to ₹1,000,000 and in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI (ICDR Regulations), subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("Retail Category" or "Retail Portion"), in accordance with the SEBI (ICDR Regulations), subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price. For details, see "Offer Procedure" on page 378 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI (ICDR Regulations) to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP.  
Pursuant to Regulation 26(1) of the SEBI (ICDR Regulations), the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), where the equity shares are proposed to be listed and on the website of the Company at