

**SHREE RAMA MULTI-TECH LIMITED**

Regd. Office : 603, "Shikhar", Shreemali Society, Nr. Vadilal House, Mithakhali, Navrangpura, Ahmedabad-380 009.
GUJARAT, INDIA. Phone : 079 - 26569855, 26569455 Fax : 26562667.

Fax No. : (022) 26598237 / 38

October 30, 2012

To,
General Manager Listing
National Stock Exchange of India Ltd.
Exchange Plaza, C - 1, Block - G,
Bandra kurla Complex,
Bandra (E),
Mumbai- 400 051.

Sub.: Unaudited Financial Results of the Company for the Quarter Ended on 30.09.2012 as per clause 41 of the Listing Agreement.

Dear Sir/Madam,

With regard to the captioned subject and pursuant to the Listing Agreement, the Board of Directors of the Company in its meeting held on October 30, 2012, inter alia has transacted the following businesses:

- Taken on record and approved the Unaudited Financial Results of the Company for the quarter ended 30th September, 2012. A copy of the said result is enclosed herewith.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Shree Rama Multi-Tech Limited

K. G. Shah

(Krunal G. Shah)
Compliance Officer

Encls: As above.



SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 803, Shikhar Building, Near Vaddal House, Ahmedabad - 380 009.
Website: www.srmtl.com

PART I

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2012

(Rs. In Lacs)							
Sr. No.	PARTICULARS	Three Months ended on 30-9-2012 (Unaudited)	Three Months ended on 30-6-2012 (Unaudited)	Three Months ended on 30-9-2011 (Unaudited)	Six months ended on 30-9-2012 (Unaudited)	Six months ended on 30-9-2011 (Unaudited)	Year ended 31-03-2012 (Audited)
1	Income from operations						
	(a) Net sales / income from operations (Net of excise duty)	2287.94	1867.57	2002.93	4155.51	3750.46	7221.83
	(b) Other operating income	0.39	6.22	11.18	6.61	34.09	56.75
	Total Income from operations (net)	2288.33	1863.79	2014.08	4162.12	3784.54	7288.58
2	Expenses						
	(a) Cost of materials consumed	1196.41	984.84	991.81	2181.25	1930.75	3842.74
	(b) Changes in inventories of finished goods, work-in-progress	45.94	(201.41)	(22.90)	(155.47)	(40.98)	(280.35)
	(c) Employee benefit expense	214.06	199.43	172.17	413.49	328.92	676.80
	(d) Depreciation	594.73	603.85	477.81	1198.58	948.32	2406.02
	(e) Power & Fuel	242.73	218.83	183.60	459.56	387.90	658.66
	(f) Other Expenditure	616.76	366.83	389.48	972.68	680.62	2353.66
	Total Expenses	2910.82	2159.37	2181.86	5069.99	4201.63	9717.82
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(612.29)	(295.58)	(177.87)	(907.87)	(418.99)	(2428.94)
4	Other Income	41.97	52.30	67.58	94.27	129.06	262.59
5	Profit / (Loss) from ordinary activities before finance cost & exceptional items (3+4)	(570.32)	(243.28)	(110.29)	(813.60)	(289.93)	(2166.35)
6	Finance Cost	138.82	89.74	37.27	228.56	71.90	187.20
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(709.14)	(333.02)	(147.56)	(1042.16)	(369.83)	(2353.55)
8	Exceptional Items / Prior Period Expenses	(0.08)	2439.16	(5.72)	2439.08	(6.10)	1739.14
9	Profit / (Loss) from ordinary activities before tax (7+8)	(709.22)	2106.14	(153.28)	1396.92	(365.93)	(614.41)
10	Tax Expenses	165.04	104.77	34.39	289.81	90.65	553.63
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	(544.18)	2210.91	(118.89)	1666.73	(276.28)	39.22
12	Extraordinary Items (Net of tax expenses Rs Nil)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11+12)	(544.18)	2210.91	(118.89)	1666.73	(276.28)	39.22
14	Paid up equity share capital of Face Value of Rs 5/- each	3176.03	3176.03	3176.03	3176.03	3176.03	3176.03
15	Reserves excluding Revaluation Reserves as per Balance Sheet of the Previous Year						(16819.65)
18	Earning Per Share (EPS)						
	EPS - Basic & Diluted (Before extra ordinary items) (In Rs)	(0.86)	3.48	(0.19)	2.63	(0.43)	0.06
	EPS - Basic & Diluted (After extra ordinary items) (In Rs.)	(0.86)	3.48	(0.19)	2.63	(0.43)	0.06
	(on Face value of Rs. 5 per share)						

PART II

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2012

Sr. No.	PARTICULARS	Three Months ended on 30-9-2012 (Unaudited)	Three Months ended on 30-6-2012 (Unaudited)	Three Months ended on 30-9-2011 (Unaudited)	Six months ended on 30-9-2012 (Unaudited)	Six months ended on 30-9-2011 (Unaudited)	Year ended 31-03-2012 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	(a) Number of shares	63468005	63468005	63468005	63468005	63468005	63468005
	(b) Percentage of shareholding	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
2	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL

SR. NO.	PARTICULARS	Three months ended on 30-09-2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:

- (1) The above results have been reviewed by Audit Committee and thereafter approved by Board of Directors at meeting held on 30th October, 2012.
(2) The company has filed fresh Scheme of compromise and arrangement u/s 891 of The Companies Act, 1956 vide petition no. 401 of 2008 in Gujarat High Court and the same is pending before Hon'ble High Court.
(3) Other Expenses of Rs. 616.75 lacs including loss on sale/discard of Fixed Assets of Rs. 230.12 lacs.
(4) The Statutory Auditors have carried out Limited Review of above results.
(5) Previous period figures have been rearranged / regrouped wherever necessary.

FOR SHREE RAMA MULTI-TECH LIMITED

VIKRAM V. BHATT
DIRECTOR

Place : Ahmedabad
Date : October 30 2012

SHREE RAMA MULTI-TECH LIMITED
BALANCE SHEET AS AT 30TH SEPTEMBER, 2012

Particulars	(Rs. in Lacs)	
	As at 30th September 2012	As at 31st March 2012
EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	3842.70	3842.70
(b) Reserves and surplus	(12585.92)	(16819.65)
2 Non-current liabilities		
(a) Long-term borrowings	20945.93	28209.20
(b) Deferred tax liabilities (Net)	2008.16	2277.97
(c) Other Long term liabilities	205.42	200.59
(d) Long-term provisions	4755.01	4687.52
3 Current liabilities		
(a) Short-term borrowings	3100.00	1500.00
(b) Trade payables	185.26	157.98
(c) Other current liabilities	978.17	1023.28
(d) Short-term provisions	31.89	32.94
TOTAL	23466.62	25112.53
ASSETS		
1 Non-current assets		
(a) Fixed assets		
(i) Tangible assets	16494.88	17794.12
(ii) Capital work-in-progress	38.79	0.00
(b) Non-current investments	0.66	0.66
(c) Long-term loans and advances	1982.10	2052.95
(d) Other non-current assets	187.10	228.37
2 Current assets		
(a) Inventories	1928.39	1895.91
(b) Trade receivables	1456.96	1285.02
(c) Cash and cash equivalents	1018.68	1530.58
(d) Short-term loans and advances	328.21	318.72
(e) Other current assets	30.84	6.20
TOTAL	23466.62	25112.53

FOR SHREE RAMA MULTI-TECH LIMITED

VIRAM V BHATT
 DIRECTOR

PLACE : AHMEDABAD
 DATE : OCTOBER 30, 2012