

**SHREE RAMA MULTI-TECH LIMITED**

Regd. Office : 603, "Shikhar", Shreemali Society, Nr. Vadilal House, Mithakhali, Navrangpura, Ahmedabad-380 009.
GUJARAT, INDIA. Phone : 079 - 26569855, 26569455 Fax : 26562667.

Fax No. : (022) 26598237 / 38

May 28, 2012

To
General Manager Listing
National Stock Exchange of India Ltd.
Exchange Plaza, C - 1, Block - G,
Bandra kurla Complex,
Bandra (E),
Mumbai- 400 051.

Sub.: Outcome of Board Meeting.

With reference to above subject, please note that the Board of Directors of the Company in its meeting held on today, has transacted and considered the following businesses:

1. Taken on record and approved the Annual Audited Financial Results of the Company for the year ended on 31st March, 2012. A copy of the said result is enclosed herewith as per clause 41 of the Listing Agreement.
2. Fixed the date of the 18th Annual General Meeting of the Shareholders of the Company on 15th September, 2012 to be held within municipal limits of Ahmedabad.
3. Approved the closure of the Registrar of Members and Share Transfer Book of the Company For the purpose of Annual General Meeting of the Shareholders of the Company to be held on 15 September, 2012. The Register of Members and Share Transfer Book of the Company will remain closed from 10th September, 2012 to 15th September, 2012 (both days inclusive).

Thanking you

Yours faithfully

For Shree Rama Multi-Tech Limited

K. G. Shah

(Krunal G. Shah)

Compliance Officer

Encl. : As above.



SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 603, Shikhar Building, Near Vadilal House, Ahmedabad - 380 009.
Website: www.smtl.com

PART I

STATEMENT OF AUDITED RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2012

Sr. No.	PARTICULARS	(Rs. in Lacs)				
		Three Months ended on 31-3-2012 (Unaudited)	Three Months ended on 31-12-2011 (Unaudited)	Three Months ended on 31-3-2011 (Unaudited)	Year ended 31-03-2012 (Audited)	Year ended 31-03-2011 (Audited)
1	Income from operations					
	(a) Net sales / income from operations (Net of excise duty)					
	(b) Other operating income	1858.80	1612.58			
2	Total income from operations (Net)	1858.80	1612.58	1896.39	7221.83	9832.98
	Expenses					
	(a) Cost of materials consumed	1877.75	1628.28	18.00	66.75	218.79
	(b) Changes in inventories of finished goods, work-in-progress	867.89	944.10	1914.39	7288.68	9861.78
	(c) Employee benefit expense				3842.74	5342.16
	(d) Depreciation	(180.88)	(28.51)	24.24	(250.35)	(178.48)
	(e) Power & Fuel	174.72	175.16	171.18	678.80	626.36
	(f) Other Expenditure	1018.13	444.57	729.78	2408.02	2324.94
	Total Expenses	182.96	147.80	185.98	688.86	770.38
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	342.55	1330.48	347.57	2353.85	1667.69
		2502.39	3013.60	2381.22	8717.62	10562.08
4	Other income	(624.64)	(1387.31)	(446.83)	(2428.94)	(700.27)
5	Profit / (Loss) from ordinary activities before finance cost & exceptional items (3+4)	198.71	21.38	20.27	262.59	478.36
6	Finance Cost	(424.93)	(1365.92)	(428.58)	(2186.35)	(220.91)
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	214.99	(12.12)	(13.20)	187.20	146.90
8	Exceptional items / Prior Period Expenses	(839.92)	(1353.80)	(413.38)	(2353.58)	(367.81)
9	Profit / (Loss) from ordinary activities before tax (7+8)	1741.76	3.48	(467.33)	1739.14	1042.60
10	Tax Expenses	1101.84	(1350.32)	53.97	(614.41)	874.79
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	(686.87)	1249.95	8.64	853.83	1205.32
12	Extraordinary items (Net of tax expenses Rs Nil)	414.87	(100.37)	62.51	39.22	1880.71
13	Net Profit / (Loss) for the period (11+12)	0.00	0.00	0.00	0.00	0.00
14	Paid up equity share capital of Face Value of Rs 5/- each	414.87	(100.37)	62.51	39.22	1880.71
15	Reserves excluding Revaluation Reserves as per Balance Sheet of the Previous Year	3178.03	3178.03	3176.03	3176.03	3176.03
16	Earning Per Share (EPS)				(16819.65)	(22802.82)
	EPS - Basic & Diluted (Before extra ordinary items) (in Rs)	0.65	(0.16)	0.10	0.06	2.98
	EPS - Basic & Diluted (After extra ordinary items) (in Rs)	0.68	(0.15)	0.10	0.06	2.98
	(on Face value of Rs. 5 per share)					

PART II

STATEMENT OF AUDITED RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2012

Sr. No.	PARTICULARS	(Rs. in Lacs)				
		Three Months ended on 31-3-2012 (Unaudited)	Three Months ended on 31-12-2011 (Unaudited)	Three Months ended on 31-3-2011 (Unaudited)	Year ended 31-03-2012 (Audited)	Year ended 31-03-2011 (Audited)
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	(a) Number of shares	63468005	63468005	63468005	63468005	63468005
2	Percentage of shareholding	100.00%	100.00%	100.00%	100.00%	100.00%
	Promoter and promoter group shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL

Sr. No.	PARTICULARS	Three months ended on 31-03-2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:

- (1) The above results have been reviewed by Audit Committee and thereafter approved by Board of Directors at meeting held on 28th May, 2012.
(2) The company has filed fresh Scheme of compromise and arrangement u/s 391 of The Companies Act, 1956 vide petition no. 401 of 2008 in Gujarat High Court and the same is pending before Hon'ble High Court.
(3) Figure for the quarter ended 31/03/2011 and 31/03/2012 are, in accordance with the recent amendment to listing agreements, the balancing figures between audited figures for the full financial year ended 31st March, 2011 and 31st March, 2012 and published year to date figures upto the third quarter of the respective financial years. Figures would need to be interrupted/analysed accordingly.
(4) Previous period figures have been rearranged / regrouped wherever necessary.

Place : Ahmedabad
Date : May 28 2012

FOR, SHREE RAMA MULTI-TECH LTD.

DIRECTOR

Crikam. v. Bhatt



SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 603, Shikhar Building, Near Vadilal House, Ahmedabad - 380 009.
Website: www.srmtl.com

AUDITED SEGMENT-WISE REVENUE RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED ON 31ST MARCH, 2012

(Rs. Lacs)

Sr. No.	PARTICULARS	Year Ended				
		Three Months ended on 31-3-2012 (Unaudited)	Three Months ended on 31-12-2011 (Unaudited)	Three Months ended on 31-3-2011 (Unaudited)	Year ended 31-03-2012 (Audited)	Year ended 31-03-2011 (Audited)
1	Segment Revenue					
	a. Plastic packaging division	1877.75	1626.29	1914.39	7288.58	8410.50
	b. Diamond division	0.00	0.00	0.00	0.00	1441.28
	Total	1877.75	1626.29	1914.39	7288.58	9851.78
	less: Inter-segment revenue	0.00	0.00	0.00	0.00	0.00
	Net sales/Income from operations	1877.75	1626.29	1914.39	7288.58	9851.78
2	Segment Results-Profit/(loss)					
	before tax and interest from each segment.					
	(a.) Plastic packaging division	1317.51	(1362.12)	41.28	(425.68)	939.42
	(b) Diamond division	(0.68)	(0.32)	(0.51)	(1.63)	(117.73)
	(c) Unallocated	0.00	0.00	0.00	0.00	0.00
	Total	1316.83	(1362.44)	40.77	(427.21)	821.69
	less: Finance Cost	214.99	12.12	13.20	187.20	146.90
	Unallocated Expenses					
	net of unallocable income					
	Total profit before tax	1101.84	(1350.32)	53.97	(614.41)	674.79
3	Capital Employed					
	a. Plastic packaging division	17487.26	19039.12	21826.40	17487.26	21105.61
	b. Diamond division	22.96	23.27	25.14	22.96	24.22
	c. Unallocable assets	0.00	0.00	0.00	0.00	0.00
	less Liabilities					
	Total capital employed	17510.22	19062.39	21851.54	17510.22	21129.83

FOR SHREE RAMA MULTI-TECH LIMITED

VIKRAM V. BHATT
DIRECTOR

Place : Ahmedabad
Date : May 28, 2012

Shree Rama Multi Tech Limited
Statement of Assets and Liability as at 31/3/2012

		(Rs. in Lacs)	
Particulars		As at 31st March 2012	As at 31st March 2011
I.	EQUITY AND LIABILITIES		
1	Shareholders' funds		
(a)	Share capital		
(b)	Reserves and surplus	3842.70	3842.70
2	Non-current liabilities	(16819.65)	(22602.92)
(a)	Long-term borrowings		
(b)	Deferred tax liabilities (Net)	28209.20	36958.45
(c)	Other Long term liabilities	2277.97	2931.60
(d)	Long-term provisions	200.59	260.86
3	Current liabilities	4687.52	5453.00
(a)	Short-term borrowings		
(b)	Trade payables	1500.00	0.00
(c)	Other current liabilities	157.98	143.78
(d)	Short-term provisions	1023.28	691.32
		32.94	34.41
II.	ASSETS		
1	Non-current assets		
(a)	Fixed assets		
(i)	Tangible assets		
(ii)	Capital work-in-progress	17794.12	20460.76
(b)	Non-current investments	0.00	489.24
(c)	Long-term loans and advances	0.66	0.66
(d)	Other non-current assets	2052.95	1308.63
2	Current assets	228.37	228.37
(a)	Inventories		
(b)	Trade receivables	1895.91	1366.24
(c)	Cash and cash equivalents	1285.02	1049.99
(d)	Short-term loans and advances	1530.58	2375.70
(e)	Other current assets	318.72	389.82
		6.20	43.79
	TOTAL	25112.53	27713.20

FOR, SHREE RAMA MULTI-TECH LTD.

DIRECTOR

(Vikram V. Bhatt)