



SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 603, "Shikhar", Shreemali Society, Nr. Vadilal House, Mithakhali, Navrangpura, Ahmedabad-380 009.
GUJARAT, INDIA. Phone : 079 - 26569855, 26569455 Fax : 26562667.

Fax No. : (022) 26598237 / 38

October 30, 2013

To,
General Manager Listing
National Stock Exchange of India Ltd.
Exchange Plaza, C - 1, Block - G,
Bandra kurla Complex,
Bandra (E),
Mumbai- 400 051.

**Sub.: Unaudited Financial Results of the Company for the Quarter Ended on
30.09.2013 as per clause 41 of the Listing Agreement.**

Dear Sir/Madam,

With regard to the captioned subject and pursuant to the Listing Agreement, the Board of Directors of the Company in its meeting held on October 30, 2013, inter alia has transacted the following businesses:

- Taken on record and approved the Unaudited Financial Results of the Company for the quarter ended 30th September, 2013. A copy of the said result is enclosed herewith.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Shree Rama Multi-Tech Limited

A handwritten signature in black ink, appearing to read 'K. G. Shah', is written over the typed name.

(Krunal G. Shah)
Compliance Officer
Encls: As above.



SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 603, Shikhar Building, Near Vadilal House, Ahmedabad - 380 009.
Website: www.smtl.com

PART I STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2013

(Rs. In Lacs)

Sr. No.	PARTICULARS	Three Months ended on 30-9-2013 (Unaudited)	Three Months ended on 30-6-2013 (Unaudited)	Three Months ended on 30-9-2012 (Unaudited)	Six months ended on 30-9-2013 (Unaudited)	Six months ended on 30-9-2012 (Unaudited)	Year ended 31-03-2013 (Audited)
1	Income from operations						
	(a) Net sales / income from operations (Net of excise duty)	2784.67	2182.16	2297.94	4966.72	4155.51	8636.84
	(b) Other operating income	40.32	1.40	0.39	41.72	6.61	10.25
	Total income from operations (net)	2824.89	2183.56	2298.33	5008.44	4162.12	8546.89
2	Expenses						
	(a) Cost of materials consumed	1383.25	1430.95	1186.41	2784.10	2181.25	4599.80
	(b) Changes in inventories of finished goods, work-in-progress	223.81	(250.33)	45.84	(26.52)	(155.47)	(203.10)
	(c) Employee benefit expense	256.32	231.71	214.06	488.03	413.49	881.68
	(d) Depreciation	530.12	523.98	584.73	1054.10	1198.58	2195.16
	(e) Power & Fuel	262.53	233.68	242.73	486.21	459.56	878.77
	(f) Other Expenditure	377.10	337.16	616.75	714.28	972.58	1484.38
	Total Expenses	2993.13	2607.04	2810.62	5500.17	5069.99	9776.89
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(168.24)	(323.49)	(612.29)	(491.73)	(907.87)	(1229.80)
4	Other Income	28.28	147.02	41.97	175.30	94.27	286.88
5	Profit / (Loss) from ordinary activities before finance cost & exceptional items (3+4)	(139.96)	(176.47)	(570.32)	(316.43)	(813.60)	(963.12)
6	Finance Cost	194.07	200.04	138.82	384.11	228.56	502.97
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(334.03)	(376.51)	(709.14)	(710.54)	(1042.16)	(1466.09)
8	Exceptional items / Prior Period Expenses	30.87	231.67	(0.08)	262.64	2439.08	(1328.58)
9	Profit / (Loss) from ordinary activities before tax (7+8)	(303.06)	(144.84)	(709.22)	(448.00)	1396.92	(2794.67)
10	Tax Expenses	72.30	89.67	165.04	161.87	269.81	801.81
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	(230.76)	(56.37)	(544.18)	(286.13)	1666.73	(1993.06)
12	Extraordinary Items (Net of tax expenses Rs Nil)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11+12)	(230.76)	(56.37)	(544.18)	(286.13)	1666.73	(1993.06)
14	Paid up equity share capital of Face Value of Rs 5/- each	3178.03	3176.03	3176.03	3176.03	3176.03	3176.03
15	Reserves excluding Revaluation Reserves as per Balance Sheet of the Previous Year						(6290.92)
16	Earning Per Share (EPS)						
	EPS - Basic & Diluted (Before extra ordinary items) (In Rs.)	(0.38)	(0.09)	(0.86)	(0.45)	2.63	(3.14)
	EPS - Basic & Diluted (After extra ordinary items) (In Rs.)	(0.36)	(0.09)	(0.86)	(0.45)	2.63	(3.14)
	(on Face value of Rs. 5 per share)						

PART II STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2013

Sr. No.	PARTICULARS	Three Months ended on 30-9-2013 (Unaudited)	Three Months ended on 30-6-2013 (Unaudited)	Three Months ended on 30-9-2012 (Unaudited)	Six months ended on 30-9-2013 (Unaudited)	Six months ended on 30-9-2012 (Unaudited)	Year ended 31-03-2013 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	(a) Number of shares	63468005	63468005	63468005	63468005	63468005	63468005
	(b) Percentage of shareholding	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
2	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL

SR. NO.	PARTICULARS	Three months ended on 30-09-2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	6
	Disposed of during the quarter	6
	Remaining unresolved at the end of the quarter	NIL

Notes:

- [1] The above results have been reviewed by Audit Committee and thereafter approved by Board of Directors at meeting held on 30th October, 2013.
[2] The company has filed fresh Scheme of compromise and arrangement u/s 391 of The Companies Act, 1956 vide petition no. 401 of 2009 in Gujarat High Court and the same is pending before Hon'ble High Court.
[3] The Statutory Auditors have carried out Limited Review of above results.
[4] Previous period figures have been rearranged / regrouped wherever necessary.

Place : Ahmedabad
Date : October 30 2013

FOR SHREE RAMA MULTI-TECH LIMITED

DIRECTOR

(Signature)
C. Prashant S. Patel

STATEMENT OF ASSETS AND LIABILITIES

Particulars	30/9/2013 (Unaudited)	31/03/2013 (Audited)
I. EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	3842.70	3842.70
(b) Reserves and Surplus	(6577.05)	(6290.93)
2 Non-Current Liabilities		
(a) Long-Term Borrowings	10257.79	10257.79
(b) Deferred Tax Liabilities (Net)	1314.49	1476.38
(c) Other Long-Term Liabilities	174.33	168.89
(d) Long-Term Provisions	4888.87	4822.41
3 Current Liabilities		
(a) Short-Term Borrowings	5156.63	6031.10
(b) Trade Payables	605.55	652.99
(c) Other Current Liabilities	337.28	215.21
(d) Short-Term Provisions	13.73	18.23
Total	20014.32	21192.77
II. ASSETS		
1 Non-Current Assets		
(a) Fixed Assets	13831.40	14842.32
(i) tangible Assets	13823.30	14837.42
(ii) Capital Work-in-Progress	8.10	4.90
(b) Non-Current Investments	0.66	0.66
(c) Long-Term Loans and Advances	900.04	1358.93
2 Current Assets		
(a) Inventories	2161.25	2212.10
(b) Trade receivables	1623.56	1355.99
(c) Cash and Cash Equivalents	1144.76	1146.22
(d) Short-Term Loans and Advances	329.69	275.09
(e) Other Current Assets	22.86	1.46
Total	20014.32	21192.77

FOR SHREE RAMA MULTI-TECH LIMITED

Place : Ahmedabad

Date : October 30 2013



C. Pratik S. Patel
DIRECTOR