



Shree Rama Multi-Tech Limited

An ISO 9001 : 2015 Certified Company



REGD OFFICE: 18, CORPORATE HOUSE, OPP. TORRENT HOUSE, INCOME TAX, AHMEDABAD-380009.
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Date: 20th May, 2023

BSE Limited

Listing Department/ Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Listing Department, Exchange Plaza,
5th Floor, Plot No. C/ 1, G. Block
Bandra-Kurla Complex
Bandra (E),
Mumbai - 400 051

Scrip Code: 532310

Symbol: SHREERAMA

Dear Sir/ Madam,

Sub: Intimation of Meeting of the Rights Issue Committee of Directors of Shree Rama Multi-Tech Limited (the "Company") to be held on 24th May, 2023

Ref: Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated February 8, 2023, where the issue of fully paid-up equity shares of the Company of face value of ₹5 each ("Equity Shares") was approved by way of a rights issue for an amount not exceeding ₹8,000 lakhs, in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws. Further, the Company had filed issuance of equity shares of the Company of face value of ₹5 each vide Draft Letter of Offer dated March 22, 2023 with the BSE Limited, the National Stock Exchange of Limited and Securities and Exchange Board of India for an amount not exceeding ₹7,500 lakhs ("Rights Issue").

In furtherance to the same, we hereby inform that in accordance with Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Rights Issue Committee of the Board of Directors of the Company is scheduled to be held on Wednesday, the 24th May, 2023 to consider, *inter alia*, various matters relating to the Rights Issue including terms and conditions such as the determination of the Rights Issue price, Rights Issue size, rights entitlement ratio, the record date and timing of the Rights Issue and other matters incidental or connected therewith.

You are requested to bring this to the notice of all concerned.

Thanking You,

Yours Faithfully,

For and on behalf of Shree Rama Multi-Tech Limited

Sandip Mistry

Company Secretary and Compliance Officer