SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 603, "Shikhar", Shreemali Society, Nr. Vadilal House, Mithakhali, Navrangpura, Ahmedabad–380 009.
GUJARAT, INDIA. Phone : 079 – 26569855, 26569455 Fax : 26562667.

Fax No. : (022) 26598237 / 38

May 28, 2013

To
General Manager Listing
National Stock Exchange of India Ltd.
Exchange Plaza, C – 1, Block – G,
Bandra kurla Complex,
Bandra (E),
Mumbai- 400 051.

Sub.: Outcome of Board Meeting.

Dear Sir/Madam,

With regard to the captioned subject, Please note that the Board of Directors of the Company in its meeting held on May 28, 2013, has transacted and considered the following businesses:

1. Taken on record and approved the Annual Audited Financial Results of the Company for the year ended on 31st March, 2013. A copy of the said result is enclosed herewith as per clause 41 of the Listing Agreement.

2. Fixed the date of the 19th Annual General Meeting of the Shareholders of the Company on 28th September, 2013 at [illegible]

3. For the purpose of Annual General Meeting of the Shareholders of the Company to be held on 28th September, 2013. The Register of Members and Share Transfer Book of the Company will remain closed from 23rd September, 2013 to 28th September, 2013 (both days inclusive).

Thanking you

Yours faithfully
For Shree Rama Multi-Tech Limited

K.G. Shah

(Krunal G. Shah)
Compliance Officer
Encl. : As above.

SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 603, Shikhar Building, Near Vadilal House, Ahmedabad - 380 009.
Website: www.srmtl.com

PART I — STATEMENT OF AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2013 (Rs. In Lacs)

Sr. No.	PARTICULARS	Three Months ended on 31-3-2013 (Audited/ Reviewed)	Three Months ended on 31-12-2012 (Unaudited)	Three Months ended on 31-3-2012 (Audited/ Reviewed)	Year ended 31-03-2013 (Audited)	Year Ended Year ended 31-03-2012 (Audited)
1	**Income from operations**					
	(a) Net sales / income from operations(Net of excise duty)	2124.86	2256.27	1858.80	8536.64	7221.93
	(b) Other operating income	2.17	1.47	18.95	10.25	62.12
	Total income from operations (net)	2127.03	2257.74	1877.75	8546.89	7283.95
2	**Expenses**					
	(a) Cost of materials consumed	1109.03	1309.52	967.89	4699.80	3842.74
	(b) Changes in inventories of finished goods, work-in-progress	15.88	(63.51)	(180.86)	(203.10)	(250.35)
	(c) Employee benefit expense	215.86	221.34	174.72	851.68	676.80
	(d) Depreciation	513.68	482.80	1015.13	2195.16	2406.02
	(e) Power & Fuel	200.72	218.49	182.96	878.77	688.67
	(f) Other Expenditure	393.61	318.31	342.55	1454.38	1405.74
	Total Expenses	2449.77	2487.65	2502.39	8776.69	8770.62
4	**Profit / (Loss) from operations before other income, finance cost and exceptional items (1-3)**	(322.74)	(229.91)	(624.64)	(1229.80)	(1486.67)
5	**Profit / (Loss) from ordinary activities before finance cost & exceptional items (3+4)**	(184.25)	(196.39)	(424.93)	(963.12)	(1224.08)
6	Finance Cost	129.87	144.54	214.99	502.97	187.20
7	**Profit / (Loss) from ordinary activites after finance costs but before exceptional items (5+6)**	(314.12)	(339.93)	(639.92)	(1466.09)	(1411.28)
8	Exceptional Items / Prior Period Expenses	(2868.79)	(668.75)	1741.76	(1328.58)	796.87
9	**Profit / (Loss) from ordinary activities before tax (7+8)**	(3182.91)	(1008.68)	1101.84	(2794.67)	(614.41)
10	Tax Expenses	328.56	203.24	(686.97)	801.61	653.63
11	**Net Profit / (Loss) from ordinary activities after tax (9+10)**	(2854.35)	(805.44)	414.87	(1993.06)	39.22
12	Extraordinary Items (Net of tax expenses Rs Nil)	0.00	0.00	0.00	0.00	0.00
13	**Net Profit / (Loss) for the period (11+12)**	(2854.35)	(805.44)	414.87	(1993.06)	39.22
14	Paid up equity share capital of Face Value of Rs 5/- each	3176.03	3176.03	3176.03	3176.03	3176.03
15	Reserves excluding Revaluation Reserves as per Balance Sheet of the Previous Year				(6290.92)	(16819.65)
16	**Earning Per Share (EPS)**					
	EPS -Basic & Diluted (Before extra ordinary items) (In Rs)	(4.50)	(1.27)	0.65	(3.14)	0.06
	EPS -Basic & Diluted (After extra ordinary items) (In Rs)	(4.50)	(1.27)	0.65	(3.14)	0.06
	(on Face value of Rs. 5 per share)					

PART II — STATEMENT OF AUDITED RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2013

Sr. No.	PARTICULARS	Three Months ended on 31-3-2013 (Audited/ Reviewed)	Three Months ended on 31-12-2012 (Unaudited)	Three Months ended on 31-3-2012 (Audited/ Reviewed)	Year ended 31-03-2013 (Audited)	Year ended 31-03-2012 (Audited)
A	**PARTICULARS OF SHAREHOLDING**					
1	Public Shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares(as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares(as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL

SR. NO.	PARTICULARS	Three months ended on 31-03-2013
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:

[1] The above results have been reviewed by Audit Committee and thereafter approved by Board of Directors at meeting held on 28th May, 2013

[2] The company has filed fresh Scheme of compromise and arrangement u/s 391 of The Companies Act, 1956 vide petition no. 401 of 2008 in Gujarat High Court and the same is pending before Hon'ble High Court

[3] Figure for the quarter ended 31/03/2013 and 31/03/2012 are, in accordance with amendment to listing agreement(s), the balancing figures between audited figures for the full financial year ended 31st March, 2013 and 31st March, 2012 and published year to date figures upto the third quarter of the respective financial years. figures would need to be interrupted/analysed accordingly.

[4] Previous period figures have been rearranged / regrouped wherever necessary.

Place : Ahmedabad
Date : May 28 2013

VIKRAM V. BHATT
DIRECTOR

STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2013

(Rs.in Lacs)

Particulars	2013	2012
EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	3842.70	3842.70
(b) Reserves and surplus	(6290.92)	(16819.65)
2 Non-current liabilities		
(a) Long-term borrowings	10257.79	27557.08
(b) Deferred tax liabilities (Net)	1476.38	2277.97
(c) Other Long term liabilities	168.89	177.00
3 Current liabilities		
(a) Short-term borrowings	6031.10	2059.98
(b) Trade payables	652.98	328.20
(c) Other current liabilities	215.21	288.94
(d) Short-term provisions	16.23	45.30
TOTAL	21192.77	24446.04

ASSETS		
1 Non-current assets		
(a) Fixed assets		
(i) Tangible assets	14837.42	17794.12
(ii) Capital work-in-progress	1.90	0.00
(b) Non-current investments	0.66	0.66
(d) Other non-current assets	0.00	228.37
2 Current assets		
(a) Inventories	2212.10	1895.91
(b) Trade receivables	1365.99	1269.66
(c) Cash and cash equivalents	1146.22	1530.58
(d) Short-term loans and advances	275.09	331.57
(e) Other current assets	1.46	6.20
TOTAL	21192.77	24446.04

Place : Ahmedabad
Date : May 28 2013

VIKRAM V. BHATT
DIRECTOR