



Shree Rama Multi-Tech Limited

An ISO 9001 : 2015 Certified Company

18, CORPORATE HOUSE, OPP. DINESH HALL, NAVRANGPURA, AHMEDABAD-380009



REGD OFFICE : 18, CORPORATE HOUSE, OPP. TORRENT HOUSE, INCOME TAX, AHMEDABAD-380009.
TELE : (079) 27546800, 27546900 **EMAIL :** cslegal@srmtl.com **WEBSITE :** www.srmtl.com **CIN NO :** L25200GJ1993PLC020880

Date: 25th May, 2023

BSE Limited

Listing Department/ Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Listing Department, Exchange Plaza,
5th Floor, Plot No. C/ 1, G. Block
Bandra-Kurla Complex
Bandra (E),
Mumbai - 400 051

Scrip Code: 532310

Symbol: SHREERAMA

Dear Sir/ Madam,

Sub: Outcome of Rights Issue Committee of Shree Rama Multi-Tech Limited ("Company")

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letters dated May 24, 2023, intimating rights entitlement ratio, record date issue price, issue schedule and other related matters for the proposed rights issue ('Rights Issue'). In relation to the Rights Issue, the Rights Issue Committee of Board of Directors of the Company, at its meeting held on today that is May 25, 2023, has approved the following:

- The Letter of Offer and Abridged Letter of Offer to be filed with BSE Limited, National Stock Exchange of India Limited and the Securities and Exchange Board of India and to be dispatched to the Eligible Equity Shareholders of the Company as on Record Date along with rights entitlement letter.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Listing Regulations.

Thanking You,

Yours Faithfully,

For and on behalf of Shree Rama Multi-Tech Limited

SANDIP

AMRATLAL

MISTRY

Sandip Mistry

Company Secretary and Compliance Officer

Digitally signed by SANDIP AMRATLAL MISTRY
DN: c=IN, o=Personal,
2.5.4.20=968259111428030350176c5f55a3e098a655
69916c5a6d9a12a9c5275, postalCode=380008,
ou=CGILMIST,
serialNumber=4697782d293a3a66001f5a3931743a36
d8a55158c3a10029272b1a5a, cn=SANDIP AMRATLAL
MISTRY, o=AHMEDABAD, st=GUJARAT,
postalCode=380008, email=CSLEGAL@SRMTL.COM,
email=SANDIPMISTRY@GMAIL.COM,
Date: 2023.05.25 12:45:10 +0530

