



SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 603, "Shikhar", Shreemali Society, Nr. Vadilal House, Mithakhali, Navrangpura, Ahmedabad-380 009.
GUJARAT, INDIA. Phone : 079 - 26569855, 26569455 Fax : 26562667.

Email id: cslegal@srmtl.com, website: www.srmtl.com, CIN No: L25200GJ1993PLC020880

February 10, 2015

To
General Manager Listing
National Stock Exchange of India Ltd.
Exchange Plaza, C - 1, Block - G,
Bandra kurla Complex,
Bandra (E),
Mumbai- 400 051.

To
General Manager Listing
Bombay Stock Exchange Ltd.
Floor 25, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai- 400 023

Sub.: Clause 49 of the Listing Agreement.

Pursuant to clause 41 of the Listing Agreement, please find enclosed herewith a Copy of Unaudited Financial Results for the quarter and nine months ended on December 31, 2014 along with the "Limited Review Report" of the Auditor of the Company M/s. Mahendra N. Shah & Co., in respect of the Unaudited Financial Results of the Company for the Quarter ended on 31st December, 2014.

Kindly take the above on your records.

Thanking you

Yours faithfully
For Shree Rama Multi-Tech Limited

(Minakshi Tak)
Company Secretary
Encl. : As above.



SHREE RAMA MULTI-TECH LIMITED

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PART I

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER & NINE MONTHS ENDED ON 31ST DECEMBER, 2014

(Rs. In Lacs)

Sr. No.	PARTICULARS	Three Months ended on 31-12-2014 (Unaudited)	Three Months ended on 30-09-2014 (Unaudited)	Three Months ended on 31-12-2013 (Unaudited)	Nine months ended on 31-12-2014 (Unaudited)	Nine months ended on 31-12-2013 (Unaudited)	Year ended 31-03-2014 (Audited)
1	Income from operations						
	(a) Net sales / income from operations (Net of excise duty)	2569.11	2823.82	2794.43	8351.91	7761.15	10529.85
	(b) Other operating income	8.41	5.15	6.16	18.13	8.27	8.35
	Total income from operations (net)	2577.52	2828.97	2800.59	8370.04	7769.42	10538.20
2	Expenses						
	(a) Cost of materials consumed	1514.81	1576.19	1472.20	4908.63	4256.30	5767.39
	(b) Changes in inventories of finished goods, work-in-progress	(25.88)	(120.59)	119.51	(368.29)	92.99	(73.75)
	(c) Employee benefit expense	278.36	295.28	271.72	846.54	759.75	1005.15
	(d) Depreciation	112.25	985.48	547.23	1670.55	1601.33	2121.94
	(e) Power & Fuel	222.32	267.93	230.32	767.39	716.53	919.14
	(f) Other Expenditure	402.99	462.96	386.23	1344.65	1100.48	1595.09
	Total Expenses	2504.85	3467.25	3027.21	9169.47	8527.38	11334.96
3	Profit / (Loss) from operations before other Income, finance costs and exceptional Items (1- 2)	72.67	(638.28)	(226.62)	(799.43)	(757.96)	(796.76)
4	Other Income	30.57	34.71	28.61	100.40	243.52	522.66
5	Profit / (Loss) from ordinary activities before finance cost & exceptional Items (3+4)	103.24	(603.57)	(198.01)	(699.03)	(514.44)	(274.10)
6	Finance Cost	146.47	152.59	188.85	454.82	582.96	633.22
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5+6)	(43.23)	(756.16)	(386.86)	(1153.85)	(1097.40)	(907.32)
8	Exceptional Items / Prior Period Expenses	0.55	15.69	43.22	15.70	305.76	4917.13
9	Profit / (Loss) from ordinary activities before tax (7+8)	(42.68)	(740.47)	(343.64)	(1138.15)	(791.64)	4009.81
10	Tax Expenses	(12.81)	692.65	96.61	795.06	258.48	(678.21)
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	(55.49)	(47.82)	(247.03)	(343.09)	(533.16)	3331.60
12	Extraordinary Items (Net of tax expenses Rs Nil)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11+12)	(55.49)	(47.82)	(247.03)	(343.09)	(533.16)	3331.60
14	Paid up equity share capital of Face Value of Rs 5/- each	3176.03	3176.03	3176.03	3176.03	3176.03	3176.03
15	Reserves excluding Revaluation Reserves as per Balance Sheet of the Previous Year						(2959.32)
16	Earning Per Share (EPS)						
	EPS -Basic & Diluted (Before extra ordinary items) (In Rs)	(0.09)	(0.08)	(0.39)	(0.54)	(0.84)	5.25
	EPS -Basic & Diluted (After extra ordinary items) (In Rs.)	(0.09)	(0.08)	(0.39)	(0.54)	(0.84)	5.25
	(on Face value of Rs. 5 per share)						

PART II STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2014

Sr. No.	PARTICULARS	Three Months ended on 31-12-2014 (Unaudited)	Three Months ended on 30-9-2014 (Unaudited)	Three Months ended on 31-12-2013 (Unaudited)	Nine months ended on 31-12-2014 (Unaudited)	Nine months ended on 31-12-2013 (Unaudited)	Year ended 31-03-2014 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	(a) Number of shares	36485704	36485704	63468005	36485704	63468005	36485704
	(b) Percentage of shareholding	57.49%	57.49%	100.00%	57.49%	100.00%	57.49%
2	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares(as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	Number of Shares	26982301	26982301	NIL	26982301	NIL	26982301
	Percentage of Shares(as a % of the total shareholding of Promoters & Promoter Group)	100%	100%	NIL	100%	NIL	100%
	Percentage of shares (as a % of the total share capital of the Company)	42.51%	42.51%	NIL	42.51%	NIL	42.51%

SR. NO.	PARTICULARS	Three months ended on 31-12-2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:

- [1] The above results were reviewed by Audit Committee and approved by the Board of Directors of the Company in its meeting held on 10th February, 2015.
- [2] The Statutory Auditors of the Company have conducted a "Limited Review" of the above financial results.
- [3] The scheme of Compromise and Arrangement u/s391 of the Companies Act, 1956 vide petition no 401 of 2008 is pending in Gujarat High Court.
- [4] The Company has computed depreciation on its assets as prescribed in schedule II of the Companies Act, 2013 and the carrying value of assets which has completed the depreciated period as on 01-04-2014 has been adjusted to the Retained Earnings.
- [5] Previous period figures have been rearranged / regrouped wherever necessary.

FOR SHREE RAMA MULTI-TECH LIMITED

PRAHLAD S. PATEL
DIRECTOR

Place : Ahmedabad
Date : February 10 2015

MAHENDRA N. SHAH & CO.

CHARTERED ACCOUNTANTS

CA MAHENDRA N. SHAH B.Com., B. A. (SPL) F.C.A.
CA CHIRAG M. SHAH B.Com., LL.B., F.C.A. D.I.S.A.
CA MADHUKANT T. PATEL B.Com., LL.B., F.C.A.
CA RASHMI B. SHETH B.Com., F.C.A.



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Nr. Sanyas Ashram, Ashram Road,
AHMEDABAD - 380 009.

Ref. No. :

The Board of Directors
Shree Rama Multi- Tech Limited
AHMEDABAD

Date :

Sub :- Limited Review Report of Unaudited Financial Statements for the Quarter ended 31st December, 2014

We have reviewed the accompanying statement of unaudited financial results of **Shree Rama Multi-Tech Limited** ("the Company") for the quarter ended 31st December, 2014 ("the Statement"), being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement with the Stock Exchanges, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim financial information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement(s). A review is limited to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Management has informed us that it has provided contingency expenses to cover cost of inflation and also for expenses for which bills are still to be received. It is informed that the major input procurement costs of the Company is Demand elastic and subject to highly erratic market forces and therefore the costs referred to above are spread over through out the year to arrive at a fair and equitable charge on the profits of the Company. Our review shows that the aforesaid expenditure would have been decreased by about Rs. 4.50 lacs and net loss for the quarter would have decreased by Rs. 4.50 lacs, if the actuals are taken.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards notified under the Companies Act, 2013 read with General Circular No.15/2013 dated 13th September, 2013 issued by the Ministry of Corporate Affairs and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchange including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad

Date : 09/02/2015



For Mahendra N. Shah & Co.
Chartered Accountants

FRN. 105775W

Chirag M. Shah
Chirag M. Shah
Partner

Membership No. 45706