



SHREE OSFM E-MOBILITY LIMITED

(Formerly known as Shree OSFM E-Mobility Private Limited)

CIN: U93090MH2006PLC166545GST: 27AAACO8879L1ZM

Registered Office: A-Wing, 104, Green Park, Plot No. 2 & 3, Sector 3, Opp. Ghansoli Railway Station, Ghansoli, Navi Mumbai-400701

[Tel: 91-22-27544431](tel:91-22-27544431), Email Id: cs@shreeosfm.com, URL: www.shreeosfm.com

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051, Maharashtra, India.

Date: 18.10.2024

Dear Sir,

Sub: Submission of Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018.

Reference: SHREE OSFM E-MOBILITY LIMITED (Symbol: SHREEOSFM)

Please find enclosed the Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018, received from the Practicing Company Secretary for the quarter ended on September 30, 2024, for your kind perusal and Records.

Kindly take the note of the same.

For SHREE OSFM E-MOBILITY LIMITED

VIKASH Digitally signed
by VIKASH JAIN
Date: 2024.10.18
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Vikash Jain

Company Secretary & Compliance Officer

Reconciliation of Share Capital Audit

1	For Quarter ended	30.09.2024	
2	ISIN	INE02S501018	
3	Face value	Rs. 10/- per Share	
4	Name of the Company	SHREE OSFM E-MOBILITY LIMITED (Formerly known as Shree OSFM E-Mobility Private Limited)	
5	CIN	U93090MH2006PLC166545	
6	Registered Office Address	104, Green Park, Plot No 2&3, Sector 3, Opp. Ghansoli Rly Station, Ghansoli, New Mumbai, Navi Mumbai, Maharashtra, India, 400701.	
7	Correspondence Address	104, Green Park, Plot No 2&3, Sector 3, Opp. Ghansoli Rly Station, Ghansoli, New Mumbai, Navi Mumbai, Maharashtra, India, 400701.	
8	Telephone Nos.	Tel. No.: 22-27544431	
9	Email address	cs@shreeosfm.com	
10	Name of the Stock Exchanges where the company's securities are listed:	National Stock Exchange of India Ltd.	
		No. of shares	% of Total Issued Capital
11	Issued Capital (a) Equity Capital	15403400	100.00
12	Listed Capital (In All Exchanges mentioned above)	14284000	92.73
13	Held in dematerialized form in CDSL (only Equity shares)	3713000	24.11
14	Held in dematerialized form in NSDL (only Equity shares)	10571000	68.63
15	Physical (only Equity shares)	-	-
16	Total No. of shares (13+14+15)	14284000	92.73

17	Reasons for difference between Point Nos.(11&12), (11&16)and (12&16): The Company has issued and allotted 11,19,400 equity share on preferential basis on 22 nd August, 2024, but the company has received listing and trading approval on 14 th October, 2024.						
18	Certifying the details of changes in share capital during the quarter under consideration as per Table below: ** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)}						
	Particulars **	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
	Preferential Issue of Equity Shares	11,19,400	Applied	Listed on 14 th October, 2024	Yes	Yes	N.A.
19	Register of members is updated (Yes/ No) if not, updated upto which date				Yes		
20	Reference of previous quarter with regards to excess dematerialized shares, if any				Nil		
21	Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why?				N.A.		
22	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests		No. of requests		No. of shares		Reasons for delay
	Confirmed after 21 days		Nil		Nil		N.A.
	Pending for more than 21 days		Nil		Nil		N.A.
23	Name, Address, Tel. & Fax No. Reg. No. of the Auditor:			Mr. Deep Shukla For: M/s. Deep Shukla & Associates Company Secretaries. A-603, Maruti Bhuvan, Parsi Panchayat Road, Opp. Sona Udyog, Andheri East, Mumbai- 400069, Maharashtra, India. Tel. No.: 022 - 35518802 M. No. : 5652 C.P. No.: 5364			
24	Name, Telephone & Fax No. of the Compliance Officer of the Co.:			Mr. Vikash Jain Company Secretary & Compliance Officer Membership No.:60481 Tel. No.: 22-27544431			

25	Appointment of common agency for share registry work, if yes, name and address :	Bigshare Services Pvt. Ltd., E-2/3 Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri (E), Mumbai-400 072. India Tel: 022-62638200 Fax: 022-62638299 Email Id: info@bigshareonline.com SEBI Regn No.: INR0000001385
26	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.) --NIL--	

Yours faithfully,

For: M/s. Deep Shukla & Associates
Company Secretaries



Deep Shukla

Practicing Company Secretaries

(Peer Review Certificate No.: 2093/2022)

FCS: 5652; CP: 5364

UDIN: F005652F001581215

Date: 16/10/2024

Place: Mumbai