



Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)

May 13, 2026

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

Ref: Scrip Symbol: SHREMINVIT

Sub: Disclosure relating to creation of pledge (encumbrance) on Units of Shrem InvIT held by Shrem Infra Invest Private Limited (“Sponsor of Shrem InvIT”) and Shrem Investments Private Limited (“Sponsor group entity of Shrem InvIT”).

Dear Sir/Madam,

Pursuant to the Chapter 10 of the SEBI Master Circular vide no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, we are submitting herewith the attached disclosure(s) received from Shrem Infra Invest Private Limited (“Sponsor of Shrem InvIT”) and Shrem Investments Private Limited (“Sponsor group entity of Shrem InvIT”), regarding the creation of pledge (encumbrance) of Units of Shrem InvIT held by aforesaid Sponsor and Sponsor group entity.

You are requested to take the same on record.

Yours faithfully,
For Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)

Mr. Kunal Trivedi
Company Secretary and Compliance Officer
Membership No.: A21915

CC:
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India

SHREM INFRA INVEST PRIVATE LIMITED**CIN: U65100MH2014PTC254839**

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



May 12, 2026

To,

Shrem Infra Investment Manager Private Limited

(Investment Manager to Shrem InvIT)

1001, 10th Floor, Viraj Towers, Jn. of Andheri Kurla Road,**W. E. Highway, Andheri (East), Chakala Midc, Mumbai,****Maharashtra-400093.****Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company****Dear Sir,**

This is in reference to the captioned subject. We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the 22,00,000 Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 120 Crore issued by the Company. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: May 11, 2026)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 22,00,000 % of total outstanding units: 0.36%
Encumbered units as a % of total units held.	0.895%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 120 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards (a) part financing the acquisition of units of Shrem InvIT by way of subscription of non-convertible debentures issued by entities acquired/to be acquired by Shrem InvIT; (b) refinancing of the existing Financial Indebtedness (in part of full) of the Issuer; (c) extending money to Shrem Enterprises for part financing acquisition

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	of units of Shrem InvIT by way of subscription of non-convertible debentures issued by entities acquired/to be acquired by Shrem InvIT; and (d) general corporate purposes of the Issuer including for creation of Debt Service Reserve Amount.
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For Shrem Infra Invest Private Limited

Nitan
Chhatwal

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by Nitan
Chhatwal
Date: 2026.05.12
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Nitan Chhatwal
Director
DIN: 00115575

SHREM INVESTMENTS PRIVATE LIMITED

CIN: U65990MH2010PTC202522

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

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To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
1001, 10th Floor, Viraj Towers, Jn. of Andheri Kurla Road,
W. E. Highway, Andheri (East), Chakala Midc, Mumbai,
Maharashtra-400093.

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company

Dear Sir,

This is in reference to the captioned subject. We Shrem Investments Private Limited (Company), the sponsor group entity of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the 60,000 Units of Shrem InvIT, in favor of Aditya Birla Capital Limited towards securing a Loan Facility of Rs. 75 Crore availed by the Company from Aditya Birla Capital Limited. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor group entity as applicable	Shrem Investments Private Limited
Total unitholding	No. of units: – 4,98,76,096 % of total outstanding units: - 8.17%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: May 11, 2026)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 60,000 % of total outstanding units: 0.010%
Encumbered units as a % of total units held.	0.120 %
Period of encumbrance	Till the time Loan Facility of Rs. 75 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	Aditya Birla Capital Limited
Purpose of borrowing	The funds raised shall be utilized <i>inter-alia</i> towards Provision of Inter-Corporate Deposits (ICDs) and Refinancing of Loans.

For Shrem Investments Private Limited

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Chhatwal
Digitally signed
by Nitan
Chhatwal
Date: 2026.05.12
15:25:03 +05'30'

Nitan Chhatwal
Director
DIN: 00115575