SHREE OSFM E-MOBILITY LIMITED

(Formerly known as Shree OSFM E-Mobility Private Limited)
CIN: L93090MH2006PLC166545GST: 27AAACO8879L1ZM
Registered Office: A-Wing, 104, Green Park, Plot No. 2 & 3, Sector 3, Opp. Ghansoli Railway Station,Ghansoli Navi Mumbai-400701
Tel:-91-22-27544431, Email Id:cs@shreeosfm.com, URL: www.shreeosfm.com

Date: November 13, 2026

To,
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex,
Mumbai - 400 051

Company Symbol: SHREEOSFM

Dear Sir/Madam,

Sub: Disclosures under Regulation 30A and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

We have been informed that Promoters of the Company, have entered into a Share Purchase Agreement with Flywings Simulator Training Centre Limited ("Purchaser") dated 12th November, 2026 ("SPA") for the sale of up to 72,00,000 equity shares, representing 46.74% of the Company ("Sale Shares") to the Purchasers, in accordance with the terms of the SPA subject to receipt of applicable statutory and regulatory approvals ("SPA Transaction").-

As a result of the SPA Transaction, the Purchasers are required to make a mandatory tender offer to the public shareholders of the Company in accordance with Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Open Offer").

The details of the SPA Transaction as received from the Promoters in terms of Regulation 30A read with Paragraph 5A of Paragraph A of Part A of Schedule III of the Listing Regulations and the Securities and Exchange Board of India **Master Circular dated January 30, 2026 bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 ("Circular"),** are enclosed as **Annexure A.**

This is for your information and record.

Thanking you,

For **SHREE OSFM E-MOBILITY LIMITED**

Ramnath Chandar Patil
Digitally signed by Ramnath Chandar Patil
Date: 2026.11.13 18:01:43 +05'30'

Ramnath Chandar Patil
Managing Director
(DIN: 01877280)

ANNEXURE A

The details of the SPA Transaction as received from the Promoters in terms of Regulation 30A read with Paragraph 5A of Paragraph A of Part A of Schedule III of the Listing Regulations and the Securities and Exchange Board of India Master Circular dated January 30, 2026 bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026

Sr. N0	**Particulars**	**Details**
1.	If the listed entity is party to the agreement i. details of Counterparties (including name and relationship with the listed entity)	Not Applicable
2.	If the listed entity is not party to the agreement. i. name of the party entering into such an agreement and the relationship with the listed entity: ii. details of the counterparties to the agreement (including name relationship with listed entity. Iii. Date of entering into the agreement.	Shree OSFM E- Mobility Limited (“Company”) is not a party to the Share Purchase Agreement ("SPA”) I. a. Ramnath Chandar Patil the Promoter of the company b. Nitin Bhagirath Shanbhag the Promoter of the company c. Manjushree Nitin Shanbhag the member of Promoter Group of the Company. d. Sarita Anant Patil the member of Promoter Group of the Company e. Flywings Simulator Training Centre Limited – Not related to the Company II. Not Applicable III. November 12, 2026
3.	Purpose of entering into the agreement.	The SPA provide for transfer of 72,00,000 equity shares constituting to 46.74% share capital of the company held by the Promoter and Promoter Groups.
4.	Shareholding if any, in the listed entity with whom the agreement is executed.	NIL
5.	Significant terms of agreement in brief.	a) The Proposed Transaction is subject to the receipt of applicable approvals and customary conditions precedent. b) Amongst other things. the SPA contains provisions in relation to representations warranties. indemnities etc.

Ramnath Chandar Patil

Digitally signed by Ramnath Chandar Patil
Date: 2026.11.13 18:02:03 +05'30'

6.	Extent and the nature of impact on management or control of listed entity.	Pursuant to the consummation of the Proposed Transaction and subject to compliance with the SEBI (SAST) Regulations, the Purchasers will acquire control over the Company.
7.	Details and qualification of the restriction or liability imposed upon the listed entity	Not Applicable
8.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes nature of relationship.	a. Ramnath Chandar Patil the Promoter of the Company is relative of Mrs. Sarita Anant Patil b. Nitin Bhagirath Shanbhag the Promoter of the Company is relative of Mrs. Manjushree Nitin Shanbhag c. Manjushree Nitin Shanbhag the member of Promoter Group of the Company is relative of Mr. Nitin Bhagirath Shanbhag d. Sarita Anant Patil the member of Promoter Group of the Company is relative of Mr. Ramnath Chandar Patil
9.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at arm's length transaction.	No. The transaction is not a related party transaction
10.	In case of issuance of shares to the parties' details of issue price class of share issued.	Not applicable as the Proposed Transaction does not contemplate any issuance of shares of' the Company to the Purchasers.
11.	Any other disclosure related to agreements viz. details of nominee on the board of director of the listed entity. Potential conflicts of interest arising out of such agreements. etc	Not Applicable
12.	In case of recission, termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s). i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact there of or reasons of termination and impact thereof.	Not Applicable

Ramnath Chandar Patil

Digitally signed by Ramnath Chandar Patil
Date: 2026.11.13 18:02:18 +05'30'

Ramnath Chandar Patil
Address: Plot No. 182/183, Sai Niwas, Koprigaon, Behind Swami Vivekanand School, Sector 26A, Navi Mumbai, Thane, Vashi – 400703

Date: November 13, 2026

To,
Shree OSFM E- Mobility Limited
A-Wing, 104, Green Park, Plot No.
2 & 3, Sector 3, Opp. Ghansoli
Railway Station, Ghansoli Navi
Mumbai-40070.

Sub.: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

I wish to inform you that I, Ramnath Chandar Patil ("Promoter"), the promoter of Shree OSFM E-Mobility Company Limited ("Company") has entered into a Share Purchase Agreement dated November 12, 2026 (the "Share Purchase Agreement" or "SPA") with Flywings Simulator Training Centre Limited("Purchaser") consummation of which would result in the Purchasers acquiring control over the Company ("Proposed Transaction").

In this above-mentioned Transaction as I have transferred 33,00,000 Equity Share constituting to 21.42% of the Share Capital. Post the transaction I continue to hold 4,20,000 Equity Share constituting to 2.73% of the Share Capital.

The Proposed Transaction shall attract an obligation on the Purchasers to make an open offer as required under Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation's, 2011 ("SEBI (SAST) Regulations").

The details required under SEBI (LODR) Regulations **Master Circular reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 ("Circular"), issued on January 30, 2026 bearing** with respect to the Share Purchase Agreement is as set forth in the annexure to this letter.

You are requested to take the same on record and do the needful.

Thanking you.

Yours faithfully.



Ramnath Chandar Patil
Managing Director
(DIN: 01877280)

Ramnath Chandar Patil
Address: Plot No. 182/183, Sai Niwas, Koprigaon, Behind Swami Vivekanand School, Sector 26A, Navi Mumbai, Thane, Vashi – 400703

ANNEXURE A

The details of the SPA Transaction as received from the Promoters in terms of Regulation 30A read with Paragraph 5A of Paragraph A of Part A of Schedule III of the Listing Regulations and the Securities and Exchange Board of India Master Circular dated January 30, 2026 bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026

Sr. N0	**Particulars**	**Details**
1.	If the listed entity is party to the agreement i. details of Counterparties (including name and relationship with the listed entity)	Not Applicable
2.	If the listed entity is not party to the agreement. i. name of the party entering into such an agreement and the relationship with the listed entity: ii. details of the counterparties to the agreement (including name relationship with listed entity. Iii. Date of entering into the agreement.	Shree OSFM E- Mobility Limited ("Company") is not a party to the Share Purchase Agreement ("SPA") I. a. Ramnath Chandar Patil the Promoter of the company b. Nitin Bhagirath Shanbhag the Promoter of the company c. Manjushree Nitin Shanbhag the member of Promoter Group of the Company. d. Sarita Anant Patil the member of Promoter Group of the Company e. Flywings Simulator Training Centre Limited – Not related to the Company II. Not Applicable III. November 12, 2026
3.	Purpose of entering into the agreement.	The SPA provide for transfer of 72,00,000 equity shares constituting to 46.74% share capital of the company held by the Promoter and Promoter Groups.
4.	Shareholding if any, in the listed entity with whom the agreement is executed.	NIL
5.	Significant terms of agreement in brief.	a) The Proposed Transaction is subject to the receipt of applicable approvals and customary conditions precedent. b) Amongst other things. the SPA contains provisions in relation to representations warranties. indemnities etc.

Ramnath Chandar Patil
Address: Plot No. 182/183, Sai Niwas, Koprigaon, Behind Swami Vivekanand School, Sector 26A, Navi Mumbai, Thane, Vashi – 400703

6.	Extent and the nature of impact on management or control of listed entity.	Pursuant to the consummation of the Proposed Transaction and subject to compliance with the SEBI (SAST) Regulations, the Purchasers will acquire control over the Company.
7.	Details and qualification of the restriction or liability imposed upon the listed entity	Not Applicable
8.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes nature of relationship.	a. Ramnath Chandar Patil the Promoter of the Company is relative of Mrs. Sarita Anant Patil b. Nitin Bhagirath Shanbhag the Promoter of the Company is relative of Mrs. Manjushree Nitin Shanbhag c. Manjushree Nitin Shanbhag the member of Promoter Group of the Company is relative of Mr. Nitin Bhagirath Shanbhag d. Sarita Anant Patil the member of Promoter Group of the Company is relative of Mr. Ramnath Chandar Patil
9.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at arm's length transaction.	No. The transaction is not a related party transaction
10.	In case of issuance of shares to the parties' details of issue price class of share issued.	Not applicable as the Proposed Transaction does not contemplate any issuance of shares of' the Company to the Purchasers.
11.	Any other disclosure related to agreements viz. details of nominee on the board of director of the listed entity. Potential conflicts of interest arising out of such agreements. etc	Not Applicable
12.	In case of recission, termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s). i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact there of or reasons of termination and impact thereof.	Not Applicable

Nitin Bhagirath Shanbhag
Address: B-3, Sabari CHS, Plot No. 59, Near PKC Hospital, Sector 15, Navi Mumbai, Thane, Maharashtra – 400703.

Date: November 13, 2026

To,
Shree OSFM E- Mobility Limited
A-Wing, 104, Green Park, Plot No.
2 & 3, Sector 3, Opp. Ghansoli
Railway Station, Ghansoli Navi
Mumbai-40070.

Sub.: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

I wish to inform you that I, Nitin Bhagirath Shanbhag ("Promoter"). the promoter of Shree OSFM E-Mobility Company Limited ("Company") has entered into a Share Purchase Agreement dated November 12, 2026 (the "Share Purchase Agreement" or "SPA") with Flywings Simulator Training Centre Limited("Purchaser") consummation of which would result in the Purchasers acquiring control over the Company ("Proposed Transaction").

In this above-mentioned Transaction as I have transferred 29,00,000 Equity Share constituting to 18.83% of the Share Capital. Post the transaction I continue to hold 4,26,000 Equity Share constituting to 2.76% of the Share Capital.

The Proposed Transaction shall attract an obligation on the Purchasers to make an open offer as required under Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation's. 2011 ("SEBI (SAST) Regulations").

The details required under SEBI (LODR) Regulations **Master Circular reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 ("Circular"), issued on January 30, 2026 bearing** with respect to the Share Purchase Agreement is as set forth in the annexure to this letter.

You are requested to take the same on record and do the needful.

Thanking you.

Yours faithfully.



Nitin Bhagirath Shanbhag
Whole Time Director
(DIN: 01879334)

Nitin Bhagirath Shanbhag
Address: B-3, Sabari CHS, Plot No. 59, Near PKC Hospital, Sector 15, Navi Mumbai, Thane, Maharashtra – 400703.

ANNEXURE A

The details of the SPA Transaction as received from the Promoters in terms of Regulation 30A read with Paragraph 5A of Paragraph A of Part A of Schedule III of the Listing Regulations and the Securities and Exchange Board of India Master Circular dated January 30, 2026 bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026

Sr. N0	**Particulars**	**Details**
1.	If the listed entity is party to the agreement i. details of Counterparties (including name and relationship with the listed entity)	Not Applicable
2.	If the listed entity is not party to the agreement. i. name of the party entering into such an agreement and the relationship with the listed entity: ii. details of the counterparties to the agreement (including name relationship with listed entity. Iii. Date of entering into the agreement.	Shree OSFM E- Mobility Limited ("Company") is not a party to the Share Purchase Agreement ("SPA") I. a. Ramnath Chandar Patil the Promoter of the company b. Nitin Bhagirath Shanbhag the Promoter of the company c. Manjushree Nitin Shanbhag the member of Promoter Group of the Company. d. Sarita Anant Patil the member of Promoter Group of the Company e. Flywings Simulator Training Centre Limited – Not related to the Company II. Not Applicable III. November 12, 2026
3.	Purpose of entering into the agreement.	The SPA provide for transfer of 72,00,000 equity shares constituting to 46.74% share capital of the company held by the Promoter and Promoter Groups.
4.	Shareholding if any, in the listed entity with whom the agreement is executed.	NIL
5.	Significant terms of agreement in brief.	a) The Proposed Transaction is subject to the receipt of applicable approvals and customary conditions precedent. b) Amongst other things. the SPA contains provisions in relation to representations warranties. indemnities etc.

Nitin Bhagirath Shanbhag
Address: B-3, Sabari CHS, Plot No. 59, Near PKC Hospital, Sector 15, Navi Mumbai, Thane, Maharashtra – 400703.

6.	Extent and the nature of impact on management or control of listed entity.	Pursuant to the consummation of the Proposed Transaction and subject to compliance with the SEBI (SAST) Regulations, the Purchasers will acquire control over the Company.
7.	Details and qualification of the restriction or liability imposed upon the listed entity	Not Applicable
8.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes nature of relationship.	a. Ramnath Chandar Patil the Promoter of the Company is relative of Mrs. Sarita Anant Patil b. Nitin Bhagirath Shanbhag the Promoter of the Company is relative of Mrs. Manjushree Nitin Shanbhag c. Manjushree Nitin Shanbhag the member of Promoter Group of the Company is relative of Mr. Nitin Bhagirath Shanbhag d. Sarita Anant Patil the member of Promoter Group of the Company is relative of Mr. Ramnath Chandar Patil
9.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at arm's length transaction.	No. The transaction is not a related party transaction
10.	In case of issuance of shares to the parties' details of issue price class of share issued.	Not applicable as the Proposed Transaction does not contemplate any issuance of shares of' the Company to the Purchasers.
11.	Any other disclosure related to agreements viz. details of nominee on the board of director of the listed entity. Potential conflicts of interest arising out of such agreements. etc	Not Applicable
12.	In case of recission, termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s). i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact there of or reasons of termination and impact thereof.	Not Applicable

Manjushree Nitin Shanbhag
Address: B-3, Sabari CHS, Plot No. 59, Near PKC Hospital, Sector 15, Navi Mumbai, Thane, Maharashtra – 400703.

Date: November 13, 2026

To,
Shree OSFM E- Mobility Limited
A-Wing, 104, Green Park, Plot No.
2 & 3, Sector 3, Opp. Ghansoli
Railway Station, Ghansoli Navi
Mumbai-40070.

Sub.: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

I wish to inform you that I, Manjushree Nitin Shanbhag ("Member of Promoter Group"). the member of promoter group of the Shree OSFM E-Mobility Company Limited ("Company") has entered into a Share Purchase Agreement dated November 12, 2026 (the "Share Purchase Agreement" or "SPA") with Flywings Simulator Training Centre Limited("Purchaser") consummation of which would result in the Purchasers acquiring control over the Company ("Proposed Transaction").

In this above-mentioned Transaction as I have transferred 5,00,000 Equity Share constituting to 3.25% of the Share Capital. Post the transaction I continue to hold NIL Equity Share constituting to NIL % of the Share Capital

The Proposed Transaction shall attract an obligation on the Purchasers to make an open offer as required under Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation's. 2011 ("SEBI (SAST) Regulations").

The details required under SEBI (LODR) Regulations **Master Circular reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 ("Circular"), issued on January 30, 2026 bearing** with respect to the Share Purchase Agreement is as set forth in the annexure to this letter.

You are requested to take the same on record and do the needful.

Thanking you.

Yours faithfully.



Manjushree Nitin Shanbhag
(Member of Promoter Group of the Company)

Manjushree Nitin Shanbhag
Address: B-3, Sabari CHS, Plot No. 59, Near PKC Hospital, Sector 15, Navi Mumbai, Thane, Maharashtra – 400703.

ANNEXURE A

The details of the SPA Transaction as received from the Promoters in terms of Regulation 30A read with Paragraph 5A of Paragraph A of Part A of Schedule III of the Listing Regulations and the Securities and Exchange Board of India Master Circular dated January 30, 2026 bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026

Sr. N0	**Particulars**	**Details**
1.	If the listed entity is party to the agreement i. details of Counterparties (including name and relationship with the listed entity)	Not Applicable
2.	If the listed entity is not party to the agreement. i. name of the party entering into such an agreement and the relationship with the listed entity: ii. details of the counterparties to the agreement (including name relationship with listed entity. Iii. Date of entering into the agreement.	Shree OSFM E- Mobility Limited ("Company") is not a party to the Share Purchase Agreement ("SPA") I. a. Ramnath Chandar Patil the Promoter of the company b. Nitin Bhagirath Shanbhag the Promoter of the company c. Manjushree Nitin Shanbhag the member of Promoter Group of the Company. d. Sarita Anant Patil the member of Promoter Group of the Company e. Flywings Simulator Training Centre Limited – Not related to the Company II. Not Applicable III. November 12, 2026
3.	Purpose of entering into the agreement.	The SPA provide for transfer of 72,00,000 equity shares constituting to 46.74% share capital of the company held by the Promoter and Promoter Groups.
4.	Shareholding if any, in the listed entity with whom the agreement is executed.	NIL
5.	Significant terms of agreement in brief.	a) The Proposed Transaction is subject to the receipt of applicable approvals and customary conditions precedent. b) Amongst other things. the SPA contains provisions in relation to representations warranties. indemnities etc.

Manjushree Nitin Shanbhag
Address: B-3, Sabari CHS, Plot No. 59, Near PKC Hospital, Sector 15, Navi Mumbai, Thane, Maharashtra – 400703.

6.	Extent and the nature of impact on management or control of listed entity.	Pursuant to the consummation of the Proposed Transaction and subject to compliance with the SEBI (SAST) Regulations, the Purchasers will acquire control over the Company.
7.	Details and qualification of the restriction or liability imposed upon the listed entity	Not Applicable
8.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes nature of relationship.	a. Ramnath Chandar Patil the Promoter of the Company is relative of Mrs. Sarita Anant Patil b. Nitin Bhagirath Shanbhag the Promoter of the Company is relative of Mrs. Manjushree Nitin Shanbhag c. Manjushree Nitin Shanbhag the member of Promoter Group of the Company is relative of Mr. Nitin Bhagirath Shanbhag d. Sarita Anant Patil the member of Promoter Group of the Company is relative of Mr. Ramnath Chandar Patil
9.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at arm's length transaction.	No. The transaction is not a related party transaction
10.	In case of issuance of shares to the parties' details of issue price class of share issued.	Not applicable as the Proposed Transaction does not contemplate any issuance of shares of' the Company to the Purchasers.
11.	Any other disclosure related to agreements viz. details of nominee on the board of director of the listed entity. Potential conflicts of interest arising out of such agreements. etc	Not Applicable
12.	In case of recission, termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s). i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact there of or reasons of termination and impact thereof.	Not Applicable

Sarita Anant Patil
Address: 182/183, Sai Niwas, Koprigaon, Behind Swami Vivekanand School, Sector 26A, Navi Mumbai, Thane, Vashi – 400703

Date: November 13, 2026

To,
Shree OSFM E- Mobility Limited
A-Wing, 104, Green Park, Plot No.
2 & 3, Sector 3, Opp. Ghansoli
Railway Station, Ghansoli Navi
Mumbai-40070.

Sub.: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

I wish to inform you that I, Sarita Anant Patil ("Member of Promoter Group"), the member of promoter group of the Shree OSFM E-Mobility Company Limited ("Company") has entered into a Share Purchase Agreement dated November 12, 2026 (the "Share Purchase Agreement" or "SPA") with Flywings Simulator Training Centre Limited("Purchaser") consummation of which would result in the Purchasers acquiring control over the Company ("Proposed Transaction").

In this above-mentioned Transaction as I have transferred 5,00,000 Equity Share constituting to 3.25% of the Share Capital. Post the transaction I continue to hold NIL Equity Share constituting to NIL % of the Share Capital

The Proposed Transaction shall attract an obligation on the Purchasers to make an open offer as required under Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation's, 2011 ("SEBI (SAST) Regulations").

The details required under SEBI (LODR) Regulations **Master Circular reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 ("Circular"), issued on January 30, 2026 bearing** with respect to the Share Purchase Agreement is as set forth in the annexure to this letter.

You are requested to take the same on record and do the needful.

Thanking you.

Yours faithfully.

S.A.Patil

Sarita Anant Patil
(Member of Promoter Group of the Company)

Sarita Anant Patil
Address: 182/183, Sai Niwas, Koprigaon, Behind Swami Vivekanand School, Sector 26A, Navi Mumbai, Thane, Vashi – 400703

ANNEXURE A

The details of the SPA Transaction as received from the Promoters in terms of Regulation 30A read with Paragraph 5A of Paragraph A of Part A of Schedule III of the Listing Regulations and the Securities and Exchange Board of India Master Circular dated January 30, 2026 bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026

Sr. N0	**Particulars**	**Details**
1.	If the listed entity is party to the agreement i. details of Counterparties (including name and relationship with the listed entity)	Not Applicable
2.	If the listed entity is not party to the agreement. i. name of the party entering into such an agreement and the relationship with the listed entity: ii. details of the counterparties to the agreement (including name relationship with listed entity. Iii. Date of entering into the agreement.	Shree OSFM E- Mobility Limited ("Company") is not a party to the Share Purchase Agreement ("SPA") I. a. Ramnath Chandar Patil the Promoter of the company b. Nitin Bhagirath Shanbhag the Promoter of the company c. Manjushree Nitin Shanbhag the member of Promoter Group of the Company. d. Sarita Anant Patil the member of Promoter Group of the Company e. Flywings Simulator Training Centre Limited – Not related to the Company II. Not Applicable III. November 12, 2026
3.	Purpose of entering into the agreement.	The SPA provide for transfer of 72,00,000 equity shares constituting to 46.74% share capital of the company held by the Promoter and Promoter Groups.
4.	Shareholding if any, in the listed entity with whom the agreement is executed.	NIL
5.	Significant terms of agreement in brief.	a) The Proposed Transaction is subject to the receipt of applicable approvals and customary conditions precedent. b) Amongst other things. the SPA contains provisions in relation to representations warranties. indemnities etc.

Sarita Anant Patil
Address: 182/183, Sai Niwas, Koprigaon, Behind Swami Vivekanand School, Sector 26A, Navi Mumbai, Thane, Vashi – 400703

6.	Extent and the nature of impact on management or control of listed entity.	Pursuant to the consummation of the Proposed Transaction and subject to compliance with the SEBI (SAST) Regulations, the Purchasers will acquire control over the Company.
7.	Details and qualification of the restriction or liability imposed upon the listed entity	Not Applicable
8.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes nature of relationship.	a. Ramnath Chandar Patil the Promoter of the Company is relative of Mrs. Sarita Anant Patil b. Nitin Bhagirath Shanbhag the Promoter of the Company is relative of Mrs. Manjushree Nitin Shanbhag c. Manjushree Nitin Shanbhag the member of Promoter Group of the Company is relative of Mr. Nitin Bhagirath Shanbhag d. Sarita Anant Patil the member of Promoter Group of the Company is relative of Mr. Ramnath Chandar Patil
9.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at arm's length transaction.	No. The transaction is not a related party transaction
10.	In case of issuance of shares to the parties' details of issue price class of share issued.	Not applicable as the Proposed Transaction does not contemplate any issuance of shares of' the Company to the Purchasers.
11.	Any other disclosure related to agreements viz. details of nominee on the board of director of the listed entity. Potential conflicts of interest arising out of such agreements. etc	Not Applicable
12.	In case of recission, termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s). i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact there of or reasons of termination and impact thereof.	Not Applicable