

**SHREE PUSHKAR CHEMICALS & FERTILISERS LTD.**

CIN: L24100MH1993PLC071376

(A Government of India Recognised Export House)

An ISO 9001:2008 & 14001:2004 Certified Company

Office No. 301/302, 3rd Floor, Atlanta Center, Near Udyog Bhavan,  
Sonawala Road, Goregaon (East), Mumbai - 400063, India.

Tel.: + 91 22 4270 2525 • Fax: + 91 22 2850 4242

email: info@shreepushkar.com. Website: www.shreepushkar.com

Dated: 14<sup>th</sup> May, 2018

To,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400051.

**BSE Limited,**  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

Dear Sir's

**Sub: Disclosure under SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 and SEBI (Prohibition of Insider Trading) Regulations, 2015**

**Ref.: Shree Pushkar Chemicals & Fertilisers Limited**  
**(Symbol Code: SHREEPUSHK)**

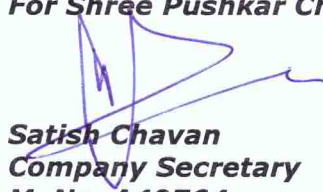
With the reference to above captioned subject matter and compliances under Reg. 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015; we hereby informing that Company is in receipt of disclosures on allotment of equity shares from Promoter and Director on 14<sup>th</sup> May, 2018.

The necessary disclosures mentioned in above Para are attached herewith for your perusal and reference.

Kindly take this information on your record and obliged.

Yours Sincerely,

**For Shree Pushkar Chemicals & Fertilisers Limited**

  
**Satish Chavan**  
**Company Secretary**  
**M. No. A40764**

Place: Mumbai



Unit I : B -102/103, MIDC Lote Parshuram, Taluka Khed, Dist. Ratnagiri, Maharashtra, India.

Tel: + 91 2356 272718, 272625 • Fax: + 91 2356 272625

Unit II : D-25, MIDC Lote Parshuram, Taluka Khed, Dist. Ratnagiri, Maharashtra, India.

Tel: + 91 2356 272255 • Fax: + 91 2356 273255

[www.shreepushkar.com](http://www.shreepushkar.com)

## FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: **Shree Pushkar Chemicals & Fertilisers Limited**ISIN of the company: **INE712K01011****Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

| Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos                                                                            | Category of Person (Promoters/ KMP / Directors / immediate relative to/other s etc.) | Securities held prior to acquisition/disposal | No. and %                        | Type of security (For eg. – Shares, Warrants, Convertible Debenture s etc.) | Securities acquired/Disposed       | No. and %                  | Type of security (For eg. – Shares, Warrants, Convertible Debenture s etc.) | Date of allotment advice/ acquisition of shares/ sale of shares specify | Date of acquisition / disposal (on market/public/rights / preferential offer / off market/ Inter-se transfer, ESOPs etc.) | Mode of acquisition / disposal (on market/public/rights / preferential offer / off market/ Inter-se transfer, ESOPs etc.) |    |    |    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------|----------------------------------|-----------------------------------------------------------------------------|------------------------------------|----------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|----|----|----|
| 1                                                                                                                                                              | 2                                                                                    | 3                                             | 4                                | 5                                                                           | 6                                  | 7                          | 8                                                                           | 9                                                                       | 10                                                                                                                        | 11                                                                                                                        | 12 | 13 | 14 |
| GAUTAM GOPIKISHAN MAKHARIA, PAN- AACPM4482C Din: 01354843 Add: G 601, SATELLITE GARDENS, A. V VAIDYA MARG, GOREGAON (E) MUMBAI 400063 MH IN, Phone: 8879310401 | Managing Director/ Promoter                                                          | Equity Shares 51,41,301 & 17.01 %             | Equity Shares 20116 425606 90.62 | Buy                                                                         | Equity Shares 53,42,467 And 17.39% | 10 <sup>th</sup> May, 2018 | 10 <sup>th</sup> May, 2018                                                  | 14 <sup>th</sup> May, 2018                                              | Preferential allotment                                                                                                    |                                                                                                                           |    |    |    |



## FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: **Shree Pushkar Chemicals & Fertilisers Limited**ISIN of the company: **INE712K01011****Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

| Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos                                                                                                        | Category of Person (Promoters/ KMP / Directors / immediate relative to/other s etc.) | Securities held prior to acquisition/disposal | No. and % of security (For eg. – Shares, Warrants, Convertible Debentures etc.) | Securities acquired/Disposed | No.         | Value           | Transaction Type (Buy/ Sale/ Pledge / Revoke / Invoke) | Securities held post acquisition/disposal | No. and % of shareholding | From                             | To                               | Date of intimatio n to company   | Mode of acquisition / disposal (on market/public/rights market/preferential offer / off market/ inter-se transfer, ESOPs etc.) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------|---------------------------------------------------------------------------------|------------------------------|-------------|-----------------|--------------------------------------------------------|-------------------------------------------|---------------------------|----------------------------------|----------------------------------|----------------------------------|--------------------------------------------------------------------------------------------------------------------------------|
| 1<br>GOPIKISHAN MAKHARIA,<br>PAN- ABHPM8102F<br>DIN: NA<br>Add:<br>Flat No.42, BLDG- B-1,<br>Gagan Complex,<br>Gokuldhara, Goregaon,<br>East, MUMBAI 400063 MH<br>IN,<br>Phone: 9324524272 | 2<br>Promoter                                                                        | 3<br>Equity Shares                            | 4<br>3,57,131 & 1.18%                                                           | 5<br>Equity Shares           | 6<br>38,955 | 7<br>8241709.35 | 8<br>Buy                                               | 9<br>Equity Shares                        | 10<br>3,77,986 And 1.23%  | 11<br>10 <sup>th</sup> May, 2018 | 12<br>10 <sup>th</sup> May, 2018 | 13<br>14 <sup>th</sup> May, 2018 | 14<br>Preferential allotment                                                                                                   |



## FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: **Shree Pushkar Chemicals & Fertilisers Limited**ISIN of the company: **INE712K01011****Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

| Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos                                                                             | Category of Person (Promoters/ KMP / Directors / immediate relative to/other s etc.) | Securities held prior to acquisition/disposal | No. and % of   | Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.) | No.   | Value      | Transac t ion Type (Buy/ Sale/ Pledge / Revoke / Invoke) | Type of security (For eg– Shares, Warrants, Convertible Debentures etc.) | No. and % of shareholdi ng | From                       | To                         | 13 <sup>th</sup>           | 14                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------|----------------|----------------------------------------------------------------------------|-------|------------|----------------------------------------------------------|--------------------------------------------------------------------------|----------------------------|----------------------------|----------------------------|----------------------------|------------------------|
| 1                                                                                                                                                               | 2                                                                                    | 3                                             | 4              | 5                                                                          | 6     | 7          | 8                                                        | 9                                                                        | 10                         | 11                         | 12                         | 13                         | 14                     |
| BHANU GOPIKISHAN MAKHARIA, PAN-AABPM1093N DIN: NA Add: Flat No.42, BLDG- B-1, Gagan Complex, Gokuldhara, Goregaon, East, MUMBAI 400063 MH IN, Phone: 9324524272 | Promoter                                                                             | Equity Shares                                 | 432307 & 1.43% | Equity Shares                                                              | 42733 | 9041020.81 | Buy                                                      | Equity Shares                                                            | 4,75,040 And 1.55%         | 10 <sup>th</sup> May, 2018 | 10 <sup>th</sup> May, 2018 | 14 <sup>th</sup> May, 2018 | Preferential allotment |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| Trading in derivatives (Specify type of contract, Futures or Options etc) |                         |                    |                                        |                     |                                        |    | Exchange on which the trade was executed |
|---------------------------------------------------------------------------|-------------------------|--------------------|----------------------------------------|---------------------|----------------------------------------|----|------------------------------------------|
| Type of contract                                                          | Contract specifications | Buy Notional Value | Number of units (contracts * lot size) | Sell Notional Value | Number of units (contracts * lot size) |    |                                          |
| 15                                                                        | 16                      | 17                 | 18                                     | 19                  | 20                                     | 21 |                                          |
| -                                                                         | -                       | -                  | -                                      | -                   | -                                      | -  |                                          |

Bhanu Maharia

Signature:  
Bhanu Maharia  
Designation: NA  
DIN: NA

Date: 14<sup>th</sup> May, 2018  
Place: Mumbai

## FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: **Shree Pushkar Chemicals & Fertilisers Limited**ISIN of the company: **INE712K01011****Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

| Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos                                                                                 | Category of Person (Promoters/ KMP / Directors / immediate relative to/other s etc.) | Securities held prior to acquisition/disposal                               |                            |                                                                             |       | Securities acquired/Disposed |                                                          |                                                                          |                            | Securities held post acquisition/disposal |                            | Date of allotment advice/ acquisition of shares/ sale of shares specify | Date of intimatio n to company | Mode of acquisition / disposal (on market/public/rights / preferential offer / off market/ Inter-se transfer, ESOPs etc.) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------|-----------------------------------------------------------------------------|-------|------------------------------|----------------------------------------------------------|--------------------------------------------------------------------------|----------------------------|-------------------------------------------|----------------------------|-------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                     |                                                                                      | Type of security (For eg. – Shares, Warrants, Convertible Debenture s etc.) | No. and % of shareh olding | Type of security (For eg. – Shares, Warrants, Convertible Debenture s etc.) | No.   | Value                        | Transac t ion Type (Buy/ Sale/ Pledge / Revoke / Invoke) | Type of security (For eg– Shares, Warrants, Convertible Debentures etc.) | No. and % of sharehold ing | From                                      | To                         |                                                                         |                                |                                                                                                                           |
| 1                                                                                                                                                                   | 2                                                                                    | 3                                                                           | 4                          | 5                                                                           | 6     | 7                            | 8                                                        | 9                                                                        | 10                         | 11                                        | 12                         | 13                                                                      | 14                             |                                                                                                                           |
| RANJANA PUNIT MAKHARIA, PAN- AABPM1097J Din: 00129854 Add: Flat No.42, BLDG- B-1, Gagan Complex, Gokuldhara, Goregaon, East, MUMBAI 400063 MH IN, Phone: 9324524272 | Director/ Promoter                                                                   | Equity Shares                                                               | 37569 2 & 1.24%            | Equity Shares                                                               | 38955 | 824170 9.35                  | Buy                                                      | Equity Shares                                                            | 4,14,647 And 1.35%         | 10 <sup>th</sup> May, 2018                | 10 <sup>th</sup> May, 2018 | 14 <sup>th</sup> May, 2018                                              | Preferential allotment         |                                                                                                                           |



## FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: **Shree Pushkar Chemicals & Fertilisers Limited**ISIN of the company: **INE712K01011****Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

| Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos                                                                                         | Category of Person (Promoters/ KMP / Directors / immediate relative to/other s etc.) | Securities held prior to acquisition/disposal                               |                           |                                                                             |            |                   | Securities acquired/Disposed                           |                                                                            |                             |                                  |                                  | Securities held post acquisition/disposal |                              | Date of allotment advice/ acquisition of shares/ sale of shares specify | Date of intimation to company | Mode of acquisition / disposal (on market/public/rights / preferential offer / off market/ Inter-se transfer, ESOPs etc.) |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|---------------------------|-----------------------------------------------------------------------------|------------|-------------------|--------------------------------------------------------|----------------------------------------------------------------------------|-----------------------------|----------------------------------|----------------------------------|-------------------------------------------|------------------------------|-------------------------------------------------------------------------|-------------------------------|---------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                             |                                                                                      | Type of security (For eg. – Shares, Warrants, Convertible Debenture s etc.) | No. and % of shareholding | Type of security (For eg. – Shares, Warrants, Convertible Debenture s etc.) | No.        | Value             | Transaction Type (Buy/ Sale/ Pledge / Revoke / Invoke) | Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.) | No. and % of shareholding   | From                             | To                               |                                           |                              |                                                                         |                               |                                                                                                                           |
| 1<br>PUNIT GOPIKISHAN MAKHARIA, PAN- AACPM4481B Din: 01430764 Add: Flat No.42, BLDG- B-1, Gagan Complex, Gokuldhara, Goregaon, East, MUMBAI 400063 MH IN, Phone: 9324524272 | 2<br>Managing Director/ Promoter                                                     | 3<br>Equity Shares                                                          | 4<br>12370 593 & 40.94 %  | 5<br>Equity Shares                                                          | 6<br>20116 | 7<br>425606 90.62 | 8<br>Buy                                               | 9<br>Equity Shares                                                         | 10<br>125,71,759 And 40.92% | 11<br>10 <sup>th</sup> May, 2018 | 12<br>10 <sup>th</sup> May, 2018 | 13<br>14 <sup>th</sup> May, 2018          | 14<br>Preferential allotment |                                                                         |                               |                                                                                                                           |



**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                          |                                                                                                                                                                                                             |                                                            |                                                     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                       | SHREE PUSHKAR CHEMICALS & FERTILISERS LTD                                                                                                                                                                   |                                                            |                                                     |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                         | <b>Acquirer-</b> Mrs. BHANU GOPI MAKHARIA<br><br><b>PAC-</b><br>GAUTAM GOPIKISHAN MAKHARIA<br>GOPI KISHAN MAKHARIA<br>PUNIT GOPI MAKHARIA<br>RANJANA PUNIT MAKHARIA<br>ARADHANA MAKHARIA<br>RAGHAV MAKHARIA |                                                            |                                                     |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                               | Yes                                                                                                                                                                                                         |                                                            |                                                     |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                    | THE BOMBAY STOCK EXCHANGE LIMITED<br>THE NATIONAL STOCK EXCHANGE LIMITED                                                                                                                                    |                                                            |                                                     |
| 5. Details of the Acquisition/ disposal as follows                                                                                                                                       | Number                                                                                                                                                                                                      | % w.r.t Total share/voting capital wherever Applicable (*) | % of Total diluted shares/voting capital of TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                          |                                                                                                                                                                                                             |                                                            |                                                     |
| a) Shares carrying voting rights                                                                                                                                                         | 432307                                                                                                                                                                                                      | 1.43                                                       | 1.43                                                |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                   | -                                                                                                                                                                                                           | -                                                          | -                                                   |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                           | -                                                                                                                                                                                                           | -                                                          | -                                                   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                |                                                                                                                                                                                                             | -                                                          | -                                                   |
| (e) Total (a+b+c+d)                                                                                                                                                                      | 432307                                                                                                                                                                                                      | 1.43                                                       | 1.43                                                |
| <b>Details of acquisition/sale</b>                                                                                                                                                       |                                                                                                                                                                                                             |                                                            |                                                     |
| (a) Shares carrying voting rights acquired/sold                                                                                                                                          | 42,733                                                                                                                                                                                                      | 0.14                                                       | 0.14                                                |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                           | -                                                                                                                                                                                                           | -                                                          | -                                                   |
| (c)Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                                                                                                                                                                                                           | -                                                          | -                                                   |

|                                                                                                                                                                                              |                                                                               |      |      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------|------|
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                      | -                                                                             | -    | -    |
| e) Total (a+b+c+/-d)                                                                                                                                                                         | 42,733                                                                        | 0.14 | 0.14 |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                               |                                                                               |      |      |
| a) Shares carrying voting rights                                                                                                                                                             | 475040                                                                        | 1.55 | 1.55 |
| b) Shares encumbered with the acquirer                                                                                                                                                       | -                                                                             | -    | -    |
| c) VRs otherwise than by shares                                                                                                                                                              | -                                                                             | -    | -    |
| d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                             | -    | -    |
| e) Total (a+b+c+d)                                                                                                                                                                           | 4,75,040                                                                      | 1.55 | 1.55 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                   | Preferential Allotment                                                        |      |      |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                   | 10/05/2018                                                                    |      |      |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                     | 3,02,19,435 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,21,94,350] |      |      |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                       | 3,07,24,310 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,72,43,100] |      |      |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                      | 3,07,24,310 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,72,43,100] |      |      |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Bhame Metchan*

**Signature of the acquirer / seller/ Authorised Signatory**

Place: Mumbai

Date: 14, May, 2018

Note: The Percentage in 'Details of Acquisition' and "after the acquisition" of shares is calculated after revising the paid up capital of the Company.

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                           |                                                                                                                                                                                                                               |                                                            |                                                     |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                        | SHREE PUSHKAR CHEMICALS & FERTILISERS LTD                                                                                                                                                                                     |                                                            |                                                     |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | <p><b>Acquirer-</b> Mr. GOPI KISHAN MAKHARIA</p> <p><b>PAC-</b><br/> GAUTAM GOPIKISHAN MAKHARIA<br/> BHANU GOPI MAKHARIA<br/> PUNIT GOPI MAKHARIA<br/> RANJANA PUNIT MAKHARIA<br/> ARADHANA MAKHARIA<br/> RAGHAV MAKHARIA</p> |                                                            |                                                     |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                                                                                                                                                                                                                           |                                                            |                                                     |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | THE BOMBAY STOCK EXCHANGE LIMITED<br>THE NATIONAL STOCK EXCHANGE LIMITED                                                                                                                                                      |                                                            |                                                     |
| 5. Details of the Acquisition/ disposal as follows                                                                                                                                        | Number                                                                                                                                                                                                                        | % w.r.t Total share/voting capital wherever Applicable (*) | % of Total diluted shares/voting capital of TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                           |                                                                                                                                                                                                                               |                                                            |                                                     |
| a) Shares carrying voting rights                                                                                                                                                          | 3,57,131                                                                                                                                                                                                                      | 1.18                                                       | 1.18                                                |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                    | -                                                                                                                                                                                                                             | -                                                          | -                                                   |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                            | -                                                                                                                                                                                                                             | -                                                          | -                                                   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                 |                                                                                                                                                                                                                               | -                                                          | -                                                   |
| (e) Total (a+b+c+d)                                                                                                                                                                       | 357131                                                                                                                                                                                                                        | 1.18                                                       | 1.18                                                |
| <b>Details of acquisition/sale</b>                                                                                                                                                        |                                                                                                                                                                                                                               |                                                            |                                                     |
| (a) Shares carrying voting rights acquired/sold                                                                                                                                           | 38,955                                                                                                                                                                                                                        | 0.07                                                       | 0.07                                                |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                            | -                                                                                                                                                                                                                             | -                                                          | -                                                   |
| (c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                                                                                                                                                                                                                             | -                                                          | -                                                   |

|                                                                                                                                                                                              |                                                                               |      |      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------|------|
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                      | -                                                                             | -    | -    |
| e) Total (a+b+c+/-d)                                                                                                                                                                         | 38,955                                                                        | 0.07 | 0.07 |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                               |                                                                               |      |      |
| a) Shares carrying voting rights                                                                                                                                                             | 3,77,986                                                                      | 1.23 | 1.23 |
| b) Shares encumbered with the acquirer                                                                                                                                                       | -                                                                             | -    | -    |
| c) VRs otherwise than by shares                                                                                                                                                              | -                                                                             | -    | -    |
| d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                             | -    | -    |
| e) Total (a+b+c+d)                                                                                                                                                                           | 3,77,986                                                                      | 1.23 | 1.23 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                   | Preferential Allotment                                                        |      |      |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                   | 10/05/2018                                                                    |      |      |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                     | 3,02,19,435 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,21,94,350] |      |      |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                       | 3,07,24,310 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,72,43,100] |      |      |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                      | 3,07,24,310 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,72,43,100] |      |      |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / ~~seller~~ / Authorised Signatory**

Place: Mumbai

Date: 14, May, 2018

Note: The Percentage in 'Details of Acquisition' and "after the acquisition" of shares is calculated after revising the paid up capital of the Company.

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                           |                                                                                                                                                                                                              |                                                            |                                                     |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                        | SHREE PUSHKAR CHEMICALS & FERTILISERS LTD                                                                                                                                                                    |                                                            |                                                     |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | <b>Acquirer-</b> Mrs. RANJANA PUNIT MAKHARIA<br><br><b>PAC-</b><br>GAUTAM GOPIKISHAN MAKHARIA<br>BHANU GOPI MAKHARIA<br>PUNIT GOPI MAKHARIA<br>GOPI KRISHAN MAKHARIA<br>ARADHANA MAKHARIA<br>RAGHAV MAKHARIA |                                                            |                                                     |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                                                                                                                                                                                                          |                                                            |                                                     |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | THE BOMBAY STOCK EXCHANGE LIMITED<br>THE NATIONAL STOCK EXCHANGE LIMITED                                                                                                                                     |                                                            |                                                     |
| 5. Details of the Acquisition/ disposal as follows                                                                                                                                        | Number                                                                                                                                                                                                       | % w.r.t Total share/voting capital wherever Applicable (*) | % of Total diluted shares/voting capital of TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                           |                                                                                                                                                                                                              |                                                            |                                                     |
| a) Shares carrying voting rights                                                                                                                                                          | 375692                                                                                                                                                                                                       | 1.24                                                       | 1.24                                                |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                    | -                                                                                                                                                                                                            | -                                                          | -                                                   |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                            | -                                                                                                                                                                                                            | -                                                          | -                                                   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                 | -                                                                                                                                                                                                            | -                                                          | -                                                   |
| (e) Total (a+b+c+d)                                                                                                                                                                       | 375692                                                                                                                                                                                                       | 1.24                                                       | 1.24                                                |
| <b>Details of acquisition/sale</b>                                                                                                                                                        |                                                                                                                                                                                                              |                                                            |                                                     |
| (a) Shares carrying voting rights acquired/sold                                                                                                                                           | 38955                                                                                                                                                                                                        | 0.13                                                       | 0.13                                                |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                            | -                                                                                                                                                                                                            | -                                                          | -                                                   |
| (c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                                                                                                                                                                                                            | -                                                          | -                                                   |

|                                                                                                                                                                                              |                                                                               |      |      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------|------|
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                      | -                                                                             | -    | -    |
| e) Total (a+b+c+/-d)                                                                                                                                                                         | 38955                                                                         | 0.13 | 0.13 |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                               |                                                                               |      |      |
| a) Shares carrying voting rights                                                                                                                                                             | 414647                                                                        | 1.35 | 1.35 |
| b) Shares encumbered with the acquirer                                                                                                                                                       | -                                                                             | -    | -    |
| c) VRs otherwise than by shares                                                                                                                                                              | -                                                                             | -    | -    |
| d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                             | -    | -    |
| e) Total (a+b+c+d)                                                                                                                                                                           | 4,14,647                                                                      | 1.35 | 1.35 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                   | Preferential Allotment                                                        |      |      |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                   | 10/05/2018                                                                    |      |      |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                     | 3,02,19,435 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,21,94,350] |      |      |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                       | 3,07,24,310 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,72,43,100] |      |      |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                      | 3,07,24,310 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,72,43,100] |      |      |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Ranjana Mahapatra*

**Signature of the acquirer / seller/ Authorised Signatory**

Place: Mumbai

Date: 14, May, 2018

Note: The Percentage in 'Details of Acquisition' and "after the acquisition" of shares is calculated after revising the paid up capital of the Company.

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                          |                                                                                                                                                                                                                   |                                                            |                                                     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                       | SHREE PUSHKAR CHEMICALS & FERTILISERS LTD                                                                                                                                                                         |                                                            |                                                     |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                         | <b>Acquirer-</b> Mr. GAUTAM GOPIKISHAN MAKHARIA<br><br><b>PAC-</b><br>PUNIT GOPIKISHAN MAKHARIA<br>BHANU GOPI MAKHARIA<br>RANJANA PUNIT MAKHARIA<br>GOPI KRISHAN MAKHARIA<br>ARADHANA MAKHARIA<br>RAGHAV MAKHARIA |                                                            |                                                     |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                               | Yes                                                                                                                                                                                                               |                                                            |                                                     |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                    | THE BOMBAY STOCK EXCHANGE LIMITED<br>THE NATIONAL STOCK EXCHANGE LIMITED                                                                                                                                          |                                                            |                                                     |
| 5. Details of the Acquisition/ disposal as follows                                                                                                                                       | Number                                                                                                                                                                                                            | % w.r.t Total share/voting capital wherever Applicable (*) | % of Total diluted shares/voting capital of TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                          |                                                                                                                                                                                                                   |                                                            |                                                     |
| a) Shares carrying voting rights                                                                                                                                                         | 51,41,301                                                                                                                                                                                                         | 17.01                                                      | 17.01                                               |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                   | -                                                                                                                                                                                                                 | -                                                          | -                                                   |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                           | -                                                                                                                                                                                                                 | -                                                          | -                                                   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                | -                                                                                                                                                                                                                 | -                                                          | -                                                   |
| (e) Total (a+b+c+d)                                                                                                                                                                      | 5141301                                                                                                                                                                                                           | 17.01                                                      | 17.01                                               |
| <b>Details of acquisition/sale</b>                                                                                                                                                       |                                                                                                                                                                                                                   |                                                            |                                                     |
| (a) Shares carrying voting rights acquired/sold                                                                                                                                          | 201166                                                                                                                                                                                                            | 0.65                                                       | 0.65                                                |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                           | -                                                                                                                                                                                                                 | -                                                          | -                                                   |
| (c)Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                                                                                                                                                                                                                 | -                                                          | -                                                   |

|                                                                                                                                                                                              |                                                                               |       |       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------|-------|
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                      | -                                                                             | -     | -     |
| e) Total (a+b+c+/-d)                                                                                                                                                                         | 201166                                                                        | 0.65  | 0.65  |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                               |                                                                               |       |       |
| a) Shares carrying voting rights                                                                                                                                                             | 5342467                                                                       | 17.39 | 17.39 |
| b) Shares encumbered with the acquirer                                                                                                                                                       | -                                                                             | -     | -     |
| c) VRs otherwise than by shares                                                                                                                                                              | -                                                                             | -     | -     |
| d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                             | -     | -     |
| e) Total (a+b+c+d)                                                                                                                                                                           | 5342467                                                                       | 17.39 | 17.39 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                   | Preferential Allotment                                                        |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                   | 10/05/2018                                                                    |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                     | 3,02,19,435 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,21,94,350] |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                       | 3,07,24,310 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,72,43,100] |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                      | 3,07,24,310 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,72,43,100] |       |       |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / ~~seller~~ / Authorised Signatory**

Place: Mumbai

Date: 14, May, 2018

Note: The Percentage in 'Details of Acquisition' and "after the acquisition" of shares is calculated after revising the paid up capital of the Company.

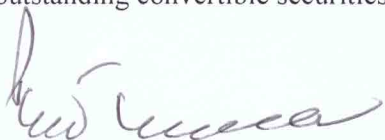
**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                           |                                                                                                                                                                                                                   |                                                            |                                                     |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                        | SHREE PUSHKAR CHEMICALS & FERTILISERS LTD                                                                                                                                                                         |                                                            |                                                     |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | <b>Acquirer-</b> Mr. PUNIT GOPIKISHAN MAKHARIA<br><br><b>PAC-</b><br>GAUTAM GOPIKISHAN MAKHARIA<br>BHANU GOPI MAKHARIA<br>RANJANA PUNIT MAKHARIA<br>GOPI KRISHAN MAKHARIA<br>ARADHANA MAKHARIA<br>RAGHAV MAKHARIA |                                                            |                                                     |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                                                                                                                                                                                                               |                                                            |                                                     |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | THE BOMBAY STOCK EXCHANGE LIMITED<br>THE NATIONAL STOCK EXCHANGE LIMITED                                                                                                                                          |                                                            |                                                     |
| 5. Details of the Acquisition/ disposal as follows                                                                                                                                        | Number                                                                                                                                                                                                            | % w.r.t Total share/voting capital wherever Applicable (*) | % of Total diluted shares/voting capital of TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                           |                                                                                                                                                                                                                   |                                                            |                                                     |
| a) Shares carrying voting rights                                                                                                                                                          | 1,23,70,593                                                                                                                                                                                                       | 40.94                                                      | 40.94                                               |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                    | -                                                                                                                                                                                                                 | -                                                          | -                                                   |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                            | -                                                                                                                                                                                                                 | -                                                          | -                                                   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                 | -                                                                                                                                                                                                                 | -                                                          | -                                                   |
| (e) Total (a+b+c+d)                                                                                                                                                                       | 1,23,70,593                                                                                                                                                                                                       | 40.94                                                      | 40.94                                               |
| <b>Details of acquisition/sale</b>                                                                                                                                                        |                                                                                                                                                                                                                   |                                                            |                                                     |
| (a) Shares carrying voting rights acquired/sold                                                                                                                                           | 201166                                                                                                                                                                                                            | 0.65                                                       | 0.65                                                |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                            | -                                                                                                                                                                                                                 | -                                                          | -                                                   |
| (c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                                                                                                                                                                                                                 | -                                                          | -                                                   |

|                                                                                                                                                                                              |                                                                               |       |       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------|-------|
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                      | -                                                                             | -     | -     |
| e) Total (a+b+c+/-d)                                                                                                                                                                         | 201166                                                                        | 0.65  | 0.65  |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                               |                                                                               |       |       |
| a) Shares carrying voting rights                                                                                                                                                             | 1,25,71,759                                                                   | 40.92 | 40.92 |
| b) Shares encumbered with the acquirer                                                                                                                                                       | -                                                                             | -     | -     |
| c) VRs otherwise than by shares                                                                                                                                                              | -                                                                             | -     | -     |
| d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                             | -     | -     |
| e) Total (a+b+c+d)                                                                                                                                                                           | 1,25,71,759                                                                   | 40.92 | 40.92 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                   | Preferential Allotment                                                        |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                   | 10/05/2018                                                                    |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                     | 3,02,19,435 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,21,94,350] |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                       | 3,07,24,310 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,72,43,100] |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                      | 3,07,24,310 Equity Shares<br>[Paid up Equity Shares Capital Rs. 30,72,43,100] |       |       |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller/ Authorised Signatory**

Place: Mumbai

Date: 14, May, 2018

Note: The Percentage in 'Details of Acquisition' and "after the acquisition" of shares is calculated after revising the paid up capital of the Company.