



SHREE OSFM E-MOBILITY LIMITED

(Formerly known as Shree OSFM E-Mobility Private Limited)

CIN: U93090MH2006PLC166545 GST: 27AAACO8879L1ZM

Registered Office: A-Wing, 104, Green Park, Plot No. 2 & 3, Sector 3, Opp. Ghansoli Railway Station, Ghansoli Navi Mumbai-400701

[Tel:-91-22-27544431](tel:91-22-27544431), Email Id: cs@shreeosfm.com, URL: www.shreeosfm.com

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051, Maharashtra, India.

Date: 22.08.2024

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Ref: NSE Symbol: SHREEOSFM
ISIN: INE02S501018

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Thursday, August 22, 2024** has considered and approved allotment of 11,19,400 Equity Shares of Face Value of ₹ 10/-each at a premium of ₹ 127/- each amounting to ₹ 15,33,57,800/- to Strategic Investors being Non-Promoters on Preferential Allotment basis, pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from NSE Limited vide Letter no. NSE/LIST/42243 dated 14th August, 2024.

Below are the details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015:

a. Names of the Investors for Equity Shares:

Sr. No.	Name of the Allottees	No. of Equity Shares allotted
	Strategic Investors (Non-Promoters)	
1	Ashish Kacholia	5,59,700
2	Himalaya Finance & Investment Co. (Madhulika Agarwal – Partner of Himalaya Finance & Investment Co.)	5,59,700
	Total	11,19,400

b. Post Allotment of Equity Shares:

- **Outcome of Subscription-** The Company has received ₹ 15,33,57,800 /- on allotment of 1119400 Equity Shares from the allottees. (*Issue price of ₹ 137/- per equity share*)
- **Issue Price/ Allotted Price-** Issue price of ₹ 137/- each (Face Value Rs. 10/- each + Premium Rs. 127/- each)
- **Number of Investors- 02**

Consequent to the aforesaid allotment of 11,19,400 Equity Shares; the paid-up equity capital of the Company has increased from ₹ 14,28,40,000/- consisting of 1,42,84,000 Equity Shares of ₹ 10/- each to ₹ 15,40,34,000/- consisting of 1,54,03,400 Equity Shares of ₹ 10/- each.

The Meeting of Board of Directors concluded at 01 p.m.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,

Yours faithfully,

For Shree OSFM E-Mobility Limited

VIKAS Digitally signed
by VIKASH JAIN
H JAIN Date: 2024.08.22
13:05:39 +05'30'

Vikash Jain

(Company Secretary & Compliance Officer)