

**SHREE RAMA MULTI-TECH LIMITED**

Regd. Office : 603, "Shikhar", Shreemali Society, Nr. Vadilal House, Mithakhali, Navrangpura, Ahmedabad-380 009.
GUJARAT, INDIA. Phone : 079 - 26569855, 26569455 Fax : 26562667.

Fax No. : (022) 26598237 / 38

February 11, 2013

To,
General Manager Listing
National Stock Exchange of India Ltd.
Exchange Plaza, C - 1, Block - G,
Bandra kurla Complex,
Bandra (E),
Mumbai- 400 051.

**Sub.: Unaudited Financial Results of the Company for the Quarter Ended on
31.12.2012 as per clause 41 of the Listing Agreement.**

Dear Sir/Madam,

With regard to the captioned subject and pursuant to the Listing Agreement, the Board of Directors of the Company in its meeting held on February 11, 2013, inter alia has transacted the following businesses:

- Taken on record and approved the Unaudited Financial Results of the Company for the quarter ended 31st December, 2012. A copy of the said result is enclosed herewith.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Shree Rama Multi-Tech Limited

K. G. Shah
(Krunal G. Shah)
Compliance Officer
Encls: As above.



SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 603, Shikhar Building, Near Vadilal House, Ahmedabad - 380 009.
Website: www.srmlt.com

PART I

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2012

(Rs. in Lacs)

Sr. No.	PARTICULARS	Three Months ended on 31-12-2012 (Unaudited)	Three Months ended on 30-9-2012 (Unaudited)	Three Months ended on 31-12-2011 (Unaudited)	Nine months ended on 31-12-2012 (Unaudited)	Nine months ended on 31-12-2011 (Unaudited)	Year ended 31-03-2012 (Audited)
1	Income from operations						
	(a) Net sales / income from operations (Net of excise duty)	2266.27	2297.94	1812.68	6411.78	5363.03	7221.83
	(b) Other operating income	1.47	0.39	13.71	8.08	47.80	66.78
	Total income from operations (net)	2267.74	2298.33	1826.29	6419.86	5410.83	7288.68
2	Expenses						
	(a) Cost of materials consumed	1309.52	1196.41	944.10	3490.77	2874.85	3842.74
	(b) Changes in inventories of finished goods, work-in-progress	(63.51)	45.94	(28.51)	(218.98)	(89.49)	(250.35)
	(c) Employee benefit expense	221.34	214.06	178.16	634.83	502.08	676.80
	(d) Depreciation	482.90	594.73	444.57	1681.48	1390.89	2408.02
	(e) Power & Fuel	218.49	242.73	147.80	878.08	508.70	688.66
	(f) Other Expenditure	318.31	386.83	1330.48	1060.77	2011.10	2353.65
	Total Expenses	2487.05	2680.50	3013.60	7326.92	7215.13	9717.52
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(229.31)	(382.17)	(1387.31)	(907.06)	(1804.30)	(2428.94)
4	Other Income	33.82	41.97	68.61	128.19	198.57	262.59
5	Profit / (Loss) from ordinary activities before finance cost & exceptional items (3+4)	(195.39)	(340.20)	(1318.70)	(778.87)	(1605.73)	(2166.35)
6	Finance Cost	144.54	138.82	36.00	373.10	107.90	187.20
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(339.93)	(479.02)	(1354.70)	(1151.97)	(1713.63)	(2353.55)
8	Exceptional Items / Prior Period Expenses	(668.75)	(230.20)	3.48	1640.21	(2.62)	1738.14
9	Profit / (Loss) from ordinary activities before tax (7+8)	(1008.68)	(709.22)	(1351.22)	388.24	(1716.25)	(614.41)
10	Tax Expenses	203.24	165.04	1249.95	473.05	1340.60	653.63
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	(805.44)	(544.18)	(100.37)	861.29	(375.65)	39.22
12	Extraordinary Items (Net of tax expenses Rs Nil)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11+12)	(805.44)	(544.18)	(100.37)	861.29	(375.65)	39.22
14	Paid up equity share capital of Face Value of Rs 5/- each	3178.03	3178.03	3178.03	3178.03	3178.03	3178.03
15	Reserves excluding Revaluation Reserves as per Balance Sheet of the Previous Year						(16819.65)
16	Earning Per Share (EPS)						
	EPS - Basic & Diluted (Before extra ordinary items) (In Rs)	(1.27)	(0.86)	(0.16)	1.36	(0.59)	0.06
	EPS - Basic & Diluted (After extra ordinary items) (In Rs.)	(1.27)	(0.86)	(0.16)	1.36	(0.59)	0.06
	(on Face value of Rs. 5 per share)						

PART II

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2012

Sr. No.	PARTICULARS	Three Months ended on 31-12-2012 (Unaudited)	Three Months ended on 30-9-2012 (Unaudited)	Three Months ended on 31-12-2011 (Unaudited)	Nine months ended on 31-12-2012 (Unaudited)	Nine months ended on 31-12-2011 (Unaudited)	Year ended 31-03-2012 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	(a) Number of shares	63468005	63468005	63468005	63468005	63468005	63468005
	(b) Percentage of shareholding	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
2	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL

SR. NO.	PARTICULARS	Three months ended on 31-12-2012
6	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:

- (1) The above results have been reviewed by Audit Committee and thereafter approved by Board of Directors at meeting held on 31st December, 2012.
(2) The company has filed fresh Scheme of compromise and arrangement u/s 391 of The Companies Act, 1956 vide petition no. 401 of 2008 in Gujarat High Court and the same is pending before Hon'ble High Court.
(3) Previous period figures have been rearranged / regrouped wherever necessary.

FOR SHREE RAMA MULTI-TECH LIMITED

VIKRAM V. BHATT
DIRECTOR

Place : Ahmedabad
Date : February 11, 2013