



SHREE OSFM E-MOBILITY LIMITED

(Formerly known as Shree OSFM E-Mobility Private Limited)

CIN: U93090MH2006PLC166545GST: 27AAACO8879L1ZM

Registered Office: A-Wing, 104, Green Park, Plot No. 2 & 3, Sector 3, Opp. Ghansoli Railway Station, Ghansoli, Navi Mumbai-400701

[Tel:-91-22-27544431](tel:-91-22-27544431), Email Id:cs@shreeosfm.com, URL: www.shreeosfm.com

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051, Maharashtra, India.

Date: 16.01.2024

Dear Sir,

Sub: Submission of Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018.

Reference: SHREE OSFM E-MOBILITY LIMITED (Symbol: SHREEOSFM)

Please find enclosed the Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018, received from the Practicing Company Secretary for the quarter ended on December 31, 2023, for your kind perusal and Records.

Kindly take the note of the same.

For SHREE OSFM E-MOBILITY LIMITED

VIKAS
H JAIN

Digitally signed
by VIKASH JAIN
Date: 2024.01.16
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Vikash Jain

Company Secretary & Compliance Officer

Reconciliation of Share Capital Audit

1	For Quarter ended	31.12.2023	
2	ISIN	INE02S501018	
3	Face value	Rs. 10/- per Share	
4	Name of the Company	SHREE OSFM E-MOBILITY LIMITED	
5	Registered Office Address	A-104, Green Park,Plot No 2&3,Sector 3, Opp. Ghansoli Rly Station, Ghansoli, Navi Mumbai - 400701, Maharashtra, India,	
6	Correspondence Address	A-104, Green Park,Plot No 2&3,Sector 3, Opp. Ghansoli Rly Station, Ghansoli, Navi Mumbai - 400701, Maharashtra, India	
7	Telephone Nos.	Tel. No.: +91 22 27544431	
8	Email address	cs@shreeosfm.com	
9	Name of the Stock Exchanges where the company's securities are listed:	National Stock Exchange of India Ltd.	
		No. of shares	% of Total Issued Capital
10	Issued Capital (a) Equity Capital	14284000	100.00
11	Listed Capital (In All Exchanges mentioned above)	14284000	100.00
12	Held in dematerialized form in CDSL (only Equity shares)	3740000	26.18
13	Held in dematerialized form in NSDL (only Equity shares)	10544000	73.82
14	Physical (only Equity shares)	Nil	Nil
15	Total No. of shares (12+13+14)	14284000	100.00
16	Reasons for difference between Point Nos.(10&11), (10&15)and (11&15): NA		
17	Certifying the details of changes in share capital during the quarter under		



consideration as per Table below: ** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)}						
Particulars	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
Allotment made through Initial Public Offer(IPO) on 21/12/2023	3784000	Yes	National Stock Exchange	Yes	Yes	No
18	Register of members is updated (Yes/ No) if not, updated upto which date			Yes		
19	Reference of previous quarter with regards to excess dematerialized shares, if any			Nil		
20	Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why?			N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total No. of demat requests		No. of requests		No. of shares		Reasons for delay
Confirmed after 21 days		Nil		Nil		N.A.
Pending for more than 21 days		Nil		Nil		N.A.
22	Name, Address, Tel. & Fax No. Reg. No. of the Auditor:			Mr. Deep Shukla For: M/s. Deep Shukla & Associates Company Secretaries. A-603, Maruti Bhuvan, Parsi Panchayat Road, Opp. Sona Udyog, Andheri East, Mumbai- 400069, Maharashtra, India. Tel. No.: 022 - 35518802 M. No. : 5652 C.P. No.: 5364		



23	Name and Email ID of the Compliance Officer of the Co.:	Mr. Vikash Jain Company Secretary & Compliance Officer Membership No.: A60481 Email ID: cs@shreeosfm.com
24	Appointment of common agency for share registry work, if yes, name and address :	Bigshare Services Pvt. Ltd., E-2/3 Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri (E), Mumbai-400 072. India Tel: 022-62638200 Fax: 022-62638299 Email Id: info@bigshareonline.com SEBI Regn No.: INR000001385
25	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.) --NIL--	

Yours faithfully,

For: M/s. Deep Shukla & Associates
Company Secretaries



Deep Shukla

Practicing Company Secretaries

(Peer Review Certificate No.: 2093/2022)

FCS: 5652; CP: 5364

UDIN: F005652E003228951

Date: 16/01/2024

Place: Mumbai